

FACT BOOK

FY 2016

Apr.1,2016~Mar.31,2017

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	265,458 百万円¥ mil	291,392 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.60%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	19,044 百万円¥ mil	9,568 百万円¥ mil
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	16,227 百万円¥ mil
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券(掛目 65%) Equity (value65%)
特 徴 Features	資金用途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

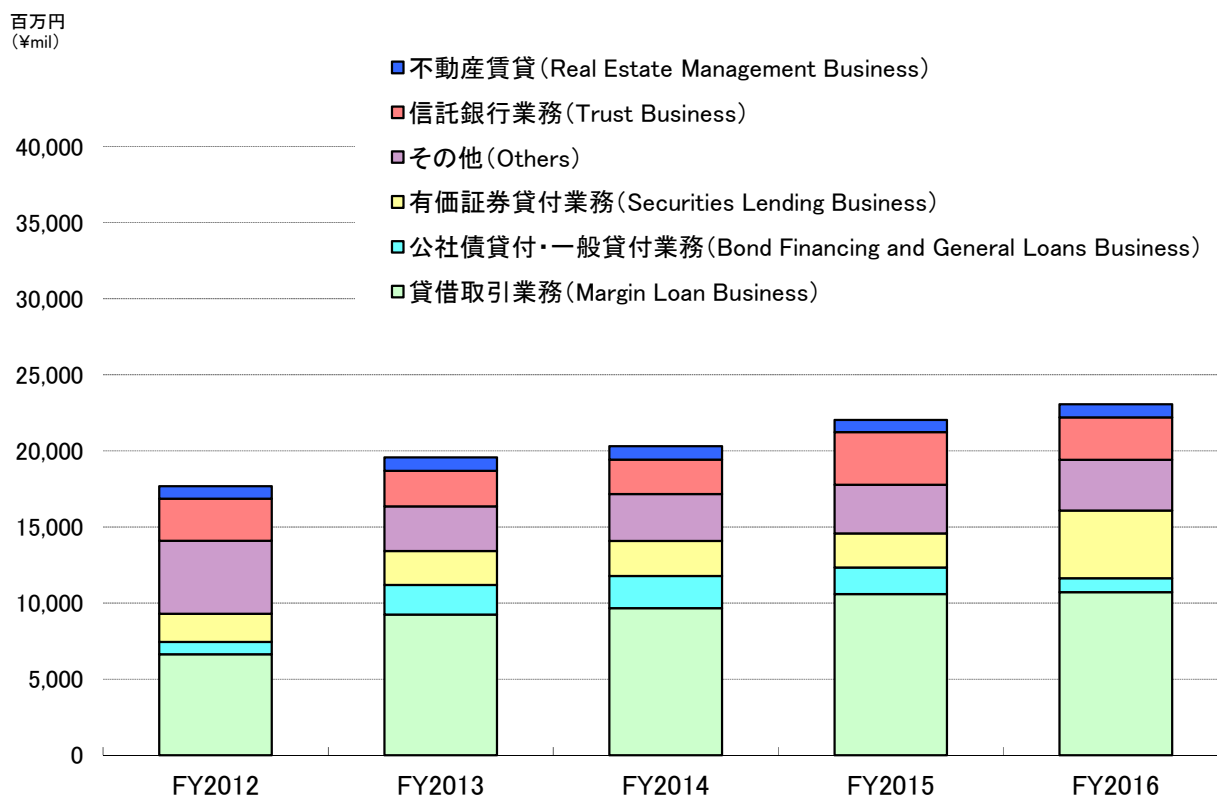
年 月 日 (約定日) Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/08/06	0.64% (△0.13%)	0.00%	0.40%
2016/03/09	0.60% (△0.04%)	0.00%	0.40%
2017/05/19	0.60%	0.00%	0.40%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

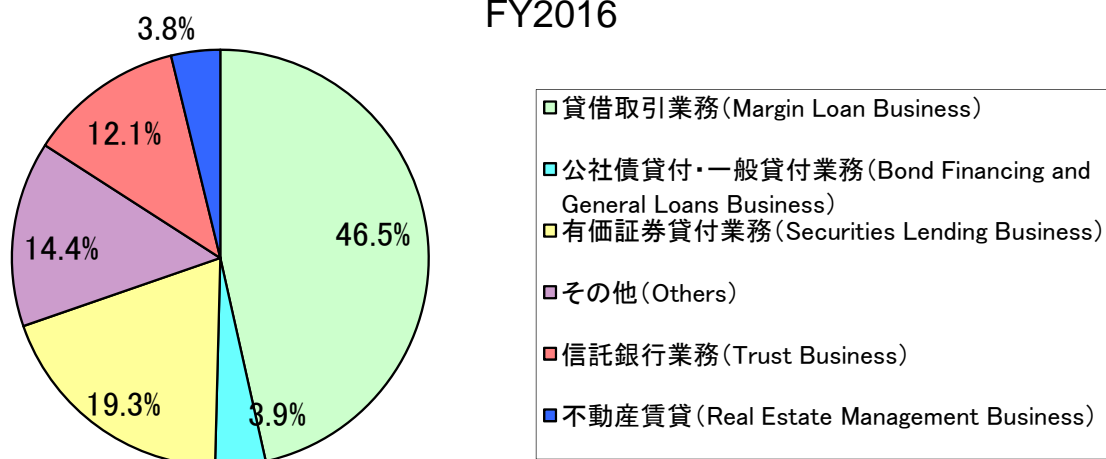
(単位：百万円 ¥mil)

	FY2012	FY2013	FY2014	FY2015	FY2016
証券金融業務 Securities Finance Business	14,093	16,363	17,162	17,776	19,407
1 貸借取引業務 Margin Loan Business	6,625	9,240	9,667	10,579	10,721
2	(37.5%)	(47.2%)	(47.6%)	(48.0%)	(46.5%)
3 貸付金利息 Interest on Loans	1,760	4,012	3,111	2,720	1,694
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	652	436	611	575	887
5 有価証券貸付料 Fees on Lending Securities	3,746	4,132	5,389	6,840	7,771
6 貸借取引品貸料（逆日歩） Premium Charges	2,957	3,371	4,443	5,874	6,543
7 貸借取引貸株料 Lending Fees on Stock Loans	789	761	945	966	1,227
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	810	1,959	2,107	1,753	907
9	(4.6%)	(10.0%)	(10.4%)	(7.9%)	(3.9%)
10 公社債貸付金利息 Interest on Bond Financing	0	3	18	39	1
11 一般貸付金利息 Interest on General Loans	440	1,146	1,261	1,030	690
12 一般信用ファイナンス Loans for Negotiable Margin Transactions	175	323	236	128	77
13 有価証券貸付業務 Securities Lending Business	1,862	2,217	2,294	2,241	4,453
14	(10.5%)	(11.3%)	(11.3%)	(10.2%)	(19.3%)
15 一般貸株 General Stock Lending	289	425	784	907	941
16 債券貸借取引 Bond Lending	1,573	1,791	1,509	1,334	3,512
17 その他 Others	4,794	2,946	3,094	3,201	3,325
18	(27.1%)	(15.1%)	(15.2%)	(14.5%)	(14.4%)
19 国債等運用収益（日証金） Bond Investment(JSF)	4,719	2,838	2,979	3,111	3,305
20 信託銀行業務 Trust Business	2,762	2,322	2,269	3,451	2,792
21	(15.6%)	(11.9%)	(11.2%)	(15.7%)	(12.1%)
22 貸付金利息 Interest on Loans	590	317	186	144	147
23 信託報酬 Trust Charges	338	485	545	627	668
24 国債等運用収益（日証金信託銀行） Bond Investment(JSFTB)	1,808	1,494	1,507	2,645	1,899
25 不動産賃貸 Real Estate Management Business	819	880	868	807	865
26	(4.7%)	(4.5%)	(4.3%)	(3.7%)	(3.8%)
27 営業収益合計 Total Operating Revenues	17,675	19,566	20,300	22,035	23,066
28 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	14,718	16,195	15,856	16,160	16,522

業務別営業収益 (Operating Revenues by Each Business)



業務別営業収益の割合
(Ratio of Operating Revenues by Each Business)
FY2016

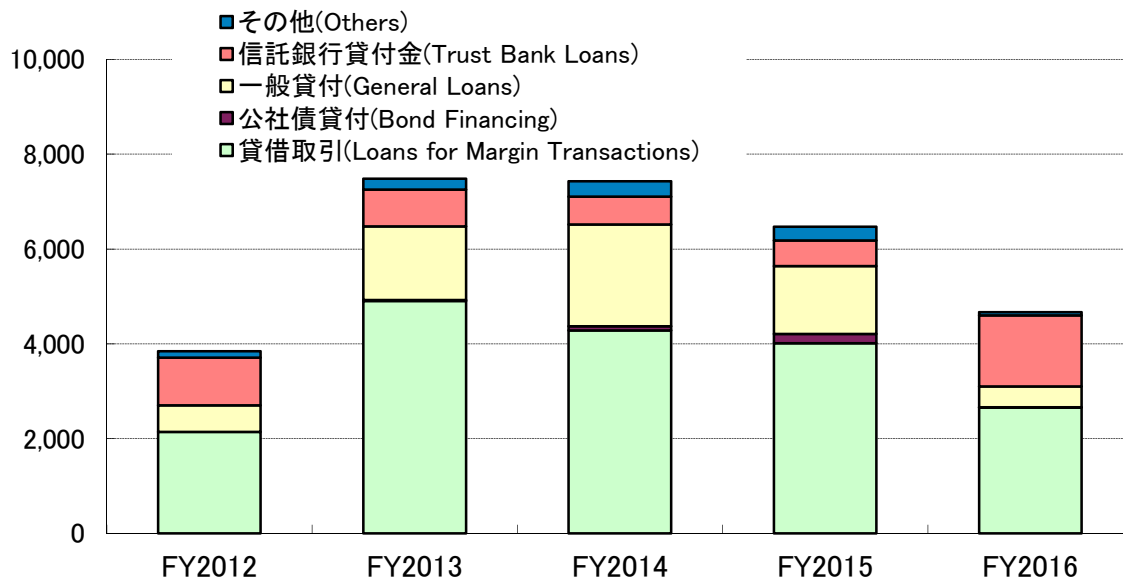


3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

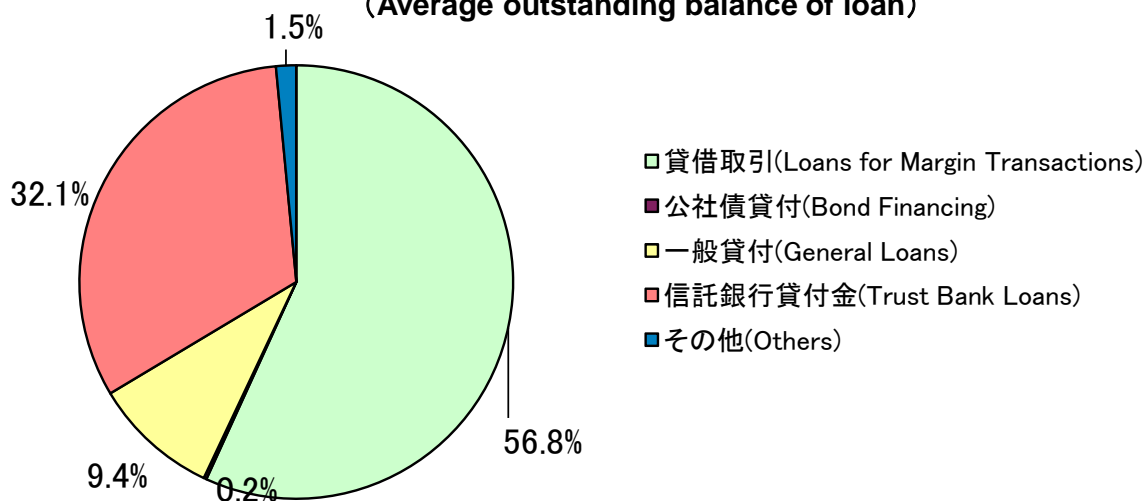
貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2012	FY2013	FY2014	FY2015	FY2016
1 貸借取引 Loans for Margin Transactions	2,141	4,906	4,283	4,014	2,654
2 公社債貸付 Bond Financing	0	16	89	195	9
3 一般貸付 General Loans	558	1,556	2,144	1,427	438
4 うち顧客貸付金 Loans for Individual Investors	77	203	218	188	162
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	184	362	291	155	95
6 信託銀行貸付金 Trust Bank Loans	1,010	776	586	545	1,499
7 その他 Others	132	230	325	287	70
8 合計 Total	3,843	7,485	7,430	6,470	4,672
9 貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,830	1,764	2,220	2,274	2,913

貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2012	FY2013	FY2014	FY2015	FY2016
10 貸借取引 Loans for Margin Transactions	5,023	6,012	5,410	3,241	3,685
11 公社債貸付 Bond Financing	0	0	217	30	6
12 一般貸付 General Loans	1,220	2,010	2,330	920	402
13 うち顧客貸付金 Loans for Individual Investors	65	246	200	181	152
14 うち一般信用ファイナンス Loans for Negotiable margin Transactions	343	481	309	114	113
15 信託銀行貸付金 Trust Bank Loans	786	630	548	1,360	1,763
16 その他 Others	295	325	325	125	20
17 合計 Total	7,324	8,978	8,831	5,677	5,877
18 貸借取引貸付有価証券 Securities Lent for Margin Transactions	2,162	1,987	3,165	2,586	3,936

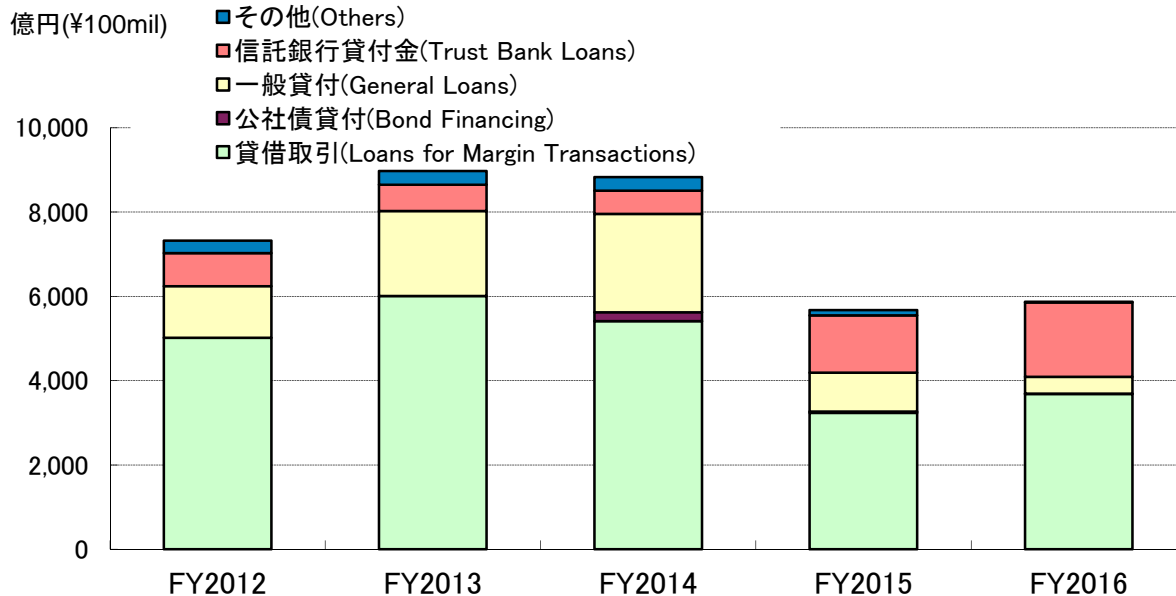
億円(¥100mil) **貸付金平均残高推移 (Average Outstanding Balance of Each Loan)**



貸付金平均残高の状況 FY2016
(Average outstanding balance of loan)



期末貸付金残高 (Loan Balance of Each Loan)

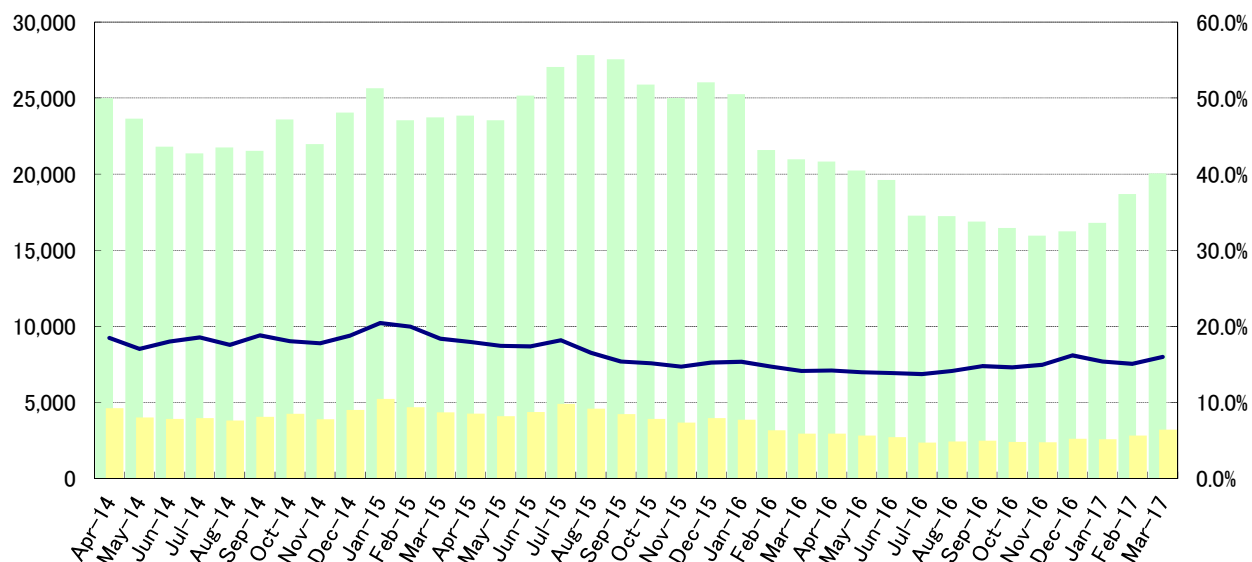


貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2014		FY2015		FY2016	
4月 Apr.		4,621		4,281		2,958
5月 May.		4,027		4,104		2,830
6月 Jun.		3,923		4,374		2,722
7月 Jul.		3,963		4,921		2,374
8月 Aug.		3,823		4,598		2,438
9月 Sep.		4,056		4,241		2,496
10月 Oct.		4,256		3,922		2,405
11月 Nov.		3,907		3,680		2,384
12月 Dec.		4,514		3,974		2,630
1月 Jan.		5,241		3,876		2,583
2月 Feb.		4,701		3,179		2,820
3月 Mar.		4,359		2,964		3,207

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2014		FY2015		FY2016	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	24,990	18.5%	23,845	18.0%	20,831	14.2%
5月 May.	23,643	17.0%	23,544	17.4%	20,237	14.0%
6月 Jun.	21,799	18.0%	25,160	17.4%	19,619	13.9%
7月 Jul.	21,375	18.5%	27,052	18.2%	17,283	13.7%
8月 Aug.	21,762	17.6%	27,823	16.5%	17,236	14.1%
9月 Sep.	21,535	18.8%	27,554	15.4%	16,888	14.8%
10月 Oct.	23,585	18.0%	25,889	15.1%	16,474	14.6%
11月 Nov.	21,983	17.8%	25,011	14.7%	15,959	14.9%
12月 Dec.	24,045	18.8%	26,031	15.3%	16,253	16.2%
1月 Jan.	25,654	20.4%	25,260	15.3%	16,801	15.4%
2月 Feb.	23,542	20.0%	21,591	14.7%	18,685	15.1%
3月 Mar.	23,721	18.4%	20,981	14.1%	20,057	16.0%

■ 信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions
■ 貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions(JSF)
— 日証金利用率 JSF ratio
 億円 (¥100mil)

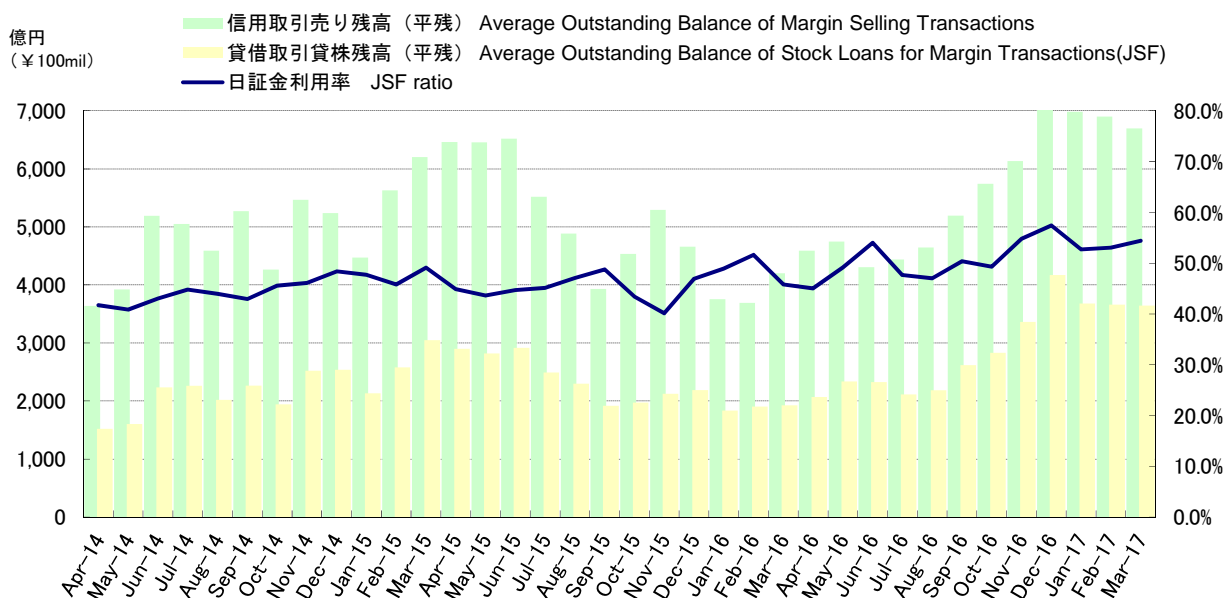


貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions
 億円(¥100mil)

	FY2014	FY2015	FY2016
4月 Apr.	1,519	2,900	2,068
5月 May.	1,603	2,817	2,336
6月 Jun.	2,235	2,914	2,325
7月 Jul.	2,263	2,489	2,114
8月 Aug.	2,018	2,299	2,185
9月 Sep.	2,264	1,918	2,617
10月 Oct.	1,943	1,970	2,832
11月 Nov.	2,522	2,125	3,361
12月 Dec.	2,536	2,187	4,168
1月 Jan.	2,132	1,836	3,682
2月 Feb.	2,578	1,905	3,661
3月 Mar.	3,048	1,925	3,644

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

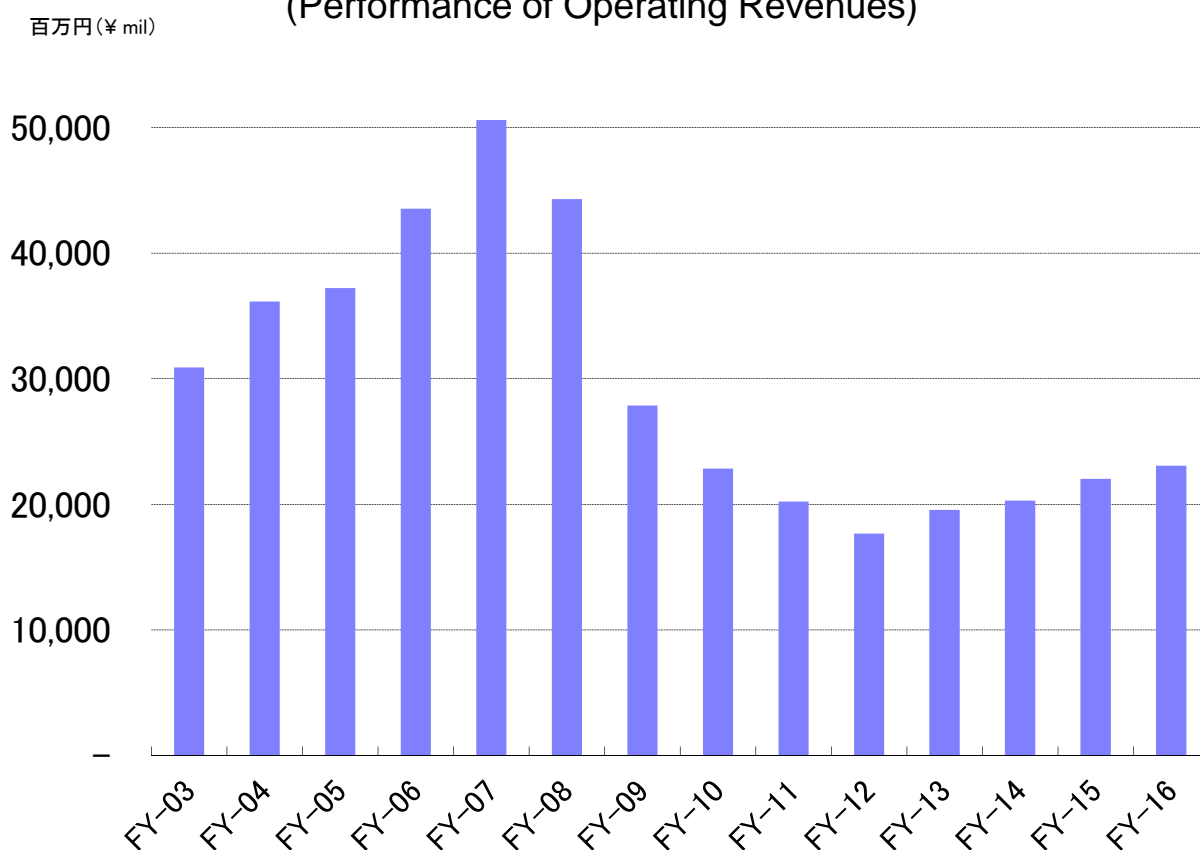
	FY2014		FY2015		FY2016	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	3,638	41.8%	6,462	44.9%	4,590	45.1%
5月 May.	3,923	40.9%	6,459	43.6%	4,750	49.2%
6月 Jun.	5,190	43.1%	6,523	44.7%	4,305	54.0%
7月 Jul.	5,052	44.8%	5,516	45.6%	4,436	47.7%
8月 Aug.	4,592	43.9%	4,884	47.1%	4,646	47.0%
9月 Sep.	5,271	43.0%	3,932	48.8%	5,195	50.4%
10月 Oct.	4,263	45.6%	4,536	43.4%	5,744	49.3%
11月 Nov.	5,469	46.1%	5,294	40.1%	6,135	54.8%
12月 Dec.	5,239	48.4%	4,659	46.9%	7,257	57.4%
1月 Jan.	4,470	47.7%	3,754	48.9%	6,985	52.7%
2月 Feb.	5,627	45.8%	3,688	51.7%	6,899	53.1%
3月 Mar.	6,204	49.1%	4,201	45.8%	6,694	54.4%



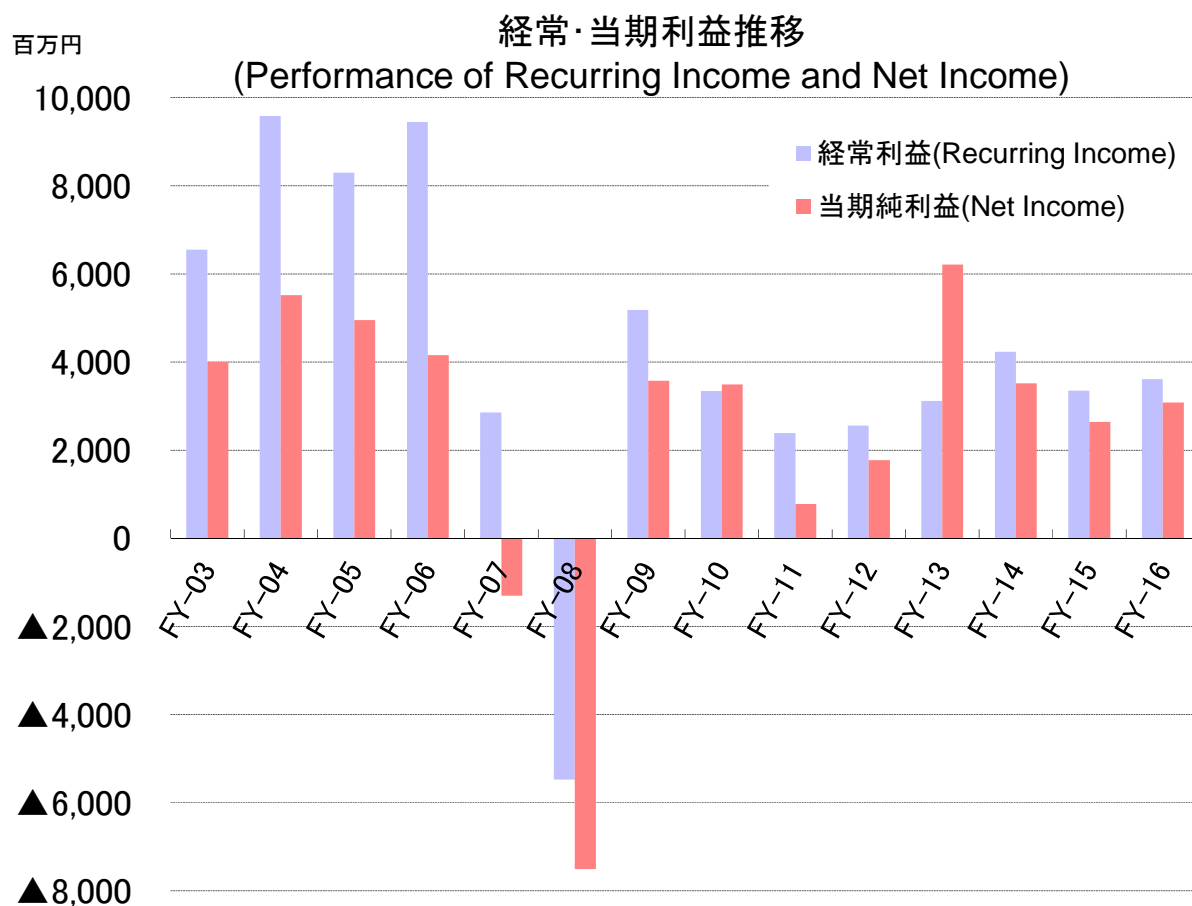
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	
1	営業収益(百万円) Operating Revenues(¥mil)	30,896	36,145	37,226	43,523	(過去最高/Highest) 50,582	44,299
2	営業利益(百万円) Operating Income(¥mil)	5,995	(過去最高/Highest) 10,149	8,926	9,642	2,345	▲4,797
3	経常利益(百万円) Recurring Income(¥mil)	6,548	(過去最高/Highest) 9,579	8,293	9,447	2,852	▲5,479
4	当期純利益(百万円) Net Income(¥mil)	4,001	5,519	4,952	4,155	▲1,300	▲7,503
5	1株当たり当期純利益(円) Net Income Per Share(¥)	38.76	54.08	48.93	42.09	▲13.15	▲80.33
6	1株当たり純資産(円) Net Assets Per Share (¥)	1,151.52	1,276.04	1,205.27	1,244.62	1,125.72	1,158.32
7	総資産(億円) Total Assets (¥100mil)	100,621	92,299	97,223	74,231	50,938	52,932
8	純資産(億円) Net Assets (¥100mil)	1,142	1,263	1,189	1,228	1,113	1,072

営業収益推移
(Performance of Operating Revenues)



FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	
27,868	22,848	20,229	17,675	19,566	20,300	22,035	23,066	1
5,898	3,655	3,039	1,787	2,568	3,025	2,558	2,802	2
5,182	3,345	2,387	2,557	3,119	4,230	3,349	3,611	3
3,572	3,492	779	1,777	(過去最高/Highest) 6,211	3,520	2,645	3,078	4
38.59	37.73	8.42	19.11	60.35	33.94	26.90	31.91	5
1,217.13	1,241.68	1,245.83	1,274.68	1,260.43	1,373.94	1,467.01	1,452.64	6
54,796	70,781	49,312	34,334	39,143	34,826	32,491	46,450	7
1,126	1,149	1,155	1,185	1,352	1,371	1,420	1,397	8



単体 (Non-Consolidated)

	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008
1 営業収益(百万円) Operating Revenues(¥mil)	21,880	24,070	29,084	35,010	38,989	34,938
2 営業利益(百万円) Operating Income(¥mil)	2,116	3,632	7,011	9,084	7,614	2,842
3 経常利益(百万円) Recurring Income(¥mil)	2,678	4,771	8,786	9,951	8,071	3,899
4 当期純利益(百万円) Net Income(¥mil)	1,786	3,400	6,367	6,785	4,938	2,657
5 1株当たり当期純利益(円) Net Income Per Share(¥)	17.19	33.47	63.05	68.29	49.71	28.31
6 1株当たり株主資本(円) Net Assets Per Share (¥)	910.12	998.27	961.95	1,033.56	1,033.95	1,132.09
7 総資産(億円) Total Assets (¥100mil)	53,170	60,915	79,150	61,117	39,705	40,156
8 純資産(億円) Net Assets (¥100mil)	907	995	956	1,026	1,027	1,053

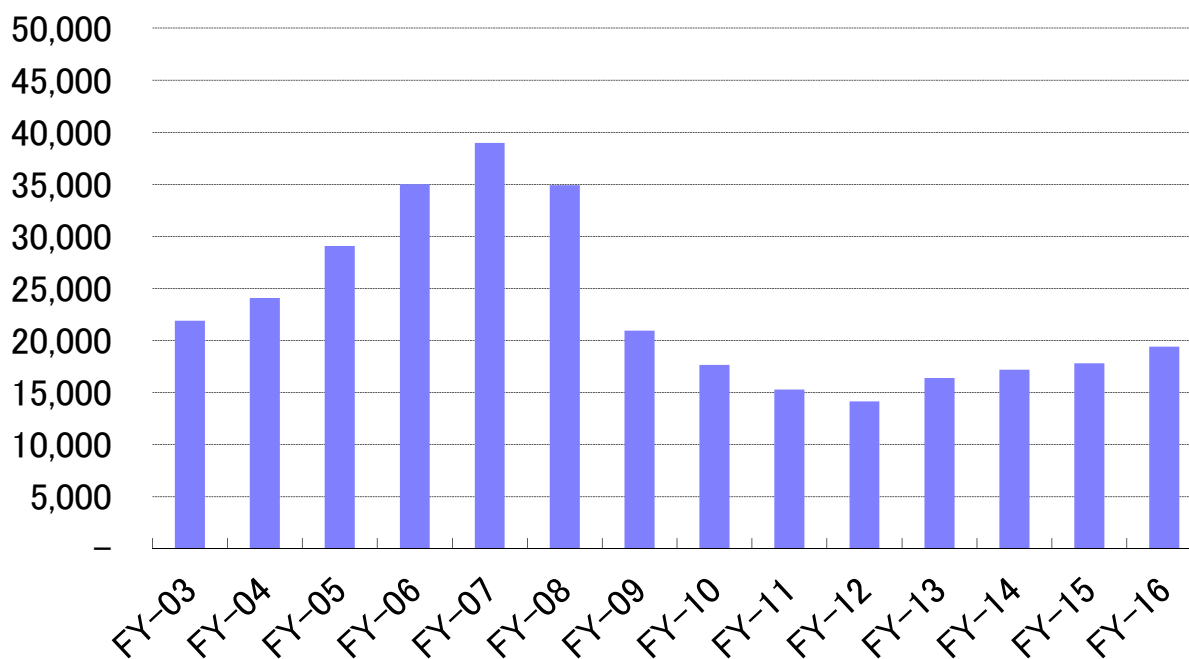
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

営業収益推移

百万円(¥mil)

(Performance of Operating Revenues)

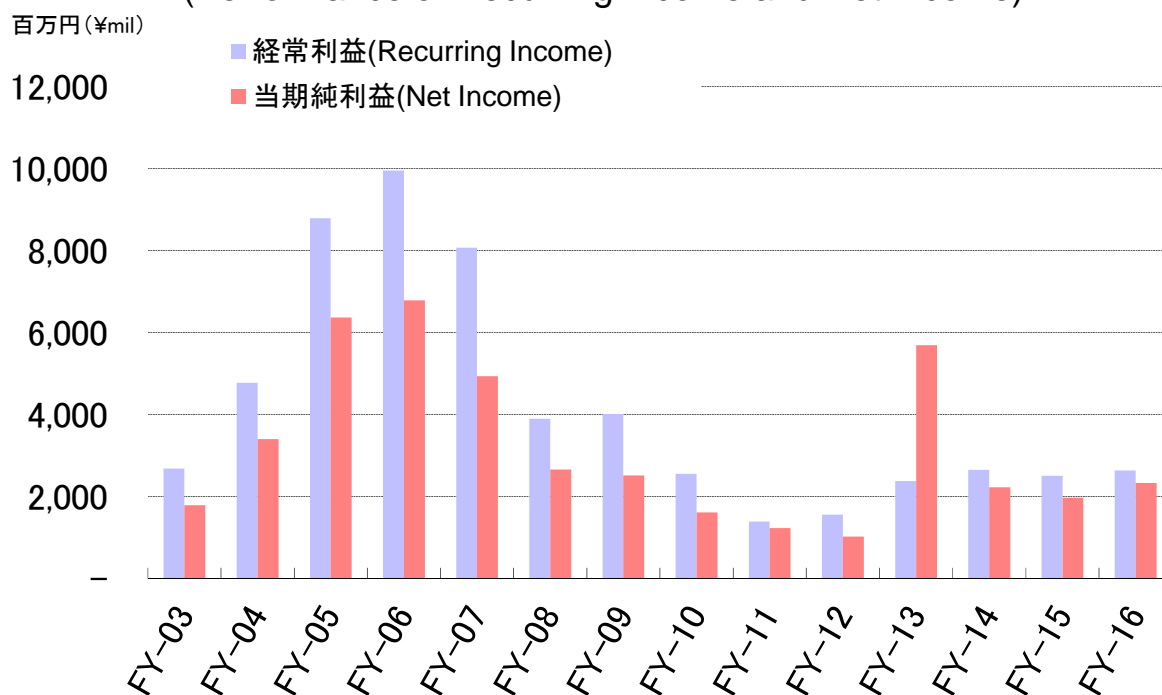


FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	
20,940	17,639	15,276	14,154	16,392	17,185	17,798	19,418	1
3,577	2,137	1,108	1,290	1,952	2,010	1,686	1,868	2
4,012	2,553	1,391	1,560	2,373	2,653	2,508	2,636	3
2,512	1,613	1,229	1,025	5,692	2,219	1,971	2,322	4
27.00	17.35	13.21	11.02	55.31	21.39	20.05	24.17	5
1,171.18	1,179.28	1,180.27	1,196.29	1,184.27	1,284.06	1,383.09	1,358.53	6
39,630	52,297	40,908	29,212	32,238	28,810	26,333	34,179	7
1,089	1,097	1,098	1,113	1,270	1,281	1,339	1,306	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

經常・当期利益推移 (Performance of Recurring Income and Net Income)



5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY2004	FY2005	FY2006	FY2007
1 営業収益 Operating Revenues	36,145	37,226	43,523	50,582
2 貸付金利息 Interest on Loans	8,758	12,413	15,229	16,217
3 貸借取引貸付 Loans for Margin Transactions	6,794	10,158	10,954	10,581
4 公社債貸付金 Bond Financing	14	7	3	1
5 一般貸付金 General Loans	873	854	934	1,014
6 信託銀行貸付金 Trust Bank Loans	1,067	1,382	2,964	3,833
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,177	1,226	4,409	7,797
8 貸借取引貸付 Loans for Margin Transactions	889	892	1,345	1,683
9 貸債券取引 Bond Lending	217	322	2,665	4,929
10 有価証券貸付料 Fees on Lending Securities	11,044	13,777	12,718	11,758
11 貸借取引 Stock Loans for Margin Transactions	9,040	11,226	10,224	10,383
12 貸借取引品貸料 (逆日歩) Premium Charges	6,773	8,468	7,168	7,862
13 貸借取引貸株料 Lending Fees on Stock Loans	2,267	2,757	3,056	2,520
14 その他の有価証券貸付料 Other Fees on Lending Securities	2,004	2,551	2,493	1,375
15 その他の営業収益 Other Operating Revenues	15,164	9,808	11,166	14,808
16 国債等運用収益 (日証金) Bond Investment (JSF)	3,738	2,328	5,038	6,767
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	6,424	2,210	3,095	5,317
18 不動産賃貸 Real Estate Leasing	938	871	1,014	1,118
19 信託報酬 Trust Charges	227	161	177	198
20 営業費用 Operating Expenses	16,429	19,142	24,922	39,437
21 支払利息 Interest Paid	1,512	1,489	10,914	20,365
22 ※ コール・マネー利息 Interest on Call Money	17	21	2,412	5,810
23 ※ 借入金利息 Interest on Borrowings	478	540	1,276	1,744
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	335	452	2,713	4,743
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	27	35	246	579
26 有価証券借入料 Fees on Borrowing Securities	7,615	9,540	8,182	8,473
27 貸借取引 (逆日歩) Premium Charges	6,733	8,439	7,146	7,844
28 その他の有価証券借入料 Other Fees on Borrowing Securities	882	1,101	1,035	628
29 その他の営業費用 Other Operating Costs and Expenses	7,274	8,076	5,579	10,018
30 営業総利益 Operating Profit	19,715	18,083	18,601	11,144

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	
44,299	27,868	22,848	20,229	17,675	19,566	20,300	22,035	23,066	1
8,451	5,668	4,765	3,223	2,990	5,784	4,890	4,121	2,599	2
3,899	3,324	2,809	1,783	1,760	4,012	3,111	2,720	1,694	3
1	0	0	0	—	3	18	39	1	4
950	766	658	492	440	1,146	1,261	1,030	690	5
3,348	1,330	1,079	741	590	317	186	144	147	6
6,233	3,057	2,273	1,816	1,871	2,031	1,947	1,662	1,476	7
1,992	1,774	826	639	652	436	611	575	887	8
3,933	986	995	1,015	1,023	1,036	745	529	448	9
14,208	7,817	5,572	4,648	4,589	5,314	6,938	8,510	11,723	10
13,278	7,337	4,807	3,957	3,746	4,132	5,389	6,840	7,771	11
11,568	5,773	3,811	3,147	2,957	3,371	4,443	5,874	6,543	12
1,710	1,563	996	809	789	761	945	966	1,227	13
930	480	764	691	841	1,181	1,549	1,668	3,952	14
15,405	11,325	10,237	10,541	8,224	6,436	6,523	7,740	7,267	15
8,129	5,077	5,754	5,824	4,719	2,838	2,979	3,111	3,305	16
4,935	4,342	2,657	3,134	1,808	1,494	1,507	2,645	1,899	17
1,091	1,034	930	818	819	880	868	807	865	18
209	249	308	300	338	485	545	627	668	19
37,690	13,319	11,327	9,634	8,193	8,747	9,450	11,537	11,892	20
15,571	5,247	5,740	5,076	3,760	3,682	3,159	2,599	1,191	21
4,175	923	835	759	761	729	684	561	▲117	22 ※
2,634	1,655	1,858	2,162	1,103	665	583	562	16	23 ※
2,666	625	947	996	1,083	1,209	802	527	474	24 ※
141	113	28	11	55	256	300	270	12	25
12,008	6,221	4,247	3,540	3,426	3,940	5,123	6,677	8,810	26
11,559	5,773	3,809	3,146	2,957	3,334	4,442	5,865	6,534	27
448	448	438	394	468	605	681	812	2,276	28
9,968	1,736	1,310	1,006	951	868	866	1,990	1,865	29
6,609	14,548	11,521	10,594	9,482	10,818	10,849	10,497	11,173	30

5-2. 連結損益計算書 (Consolidated Statements of Operations)

	FY2004	FY2005	FY2006	FY2007
31 一般管理費 General and Administrative Expenses	9,566	9,157	8,959	8,799
32 報酬給与等 Salaries	3,187	3,148	3,087	3,112
33 退職給付費用 Retirement and Severance (Employees)	323	428	307	267
34 役員退職慰労引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	203	196	85	66
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	450	471	433	430
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	155	32
37 事務計算費 Administrative and Computer Expenses	1,265	1,196	1,131	1,129
38 減価償却費 Depreciation	1,475	1,489	1,617	1,575
39 貸倒引当金繰入／戻入 Allowance for Doubtful Receivables +:Provision／▲:Reversal	407	—	—	113
40 その他 Other Expense	2,253	2,225	2,139	2,072
41 営業利益 Operating Income	10,149	8,926	9,642	2,345
42 営業外収益 Non-Operating Revenues	215	196	251	520
43 受取利息 Interest Received	15	9	13	8
44 受取配当金 Dividend Received	54	66	96	137
45 持分法による投資利益 Profit in Equity-Method	—	—	—	255
46 その他 Other Revenues	145	121	141	119
47 営業外費用 Non-Operating Expenses	784	830	446	13
48 支払利息 Interest Paid	4	3	1	1
49 持分法による投資損失 Loss in Equity-Method	777	815	431	—
50 経常利益 Recurring Income	9,579	8,293	9,447	2,852
51 特別利益 Extraordinary Profit	279	33	585	1,037
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	—	17	576	—
53 投資有価証券売却益 Gain on Sale of Investments in Securities	234	—	9	0
54 特別損失 Extraordinary Loss	354	140	1,399	986
55 投資有価証券売却損 Loss on Sales of Investment Securities	—	—	—	0
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	—	8	—
57 税金等調整前当期純利益 Net Income before Income Taxes	9,505	8,186	8,633	2,903
58 法人税・住民税及び事業税 Income Taxes	4,022	2,996	4,316	3,322
59 法人税等調整額 Deferred Income Taxes	▲37	237	160	881
60 親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	5,519	4,952	4,155	▲1,300

百万円(¥mil)

FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	
11,406	8,650	7,865	7,554	7,694	8,249	7,824	7,939	8,371	31
2,986	2,974	2,903	2,837	2,813	3,091	3,215	3,171	3,113	32
358	502	440	439	400	430	360	305	456	33
38	3	—	—	—	—	—	—	—	34
432	408	414	408	373	480	502	484	534	35
28	62	50	43	39	56	108	76	67	36
1,167	1,342	1,355	1,334	1,257	1,333	1,367	1,330	1,150	37
1,644	1,019	866	721	755	878	662	625	807	38
2,725	507	—	47	347	▲79	▲486	▲275	▲62	39
2,024	1,830	1,834	1,722	1,706	2,057	2,094	2,220	2,252	40
▲4,797	5,898	3,655	3,039	1,787	2,568	3,025	2,558	2,802	41
292	213	187	217	770	550	1,361	813	814	42
8	12	8	6	4	20	104	258	229	43
173	125	108	120	104	185	293	392	422	44
—	—	—	—	486	179	—	54	92	45
110	75	70	90	174	164	963	107	69	46
975	929	497	869	0	0	156	21	5	47
0	0	0	0	0	0	0	0	0	48
951	916	484	868	—	—	144	—	—	49
▲5,479	5,182	3,345	2,387	2,557	3,119	4,230	3,349	3,611	50
26	—	1,297	1	165	4,411	61	—	63	51
—	—	1,292	—	—	—	—	—	—	52
—	—	—	1	165	—	22	—	63	53
778	41	47	454	152	809	6	—	116	54
—	—	—	50	118	0	—	—	—	55
487	—	—	41	—	—	—	—	—	56
▲6,231	5,140	4,596	1,934	2,570	6,721	4,285	3,349	3,558	57
1,646	1,787	884	816	593	254	443	458	577	58
▲373	▲218	219	339	199	255	321	245	▲97	59
▲7,503	3,572	3,492	779	1,777	6,211	3,520	2,645	3,078	60

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2004	FY2005	FY2006	FY2007
1 流動資産合計 Current Assets	7,810,626	9,026,381	7,001,258	4,742,801
2 現金預金 Cash	95,955	3,823	4,857	4,628
3 コール・ローン Call Loans	136,000	118,000	130,200	24,000
4 受取手形・売掛金 Notes and Account Receivable-Trade	592	549	—	—
5 有価証券 Short-term Investments	1,085,894	1,365,935	898,761	1,980,835
6 日証金分 JSF	1,082,274	854,497	360,517	1,475,909
7 日証金信託銀行分 JSF TB	3,520	511,437	538,228	504,925
8 営業貸付金 Operating Loans	2,528,075	3,194,928	2,028,633	1,131,385
9 繰延税金資産 Deferred Tax Assets	1,014	855	696	300
10 借入有価証券代り金 Collateral Money of Securities Borrowed	2,031,907	1,662,232	1,919,194	900,506
11 貸借取引分 Loans for Margin Transactions	162,996	98,477	181,221	165,910
12 債券貸借取引分 Bond Lending	1,108,880	1,475,661	1,425,233	694,643
13 その他 Other Current Assets	116,499	42,049	30,777	4,984
14 貸倒引当金 Allowance for Doubtful Receivables	▲1,318	▲1,307	▲734	▲838
15 固定資産合計 Non-current Assets	1,419,347	696,001	421,921	351,036
16 有形固定資産合計 Tangible Non-current Assets	6,973	7,530	7,215	7,111
17 建物及び構築物 Buildings and Structures	7,695	7,696	8,101	8,110
18 減価償却累計額 Accumulated Depreciation	▲4,413	▲4,367	▲4,543	▲4,832
19 機械装置及び運搬具 Machinery, Equipment and Vehicles	1	1	—	—
20 減価償却累計額 Accumulated Depreciation	▲0	▲0	—	—
21 器具及び備品 Tools, Furniture and Fixtures	2,301	2,131	1,260	1,200
22 減価償却累計額 Accumulated Depreciation	▲1,778	▲1,651	▲922	▲902
23 土地 Land	3,063	3,323	3,315	3,315
24 無形固定資産 Intangible Non-current Assets	4,454	3,838	2,796	2,545
25 投資その他の資産合計 Investments and Other Assets	1,407,918	684,632	411,909	341,379
26 投資有価証券 Investments in Securities	1,397,824	669,067	404,884	335,042
27 従業員に対する長期貸付金 Long-term Loans to Employees	424	412	448	387
28 繰延税金資産 Deferred Tax Assets	450	7,465	4,377	4,818
29 その他 Other Investments and Other Assets	9,270	7,728	2,234	1,174
30 貸倒引当金 Allowance for Doubtful Receivables	▲50	▲41	▲34	▲42
31 資産合計 Total Assets	9,229,973	9,722,382	7,423,179	5,093,837

百万円(¥mil)

FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	
4,861,332	4,842,517	5,685,741	3,965,288	2,896,971	2,708,883	2,484,418	2,336,363	3,942,440	1
2,957	18,005	44,400	20,107	124,255	93,069	31,792	266,377	1,076,761	2
7,000	—	—	—	—	—	—	—	33,000	3
—	—	—	—	—	—	—	—	—	4
2,697,282	2,811,225	3,126,870	1,934,129	945,971	408,571	588,813	431,565	238,498	5
1,760,788	1,641,496	1,870,087	1,318,655	650,205	270,656	238,216	350,550	64,540	6
936,494	1,169,714	1,256,782	615,474	295,766	137,915	350,597	81,014	173,957	7
503,070	655,567	568,893	453,784	732,475	897,825	883,101	567,748	587,752	8
536	935	681	401	211	525	390	167	278	9
1,042,222	815,373	1,516,586	1,127,046	1,092,112	1,303,154	974,973	1,025,617	1,930,722	10
307,433	170,160	81,139	152,816	106,559	96,896	155,782	137,696	205,475	11
637,632	602,886	1,225,026	907,587	747,446	951,080	479,540	660,700	1,436,340	12
33,382	3,089	4,153	4,191	3,166	6,105	5,686	45,122	75,682	13
▲2,820	▲2,085	▲1,393	▲802	▲1,221	▲369	▲339	▲236	▲254	14
431,945	637,092	1,392,396	965,996	536,485	1,205,505	998,183	912,806	702,610	15
6,965	6,655	6,528	6,390	6,562	6,988	7,027	6,982	6,621	16
7,996	8,012	8,045	8,083	8,059	8,789	8,791	8,792	8,796	17
▲4,945	▲5,135	▲5,210	▲5,420	▲5,584	▲5,665	▲5,843	▲6,015	▲6,187	18
—	—	—	—	—	—	—	—	—	19
—	—	—	—	—	—	—	—	—	20
1,349	1,263	1,255	1,287	1,374	1,348	1,355	1,430	1,546	21
▲886	▲820	▲894	▲985	▲1,070	▲949	▲992	▲1,071	▲797	22
3,315	3,315	3,305	3,305	3,264	3,264	3,264	3,264	3,264	23
1,611	1,479	1,117	1,032	842	1,054	2,387	4,229	4,346	24
423,367	628,957	1,384,750	958,573	529,080	1,197,462	988,768	901,595	691,642	25
422,115	627,313	1,383,841	957,911	528,599	1,196,822	987,897	900,167	690,208	26
396	328	276	203	139	158	87	55	24	27
107	—	—	—	—	—	—	—	—	28
1,531	3,335	1,448	1,480	1,248	3,456	2,575	2,930	2,568	29
▲782	▲2,020	▲815	▲1,020	▲907	▲2,975	▲1,792	▲1,557	▲1,158	30
5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	4,645,051	31

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2004	FY2005	FY2006	FY2007
32 負債合計 Liabilities	9,103,636	9,603,421	7,300,303	4,982,534
33 流動負債合計 Current Liabilities	9,087,032	9,586,858	7,236,278	4,927,488
34 買掛金 Trade Account Payable	112	55	—	—
35 コール・マネー Call Money	1,410,200	1,964,400	2,191,400	1,857,600
36 売渡手形 Bills Sold	2,135,100	672,400	—	—
37 短期借入金 Short-term Borrowings	959,820	1,577,820	802,530	894,910
38 コマーシャル・ペーパー Commercial Paper	172,000	—	110,000	68,000
39 売現先勘定 Payables under Repurchase Agreements	26,697	114,420	96,738	341,942
40 未払法人税等 Accrued Income Taxes	2,962	1,845	2,945	1,371
41 賞与引当金 Allowance for Bonuses (Employees)	602	591	424	430
42 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	155	32
43 貸付有価証券代り金 Collateral Money of Securities Lent	2,328,595	2,462,856	1,949,168	1,029,100
44 貸借取引分 Loans for Margin transactions	593,713	686,971	702,702	419,503
45 債券貸借取引分 Bond Lending	1,242,099	1,588,982	1,240,147	602,301
46 信託勘定借 Borrowed Money from Trust Account	—	—	—	—
47 その他 Other Current Liabilities	234,936	153,180	94,044	37,101
48 固定負債合計 Non-current Liabilities	16,603	16,562	64,024	55,045
49 長期借入金 Long-term Borrowings	2,500	4,500	60,000	51,000
50 繰延税金負債 Deferred Tax Liabilities	224	—	187	444
51 退職給付引当金 Retirement and Severance Benefits (Employees)	3,386	3,264	2,397	2,273
52 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	766	659	593	482
53 その他 Other Non-current Liabilities	9,726	8,138	846	844
54 純資産合計 Net Assets	126,337	118,961	122,876	111,303
55 株主資本 Shareholders' Equity	—	—	125,976	121,615
56 資本金 Common Stock	10,000	10,000	10,000	10,000
57 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
58 利益剰余金 Retained Earnings	107,473	109,871	111,251	106,873
59 自己株式 Treasury Stock	▲252	▲484	▲456	▲440
60 ※ その他の包括利益累計額 Accumulated Other Comprehensive Income	—	—	▲3,100	▲10,311
61 その他有価証券評価差額金 Net Unrealized Gain on Other Securities	3,784	▲5,751	▲3,244	▲10,455
62 繰延ヘッジ損益 Deferred Losses on Hedges	—	—	—	—
63 土地再評価差額金 Gain on Revaluation of Land	150	143	143	143
64 負債・純資産合計 Total Liabilities and Net Assets	9,229,973	9,722,382	7,423,179	5,093,837

※60 FY2010 より評価・換算差額等からその他の包括利益累計額に変更

百万円(¥mil)

FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	
5,186,044	5,366,953	6,963,211	4,815,738	3,314,865	3,779,160	3,345,456	3,107,139	4,505,339	32
5,133,479	5,312,542	6,935,810	4,802,861	3,307,258	3,767,416	3,329,124	3,075,453	4,477,440	33
—	—	—	—	—	—	—	—	—	34
1,387,800	1,344,300	1,264,300	1,388,600	1,446,600	1,596,600	1,587,000	720,900	626,898	35
—	—	—	—	—	—	—	—	—	36
1,676,310	2,443,810	4,049,010	1,833,210	613,710	509,510	439,510	198,010	13,010	37
15,000	27,500	7,500	33,500	231,500	429,000	440,000	122,000	185,000	38
637,881	86,192	—	—	—	—	—	—	—	39
103	1,073	129	398	222	131	298	297	387	40
432	411	414	408	373	480	502	484	534	41
28	62	50	43	39	56	108	76	67	42
791,540	824,158	1,165,936	1,100,016	983,076	1,185,725	788,716	1,549,653	2,492,578	43
459,098	306,394	196,442	259,058	216,206	198,781	316,544	258,656	393,698	44
326,219	500,188	936,008	755,016	763,076	959,796	420,015	1,214,723	2,001,874	45
—	—	—	—	—	—	—	452,773	1,095,054	46
46,682	44,627	22,920	20,255	31,737	45,911	72,988	31,258	63,908	47
52,565	54,410	27,400	12,877	7,606	11,744	16,331	31,686	27,898	48
48,500	48,500	21,500	7,500	—	3,000	2,000	3,000	4,000	49
505	2,499	2,700	2,240	3,675	4,059	7,189	11,553	9,410	50
2,307	2,312	2,324	2,301	2,272	—	—	—	—	51
277	103	89	89	67	55	50	41	41	52
975	995	784	745	1,590	4,629	7,091	17,090	14,446	53
107,232	112,656	114,927	115,546	118,590	135,227	137,145	142,030	139,712	54
107,004	109,164	111,353	110,889	111,453	127,606	124,964	124,085	125,314	55
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	56
5,181	5,181	5,181	5,181	5,181	16,026	11,470	11,470	11,325	57
92,471	94,646	96,835	96,312	96,787	101,595	103,608	104,668	106,196	58
▲648	▲662	▲663	▲604	▲515	▲16	▲114	▲2,053	▲2,207	59
228	3,491	3,573	4,657	7,137	7,621	12,180	17,944	14,397	60※
84	3,348	3,430	4,501	7,845	8,346	14,787	27,877	19,736	61
—	—	—	—	▲864	▲597	▲2,766	▲9,248	▲5,083	62
143	143	143	155	155	155	163	168	168	63
5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	4,645,051	64

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Shareholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Shareholders' Equity
1	平成 28 年 4 月 1 日残高 Balance at 1/Apr/2016	10,000	11,470	104,668	▲2,053	124,085
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲1,550		▲1,550
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent			3,078		3,078
4	持分法適用範囲の変動 Change of scope of equity method			—	—	—
5	自己株式の取得 Purchase of Treasury Shares				▲566	▲566
6	自己株式の処分 Disposal of Treasury Shares		▲145		412	267
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Shareholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	▲145	1,527	▲153	1,228
9	平成 29 年 3 月 31 日残高 Balance at 31/Mar/2017	10,000	11,325	106,196	▲2,207	125,314

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他 有価証券 評価差額金 Net unrealized Gain on Other Securities	繰延ヘッジ 損益 Deferred Losses or hedges	土地再評価 差額金 Gain on Revaluation of Land	退職給付 に係る 調整累計額 Remeasurements Of Defined Benefit Plans	その他の 包括利益 累計額 Total Accumulated Other Comprehensive Income	
1	平成 28 年 4 月 1 日残高 Balance at 1/Apr/2016	27,877	▲9,248	168	▲851	17,944	142,030
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲1,550
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent						3,078
4	持分法適用範囲の変動 Change of scope of equity method						—
5	自己株式の取得 Purchase of Treasury Stock						▲566
6	自己株式の処分 Disposal of Treasury stock						267
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Shareholders' Equity	▲8,140	4,164	—	428	▲3,547	▲3,547
8	連結会計年度中の変動額合計 Total Changes during the year	▲8,140	4,164	—	428	▲3,547	▲2,318
9	平成 29 年 3 月 31 日残高 Balance at 31/Mar/2017	19,736	▲5,083	168	▲423	14,397	139,712

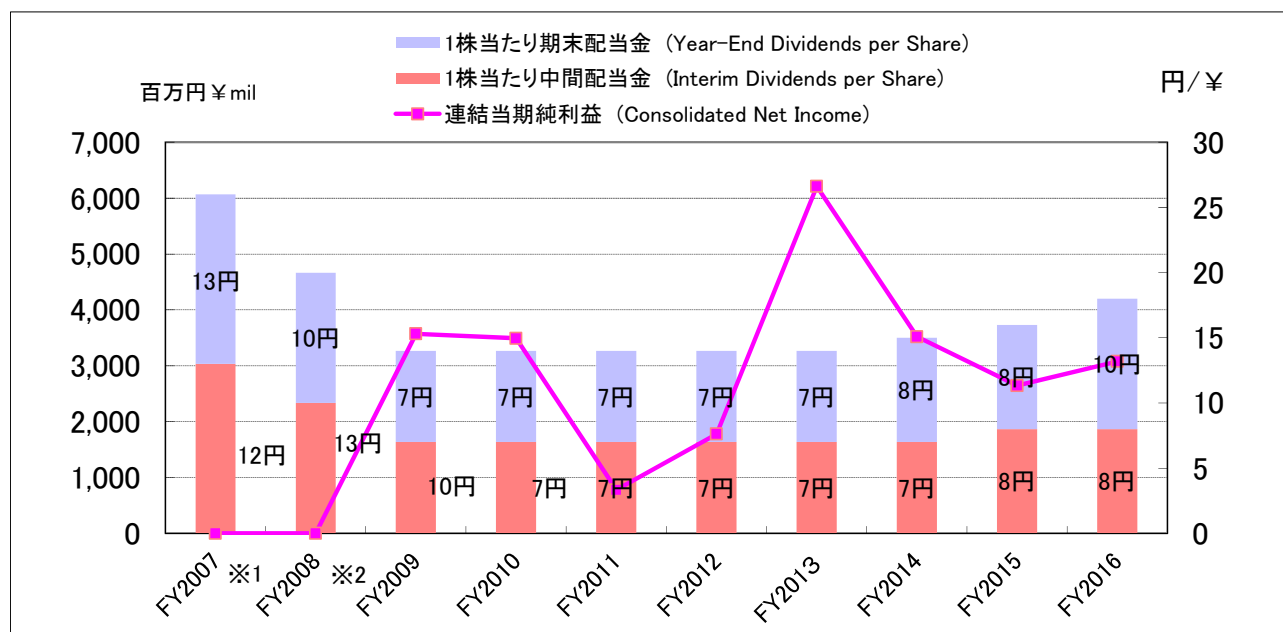
8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

		FY2015	FY2016
1	当期純利益 Net Income	2,645	3,078
2	その他の包括利益 Other Comprehensive Income		
3	その他有価証券評価差額金 Net Unrealized Gain or Other Securities	13,151	▲8,097
4	繰延ヘッジ損益 Deferred Losses on Hedges	▲6,481	4,164
5	土地再評価差額金 Gain on Revaluation of Land	4	—
6	退職給付に係る調整額 Adjustments for retirement benefits	▲757	413
7	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	▲151	▲27
8	その他の包括利益合計 Other Comprehensive Income	5,764	▲3,547
9	包括利益 Comprehensive income	8,410	▲469
10	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	8,410	▲469
11	非支配株主に係る包括利益 Comprehensive Income Attributable To Non ControllingInterests	—	—

9. 当期純利益と配当金推移 (Net Income & Dividend applicable to the Fiscal Year)

	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
連結当期純利益 (百万円) (Net Income/¥mil)	3,492	779	1,777	6,211	3,520	2,645	3,078
1株当たり中間配当金 (円) (Interim Dividend per Share/¥)	7	7	7	7	7	8	8
1株当たり期末配当金 (円) (Year-End Dividend per Share/¥)	7	7	7	7	8	8	10
1株当たり年間配当金 (円) (Annual Dividend per Share/¥)	14	14	14	14	15	16	18



※1 FY2007 連結当期純利益▲1,300百万円 Consolidated net income ¥▲1,300 mil

※2 FY2008 連結当期純利益▲7,503百万円 Consolidated net income ¥▲7,503 mil

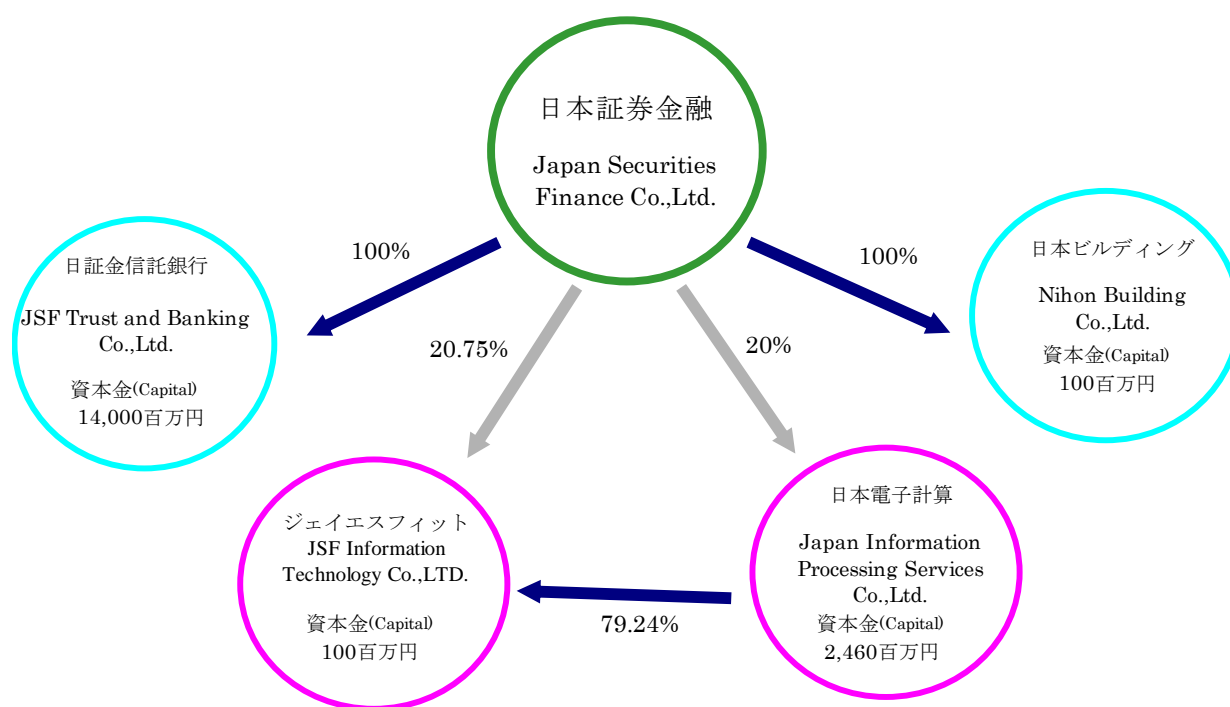
10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
		FY2012	FY2013	FY2014	FY2015	FY2016
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	2,859	2,356	3,400	3,549	2,805
2	経常利益／Recurring Income	176	175	1,280	470	426
3	当期純利益／Net Income	95	151	1,173	450	351
4	総資産／Total Assets	591,157	726,860	649,729	649,148	1,259,394
5	純資産／Net Assets	23,694	24,543	24,893	24,755	24,755
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,168	1,276	1,263	1,199	1,258
7	営業利益／Operating Income	406	463	505	448	505
8	経常利益／Recurring Income	441	502	583	517	589
9	当期純利益／Net Income	262	299	408	315	431
10	総資産／Total Assets	8,298	8,434	8,781	8,856	9,508
11	純資産／Net Assets	6,637	6,801	7,133	7,324	7,801

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 Trust services Banking service
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing

※持分比率は間接所分を除く。



11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2012	FY2013	FY2014	FY2015	FY2016
1 営業収益 Operating Revenues	14,154	16,392	17,185	17,798	19,418
2 貸付金利息 Interest on Loans	2,459	5,494	4,725	3,994	2,452
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,871	2,029	1,948	1,665	1,478
4 受取手数料 Fees Earned	517	714	594	478	401
5 有価証券貸付料 Fees on Lending Securities	4,587	5,312	6,933	8,501	11,663
6 貸借取引品貸料 Premium Charges	2,957	3,371	4,443	5,874	6,543
7 貸借取引貸株料 Lending Fees on Stock Loans	789	761	945	966	1,227
8 営業費用 Operating Expenses	7,015	7,513	8,288	9,389	10,540
9 支払利息 Interest Paid	2,949	2,606	2,072	1,650	373
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	55	256	300	270	12
11 支払手数料 Fees Paid	538	702	734	670	583
12 有価証券借入料 Fees on Borrowing Securities	3,426	3,939	5,123	6,683	8,800
13 営業総利益 Operating Profit	7,139	8,878	8,897	8,408	8,877
14 一般管理費 General and Administrative Expenses	5,849	6,925	6,886	6,721	7,009
15 営業利益 Operating Income	1,290	1,952	2,010	1,686	1,868
16 営業外収益 Non-Operating Revenues	270	420	654	836	773
17 営業外費用 Non-Operating Expenses	0	0	12	15	5
18 経常利益 Recurring Income	1,560	2,373	2,653	2,508	2,636
19 特別利益 Extraordinary Profit	136	4,405	22	—	—
20 特別損失 Extraordinary Loss	119	794	—	—	120
21 税引前当期純利益 Net Income Before Income Taxes	1,577	5,984	2,676	2,508	2,516
22 法人税、住民税及び事業税 Income Taxes	366	69	162	246	283
23 法人税等調整額 Deferred Income Taxes	185	222	294	289	▲99
24 当期純利益 Net Income	1,025	5,692	2,219	1,971	2,332

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2012	FY2013	FY2014	FY2015	FY2016
1 流動資産合計／Current Asset	3,227,403	2,498,071	2,075,968	2,004,698	2,857,954
2 現金預金／Cash	58,141	65,040	1,249	144,704	366,639
3 コールローン／Call Loans	50,000	20,000	20,000	—	—
4 有価証券／Short-term Investments	650,205	270,656	238,216	350,550	64,540
5 営業貸付金／Operating Loans	653,833	834,782	828,269	431,659	411,380
6 借入有価証券代り金／Collateral Money of Securities Borrowed	1,071,362	1,303,154	986,464	1,042,837	1,947,163
7 その他／Other Current Assets	1,941	4,768	2,041	35,170	68,376
8 貸倒引当金／Allowance for Doubtful Receivables	▲161	▲330	▲273	▲224	▲146
9 固定資産合計／Non-current Assets	435,966	725,827	805,085	628,633	560,015
10 有形固定資産合計／Tangible Non-current Assets	1,702	1,938	2,113	2,225	2,009
11 無形固定資産合計／Intangible Non-current Assets	617	838	2,158	4,113	4,292
12 投資その他の資産合計／Investments in Securities	433,646	723,050	800,813	622,295	553,712
13 投資有価証券／Investments in Securities	433,186	722,331	799,673	620,594	552,028
14 その他／Other Investments and Other Assets	649	2,727	2,708	3,036	2,622
15 貸倒引当金／Allowance for Doubtful Receivables	▲190	▲2,007	▲1,569	▲1,335	▲938
16 資産合計／Total Assets	2,921,288	3,223,899	2,881,053	2,633,332	3,417,969
17 負債合計／Liabilities	2,809,977	3,096,829	2,752,866	2,499,411	3,287,293
18 流動負債合計／Current Liabilities	2,804,906	3,087,791	2,744,393	2,483,861	3,273,861
19 コール・マネー／Call Money	1,161,600	1,142,600	1,109,200	640,000	584,598
20 短期借入金／Short-term Borrowings	385,310	324,480	368,680	181,500	—
21 コマーシャル・ペーパー／Commercial Paper	231,500	429,000	440,000	122,000	185,000
22 貸借取引担保金／Collateral Money Received for Margin Transactions	26,878	24,474	39,359	24,298	61,895
23 貸付有価証券代り金／Collateral Money of Securities Lent	994,732	1,165,709	753,993	1,508,665	2,437,985
24 その他／Other Current Liabilities	4,884	1,526	33,160	7,397	4,381
25 固定負債合計／Non-current Liabilities	5,071	9,038	8,473	15,549	13,432
26 繰延税金負債／Deferred Tax Liabilities	2,744	3,015	5,262	7,971	6,393
27 退職給付引当金／Retirement and Severance Benefits(Employees)	2,147	2,602	2,445	2,190	2,332
28 デリバティブ債務／Derivatives Liabilities	—	—	446	4,126	3,464
29 その他／Other Non-current Liabilities	179	3,420	319	1,261	1,242
30 純資産合計／Net Assets	111,310	127,070	128,187	133,920	130,676
31 株主資本／Shareholders' Equity	104,371	120,006	116,085	114,532	115,015
32 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
33 資本剰余金／Capital Surplus	5,181	16,026	11,470	11,470	11,325
34 利益剰余金／Retained Earnings	89,696	93,986	94,721	95,107	95,889
35 自己株式／Treasury Stock	▲506	▲7	▲106	▲2,045	▲2,199
36 評価・換算差額等／Valuation and Transaction Adjustments	6,939	7,064	12,101	19,387	15,660
37 その他有価証券評価差額金／Net Unrealized Gain on Other Securities	6,783	6,908	11,436	19,690	13,345
38 繰延ヘッジ損益／Deferred Losses on Hedges	—	—	501	▲470	2,146
39 土地再評価差額金／Gain on Revaluation of Land	155	155	163	168	168
40 負債・純資産合計／Total Liabilities and Net Assets	2,921,288	3,223,899	2,881,053	2,633,332	3,417,969

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

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