FACT BOOK

FY 2018

Apr.1,2018～Mar.31,2019

日本証券金融株式会社

JAPAN SECURITIES FINANCE CO.,LTD.

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1. 主な業務内容（Contents of Business）

◆貸借取引業務 Loans for Margin Transactions

種　類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収　益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料（逆日歩） Premium Charges 貸株料 Lending Fees
費　用 Expenses	資金調達コスト Funding Cost	有価証券借入料（逆日歩） Premium Charges
平均貸付残高 Average Loan Balance	284,225 百万円¥ mil	261,603 百万円¥ mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.60%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取　引　先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調達方法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc.
担　保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特　徴 Features	・ 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange ・ 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers ・ 品貸料（逆日歩）は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers	

◆有価証券貸付業務 Securities Lending Business

種　　類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金　利　・　料　率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取　　引　　先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担　　保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特　　徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種　　類	一般貸付 (証券会社向け) General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収　　益 Revenues	一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平 均 貸 付 残 高 Average Loan Balance	66,877 百万円¥ mil	10,624 百万円¥ mil
取　　引　　先 Counterparty	証券会社 Brokers	証券会社 Brokers
主　な　担　保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特　　徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種　　類	一般貸付（証券担保ローン）
収　　益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	14,256 百万円¥ mil
取　引　先 Counterparty	個人、法人 Individual investors, Firms
担　　保 Collateral	株券（掛目 65%） Equity (value65%)
特　　徴 Features	資金使途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

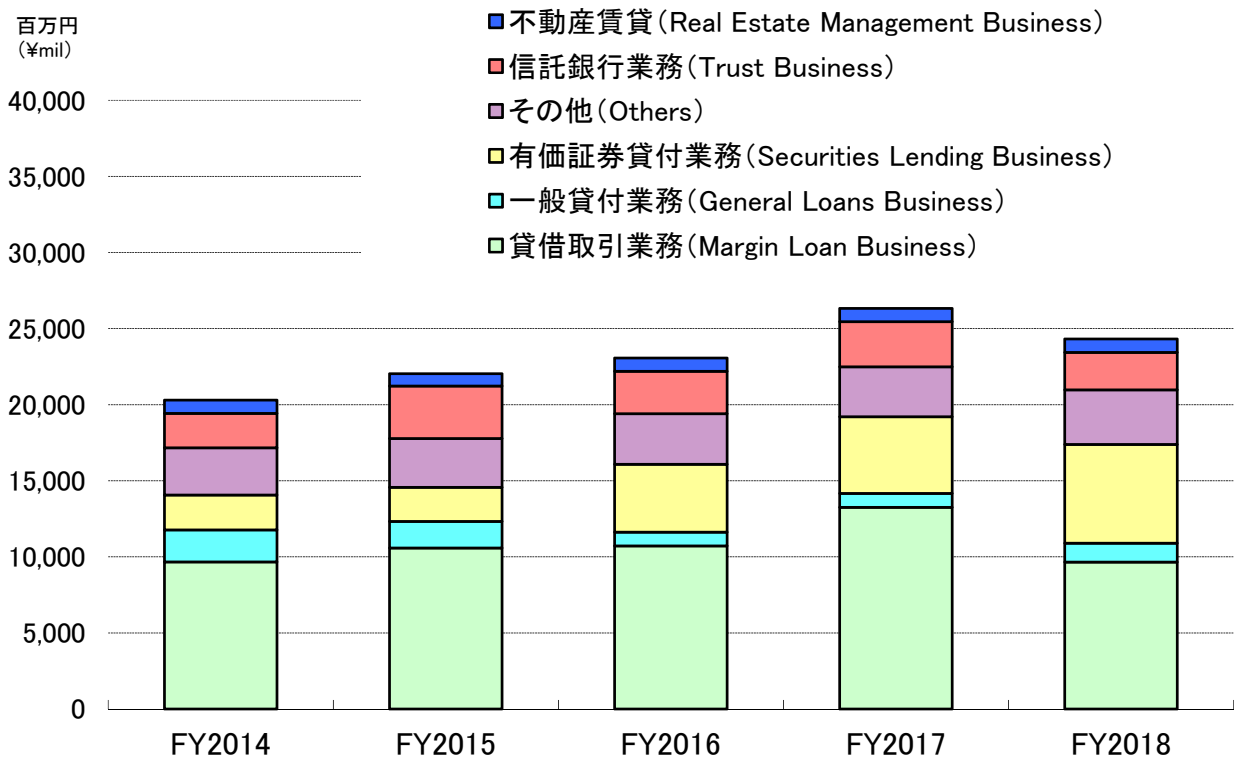
年 月 日（約定日） Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/08/06	0.64% (△0.13%)	0.00%	0.40%
2016/03/09	0.60% (△0.04%)	0.00%	0.40%
2019/05/22	0.60%	0.00%	0.40%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

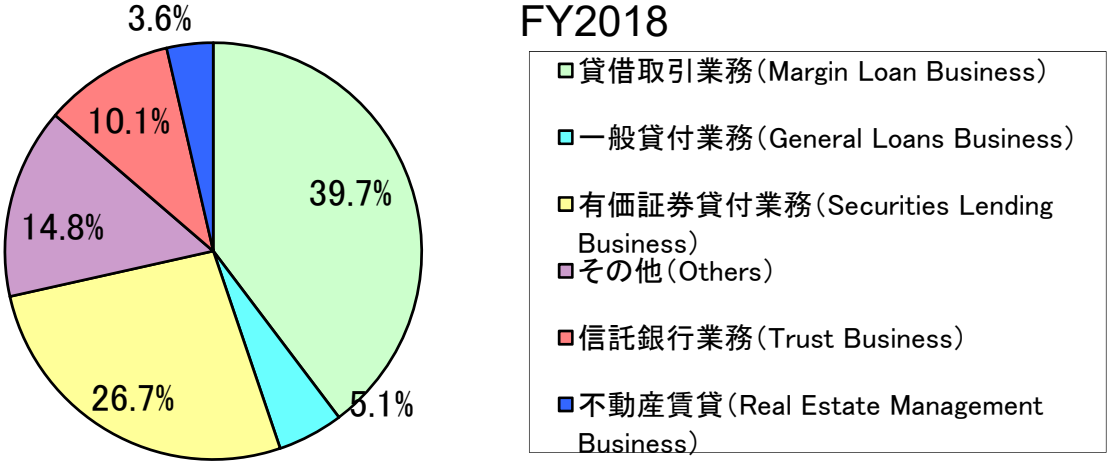
（単位：百万円 ¥mil）

		FY2014	FY2015	FY2016	FY2017	FY2018
1	証券金融業務 Securities Finance Business	17,162	17,776	19,407	22,487	20,969
2	貸借取引業務 Margin Loan Business	9,667	10,579	10,721	13,253	9,661
3		(47.6%)	(48.0%)	(46.5%)	(50.3%)	(39.7%)
4	貸付金利息 Interest on Loans	3,111	2,720	1,694	2,225	1,799
5	借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	611	575	887	1,073	708
6	有価証券貸付料 Fees on Lending Securities	5,389	6,840	7,771	9,481	6,819
7	貸借取引品貸料（逆日歩） Premium Charges	4,443	5,874	6,543	7,949	5,717
8	貸借取引貸株料 Lending Fees on Stock Loans	945	966	1,227	1,531	1,101
9	一般貸付業務 General Loans Business	2,107	1,753	907	917	1,242
10		(10.4%)	(7.9%)	(3.9%)	(3.5%)	(5.1%)
11	公社債貸付金利息 Interest on Bond Financing	18	39	1	0	0
12	一般貸付金利息 Interest on General Loans	1,261	1,030	690	624	737
13	一般信用ファイナンス Loans for Negotiable Margin Transactions	236	128	77	79	80
14	有価証券貸付業務 Securities Lending Business	2,294	2,241	4,453	5,035	6,480
15		(11.3%)	(10.2%)	(19.3%)	(19.1%)	(26.7%)
16	一般貸株 General Stock Lending	784	907	941	1,458	1,517
17	債券貸借取引 Bond Lending	1,509	1,334	3,512	3,576	4,962
18	その他 Others	3,094	3,201	3,325	3,290	3,586
19		(15.2%)	(14.5%)	(14.4%)	(12.5%)	(14.8%)
20	国債等運用収益（日証金） Bond Investment(JSF)	2,979	3,111	3,305	3,263	3,530
21	信託銀行業務 Trust Business	2,269	3,451	2,792	2,971	2,467
22		(11.2%)	(15.7%)	(12.1%)	(11.3%)	(10.1%)
23	貸付金利息 Interest on Loans	186	144	147	89	58
24	信託報酬 Trust Charges	545	627	668	741	746
25	国債等運用収益（日証金信託銀行） Bond Investment(JSFTB)	1,507	2,645	1,899	2,087	1,590
26	不動産賃貸 Real Estate Management Business	868	807	865	873	884
27		(4.3%)	(3.7%)	(3.8%)	(3.3%)	(3.6%)
28	営業収益合計 Total Operating Revenues	20,300	22,035	23,066	26,333	24,321
29	営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	15,856	16,160	16,522	18,383	18,603

業務別営業収益（Operating Revenues by Each Business）



業務別営業収益の割合
（Ratio of Operating Revenues by Each Business）
FY2018



3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

貸付金平均残高 (Average Outstanding Balance of Loan)

億円(¥100mil)

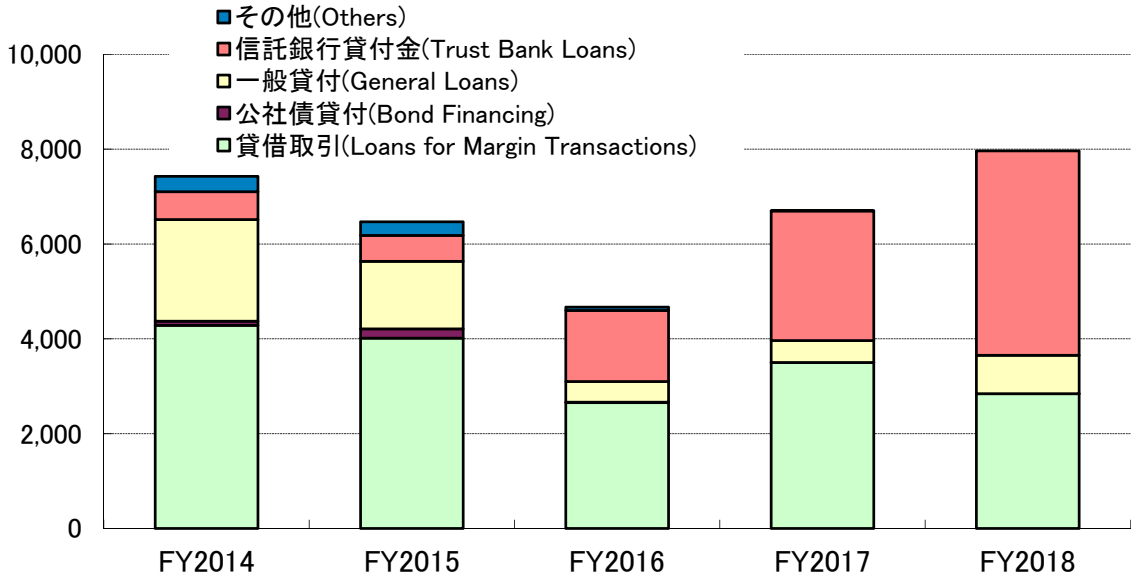
		FY2014	FY2015	FY2016	FY2017	FY2018
1	貸借取引 Loans for Margin Transactions	4,283	4,014	2,654	3,501	2,842
2	一般貸付 General Loans	2,233	1,622	447	463	811
3	うち顧客貸付金 Loans for Individual Investors	218	188	162	140	142
4	うち一般信用ファイナンス Loans for Negotiable margin Transactions	291	155	95	100	106
5	信託銀行貸付金 Trust Bank Loans	586	545	1,499	2,735	4,312
6	その他 Others	325	287	70	1	-
7	合計 Total	7,430	6,470	4,672	6,702	7,966
8	貸借取引貸付有価証券 Securities Lent for Margin Transactions	2,220	2,274	2,913	3,661	2,616

貸付金期末残高 (Outstanding Balance of Loan)

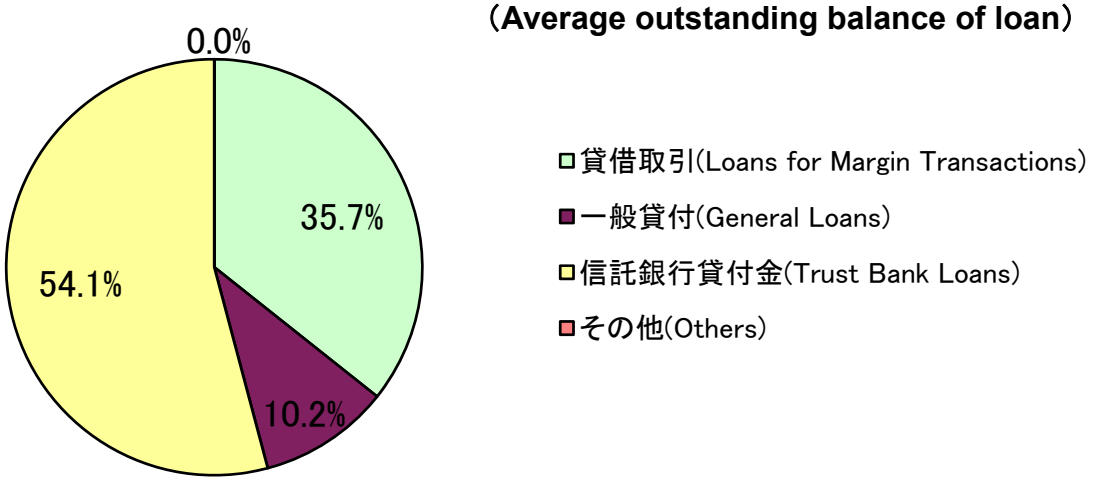
億円(¥100mil)

		FY2014	FY2015	FY2016	FY2017	FY2018
9	貸借取引 Loans for Margin Transactions	5,410	3,241	3,685	5,195	2,493
10	一般貸付 General Loans	2,547	950	408	581	546
11	うち顧客貸付金 Loans for Individual Investors	200	181	152	147	146
12	うち一般信用ファイナンス Loans for Negotiable margin Transactions	309	114	113	133	82
13	信託銀行貸付金 Trust Bank Loans	548	1,360	1,763	4,251	3,649
14	その他 Others	325	125	20	-	-
15	合計 Total	8,831	5,677	5,877	10,029	6,688
16	貸借取引貸付有価証券 Securities Lent for Margin Transactions	3,165	2,586	3,936	3,698	4,330

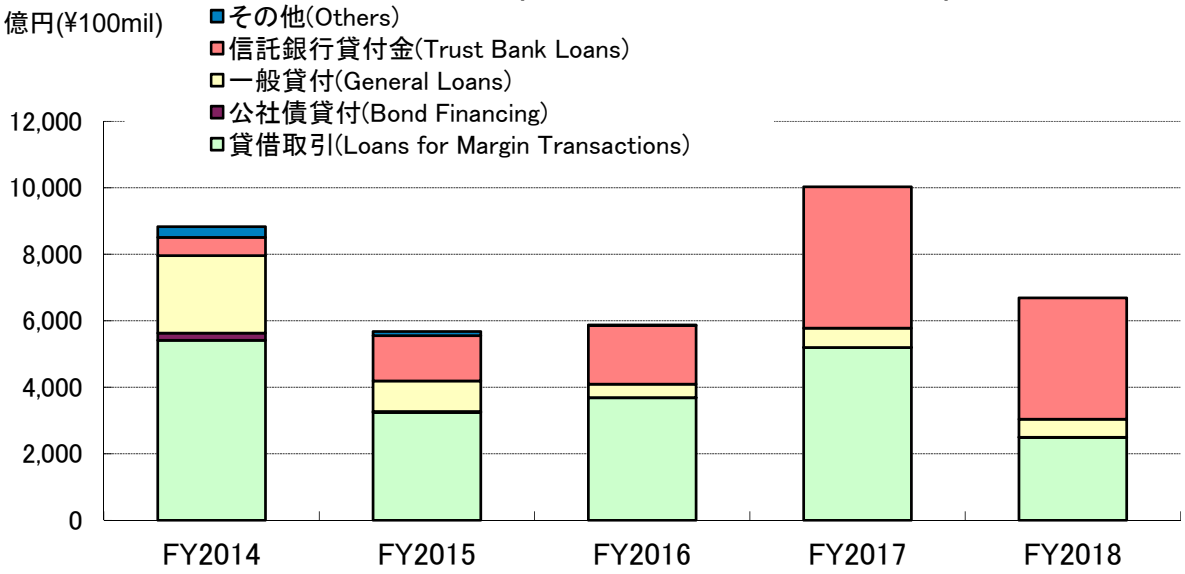
貸付金平均残高推移 (Average Outstanding Balance of Each Loan)



貸付金平均残高の状況 FY2018
(Average outstanding balance of loan)



期末貸付金残高 (Loan Balance of Each Loan)



貸借取引融資・貸株残高の状況（Statistics of Loans for Margin Transactions）

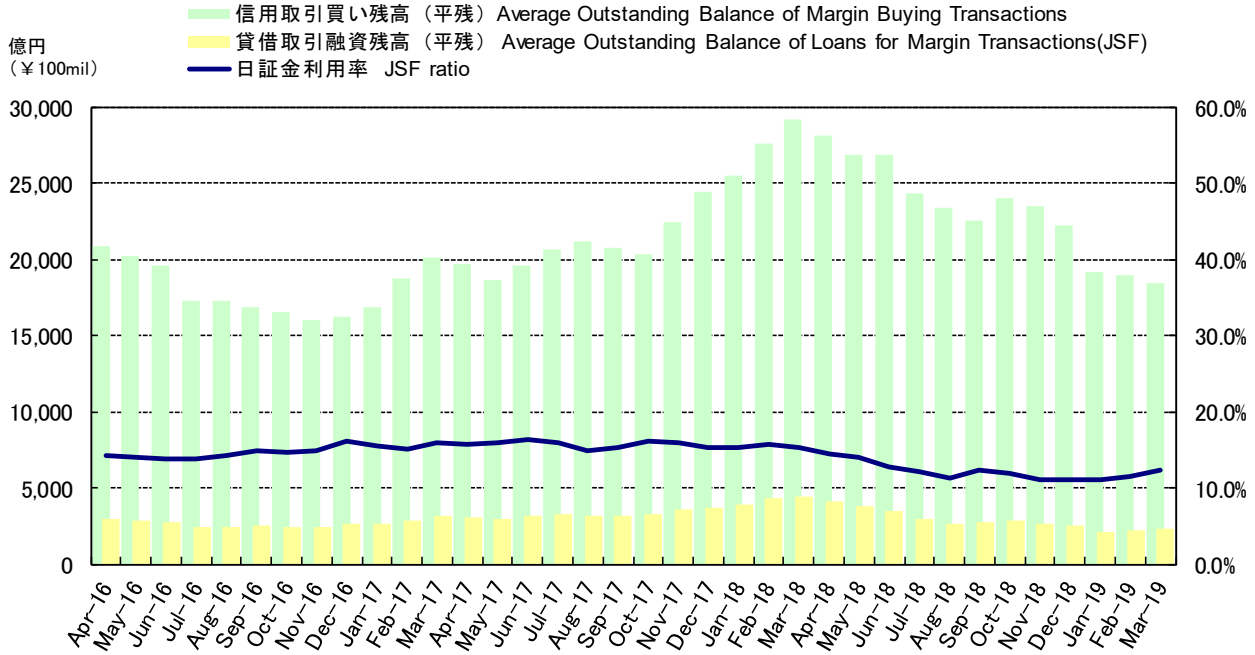
貸借取引融資残高（平残）
Average Outstanding Balance of Loans for Margin Transactions

億円(¥100mil)

	FY2016	FY2017	FY2018
4 月 Apr.	2,958	3,085	4,080
5 月 May.	2,830	2,971	3,737
6 月 Jun.	2,722	3,198	3,435
7 月 Jul.	2,374	3,278	2,931
8 月 Aug.	2,438	3,128	2,632
9 月 Sep.	2,496	3,168	2,764
10 月 Oct.	2,405	3,283	2,842
11 月 Nov.	2,384	3,557	2,613
12 月 Dec.	2,630	3,723	2,479
1 月 Jan.	2,583	3,914	2,119
2 月 Feb.	2,820	4,299	2,185
3 月 Mar.	3,207	4,454	2,272

制度信用取引買い残高（平残）
Average Outstanding Balance of Margin Buying Transactions (TSE)

	FY2016		FY2017		FY2018	
				JSF ratio		JSF ratio
4 月 Apr.	20,831	14.2%	19,733	15.6%	28,148	14.5%
5 月 May.	20,237	14.0%	18,684	15.9%	26,855	13.9%
6 月 Jun.	19,619	13.9%	19,626	16.3%	26,820	12.8%
7 月 Jul.	17,283	13.7%	20,614	15.9%	24,313	12.1%
8 月 Aug.	17,236	14.1%	21,168	14.8%	23,327	11.3%
9 月 Sep.	16,888	14.8%	20,784	15.2%	22,482	12.3%
10 月 Oct.	16,474	14.6%	20,363	16.1%	24,010	11.8%
11 月 Nov.	15,959	14.9%	22,374	15.9%	23,470	11.1%
12 月 Dec.	16,253	16.2%	24,459	15.2%	22,241	11.1%
1 月 Jan.	16,801	15.4%	25,524	15.3%	19,187	11.0%
2 月 Feb.	18,685	15.1%	27,550	15.6%	18,964	11.5%
3 月 Mar.	20,057	16.0%	29,199	15.3%	18,414	12.3%



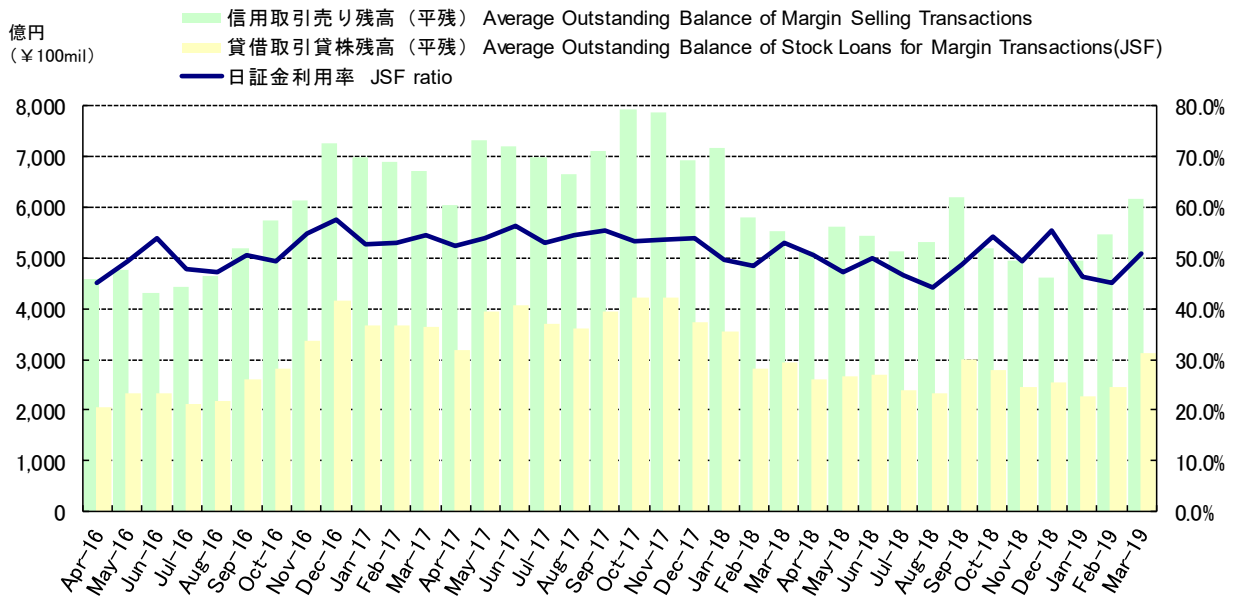
貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions

億円(¥100mil)

	FY2016	FY2017	FY2018
4 月 Apr.	2,068	3,171	2,593
5 月 May.	2,336	3,957	2,661
6 月 Jun.	2,325	4,061	2,712
7 月 Jul.	2,114	3,693	2,391
8 月 Aug.	2,185	3,616	2,345
9 月 Sep.	2,617	3,931	3,010
10 月 Oct.	2,832	4,231	2,800
11 月 Nov.	3,361	4,205	2,444
12 月 Dec.	4,168	3,726	2,556
1 月 Jan.	3,682	3,542	2,282
2 月 Feb.	3,661	2,808	2,469
3 月 Mar.	3,644	2,931	3,120

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

	FY2016		FY2017		FY2018	
		JSF ratio		JSF ratio		JSF ratio
4 月 Apr.	4,590	45.1%	6,054	52.4%	5,218	50.6%
5 月 May.	4,750	49.2%	7,328	54.0%	5,625	47.3%
6 月 Jun.	4,305	54.0%	7,198	56.4%	5,438	49.9%
7 月 Jul.	4,436	47.7%	6,990	52.8%	5,131	46.6%
8 月 Aug.	4,646	47.0%	6,635	54.5%	5,297	44.3%
9 月 Sep.	5,195	50.4%	7,112	55.3%	6,187	48.7%
10 月 Oct.	5,744	49.3%	7,926	53.4%	5,181	54.0%
11 月 Nov.	6,135	54.8%	7,858	53.5%	4,945	49.4%
12 月 Dec.	7,257	57.4%	6,924	53.8%	4,608	55.5%
1 月 Jan.	6,985	52.7%	7,154	49.5%	4,933	46.3%
2 月 Feb.	6,899	53.1%	5,795	48.5%	5,462	45.2%
3 月 Mar.	6,694	54.4%	5,521	53.1%	6,157	50.7%



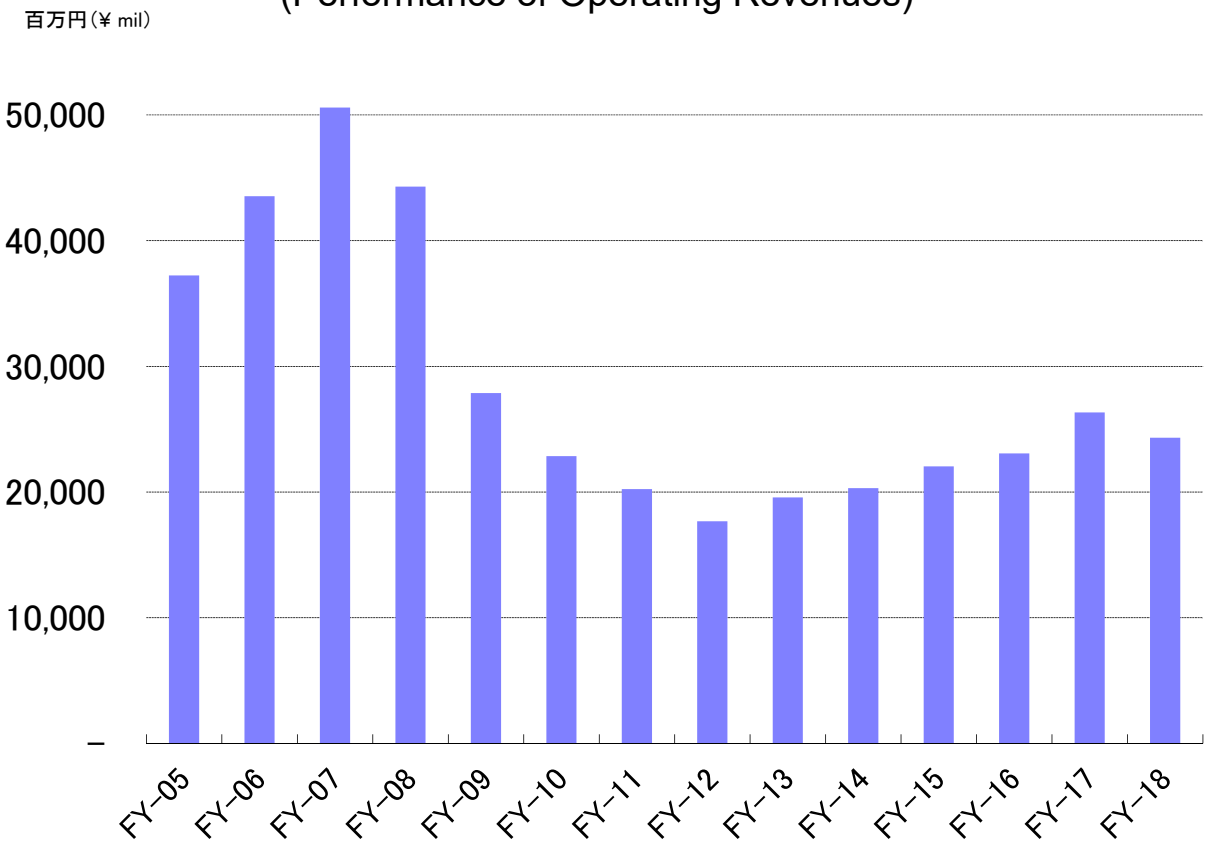
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)

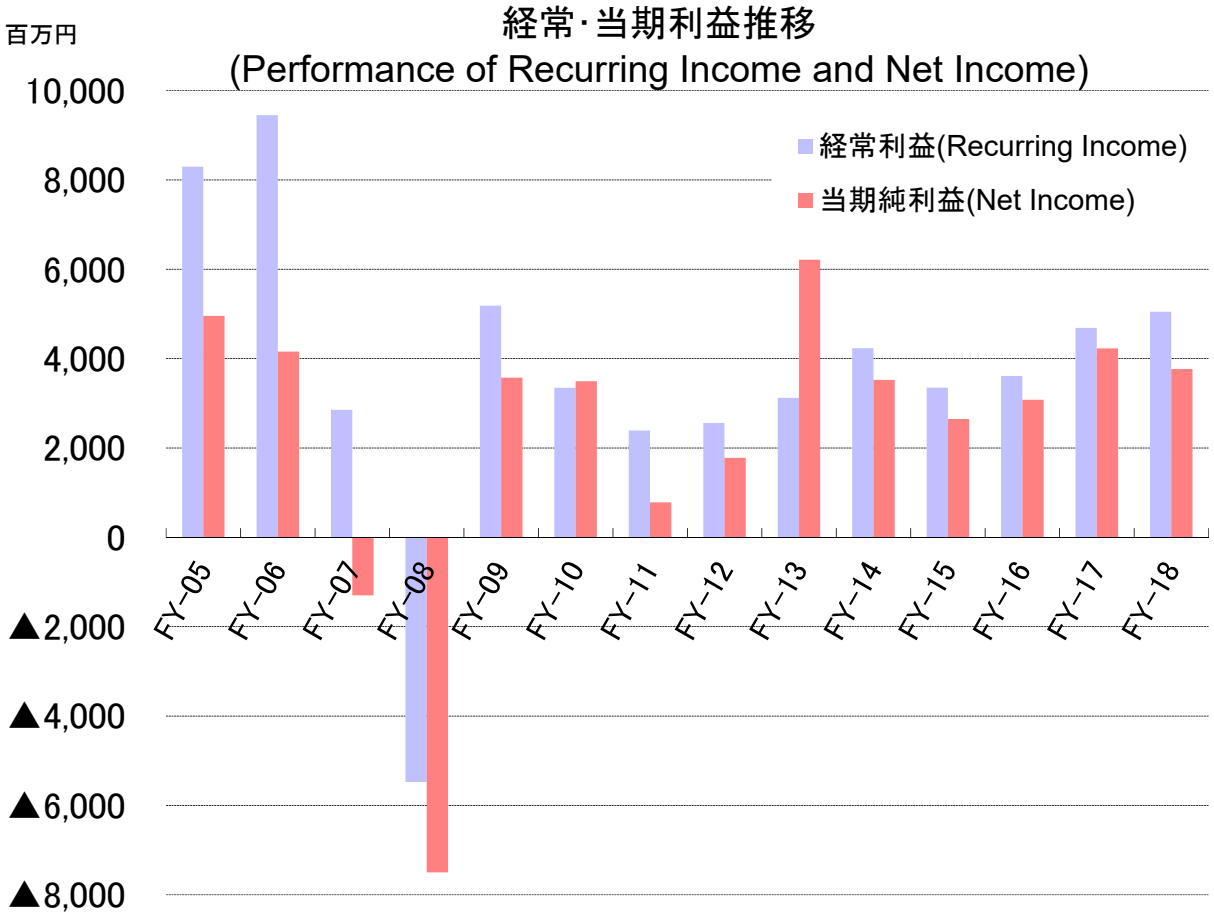
		FY2005	FY2006	FY2007	FY2008	FY2009	FY2010
1	営業収益(百万円) Operating Revenues(¥mil)	37,226	43,523	(過去最高/Highest) 50,582	44,299	27,868	22,848
2	営業利益(百万円) Operating Income(¥mil)	8,926	9,642	2,345	▲4,797	5,898	3,655
3	経常利益(百万円) Recurring Income(¥mil)	8,293	9,447	2,852	▲5,479	5,182	3,345
4	当期純利益(百万円) Net Income(¥mil)	4,952	4,155	▲1,300	▲7,503	3,572	3,492
5	1株当たり当期純利益(円) Net Income Per Share(¥)	48.93	42.09	▲13.15	▲80.33	38.59	37.73
6	1株当たり純資産(円) Net Assets Per Share (¥)	1,205.27	1,244.62	1,125.72	1,158.32	1,217.13	1,241.68
7	総資産(億円) Total Assets (¥100mil)	97,223	74,231	50,938	52,932	54,796	70,781
8	純資産(億円) Net Assets (¥100mil)	1,189	1,228	1,113	1,072	1,126	1,149

※過去最高は FY2004（営業利益 10,149 百万円、経常利益 9,579 百万円）
Highest　FY2004（Operating Income ¥10,149mil，Recurring Income ¥9,579mil）

営業収益推移
(Performance of Operating Revenues)



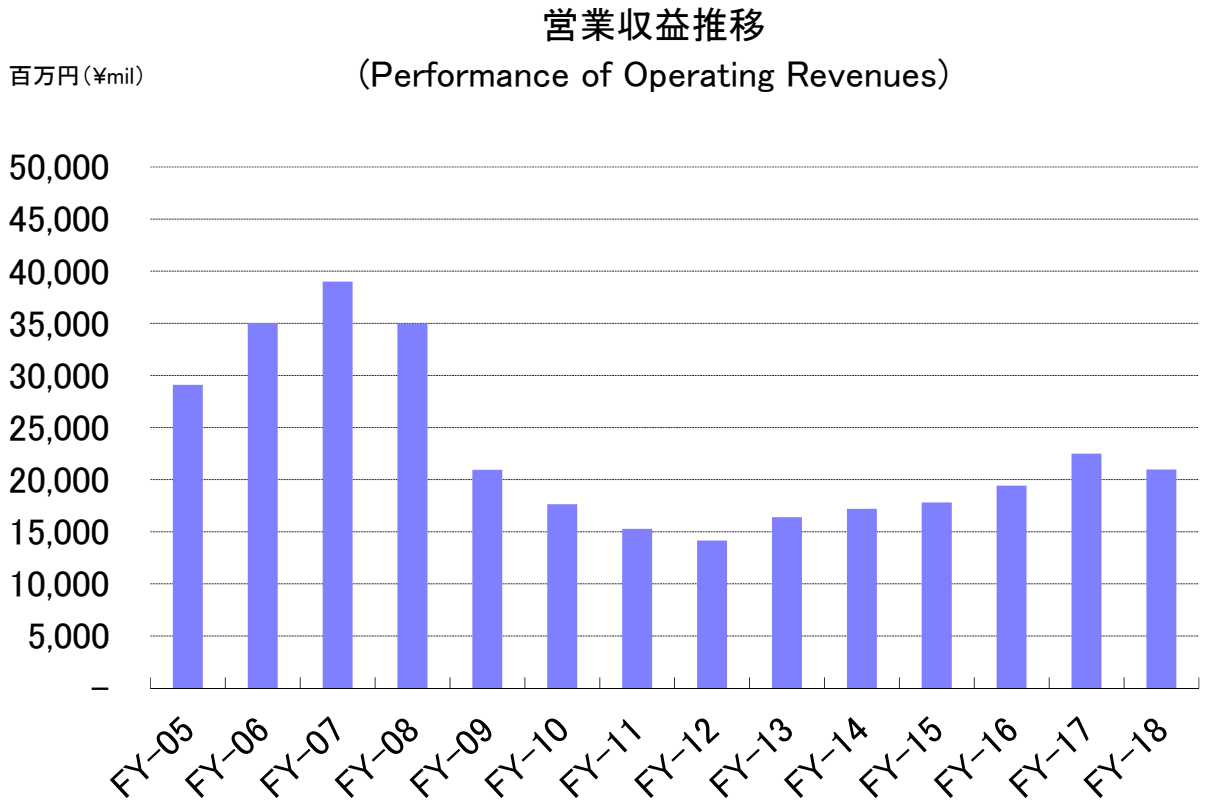
FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	
20,229	17,675	19,566	20,300	22,035	23,066	26,333	24,321	1
3,039	1,787	2,568	3,025	2,558	2,802	3,881	3,981	2
2,387	2,557	3,119	4,230	3,349	3,611	4,685	5,046	3
779	1,777	(過去最高/Highest) 6,211	3,520	2,645	3,078	4,225	3,765	4
8.42	19.11	60.35	33.94	26.90	31.91	44.25	40.03	5
1,245.83	1,274.68	1,260.43	1,373.94	1,467.01	1,452.64	1,518.78	1,519.31	6
49,312	34,334	39,143	34,826	32,491	46,450	49,601	52,913	7
1,155	1,185	1,352	1,371	1,420	1,397	1,438	1,407	8



単体 (Non-Consolidated)

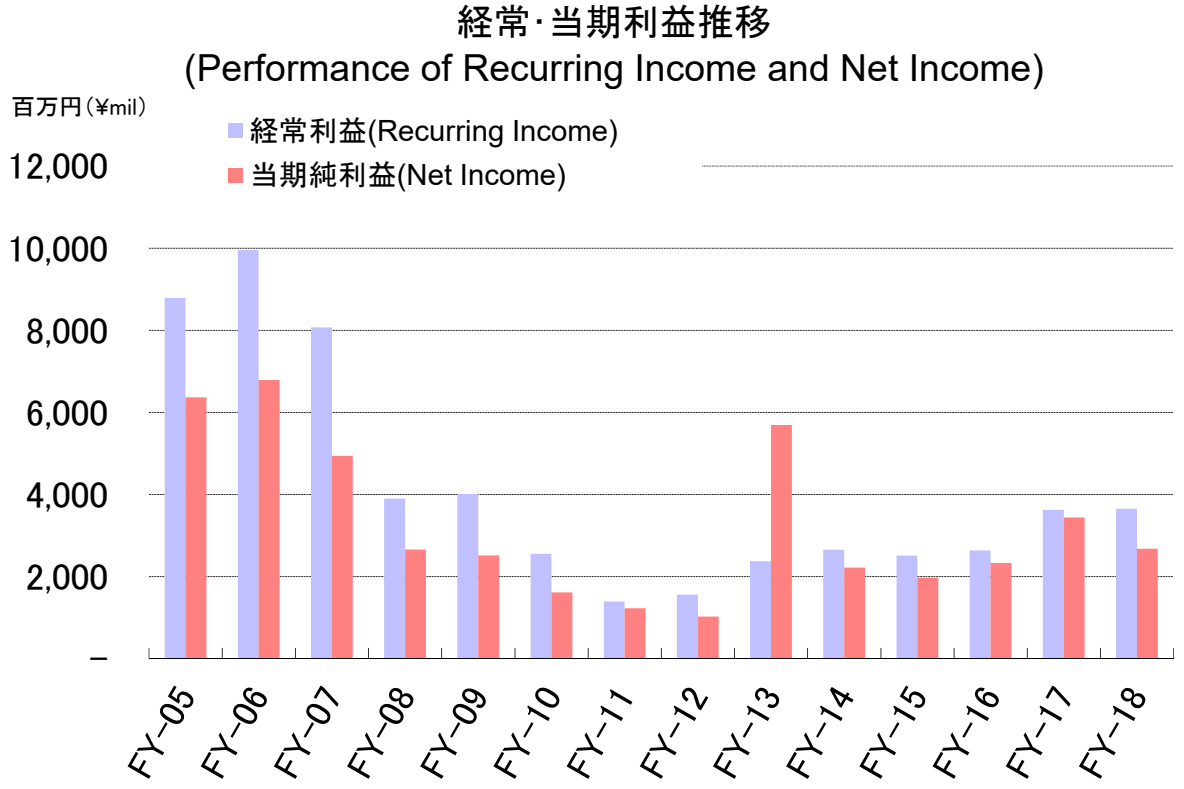
		FY2005	FY2006	FY2007	FY2008	FY2009	FY2010
1	営業収益(百万円) Operating Revenues(¥mil)	29,084	35,010	38,989	34,938	20,940	17,639
2	営業利益(百万円) Operating Income(¥mil)	7,011	9,084	7,614	2,842	3,577	2,137
3	経常利益(百万円) Recurring Income(¥mil)	8,786	9,951	8,071	3,899	4,012	2,553
4	当期純利益(百万円) Net Income(¥mil)	6,367	6,785	4,938	2,657	2,512	1,613
5	1株当たり当期純利益(円) Net Income Per Share(¥)	63.05	68.29	49.71	28.31	27.00	17.35
6	1株当たり株主資本(円) Net Assets Per Share (¥)	961.95	1,033.56	1,033.95	1,132.09	1,171.18	1,179.28
7	総資産(億円) Total Assets (¥100mil)	79,150	61,117	39,705	40,156	39,630	52,297
8	純資産(億円) Net Assets (¥100mil)	956	1,026	1,027	1,053	1,089	1,097

※過去最高は FY1990（営業収益 172,244 百万円、営業利益 16,152 百万円、
Highest　FY1990（Operating Revenues ¥172,244mil，Operating Income ¥16,152mil，



FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	
15,276	14,154	16,392	17,185	17,798	19,418	22,490	20,971	1
1,108	1,290	1,952	2,010	1,686	1,868	2,905	2,812	2
1,391	1,560	2,373	2,653	2,508	2,636	3,625	3,654	3
1,229	1,025	5,692	2,219	1,971	2,332	3,439	2,677	4
13.21	11.02	55.31	21.39	20.05	24.17	36.02	28.45	5
1,180.27	1,196.29	1,184.27	1,284.06	1,383.09	1,358.53	1,404.92	1,409.82	6
40,908	29,212	32,238	28,810	26,333	34,179	38,536	43,794	7
1,098	1,113	1,270	1,281	1,339	1,306	1,330	1,306	8

経常利益 18,202 百万円、当期純利益 10,197 百万円）
Recurring Income ¥18,202mil，Net Income ¥10,197mil）



5-1. 連結損益計算書 (Consolidated Statements of Income)

		FY2006	FY2007	FY2008	FY2009
1	営業収益 Operating Revenues	43,523	50,582	44,299	27,868
2	貸付金利息 Interest on Loans	15,229	16,217	8,451	5,668
3	貸借取引貸付 Loans for Margin Transactions	10,954	10,581	3,899	3,324
4	一般貸付金（公社債貸付金を含む） General Loans（including Bond Financing）	937	1,015	951	767
5	信託銀行貸付金 Trust Bank Loans	2,964	3,833	3,348	1,330
6	借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	4,409	7,797	6,233	3,057
7	貸借取引貸付 Loans for Margin Transactions	1,345	1,683	1,992	1,774
8	貸債券取引 Bond Lending	2,665	4,929	3,933	986
9	有価証券貸付料 Fees on Lending Securities	12,718	11,758	14,208	7,817
10	貸借取引 Stock Loans for Margin Transactions	10,224	10,383	13,278	7,337
11	貸借取引品貸料（逆日歩） Premium Charges	7,168	7,862	11,568	5,773
12	貸借取引貸株料 Lending Fees on Stock Loans	3,056	2,520	1,710	1,563
13	その他の有価証券貸付料 Other Fees on Lending Securities	2,493	1,375	930	480
14	その他の営業収益 Other Operating Revenues	11,166	14,808	15,405	11,325
15	国債等運用収益（日証金） Bond Investment（JSF）	5,038	6,767	8,129	5,077
16	国債等運用収益（日証金信託銀行） Bond Investment（JSFTB）	3,095	5,317	4,935	4,342
17	現先取引収益 Interest on Receivables under Resale Agreements	—	—	—	—
18	不動産賃貸 Real Estate Leasing	1,014	1,118	1,091	1,034
19	信託報酬 Trust Charges	177	198	209	249
20	営業費用 Operating Expenses	24,922	39,437	37,690	13,319
21	支払利息 Interest Paid	10,914	20,365	15,571	5,247
22 ※	コール･マネー利息 Interest on Call Money	2,412	5,810	4,175	923
23 ※	借入金利息 Interest on Borrowings	1,276	1,744	2,634	1,655
24 ※	貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	2,713	4,743	2,666	625
25	コマーシャル･ペーパー利息 Interest on Commercial Paper	246	579	141	113
26	有価証券借入料 Fees on Borrowing Securities	8,182	8,473	12,008	6,221
27	貸借取引（逆日歩） Premium Charges	7,146	7,844	11,559	5,773
28	その他の有価証券借入料 Other Fees on Borrowing Securities	1,035	628	448	448
29	その他の営業費用 Other Operating Costs and Expenses	5,579	10,018	9,968	1,736
30	現先取引費用 Interest on Payables under Repurchase Agreements	—	—	—	—
31	営業総利益 Operating Profit	18,601	11,144	6,609	14,548

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	
22,848	20,229	17,675	19,566	20,300	22,035	23,066	26,333	24,321	1
4,765	3,223	2,990	5,784	4,890	4,121	2,599	3,014	2,698	2
2,809	1,783	1,760	4,012	3,111	2,720	1,694	2,225	1,799	3
659	492	440	1,149	1,279	1,070	691	633	737	4
1,079	741	590	317	186	144	147	89	58	5
2,273	1,816	1,871	2,031	1,947	1,662	1,476	1,665	1,509	6
826	639	652	436	611	575	887	1,073	708	7
995	1,015	1,023	1,036	745	529	448	384	398	8
5,572	4,648	4,589	5,314	6,938	8,510	11,723	14,014	11,699	9
4,807	3,957	3,746	4,132	5,389	6,840	7,771	9,481	6,819	10
3,811	3,147	2,957	3,371	4,443	5,874	6,543	7,949	5,717	11
996	809	789	761	945	966	1,227	1,531	1,101	12
764	691	841	1,181	1,549	1,668	3,952	4,532	4,878	13
10,237	10,541	8,224	6,436	6,523	7,740	7,267	7,639	8,414	14
5,754	5,824	4,719	2,838	2,979	3,111	3,305	3,263	3,530	15
2,657	3,134	1,808	1,494	1,507	2,645	1,899	2,087	1,590	16
—	—	—	—	—	—	—	—	1,030	17
930	818	819	880	868	807	865	873	884	18
308	300	338	485	545	627	668	741	746	19
11,327	9,634	8,193	8,747	9,450	11,537	11,892	13,330	12,284	20
5,740	5,076	3,760	3,682	3,159	2,599	1,191	1,259	1,526	21
835	759	761	729	684	561	▲117	▲156	▲198	22 ※
1,858	2,162	1,103	665	583	562	16	12	680	23 ※
947	996	1,083	1,209	802	527	474	553	342	24 ※
28	11	55	256	300	270	12	▲0	▲0	25
4,247	3,540	3,426	3,940	5,123	6,677	8,810	10,406	8,970	26
3,809	3,146	2,948	3,334	4,442	5,865	6,534	7,949	5,700	27
438	394	478	605	681	812	2,276	2,456	3,270	28
1,310	1,006	951	868	866	1,990	1,865	1,664	1,787	29
—	—	—	—	—	—	—	0	635	30
11,521	10,594	9,482	10,818	10,849	10,497	11,173	13,002	12,037	31

5-2. 連結損益計算書 (Consolidated Statements of Income)

		FY2006	FY2007	FY2008	FY2009
32	一般管理費 General and Administrative Expenses	8,959	8,799	11,406	8,650
33	報酬給与等 Salaries	3,087	3,112	2,986	2,974
34	退職給付費用 Retirement and Severance (Employees)	307	267	358	502
35	役員退職慰労引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	85	66	38	3
36	賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	433	430	432	408
37	役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	155	32	28	62
38	事務計算費 Administrative and Computer Expenses	1,131	1,129	1,167	1,342
39	減価償却費 Depreciation	1,617	1,575	1,644	1,019
40	貸倒引当金繰入／戻入 Allowance for Doubtful Receivables +:Provision／▲:Reversal	—	113	2,725	507
41	その他 Other Expense	2,139	2,072	2,024	1,830
42	営業利益 Operating Income	9,642	2,345	▲4,797	5,898
43	営業外収益 Non-Operating Revenues	251	520	292	213
44	受取利息 Interest Received	13	8	8	12
45	受取配当金 Dividend Received	96	137	173	125
46	持分法による投資利益 Profit in Equity-Method	—	255	—	—
47	その他 Other Revenues	141	119	110	75
48	営業外費用 Non-Operating Expenses	446	13	975	929
49	支払利息 Interest Paid	1	1	0	0
50	持分法による投資損失 Loss in Equity-Method	431	—	951	916
51	経常利益 Recurring Income	9,447	2,852	▲5,479	5,182
52	特別利益 Extraordinary Profit	585	1,037	26	—
53	貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	576	—	—	—
54	投資有価証券売却益 Gain on Sale of Investments in Securities	9	0	—	—
55	特別損失 Extraordinary Loss	1,399	986	778	41
56	投資有価証券売却損 Loss on Sales of Investment Securities	—	0	—	—
57	投資有価証券評価損 Loss on Devaluation of Investments in Securities	8	—	487	—
58	税金等調整前当期純利益 Net Income before Income Taxes	8,633	2,903	▲6,231	5,140
59	法人税・住民税及び事業税 Income Taxes	4,316	3,322	1,646	1,787
60	法人税等調整額 Deferred Income Taxes	160	881	▲373	▲218
61	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	4,155	▲1,300	▲7,503	3,572

百万円(¥mil)

FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	
7,865	7,554	7,694	8,249	7,824	7,939	8,371	9,121	8,056	32
2,903	2,837	2,813	3,091	3,215	3,171	3,113	3,073	3,037	33
440	439	400	430	360	305	456	324	283	34
—	—	—	—	—	—	—	—	—	35
414	408	373	480	502	484	534	630	667	36
50	43	39	56	108	76	67	117	112	37
1,355	1,334	1,257	1,333	1,367	1,330	1,150	534	544	38
866	721	755	878	662	625	807	1,364	1,380	39
—	47	347	▲79	▲486	▲275	▲62	746	▲402	40
1,834	1,722	1,706	2,057	2,094	2,220	2,252	2,329	2,432	41
3,655	3,039	1,787	2,568	3,025	2,558	2,802	3,881	3,981	42
187	217	770	550	1,361	813	814	814	1,081	43
8	6	4	20	104	258	229	227	228	44
108	120	104	185	293	392	422	414	546	45
—	—	486	179	—	54	92	123	248	46
70	90	174	164	963	107	69	48	59	47
497	869	0	0	156	21	5	9	15	48
0	0	0	0	0	0	0	0	0	49
484	868	—	—	144	—	—	—	—	50
3,345	2,387	2,557	3,119	4,230	3,349	3,611	4,685	5,046	51
1,297	1	165	4,411	61	—	63	133	—	52
1,292	—	—	—	—	—	—	—	—	53
—	1	165	—	22	—	63	5	—	54
47	454	152	809	6	—	116	2	41	55
—	50	118	0	—	—	—	2	—	56
—	41	—	—	—	—	—	—	—	57
4,596	1,934	2,570	6,721	4,285	3,349	3,558	4,817	5,005	58
884	816	593	254	443	458	577	938	842	59
219	339	199	255	321	245	▲97	▲346	397	60
3,492	779	1,777	6,211	3,520	2,645	3,078	4,225	3,765	61

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

		FY2006	FY2007	FY2008	FY2009
1	流動資産合計 Current Assets	7,001,258	4,742,801	4,861,332	4,842,517
2	現金預金 Cash	4,857	4,628	2,957	18,005
3	コール・ローン Call Loans	130,200	24,000	7,000	—
4	受取手形・売掛金 Notes and Account Receivable-Trade	—	—	—	—
5	有価証券 Short-term Investments	898,761	1,980,835	2,697,282	2,811,225
6	日証金分 JSF	360,517	1,475,909	1,760,788	1,641,496
7	日証金信託銀行分 JSF TB	538,228	504,925	936,494	1,169,714
8	営業貸付金 Operating Loans	2,028,633	1,131,385	503,070	655,567
9	買現先勘定 Receivables under resale agreements	—	—	—	—
10	繰延税金資産 Deferred Tax Assets	696	300	536	935
11	借入有価証券代り金 Collateral Money of Securities Borrowed	1,919,194	900,506	1,042,222	815,373
12	貸借取引分 Loans for Margin Transactions	181,221	165,910	307,433	170,160
13	債券貸借取引分 Bond Lending	1,425,233	694,643	637,632	602,886
14	その他 Other Current Assets	30,777	4,984	33,382	3,089
15	貸倒引当金 Allowance for Doubtful Receivables	▲734	▲838	▲2,820	▲2,085
16	固定資産合計 Non-current Assets	421,921	351,036	431,945	637,092
17	有形固定資産合計 Tangible Non-current Assets	7,215	7,111	6,965	6,655
18	建物及び構築物 Buildings and Structures	8,101	8,110	7,996	8,012
19	減価償却累計額 Accumulated Depreciation	▲4,543	▲4,832	▲4,945	▲5,135
20	機械装置及び運搬具 Machinery, Equipment and Vehicles	—	—	—	—
21	減価償却累計額 Accumulated Depreciation	—	—	—	—
22	器具及び備品 Tools, Furniture and Fixtures	1,260	1,200	1,349	1,263
23	減価償却累計額 Accumulated Depreciation	▲922	▲902	▲886	▲820
24	土　　地 Land	3,315	3,315	3,315	3,315
25	無形固定資産 Intangible Non-current Assets	2,796	2,545	1,611	1,479
26	投資その他の資産合計 Investments and Other Assets	411,909	341,379	423,367	628,957
27	投資有価証券 Investments in Securities	404,884	335,042	422,115	627,313
28	従業員に対する長期貸付金 Long-term Loans to Employees	448	387	396	328
29	繰延税金資産 Deferred Tax Assets	4,377	4,818	107	—
30	その他 Other Investments and Other Assets	2,234	1,174	1,531	3,335
31	貸倒引当金 Allowance for Doubtful Receivables	▲34	▲42	▲782	▲2,020
32	資産合計 Total Assets	7,423,179	5,093,837	5,293,277	5,479,610

百万円(¥mil)

FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	
5,685,741	3,965,288	2,896,971	2,708,883	2,484,418	2,336,363	3,942,440	4,161,486	4,776,406	1
44,400	20,107	124,255	93,069	31,792	266,377	1,076,761	777,895	990,670	2
—	—	—	—	—	—	33,000	95,000	100,000	3
—	—	—	—	—	—	—	—	—	4
3,126,870	1,934,129	945,971	408,571	588,813	431,565	238,498	60,817	238,643	5
1,870,087	1,318,655	650,205	270,656	238,216	350,550	64,540	38,702	217,339	6
1,256,782	615,474	295,766	137,915	350,597	81,014	173,957	22,114	21,304	7
568,893	453,784	732,475	897,825	883,101	567,748	587,752	1,002,931	668,894	8
—	—	—	—	—	—	—	—	546,542	9
681	401	211	525	390	167	278	—	—	10
1,516,586	1,127,046	1,092,112	1,303,154	974,973	1,025,617	1,930,722	2,168,170	2,137,589	11
81,139	152,816	106,559	96,896	155,782	137,696	205,475	153,374	261,429	12
1,225,026	907,587	747,446	951,080	479,540	660,700	1,436,340	1,445,645	1,307,183	13
4,153	4,191	3,166	6,105	5,686	45,122	75,682	57,790	94,802	14
▲1,393	▲802	▲1,221	▲369	▲339	▲236	▲254	▲1,118	▲736	15
1,392,396	965,996	536,485	1,205,505	998,183	912,806	702,610	798,674	514,965	16
6,528	6,390	6,562	6,988	7,027	6,982	6,621	6,288	6,014	17
8,045	8,083	8,059	8,789	8,791	8,792	8,796	8,808	8,819	18
▲5,210	▲5,420	▲5,584	▲5,665	▲5,843	▲6,015	▲6,187	▲6,328	▲6,468	19
—	—	—	—	—	—	—	—	—	20
—	—	—	—	—	—	—	—	—	21
1,255	1,287	1,374	1,348	1,355	1,430	1,546	1,583	1,490	22
▲894	▲985	▲1,070	▲949	▲992	▲1,071	▲797	▲1,039	▲1,092	23
3,305	3,305	3,264	3,264	3,264	3,264	3,264	3,264	3,264	24
1,117	1,032	842	1,054	2,387	4,229	4,346	3,884	3,450	25
1,384,750	958,573	529,080	1,197,462	988,768	901,595	691,642	788,501	505,500	26
1,383,841	957,911	528,599	1,196,822	987,897	900,167	690,208	787,231	505,163	27
276	203	139	158	87	55	24	5	2	28
—	—	—	—	—	—	—	—	—	29
1,448	1,480	1,248	3,456	2,575	2,930	2,568	1,942	567	30
▲815	▲1,020	▲907	▲2,975	▲1,792	▲1,557	▲1,158	▲678	▲233	31
7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	4,645,051	4,960,161	5,291,372	32

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

		FY2006	FY2007	FY2008	FY2009
33	負債合計 Liabilities	7,300,303	4,982,534	5,186,044	5,366,953
34	流動負債合計 Current Liabilities	7,236,278	4,927,488	5,133,479	5,312,542
35	買掛金 Trade Account Payable	—	—	—	—
36	コール・マネー Call Money	2,191,400	1,857,600	1,387,800	1,344,300
37	売渡手形 Bills Sold	—	—	—	—
38	短期借入金 Short-term Borrowings	802,530	894,910	1,676,310	2,443,810
39	コマーシャル･ペーパー Commercial Paper	110,000	68,000	15,000	27,500
40	売現先勘定 Payables under Repurchase Agreements	96,738	341,942	637,881	86,192
41	未払法人税等 Accrued Income Taxes	2,945	1,371	103	1,073
42	賞与引当金 Allowance for Bonuses (Employees)	424	430	432	411
43	役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	155	32	28	62
44	貸付有価証券代り金 Collateral Money of Securities Lent	1,949,168	1,029,100	791,540	824,158
45	貸借取引分 Loans for Margin transactions	702,702	419,503	459,098	306,394
46	債券貸借取引分 Bond Lending	1,240,147	602,301	326,219	500,188
47	信託勘定借 Borrowed Money from Trust Account	—	—	—	—
48	その他 Other Current Liabilities	94,044	37,101	46,682	44,627
49	固定負債合計 Non-current Liabilities	64,024	55,045	52,565	54,410
50	長期借入金 Long-term Borrowings	60,000	51,000	48,500	48,500
51	繰延税金負債 Deferred Tax Liabilities	187	444	505	2,499
52	退職給付引当金 Retirement and Severance Benefits (Employees)	2,397	2,273	2,307	2,312
53	役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	593	482	277	103
54	その他 Other Non-current Liabilities	846	844	975	995
55	純資産合計 Net Assets	122,876	111,303	107,232	112,656
56	株主資本 Shareholders' Equity	125,976	121,615	107,004	109,164
57	資本金 Common Stock	10,000	10,000	10,000	10,000
58	資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
59	利益剰余金 Retained Earnings	111,251	106,873	92,471	94,646
60	自己株式 Treasury Stock	▲456	▲440	▲648	▲662
61 ※	その他の包括利益累計額 Accumulated Other Comprehensive Income	▲3,100	▲10,311	228	3,491
62	その他有価証券評価差額金 Net Unrealized Gain on Other Securities	▲3,244	▲10,455	84	3,348
63	繰延ヘッジ損益 Deferred Losses on Hedges	—	—	—	—
64	土地再評価差額金 Gain on Revaluation of Land	143	143	143	143
65	負債・純資産合計 Total Liabilities and Net Assets	7,423,179	5,093,837	5,293,277	5,479,610

※61　FY2010 より評価・換算差額等からその他の包括利益累計額に変更　　百万円(¥mil)

FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	
6,963,211	4,815,738	3,314,865	3,779,160	3,345,456	3,107,139	4,505,339	4,816,350	5,150,579	33
6,935,810	4,802,861	3,307,258	3,767,416	3,329,124	3,075,453	4,477,440	4,792,452	5,115,112	34
—	—	—	—	—	—	—	—	—	35
1,264,300	1,388,600	1,446,600	1,596,600	1,587,000	720,900	626,898	771,414	1,016,460	36
—	—	—	—	—	—	—	—	—	37
4,049,010	1,833,210	613,710	509,510	439,510	198,010	13,010	15,510	16,547	38
7,500	33,500	231,500	429,000	440,000	122,000	185,000	459,000	214,000	39
—	—	—	—	—	—	—	—	1,453,352	40
129	398	222	131	298	297	387	620	368	41
414	408	373	480	502	484	534	630	667	42
50	43	39	56	108	76	67	117	112	43
1,165,936	1,100,016	983,076	1,185,725	788,716	1,549,653	2,492,578	2,505,135	1,563,430	44
196,442	259,058	216,206	198,781	316,544	258,656	393,698	369,852	433,072	45
936,008	755,016	763,076	959,796	420,015	1,214,723	2,001,874	1,990,958	1,007,025	46
—	—	—	—	—	452,773	1,095,054	961,611	743,329	47
22,920	20,255	31,737	45,911	72,988	31,258	63,908	78,412	106,844	48
27,400	12,877	7,606	11,744	16,331	31,686	27,898	23,897	35,467	49
21,500	7,500	—	3,000	2,000	3,000	4,000	3,000	4,000	50
2,700	2,240	3,675	4,059	7,189	11,553	9,410	9,628	10,075	51
2,324	2,301	2,272	—	—	—	—	—	—	52
89	89	67	55	50	41	41	41	41	53
784	745	1,590	4,629	7,091	17,090	14,446	11,227	21,350	54
114,927	115,546	118,590	135,227	137,145	142,030	139,712	143,811	140,793	55
111,353	110,889	111,453	127,606	124,964	124,085	125,314	126,819	126,631	56
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	57
5,181	5,181	5,181	16,026	11,470	11,470	11,325	11,325	11,325	58
96,835	96,312	96,787	101,595	103,608	104,668	106,196	108,588	109,687	59
▲663	▲604	▲515	▲16	▲114	▲2,053	▲2,207	▲3,094	▲4,382	60
3,573	4,657	7,137	7,621	12,180	17,944	14,397	16,991	14,161	61 ※
3,430	4,501	7,845	8,346	14,787	27,877	19,736	24,484	29,171	62
—	—	▲864	▲597	▲2,766	▲9,248	▲5,083	▲7,242	▲14,133	63
143	155	155	155	163	168	168	168	168	64
7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	4,645,051	4,960,161	5,291,372	65

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Shareholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Shareholders' Equity
1	2018 年 4 月 1 日残高 Balance at 1/Apr/2018	10,000	11,325	108,588	▲3,094	126,819
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲2,666		▲2,666
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent			3,765		3,765
4	持分法適用範囲の変動 Change of scope of equity method					
5	自己株式の取得 Purchase of Treasury Shares				▲1,304	▲1,304
6	自己株式の処分 Disposal of Treasury Shares		▲0		17	17
7	株主資本以外の項目の連結会計年度中の変動額(純額) Net Changes other than Shareholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	▲0	1,099	▲1,287	▲188
9	2019 年 3 月 31 日残高 Balance at 31/Mar/2019	10,000	11,325	109,687	▲4,382	126,631

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他有価証券評価差額金 Net unrealized Gain on Other Securities	繰延ヘッジ損益 Deferred Losses or hedges	土地再評価差額金 Gain on Revaluation of Land	退職給付に係る調整累計額 Remeasurements Of Defined Benefit Plans	その他の包括利益累計額 Total Accumulated Other Comprehensive Income	
1	2018 年 4 月 1 日残高 Balance at 1/Apr/2018	24,484	▲7,242	168	▲417	16,991	143,811
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲2,666
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent						3,765
4	持分法適用範囲の変動 Change of scope of equity method						
5	自己株式の取得 Purchase of Treasury Stock						▲1,304
6	自己株式の処分 Disposal of Treasury stock						17
7	株主資本以外の項目の連結会計年度中の変動額(純額) Net Changes other than Shareholders' Equity	4,687	▲6,890	—	▲626	▲2,829	▲2,829
8	連結会計年度中の変動額合計 Total Changes during the year	4,687	▲6,890	—	▲626	▲2,829	▲3,018
9	2019 年 3 月 31 日残高 Balance at 31/Mar/2019	29,171	▲14,133	168	▲1,044	14,161	140,793

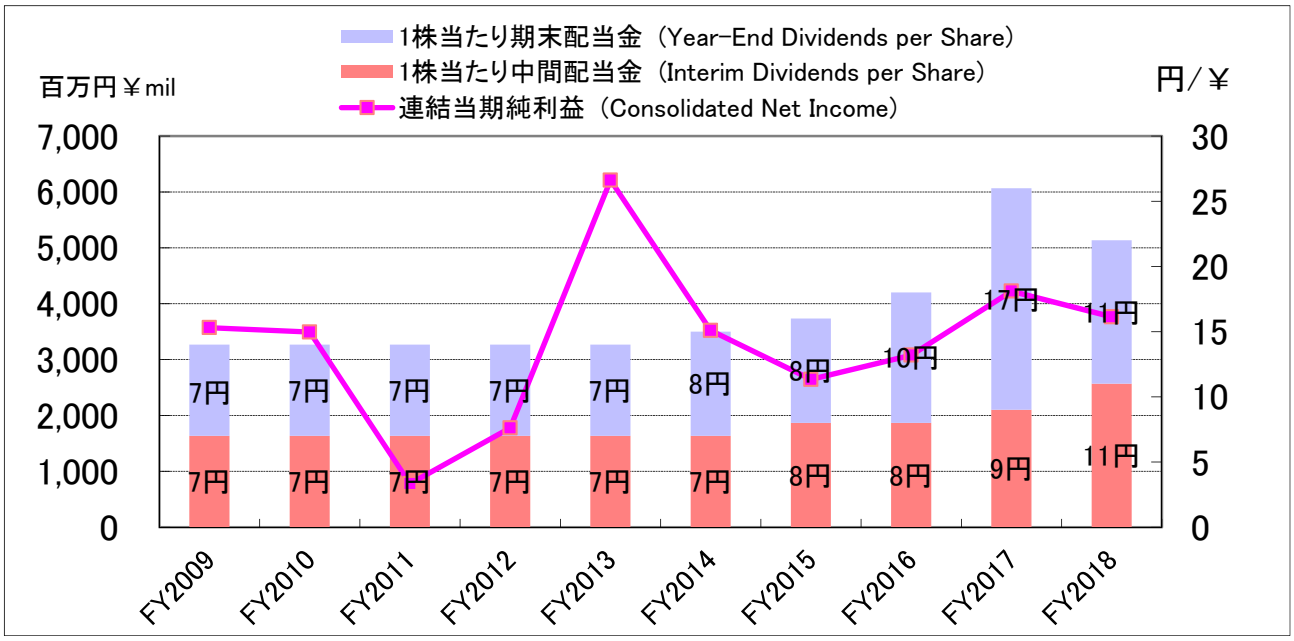
8．連結包括利益計算書 (Consolidated Statements of Comprehensive Income)

百万円(¥mil)

		FY2017	FY2018
1	当期純利益 Net Income	4,225	3,765
2	その他の包括利益 Other Comprehensive Income		
3	その他有価証券評価差額金 Net Unrealized Gain or Other Securities	4,837	4,699
4	繰延ヘッジ損益 Deferred Losses on Hedges	▲2,159	▲6,890
5	土地再評価差額金 Gain on Revaluation of Land	—	—
6	退職給付に係る調整額 Adjustments for retirement benefits	▲8	▲637
7	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	▲74	▲1
8	その他の包括利益合計 Other Comprehensive Income	2,594	▲2,829
9	包括利益 Comprehensive income	6,819	935
10	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	6,819	935
11	非支配株主に係る包括利益 Comprehensive Income Attributable To Non ControllingInterests	—	—

9．当期純利益と配当金推移(Net Income & Dividend applicable to the Fiscal Year)

	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018
連結当期純利益（百万円） (Net Income/¥mil)	1,777	6,211	3,520	2,645	3,078	4,225	3,765
1株当たり中間配当金（円） (Interim Dividend per Share/¥)	7	7	7	8	8	9	11
1株当たり期末配当金（円） (Year-End Dividend per Share/¥)	7	7	8	8	10	17	11
1株当たり年間配当金（円） (Annual Dividend per Share/¥)	14	14	15	16	18	26	22



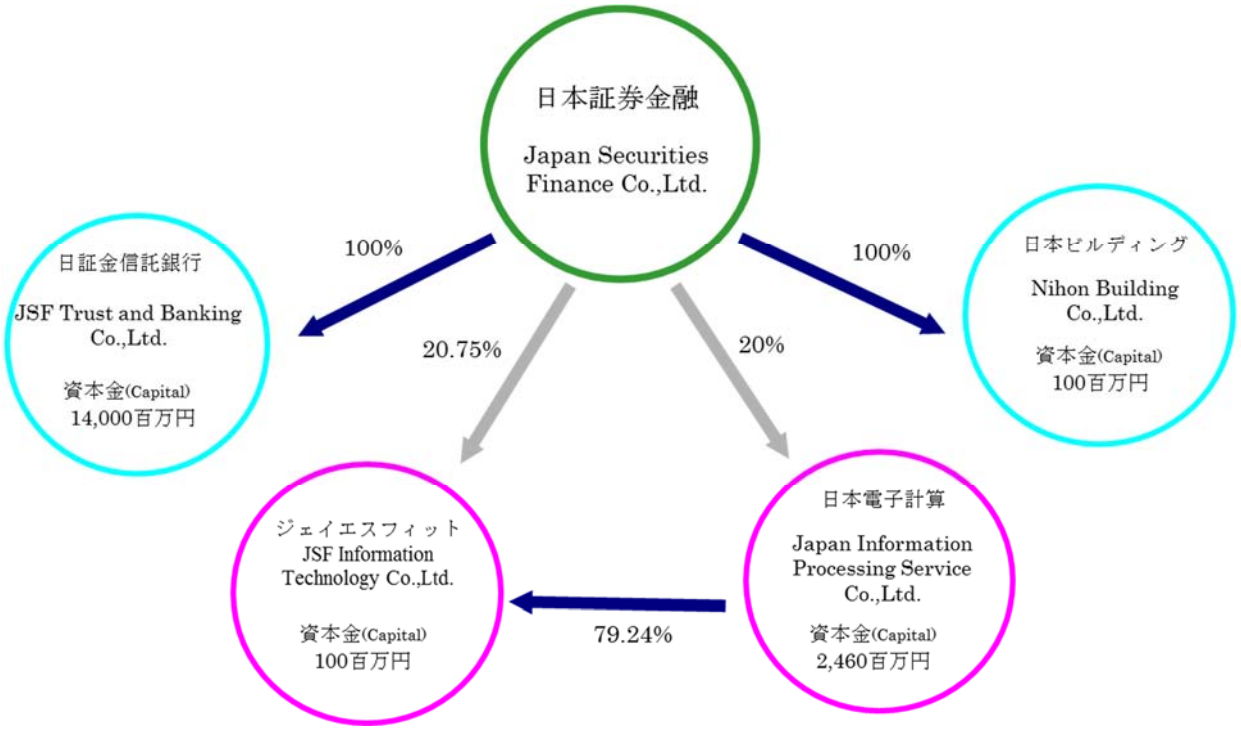
10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
		FY2014	FY2015	FY2016	FY2017	FY2018
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	3,400	3,549	2,805	3,002	2,562
2	経常利益／Recurring Income	1,280	470	426	421	613
3	当期純利益／Net Income	1,173	450	351	366	538
4	総資産／Total Assets	649,729	649,148	1,259,394	1,122,363	933,757
5	純資産／Net Assets	24,893	24,755	24,755	26,119	25,636
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,263	1,199	1,258	1,267	1,275
7	営業利益／Operating Income	505	448	505	567	565
8	経常利益／Recurring Income	583	517	589	648	673
9	当期純利益／Net Income	408	315	431	427	445
10	総資産／Total Assets	8,781	8,856	9,508	9,811	10,063
11	純資産／Net Assets	7,133	7,324	7,801	8,159	8,441

会　社　名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主　な　事　業　内　容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行㈱ JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 Trust services　Banking service
日本ビルディング㈱ Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Affiliate Companies)			
日本電子計算㈱ Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット㈱ JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing

※持分比率は間接所分を除く。



11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

		FY2014	FY2015	FY2016	FY2017	FY2018
1	営業収益 Operating Revenues	17,185	17,798	19,418	22,490	20,971
2	貸付金利息 Interest on Loans	4,725	3,994	2,452	2,924	2,640
3	借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,948	1,665	1,478	1,665	1,510
4	受取手数料 Fees Earned	594	478	401	502	368
5	有価証券貸付料 Fees on Lending Securities	6,933	8,501	11,663	13,971	11,634
6	貸借取引品貸料 Premium Charges	4,443	5,874	6,543	7,949	5,717
7	貸借取引貸株料 Lending Fees on Stock Loans	945	966	1,227	1,531	1,101
8	営業費用 Operating Expenses	8,288	9,389	10,540	11,718	11,404
9	支払利息 Interest Paid	2,072	1,650	373	408	822
10	コマーシャル・ペーパー利息 Interest on Commercial Paper	300	270	12	▲0	▲0
11	支払手数料 Fees Paid	734	670	583	634	749
12	有価証券借入料 Fees on Borrowing Securities	5,123	6,683	8,800	10,406	8,988
13	営業総利益 Operating Profit	8,897	8,408	8,877	10,772	9,566
14	一般管理費 General and Administrative Expenses	6,886	6,721	7,009	7,866	6,754
15	営業利益 Operating Income	2,010	1,686	1,868	2,905	2,812
16	営業外収益 Non-Operating Revenues	654	836	773	728	857
17	営業外費用 Non-Operating Expenses	12	15	5	9	15
18	経常利益 Recurring Income	2,653	2,508	2,636	3,625	3,654
19	特別利益 Extraordinary Profit	22	—	—	133	—
20	特別損失 Extraordinary Loss	—	—	120	2	41
21	税引前当期純利益 Net Income Before Income Taxes	2,676	2,508	2,516	3,756	3,613
22	法人税、住民税及び事業税 Income Taxes	162	246	283	648	512
23	法人税等調整額 Deferred Income Taxes	294	289	▲99	▲331	423
24	当期純利益 Net Income	2,219	1,971	2,332	3,439	2,677

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

		FY2014	FY2015	FY2016	FY2017	FY2018
1	流動資産合計／Current Asset	2,075,968	2,004,698	2,857,954	3,254,653	3,970,658
2	現金預金／Cash	1,249	144,704	366,639	419,818	676,694
3	コールローン／Call Loans	20,000	—	—	—	—
4	有価証券／Short-term Investments	238,216	350,550	64,540	38,702	217,339
5	営業貸付金／Operating Loans	828,269	431,659	411,380	577,733	303,991
6	買現先勘定／Receivables under resale agreements	—	—	—	—	546,542
7	借入有価証券代り金／Collateral Money of Securities Borrowed	986,464	1,042,837	1,947,163	2,168,170	2,143,830
8	その他／Other Current Assets	2,041	35,170	68,376	51,865	82,831
9	貸倒引当金／Allowance for Doubtful Receivables	▲273	▲224	▲146	▲965	▲571
10	固定資産合計／Non-current Assets	805,085	628,633	560,015	598,970	408,814
11	有形固定資産合計／Tangible Non-current Assets	2,113	2,225	2,009	1,796	1,622
12	無形固定資産合計／Intangible Non-current Assets	2,158	4,113	4,292	3,853	3,332
13	投資その他の資産合計／Investments in Securities	800,813	622,295	553,712	593,320	403,859
14	投資有価証券／Investments in Securities	799,673	620,594	552,028	591,565	403,019
15	その他／Other Investments and Other Assets	2,708	3,036	2,622	2,432	1,072
16	貸倒引当金／Allowance for Doubtful Receivables	▲1,569	▲1,335	▲938	▲678	▲233
17	資産合計／Total Assets	2,881,053	2,633,332	3,417,969	3,853,624	4,379,472
18	負債合計／Liabilities	2,752,866	2,499,411	3,287,293	3,720,578	4,248,809
19	流動負債合計／Current Liabilities	2,744,393	2,483,861	3,273,861	3,710,150	4,231,133
20	コール・マネー／Call Money	1,109,200	640,000	584,598	726,414	951,460
21	短期借入金／Short-term Borrowings	368,680	181,500	1,970	3,020	7,787
22	コマーシャル･ペーパー／Commercial Paper	440,000	122,000	185,000	459,000	214,000
23	売現先勘定／Payables under Repurchase Agreements	—	—	—	—	1,453,352
24	貸借取引担保金／Collateral Money Received for Margin Transactions	39,359	24,298	61,895	74,019	89,829
25	貸付有価証券代り金／Collateral Money of Securities Lent	753,993	1,508,665	2,437,985	2,442,438	1,499,950
26	その他／Other Current Liabilities	33,160	7,397	4,381	5,258	46,598
27	固定負債合計／Non-current Liabilities	8,473	15,549	13,432	10,428	17,676
28	繰延税金負債／Deferred Tax Liabilities	5,262	7,971	6,393	6,471	6,406
29	退職給付引当金／Retirement and Severance Benefits(Employees)	2,445	2,190	2,332	—	—
30	デリバティブ債務／Derivatives Liabilities	446	4,126	3,464	3,687	9,950
31	その他／Other Non-current Liabilities	319	1,261	1,242	269	1,318
32	純資産合計／Net Assets	128,187	133,920	130,676	133,045	130,662
33	株主資本／Shareholders' Equity	116,085	114,532	115,015	115,734	114,458
34	資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
35	資本剰余金／Capital Surplus	11,470	11,470	11,325	11,325	11,325
36	利益剰余金／Retained Earnings	94,721	95,107	95,889	97,495	97,506
37	自己株式／Treasury Stock	▲106	▲2,045	▲2,199	▲3,086	▲4,374
38	評価・換算差額等／Valuation and Transaction Adjustments	12,101	19,387	15,660	17,310	16,204
39	その他有価証券評価差額金／Net Unrealized Gain on Other Securities	11,436	19,690	13,345	17,994	20,846
40	繰延ヘッジ損益／Deferred Losses on Hedges	501	▲470	2,146	▲852	▲4,810
41	土地再評価差額金／Gain on Revaluation of Land	163	168	168	168	168
42	負債・純資産合計／Total Liabilities and Net Assets	2,881,053	2,633,332	3,417,969	3,853,624	4,379,472

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

日証金ファクトブック (２０１９年3月期)

２０１９年5月

編集　　日本証券金融株式会社　経営企画部経営企画課

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