



June 30, 2023

To whom it may concern

Company: Japan Securities Finance Co., Ltd.
Representative Executive Officer & President: Shigeki Kushida
(Code No. 8511, TSE Prime)
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Notice on Completion of Payment for the Disposition of Treasury Stock and Partial Forfeiture of Rights

Japan Securities Finance Co., Ltd. (JSF) completed today for the payment for the disposition of treasury stock to the Employee Shareholding Association, which was passed a resolution at a meeting of the Company's Board of Directors held on May 9, 2023. We hereby inform you, as below, that the number of shares for disposition and the total disposition value, which were originally planned, have been changed due to the partial forfeiture of the rights. For further details of this matter, please see the "Notice on Disposition of Treasury Stock by Third-Party Allotment" dated May 9, 2023.

1. Changes in the summary of the disposition of treasury stock (changes are underlined)

	After change	Before change
(1) Date of disposition	June 30, 2023	June 30, 2023
(2) Class and number of shares for disposition	<u>48,600</u> shares of the Company's common stock	<u>49,000</u> shares of the Company's common stock (Note)
(3) Disposition price	¥ 1,018 per share	¥ 1,018 per share
(4) Total disposition value	¥ <u>49,474,800</u>	¥ <u>49,882,000</u> (Note)
(5) Disposition method	By way of third-party allotment	By way of third-party allotment
(6) Planned allottee	Japan Securities Finance Employee Shareholding Association	Japan Securities Finance Employee Shareholding Association
(7) Other	The Company has filed a securities registration statement in accordance with the Financial Instruments and Exchange Act, regarding the disposition of treasury stock.	The Company has filed a securities registration statement in accordance with the Financial Instruments and Exchange Act, regarding the disposition of treasury stock.

	<u>Deleted</u>	<u>(Note) The figures for “number of shares for disposition” and “total disposition value” are maximum, and the actual number of shares for disposition and the actual disposition value are expected to be determined according to the number of members who join to the Japan Securities Finance Employee Shareholding Association (hereinafter “Shareholding Association”) after the completion of the promotion of membership in the Shareholding Association. Regarding “number of shares for disposition” and “total disposition value”, we plan to promptly announce them as soon as the number of eligible individuals is determined.</u>
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2. Reason for change

The change in the number of shares for disposition and the total disposition value is due to the completion of the enrollment promotion for employees and the determination of the number of members of the Shareholding Association.

3. Future outlook

The impact of this Disposition of Treasury Stock on the Company's consolidated financial results for the fiscal year ending March 31, 2024 is forecasted to be negligible; however, the Company will promptly announce when the need to revise its financial forecast or other matters that should be announced arise.

This is the English translation of the document originally written in Japanese for non-Japanese convenience. Although Japan Securities Finance intends to faithfully translate the Japanese written documents into English version, the accuracy and correctness of translation are not guaranteed, so you are kindly encouraged to refer to the original Japanese version of the document.