

FACT BOOK

FY 2017

Apr.1,2017~Mar.31,2018

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

目次 (Table of Contents)

1. 主な業務内容	1
(Contents of Business)	
2. 業務別営業収益	4
(Breakdown of JSF Group Operating Revenues by Each Business)	
3. 貸付の状況	6
(Statistics of Loans and Securities Lending Transaction)	
4. 業績推移	10
(Transition of Business Results)	
5. 連結損益計算書	14
(Consolidated Statements of Income)	
6. 連結貸借対照表	18
(Consolidated Balance Sheets)	
7. 連結株主資本等変動計算書	22
(Consolidated Statements of Changes in Net Assets)	
8. 連結包括利益計算書	23
(Consolidated Statements of Comprehensive Income)	
9. 当期純利益と配当金推移	23
(Net Income & Dividend applicable to the Fiscal Year)	
10. 日証金グループ会社	24
(JSF Group Companies)	
11. 単体損益計算書	26
(Non-Consolidated Statements of Income)	
12. 単体貸借対照表	27
(Non-Consolidated Balance Sheets)	

1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	350,175 百万円¥ mil	366,147 百万円¥ mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.60%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc.
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	17,327 百万円¥ mil	10,028 百万円¥ mil
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	14,052 百万円¥ mil
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券(掛目65%) Equity (value65%)
特 徴 Features	資金用途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

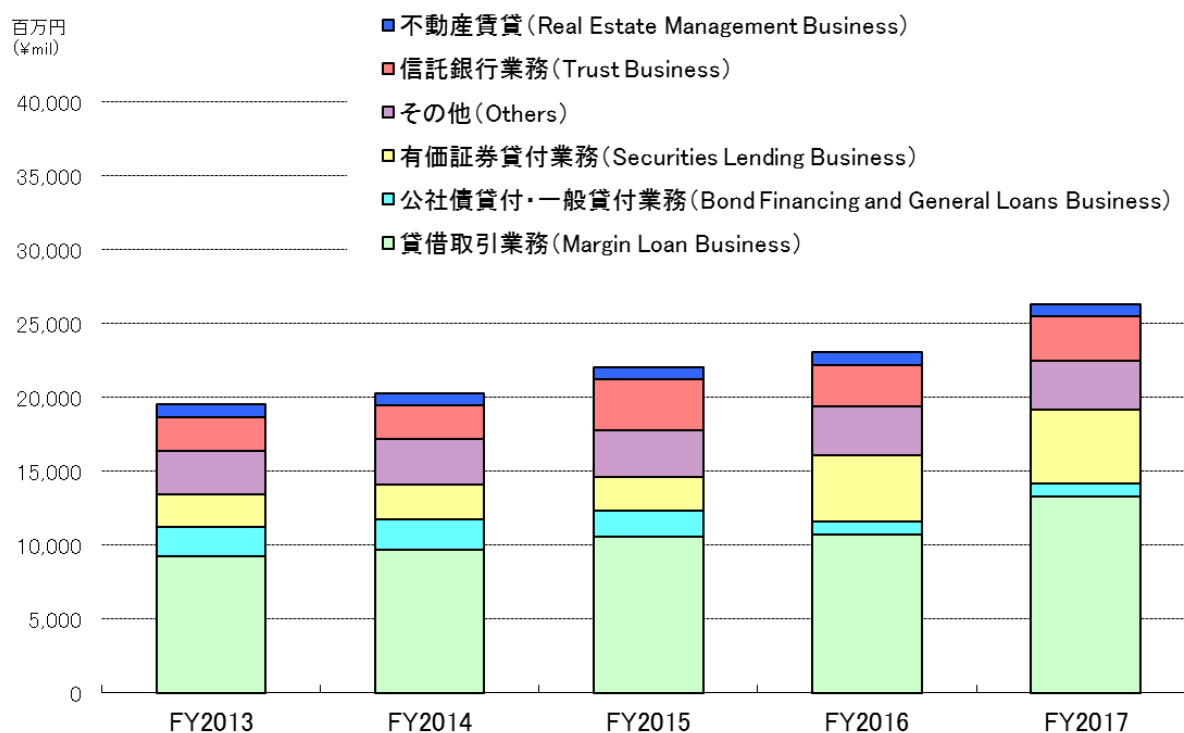
年 月 日 (約定日) Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/08/06	0.64% (△0.13%)	0.00%	0.40%
2016/03/09	0.60% (△0.04%)	0.00%	0.40%
2018/05/18	0.60%	0.00%	0.40%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

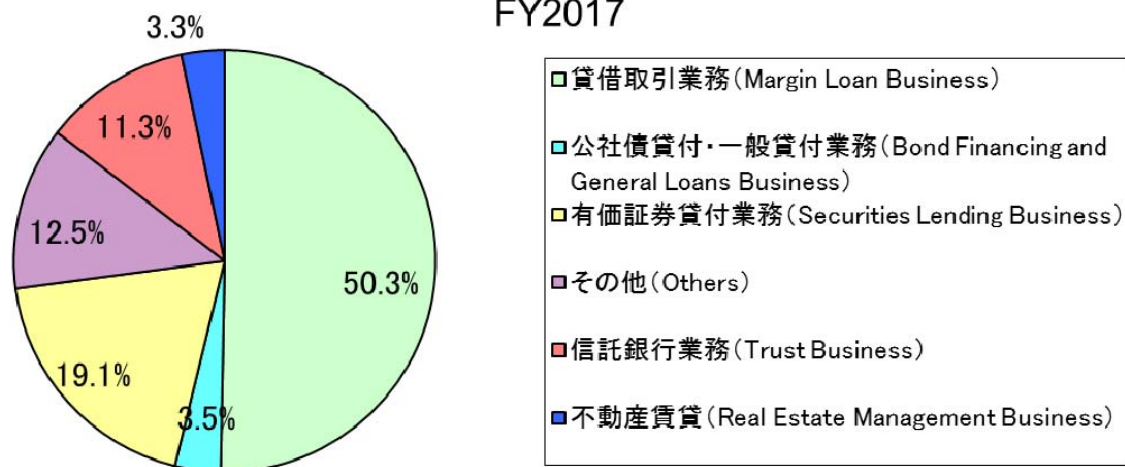
(単位：百万円 ¥mil)

		FY2013	FY2014	FY2015	FY2016	FY2017
	証券金融業務 Securities Finance Business	16,363	17,162	17,776	19,407	22,487
1	貸借取引業務 Margin Loan Business	9,240	9,667	10,579	10,721	13,253
2		(47.2%)	(47.6%)	(48.0%)	(46.5%)	(50.3%)
3	貸付金利息 Interest on Loans	4,012	3,111	2,720	1,694	2,225
4	借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	436	611	575	887	1,073
5	有価証券貸付料 Fees on Lending Securities	4,132	5,389	6,840	7,771	9,481
6	貸借取引品貸料（逆日歩） Premium Charges	3,371	4,443	5,874	6,543	7,949
7	貸借取引貸株料 Lending Fees on Stock Loans	761	945	966	1,227	1,531
8	公社債貸付・一般貸付業務 Bond Financing and General Loans Business	1,959	2,107	1,753	907	908
9		(10.0%)	(10.4%)	(7.9%)	(3.9%)	(3.5%)
10	公社債貸付金利息 Interest on Bond Financing	3	18	39	1	0
11	一般貸付金利息 Interest on General Loans	1,146	1,261	1,030	690	624
12	一般信用ファイナンス Loans for Negotiable Margin Transactions	323	236	128	77	79
13	有価証券貸付業務 Securities Lending Business	2,217	2,294	2,241	4,453	5,035
14		(11.3%)	(11.3%)	(10.2%)	(19.3%)	(19.1%)
15	一般貸株 General Stock Lending	425	784	907	941	1,458
16	債券貸借取引 Bond Lending	1,791	1,509	1,334	3,512	3,576
17	その他 Others	2,946	3,094	3,201	3,325	3,290
18		(15.1%)	(15.2%)	(14.5%)	(14.4%)	(12.5%)
19	国債等運用収益（日証金） Bond Investment(JSF)	2,838	2,979	3,111	3,305	3,263
20	信託銀行業務 Trust Business	2,322	2,269	3,451	2,792	2,971
21		(11.9%)	(11.2%)	(15.7%)	(12.1%)	(11.3%)
22	貸付金利息 Interest on Loans	317	186	144	147	89
23	信託報酬 Trust Charges	485	545	627	668	741
24	国債等運用収益（日証金信託銀行） Bond Investment(JSFTB)	1,494	1,507	2,645	1,899	2,087
25	不動産賃貸 Real Estate Management Business	880	868	807	865	873
26		(4.5%)	(4.3%)	(3.7%)	(3.8%)	(3.3%)
27	営業収益合計 Total Operating Revenues	19,566	20,300	22,035	23,066	26,333
28	営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	16,195	15,856	16,160	16,522	18,383

業務別営業収益 (Operating Revenues by Each Business)



業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2017

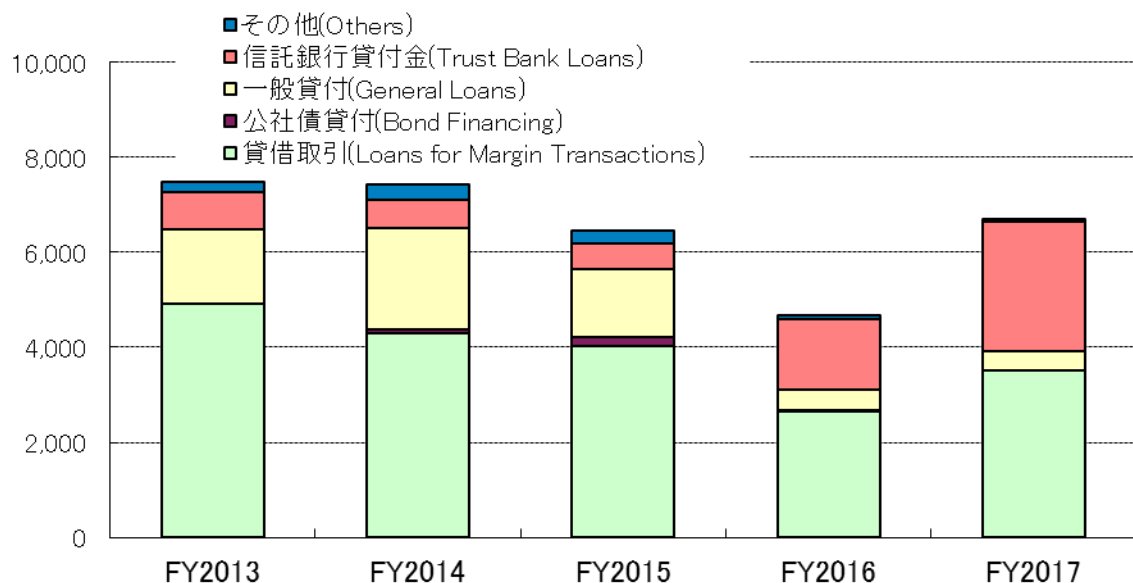


3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

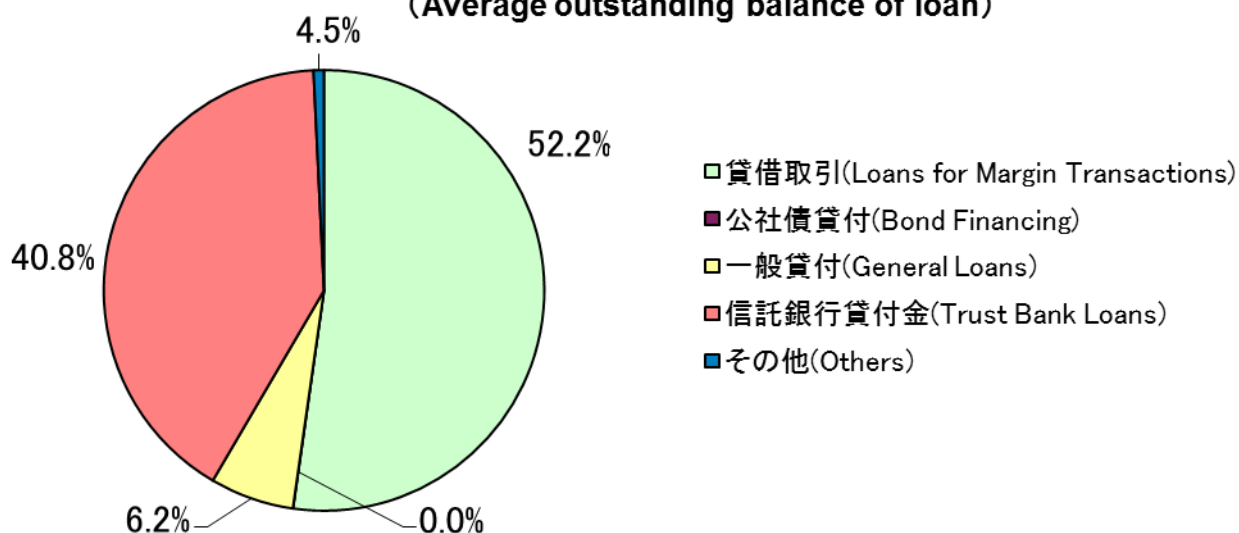
貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2013	FY2014	FY2015	FY2016	FY2017
1 貸借取引 Loans for Margin Transactions	4,906	4,283	4,014	2,654	3,501
2 公社債貸付 Bond Financing	16	89	195	9	1
3 一般貸付 General Loans	1,556	2,144	1,427	438	413
4 うち顧客貸付金 Loans for Individual Investors	203	218	188	162	140
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	362	291	155	95	100
6 信託銀行貸付金 Trust Bank Loans	776	586	545	1,499	2,735
7 その他 Others	230	325	287	70	50
8 合計 Total	7,485	7,430	6,470	4,672	6,702
9 貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,764	2,220	2,274	2,913	3,661

貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2013	FY2014	FY2015	FY2016	FY2017
10 貸借取引 Loans for Margin Transactions	6,012	5,410	3,241	3,685	5,195
11 公社債貸付 Bond Financing	0	217	30	6	1
12 一般貸付 General Loans	2,010	2,330	920	402	570
13 うち顧客貸付金 Loans for Individual Investors	246	200	181	152	147
14 うち一般信用ファイナンス Loans for Negotiable margin Transactions	481	309	114	113	133
15 信託銀行貸付金 Trust Bank Loans	630	548	1,360	1,763	4,251
16 その他 Others	325	325	125	20	10
17 合計 Total	8,978	8,831	5,677	5,877	10,029
18 貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,987	3,165	2,586	3,936	3,698

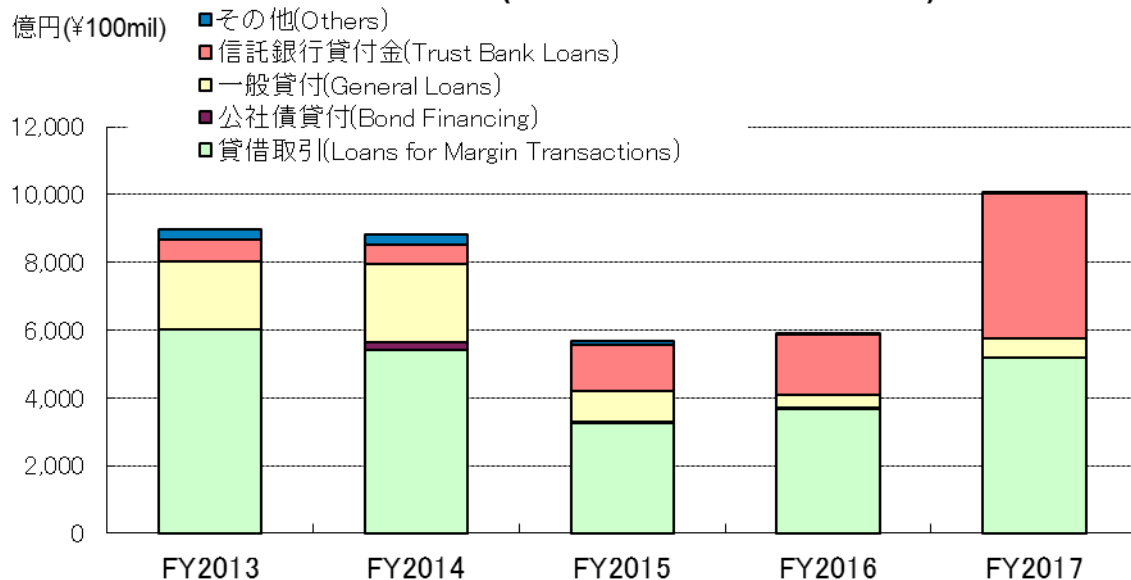
億円(¥100mil) **貸付金平均残高推移 (Average Outstanding Balance of Each Loan)**



貸付金平均残高の状況 FY2017
(Average outstanding balance of loan)



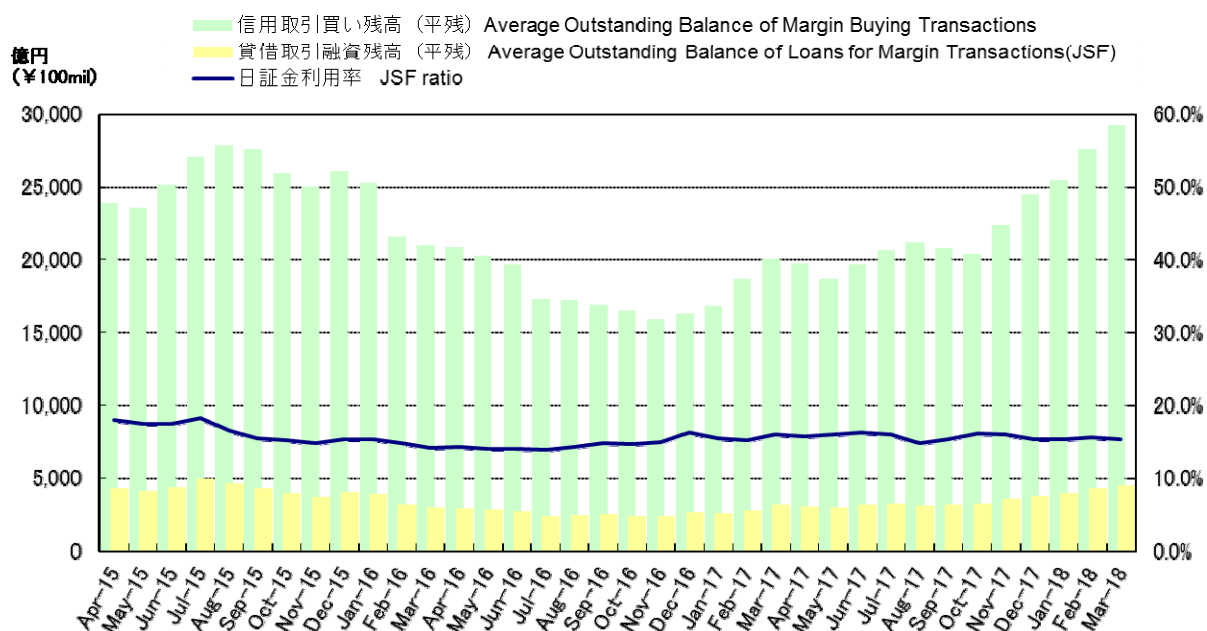
期末貸付金残高 (Loan Balance of Each Loan)



貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2015		FY2016		FY2017	
4月 Apr.		4,281		2,958		3,085
5月 May.		4,104		2,830		2,971
6月 Jun.		4,374		2,722		3,198
7月 Jul.		4,921		2,374		3,278
8月 Aug.		4,598		2,438		3,128
9月 Sep.		4,241		2,496		3,168
10月 Oct.		3,922		2,405		3,283
11月 Nov.		3,680		2,384		3,557
12月 Dec.		3,974		2,630		3,723
1月 Jan.		3,876		2,583		3,914
2月 Feb.		3,179		2,820		4,299
3月 Mar.		2,964		3,207		4,454

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2015		FY2016		FY2017	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	23,845	18.0%	20,831	14.2%	19,733	15.6%
5月 May.	23,544	17.4%	20,237	14.0%	18,684	15.9%
6月 Jun.	25,160	17.4%	19,619	13.9%	19,626	16.3%
7月 Jul.	27,052	18.2%	17,283	13.7%	20,614	15.9%
8月 Aug.	27,823	16.5%	17,236	14.1%	21,168	14.8%
9月 Sep.	27,554	15.4%	16,888	14.8%	20,784	15.2%
10月 Oct.	25,889	15.1%	16,474	14.6%	20,363	16.1%
11月 Nov.	25,011	14.7%	15,959	14.9%	22,374	15.9%
12月 Dec.	26,031	15.3%	16,253	16.2%	24,459	15.2%
1月 Jan.	25,260	15.3%	16,801	15.4%	25,524	15.3%
2月 Feb.	21,591	14.7%	18,685	15.1%	27,550	15.6%
3月 Mar.	20,981	14.1%	20,057	16.0%	29,199	15.3%



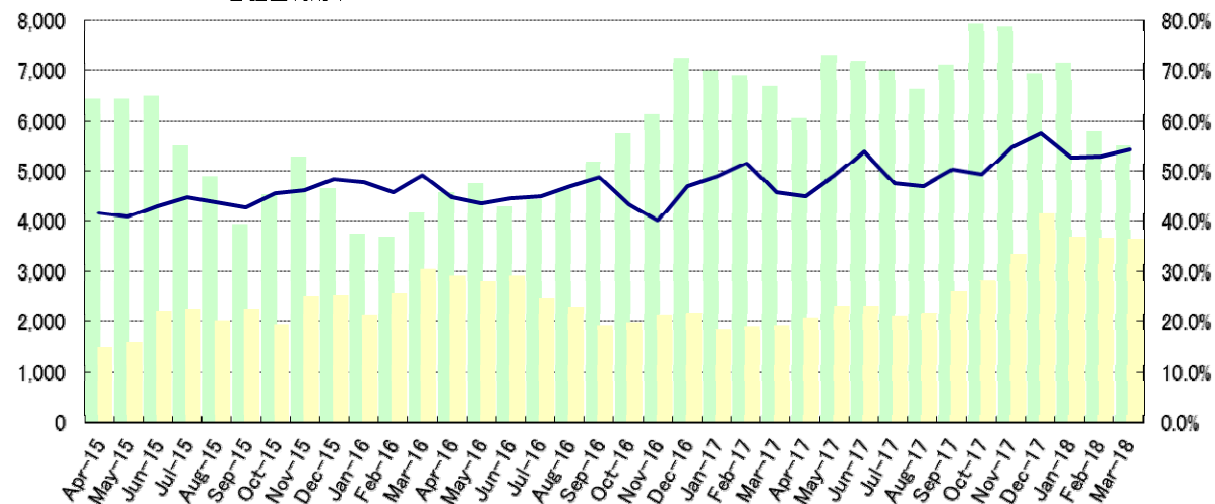
貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions
 億円(¥100mil)

	FY2015	FY2016	FY2017
4月 Apr.	2,900	2,068	3,171
5月 May.	2,817	2,336	3,957
6月 Jun.	2,914	2,325	4,061
7月 Jul.	2,489	2,114	3,693
8月 Aug.	2,299	2,185	3,616
9月 Sep.	1,918	2,617	3,931
10月 Oct.	1,970	2,832	4,231
11月 Nov.	2,125	3,361	4,205
12月 Dec.	2,187	4,168	3,726
1月 Jan.	1,836	3,682	3,542
2月 Feb.	1,905	3,661	2,808
3月 Mar.	1,925	3,644	2,931

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

	FY2015		FY2016		FY2017	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	6,462	44.9%	4,590	45.1%	6,054	52.4%
5月 May.	6,459	43.6%	4,750	49.2%	7,328	54.0%
6月 Jun.	6,523	44.7%	4,305	54.0%	7,198	56.4%
7月 Jul.	5,516	45.6%	4,436	47.7%	6,990	52.8%
8月 Aug.	4,884	47.1%	4,646	47.0%	6,635	54.5%
9月 Sep.	3,932	48.8%	5,195	50.4%	7,112	55.3%
10月 Oct.	4,536	43.4%	5,744	49.3%	7,926	53.4%
11月 Nov.	5,294	40.1%	6,135	54.8%	7,858	53.5%
12月 Dec.	4,659	46.9%	7,257	57.4%	6,924	53.8%
1月 Jan.	3,754	48.9%	6,985	52.7%	7,154	49.5%
2月 Feb.	3,688	51.7%	6,899	53.1%	5,795	48.5%
3月 Mar.	4,201	45.8%	6,694	54.4%	5,521	53.1%

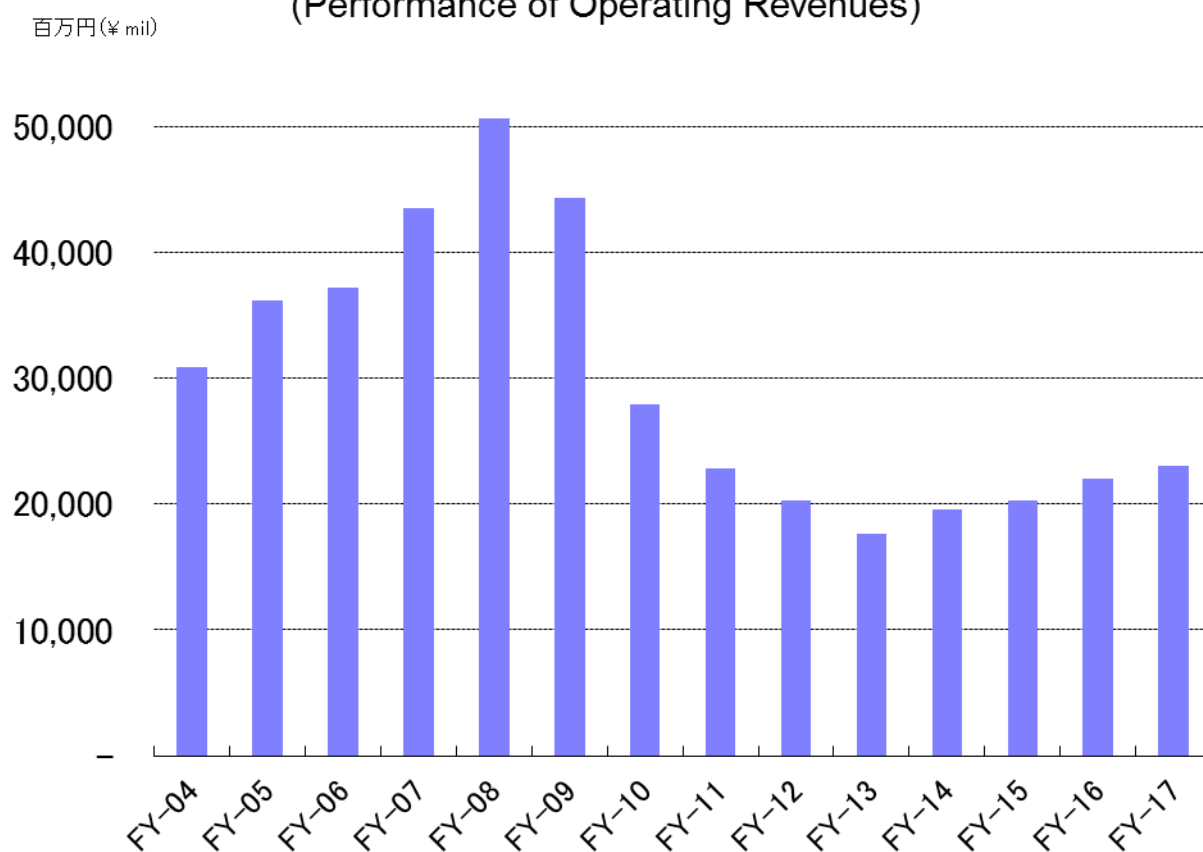
億円 (¥100mil)
 信用取引売り残高（平残） Average Outstanding Balance of Margin Selling Transactions
 貸借取引貸株残高（平残） Average Outstanding Balance of Stock Loans for Margin Transactions(JSF)
 日証金利用率 JSF ratio



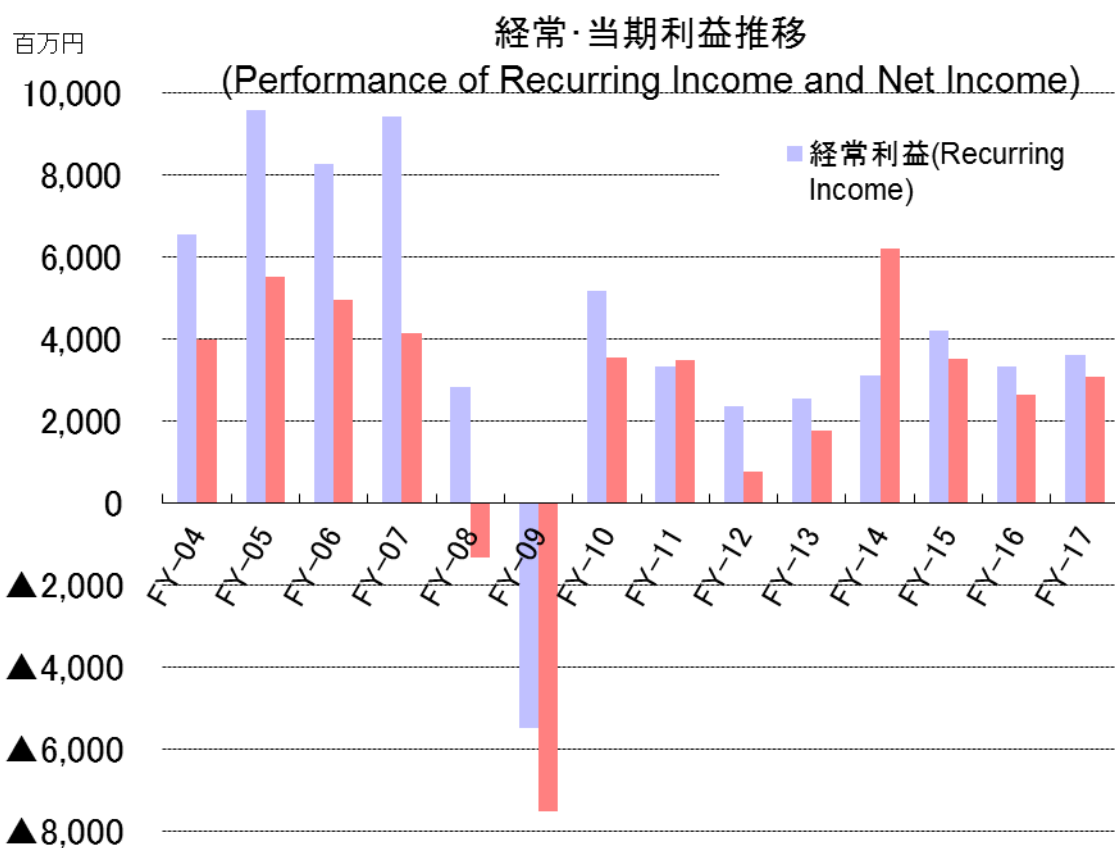
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	
1	営業収益(百万円) Operating Revenues(¥mil)	36,145	37,226	43,523	(過去最高/Highest) 50,582	44,299	27,868
2	営業利益(百万円) Operating Income(¥mil)	(過去最高/Highest) 10,149	8,926	9,642	2,345	▲4,797	5,898
3	経常利益(百万円) Recurring Income(¥mil)	(過去最高/Highest) 9,579	8,293	9,447	2,852	▲5,479	5,182
4	当期純利益(百万円) Net Income(¥mil)	5,519	4,952	4,155	▲1,300	▲7,503	3,572
5	1株当たり当期純利益(円) Net Income Per Share(¥)	54.08	48.93	42.09	▲13.15	▲80.33	38.59
6	1株当たり純資産(円) Net Assets Per Share (¥)	1,276.04	1,205.27	1,244.62	1,125.72	1,158.32	1,217.13
7	総資産(億円) Total Assets (¥100mil)	92,299	97,223	74,231	50,938	52,932	54,796
8	純資産(億円) Net Assets (¥100mil)	1,263	1,189	1,228	1,113	1,072	1,126

営業収益推移
(Performance of Operating Revenues)



FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
22,848	20,229	17,675	19,566	20,300	22,035	23,066	26,333	1
3,655	3,039	1,787	2,568	3,025	2,558	2,802	3,881	2
3,345	2,387	2,557	3,119	4,230	3,349	3,611	4,685	3
3,492	779	1,777	(過去最高/Highest) 6,211	3,520	2,645	3,078	4,225	4
37.73	8.42	19.11	60.35	33.94	26.90	31.91	44.25	5
1,241.68	1,245.83	1,274.68	1,260.43	1,373.94	1,467.01	1,452.64	1518.78	6
70,781	49,312	34,334	39,143	34,826	32,491	46,450	49,609	7
1,149	1,155	1,185	1,352	1,371	1,420	1,397	1,438	8



単体 (Non-Consolidated)

	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
1 営業収益(百万円) Operating Revenues(¥mil)	24,070	29,084	35,010	38,989	34,938	20,940
2 営業利益(百万円) Operating Income(¥mil)	3,632	7,011	9,084	7,614	2,842	3,577
3 経常利益(百万円) Recurring Income(¥mil)	4,771	8,786	9,951	8,071	3,899	4,012
4 当期純利益(百万円) Net Income(¥mil)	3,400	6,367	6,785	4,938	2,657	2,512
5 1株当たり当期純利益(円) Net Income Per Share(¥)	33.47	63.05	68.29	49.71	28.31	27.00
6 1株当たり株主資本(円) Net Assets Per Share (¥)	998.27	961.95	1,033.56	1,033.95	1,132.09	1,171.18
7 総資産(億円) Total Assets (¥100mil)	60,915	79,150	61,117	39,705	40,156	39,630
8 純資産(億円) Net Assets (¥100mil)	995	956	1,026	1,027	1,053	1,089

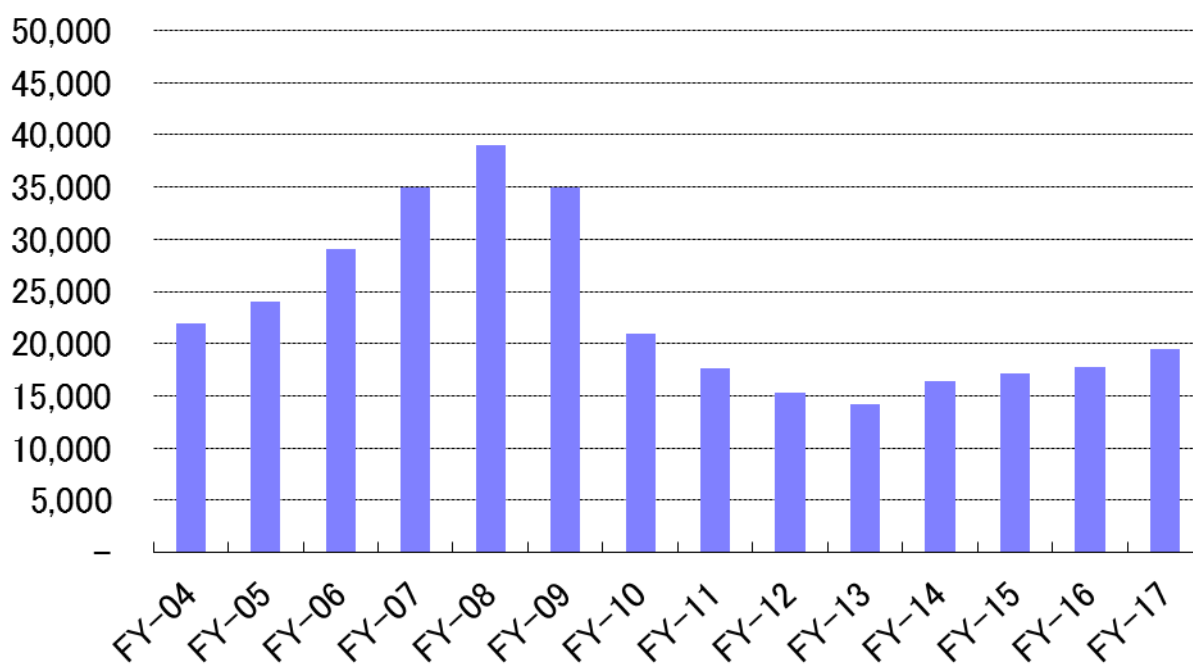
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

営業収益推移

百万円(¥mil)

(Performance of Operating Revenues)

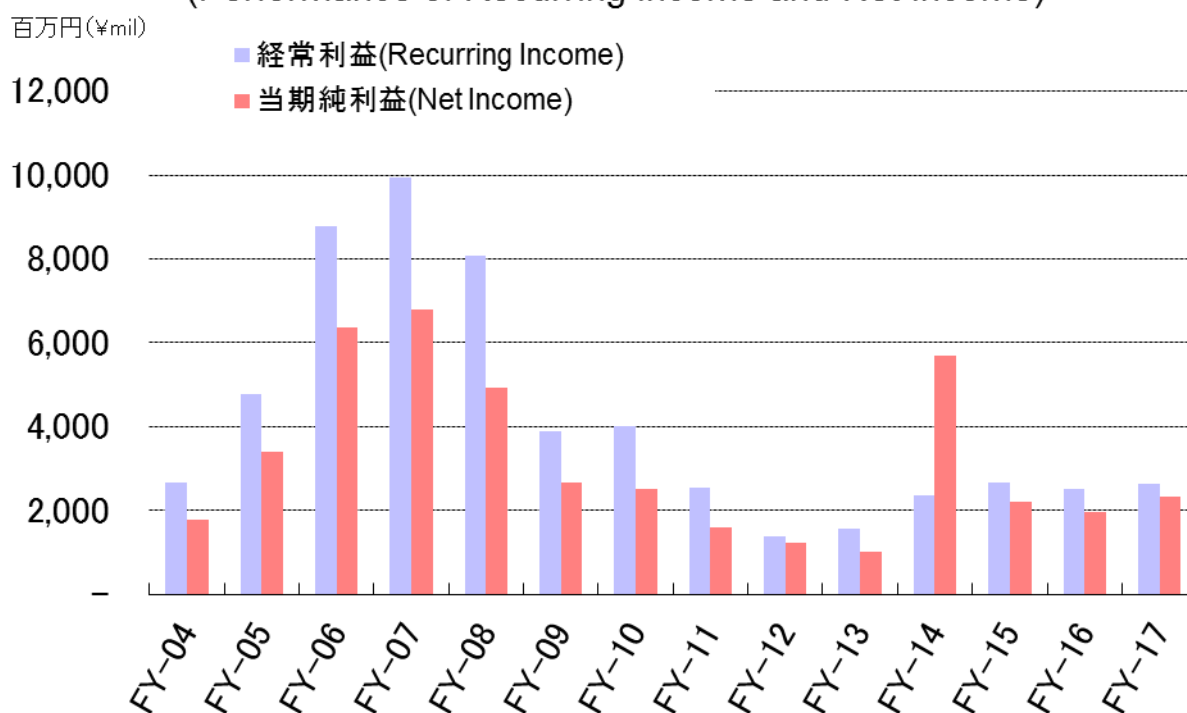


FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
17,639	15,276	14,154	16,392	17,185	17,798	19,418	22,490	1
2,137	1,108	1,290	1,952	2,010	1,686	1,868	2,905	2
2,553	1,391	1,560	2,373	2,653	2,508	2,636	3,625	3
1,613	1,229	1,025	5,692	2,219	1,971	2,332	3,439	4
17.35	13.21	11.02	55.31	21.39	20.05	24.17	36.02	5
1,179.28	1,180.27	1,196.29	1,184.27	1,284.06	1,383.09	1,358.53	1,404.92	6
52,297	40,908	29,212	32,238	28,810	26,333	34,179	38,542	7
1,097	1,098	1,113	1,270	1,281	1,339	1,306	1,330	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

經常・当期利益推移 (Performance of Recurring Income and Net Income)



5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY2005	FY2006	FY2007	FY2008
1 営業収益 Operating Revenues	37,226	43,523	50,582	44,299
2 貸付金利息 Interest on Loans	12,413	15,229	16,217	8,451
3 貸借取引貸付 Loans for Margin Transactions	10,158	10,954	10,581	3,899
4 公社債貸付金 Bond Financing	7	3	1	1
5 一般貸付金 General Loans	854	934	1,014	950
6 信託銀行貸付金 Trust Bank Loans	1,382	2,964	3,833	3,348
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,226	4,409	7,797	6,233
8 貸借取引貸付 Loans for Margin Transactions	892	1,345	1,683	1,992
9 貸債券取引 Bond Lending	322	2,665	4,929	3,933
10 有価証券貸付料 Fees on Lending Securities	13,777	12,718	11,758	14,208
11 貸借取引 Stock Loans for Margin Transactions	11,226	10,224	10,383	13,278
12 貸借取引品貸料 (逆日歩) Premium Charges	8,468	7,168	7,862	11,568
13 貸借取引貸株料 Lending Fees on Stock Loans	2,757	3,056	2,520	1,710
14 その他の有価証券貸付料 Other Fees on Lending Securities	2,551	2,493	1,375	930
15 その他の営業収益 Other Operating Revenues	9,808	11,166	14,808	15,405
16 国債等運用収益 (日証金) Bond Investment (JSF)	2,328	5,038	6,767	8,129
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	2,210	3,095	5,317	4,935
18 不動産賃貸 Real Estate Leasing	871	1,014	1,118	1,091
19 信託報酬 Trust Charges	161	177	198	209
20 営業費用 Operating Expenses	19,142	24,922	39,437	37,690
21 支払利息 Interest Paid	1,489	10,914	20,365	15,571
22 ※ コール・マネー利息 Interest on Call Money	21	2,412	5,810	4,175
23 ※ 借入金利息 Interest on Borrowings	540	1,276	1,744	2,634
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	452	2,713	4,743	2,666
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	35	246	579	141
26 有価証券借入料 Fees on Borrowing Securities	9,540	8,182	8,473	12,008
27 貸借取引 (逆日歩) Premium Charges	8,439	7,146	7,844	11,559
28 その他の有価証券借入料 Other Fees on Borrowing Securities	1,101	1,035	628	448
29 その他の営業費用 Other Operating Costs and Expenses	8,076	5,579	10,018	9,968
30 営業総利益 Operating Profit	18,083	18,601	11,144	6,609

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
27,868	22,848	20,229	17,675	19,566	20,300	22,035	23,066	26,333	1
5,668	4,765	3,223	2,990	5,784	4,890	4,121	2,599	3,014	2
3,324	2,809	1,783	1,760	4,012	3,111	2,720	1,694	2,225	3
0	0	0	—	3	18	39	1	0	4
766	658	492	440	1,146	1,261	1,030	690	624	5
1,330	1,079	741	590	317	186	144	147	89	6
3,057	2,273	1,816	1,871	2,031	1,947	1,662	1,476	1,665	7
1,774	826	639	652	436	611	575	887	1,073	8
986	995	1,015	1,023	1,036	745	529	448	384	9
7,817	5,572	4,648	4,589	5,314	6,938	8,510	11,723	14,014	10
7,337	4,807	3,957	3,746	4,132	5,389	6,840	7,771	9,481	11
5,773	3,811	3,147	2,957	3,371	4,443	5,874	6,543	7,949	12
1,563	996	809	789	761	945	966	1,227	1,531	13
480	764	691	841	1,181	1,549	1,668	3,952	4,532	14
11,325	10,237	10,541	8,224	6,436	6,523	7,740	7,267	7,639	15
5,077	5,754	5,824	4,719	2,838	2,979	3,111	3,305	3,263	16
4,342	2,657	3,134	1,808	1,494	1,507	2,645	1,899	2,087	17
1,034	930	818	819	880	868	807	865	873	18
249	308	300	338	485	545	627	668	741	19
13,319	11,327	9,634	8,193	8,747	9,450	11,537	11,892	13,330	20
5,247	5,740	5,076	3,760	3,682	3,159	2,599	1,191	1,259	21
923	835	759	761	729	684	561	▲117	▲156	22 ※
1,655	1,858	2,162	1,103	665	583	562	16	12	23 ※
625	947	996	1,083	1,209	802	527	474	553	24 ※
113	28	11	55	256	300	270	12	▲0	25
6,221	4,247	3,540	3,426	3,940	5,123	6,677	8,810	10,406	26
5,773	3,809	3,146	2,948	3,334	4,442	5,865	6,534	7,949	27
448	438	394	478	605	681	812	2,276	2,456	28
1,736	1,310	1,006	951	868	866	1,990	1,865	1,664	29
14,548	11,521	10,594	9,482	10,818	10,849	10,497	11,173	13,002	30

5-2. 連結損益計算書 (Consolidated Statements of Income)

	FY2005	FY2006	FY2007	FY2008
31 一般管理費 General and Administrative Expenses	9,157	8,959	8,799	11,406
32 報酬給与等 Salaries	3,148	3,087	3,112	2,986
33 退職給付費用 Retirement and Severance (Employees)	428	307	267	358
34 役員退職慰労引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	196	85	66	38
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	471	433	430	432
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	155	32	28
37 事務計算費 Administrative and Computer Expenses	1,196	1,131	1,129	1,167
38 減価償却費 Depreciation	1,489	1,617	1,575	1,644
39 貸倒引当金繰入／戻入 Allowance for Doubtful Receivables +:Provision/▲:Reversal	—	—	113	2,725
40 その他 Other Expense	2,225	2,139	2,072	2,024
41 営業利益 Operating Income	8,926	9,642	2,345	▲4,797
42 営業外収益 Non-Operating Revenues	196	251	520	292
43 受取利息 Interest Received	9	13	8	8
44 受取配当金 Dividend Received	66	96	137	173
45 持分法による投資利益 Profit in Equity-Method	—	—	255	—
46 その他 Other Revenues	121	141	119	110
47 営業外費用 Non-Operating Expenses	830	446	13	975
48 支払利息 Interest Paid	3	1	1	0
49 持分法による投資損失 Loss in Equity-Method	815	431	—	951
50 経常利益 Recurring Income	8,293	9,447	2,852	▲5,479
51 特別利益 Extraordinary Profit	33	585	1,037	26
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	17	576	—	—
53 投資有価証券売却益 Gain on Sale of Investments in Securities	—	9	0	—
54 特別損失 Extraordinary Loss	140	1,399	986	778
55 投資有価証券売却損 Loss on Sales of Investment Securities	—	—	0	—
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	8	—	487
57 税金等調整前当期純利益 Net Income before Income Taxes	8,186	8,633	2,903	▲6,231
58 法人税・住民税及び事業税 Income Taxes	2,996	4,316	3,322	1,646
59 法人税等調整額 Deferred Income Taxes	237	160	881	▲373
60 親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	4,952	4,155	▲1,300	▲7,503

百万円(¥mil)

FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
8,650	7,865	7,554	7,694	8,249	7,824	7,939	8,371	9,121	31
2,974	2,903	2,837	2,813	3,091	3,215	3,171	3,113	3,073	32
502	440	439	400	430	360	305	456	324	33
3	—	—	—	—	—	—	—	—	34
408	414	408	373	480	502	484	534	630	35
62	50	43	39	56	108	76	67	117	36
1,342	1,355	1,334	1,257	1,333	1,367	1,330	1,150	534	37
1,019	866	721	755	878	662	625	807	1,364	38
507	—	47	347	▲79	▲486	▲275	▲62	746	39
1,830	1,834	1,722	1,706	2,057	2,094	2,220	2,252	2,275	40
5,898	3,655	3,039	1,787	2,568	3,025	2,558	2,802	3,881	41
213	187	217	770	550	1,361	813	814	814	42
12	8	6	4	20	104	258	229	227	43
125	108	120	104	185	293	392	422	414	44
—	—	—	486	179	—	54	92	123	45
75	70	90	174	164	963	107	69	48	46
929	497	869	0	0	156	21	5	9	47
0	0	0	0	0	0	0	0	0	48
916	484	868	—	—	144	—	—	—	49
5,182	3,345	2,387	2,557	3,119	4,230	3,349	3,611	4,685	50
—	1,297	1	165	4,411	61	—	63	133	51
—	1,292	—	—	—	—	—	—	—	52
—	—	1	165	—	22	—	63	5	53
41	47	454	152	809	6	—	116	2	54
—	—	50	118	0	—	—	—	2	55
—	—	41	—	—	—	—	—	—	56
5,140	4,596	1,934	2,570	6,721	4,285	3,349	3,558	4,817	57
1,787	884	816	593	254	443	458	577	938	58
▲218	219	339	199	255	321	245	▲97	▲346	59
3,572	3,492	779	1,777	6,211	3,520	2,645	3,078	4,225	60

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2005	FY2006	FY2007	FY2008
1 流動資産合計 Current Assets	9,026,381	7,001,258	4,742,801	4,861,332
2 現金預金 Cash	3,823	4,857	4,628	2,957
3 コール・ローン Call Loans	118,000	130,200	24,000	7,000
4 受取手形・売掛金 Notes and Account Receivable-Trade	549	—	—	—
5 有価証券 Short-term Investments	1,365,935	898,761	1,980,835	2,697,282
6 日証金分 JSF	854,497	360,517	1,475,909	1,760,788
7 日証金信託銀行分 JSF TB	511,437	538,228	504,925	936,494
8 営業貸付金 Operating Loans	3,194,928	2,028,633	1,131,385	503,070
9 繰延税金資産 Deferred Tax Assets	855	696	300	536
10 借入有価証券代り金 Collateral Money of Securities Borrowed	1,662,232	1,919,194	900,506	1,042,222
11 貸借取引分 Loans for Margin Transactions	98,477	181,221	165,910	307,433
12 債券貸借取引分 Bond Lending	1,475,661	1,425,233	694,643	637,632
13 その他 Other Current Assets	42,049	30,777	4,984	33,382
14 貸倒引当金 Allowance for Doubtful Receivables	▲1,307	▲734	▲838	▲2,820
15 固定資産合計 Non-current Assets	696,001	421,921	351,036	431,945
16 有形固定資産合計 Tangible Non-current Assets	7,530	7,215	7,111	6,965
17 建物及び構築物 Buildings and Structures	7,696	8,101	8,110	7,996
18 減価償却累計額 Accumulated Depreciation	▲4,367	▲4,543	▲4,832	▲4,945
19 機械装置及び運搬具 Machinery, Equipment and Vehicles	1	—	—	—
20 減価償却累計額 Accumulated Depreciation	▲0	—	—	—
21 器具及び備品 Tools, Furniture and Fixtures	2,131	1,260	1,200	1,349
22 減価償却累計額 Accumulated Depreciation	▲1,651	▲922	▲902	▲886
23 土地 Land	3,323	3,315	3,315	3,315
24 無形固定資産 Intangible Non-current Assets	3,838	2,796	2,545	1,611
25 投資その他の資産合計 Investments and Other Assets	684,632	411,909	341,379	423,367
26 投資有価証券 Investments in Securities	669,067	404,884	335,042	422,115
27 従業員に対する長期貸付金 Long-term Loans to Employees	412	448	387	396
28 繰延税金資産 Deferred Tax Assets	7,465	4,377	4,818	107
29 その他 Other Investments and Other Assets	7,728	2,234	1,174	1,531
30 貸倒引当金 Allowance for Doubtful Receivables	▲41	▲34	▲42	▲782
31 資産合計 Total Assets	9,722,382	7,423,179	5,093,837	5,293,277

百万円(¥mil)

FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
4,842,517	5,685,741	3,965,288	2,896,971	2,708,883	2,484,418	2,336,363	3,942,440	4,162,254	1
18,005	44,400	20,107	124,255	93,069	31,792	266,377	1,076,761	777,895	2
—	—	—	—	—	—	—	33,000	95,000	3
—	—	—	—	—	—	—	—	—	4
2,811,225	3,126,870	1,934,129	945,971	408,571	588,813	431,565	238,498	60,817	5
1,641,496	1,870,087	1,318,655	650,205	270,656	238,216	350,550	64,540	38,702	6
1,169,714	1,256,782	615,474	295,766	137,915	350,597	81,014	173,957	22,114	7
655,567	568,893	453,784	732,475	897,825	883,101	567,748	587,752	1,002,931	8
935	681	401	211	525	390	167	278	767	9
815,373	1,516,586	1,127,046	1,092,112	1,303,154	974,973	1,025,617	1,930,722	2,168,170	10
170,160	81,139	152,816	106,559	96,896	155,782	137,696	205,475	153,374	11
602,886	1,225,026	907,587	747,446	951,080	479,540	660,700	1,436,340	1,445,645	12
3,089	4,153	4,191	3,166	6,105	5,686	45,122	75,682	57,790	13
▲2,085	▲1,393	▲802	▲1,221	▲369	▲339	▲236	▲254	▲1,118	14
637,092	1,392,396	965,996	536,485	1,205,505	998,183	912,806	702,610	798,674	15
6,655	6,528	6,390	6,562	6,988	7,027	6,982	6,621	6,288	16
8,012	8,045	8,083	8,059	8,789	8,791	8,792	8,796	8,808	17
▲5,135	▲5,210	▲5,420	▲5,584	▲5,665	▲5,843	▲6,015	▲6,187	▲6,328	18
—	—	—	—	—	—	—	—	—	19
—	—	—	—	—	—	—	—	—	20
1,263	1,255	1,287	1,374	1,348	1,355	1,430	1,546	1,583	21
▲820	▲894	▲985	▲1,070	▲949	▲992	▲1,071	▲797	▲1,039	22
3,315	3,305	3,305	3,264	3,264	3,264	3,264	3,264	3,264	23
1,479	1,117	1,032	842	1,054	2,387	4,229	4,346	3,884	24
628,957	1,384,750	958,573	529,080	1,197,462	988,768	901,595	691,642	788,501	25
627,313	1,383,841	957,911	528,599	1,196,822	987,897	900,167	690,208	787,231	26
328	276	203	139	158	87	55	24	5	27
—	—	—	—	—	—	—	—	—	28
3,335	1,448	1,480	1,248	3,456	2,575	2,930	2,568	1,942	29
▲2,020	▲815	▲1,020	▲907	▲2,975	▲1,792	▲1,557	▲1,158	▲678	30
5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	4,645,051	4,960,928	31

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2005	FY2006	FY2007	FY2008
32 負債合計 Liabilities	9,603,421	7,300,303	4,982,534	5,186,044
33 流動負債合計 Current Liabilities	9,586,858	7,236,278	4,927,488	5,133,479
34 買掛金 Trade Account Payable	55	—	—	—
35 コール・マネー Call Money	1,964,400	2,191,400	1,857,600	1,387,800
36 売渡手形 Bills Sold	672,400	—	—	—
37 短期借入金 Short-term Borrowings	1,577,820	802,530	894,910	1,676,310
38 コマーシャル・ペーパー Commercial Paper	—	110,000	68,000	15,000
39 売現先勘定 Payables under Repurchase Agreements	114,420	96,738	341,942	637,881
40 未払法人税等 Accrued Income Taxes	1,845	2,945	1,371	103
41 賞与引当金 Allowance for Bonuses (Employees)	591	424	430	432
42 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	155	32	28
43 貸付有価証券代り金 Collateral Money of Securities Lent	2,462,856	1,949,168	1,029,100	791,540
44 貸借取引分 Loans for Margin transactions	686,971	702,702	419,503	459,098
45 債券貸借取引分 Bond Lending	1,588,982	1,240,147	602,301	326,219
46 信託勘定借 Borrowed Money from Trust Account	—	—	—	—
47 その他 Other Current Liabilities	153,180	94,044	37,101	46,682
48 固定負債合計 Non-current Liabilities	16,562	64,024	55,045	52,565
49 長期借入金 Long-term Borrowings	4,500	60,000	51,000	48,500
50 繰延税金負債 Deferred Tax Liabilities	—	187	444	505
51 退職給付引当金 Retirement and Severance Benefits (Employees)	3,264	2,397	2,273	2,307
52 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	659	593	482	277
53 その他 Other Non-current Liabilities	8,138	846	844	975
54 純資産合計 Net Assets	118,961	122,876	111,303	107,232
55 株主資本 Shareholders' Equity	—	125,976	121,615	107,004
56 資本金 Common Stock	10,000	10,000	10,000	10,000
57 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
58 利益剰余金 Retained Earnings	109,871	111,251	106,873	92,471
59 自己株式 Treasury Stock	▲484	▲456	▲440	▲648
60 その他の包括利益累計額 ※ Accumulated Other Comprehensive Income	—	▲3,100	▲10,311	228
61 その他有価証券評価差額金 Net Unrealized Gain on Other Securities	▲5,751	▲3,244	▲10,455	84
62 繰延ヘッジ損益 Deferred Losses on Hedges	—	—	—	—
63 土地再評価差額金 Gain on Revaluation of Land	143	143	143	143
64 負債・純資産合計 Total Liabilities and Net Assets	9,722,382	7,423,179	5,093,837	5,293,277

※60 FY2010より評価・換算差額等からその他の包括利益累計額に変更

百万円(¥mil)

FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
5,366,953	6,963,211	4,815,738	3,314,865	3,779,160	3,345,456	3,107,139	4,505,339	4,817,117	32
5,312,542	6,935,810	4,802,861	3,307,258	3,767,416	3,329,124	3,075,453	4,477,440	4,792,452	33
—	—	—	—	—	—	—	—	—	34
1,344,300	1,264,300	1,388,600	1,446,600	1,596,600	1,587,000	720,900	626,898	771,414	35
—	—	—	—	—	—	—	—	—	36
2,443,810	4,049,010	1,833,210	613,710	509,510	439,510	198,010	13,010	15,510	37
27,500	7,500	33,500	231,500	429,000	440,000	122,000	185,000	459,000	38
86,192	—	—	—	—	—	—	—	—	39
1,073	129	398	222	131	298	297	387	620	40
411	414	408	373	480	502	484	534	630	41
62	50	43	39	56	108	76	67	117	42
824,158	1,165,936	1,100,016	983,076	1,185,725	788,716	1,549,653	2,492,578	2,505,135	43
306,394	196,442	259,058	216,206	198,781	316,544	258,656	393,698	369,852	44
500,188	936,008	755,016	763,076	959,796	420,015	1,214,723	2,001,874	1,990,958	45
—	—	—	—	—	—	452,773	1,095,054	961,611	46
44,627	22,920	20,255	31,737	45,911	72,988	31,258	63,908	78,412	47
54,410	27,400	12,877	7,606	11,744	16,331	31,686	27,898	24,665	48
48,500	21,500	7,500	—	3,000	2,000	3,000	4,000	3,000	49
2,499	2,700	2,240	3,675	4,059	7,189	11,553	9,410	10,395	50
2,312	2,324	2,301	2,272	—	—	—	—	—	51
103	89	89	67	55	50	41	41	41	52
995	784	745	1,590	4,629	7,091	17,090	14,446	11,227	53
112,656	114,927	115,546	118,590	135,227	137,145	142,030	139,712	143,811	54
109,164	111,353	110,889	111,453	127,606	124,964	124,085	125,314	126,819	55
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	56
5,181	5,181	5,181	5,181	16,026	11,470	11,470	11,325	11,325	57
94,646	96,835	96,312	96,787	101,595	103,608	104,668	106,196	108,588	58
▲662	▲663	▲604	▲515	▲16	▲114	▲2,053	▲2,207	▲3,094	59
3,491	3,573	4,657	7,137	7,621	12,180	17,944	14,397	16,991	60 ※
3,348	3,430	4,501	7,845	8,346	14,787	27,877	19,736	24,484	61
—	—	—	▲864	▲597	▲2,766	▲9,248	▲5,083	▲7,242	62
143	143	155	155	155	163	168	168	168	63
5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	4,645,051	4,960,928	64

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Shareholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Shareholders' Equity
1	2017年4月1日残高 Balance at 1/Apr/2017	10,000	11,325	106,196	▲2,207	125,314
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲1,833		▲1,833
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent			4,225		4,225
4	持分法適用範囲の変動 Change of scope of equity method			—	—	—
5	自己株式の取得 Purchase of Treasury Shares				▲892	▲892
6	自己株式の処分 Disposal of Treasury Shares				5	5
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Shareholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	—	2,391	▲877	1,504
9	2018年3月31日残高 Balance at 31/Mar/2018	10,000	11,325	108,588	▲3,094	126,819

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他 有価証券 評価差額金 Net unrealized Gain on Other Securities	繰延ヘッジ 損益 Deferred Losses or hedges	土地再評価 差額金 Gain on Revaluation of Land	退職給付 に係る 調整累計額 Remeasurements Of Defined Benefit Plans	その他の 包括利益 累計額 Total Accumulated Other Comprehensive Income	
1	2017年4月1日残高 Balance at 1/Apr/2017	19,736	▲5,083	168	▲423	14,397	139,712
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲1,833
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent						4,225
4	持分法適用範囲の変動 Change of scope of equity method						—
5	自己株式の取得 Purchase of Treasury Stock						▲892
6	自己株式の処分 Disposal of Treasury stock						5
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Shareholders' Equity	4,747	▲2,159	—	5	2,594	2,594
8	連結会計年度中の変動額合計 Total Changes during the year	4,747	▲2,159	—	5	2,594	4,098
9	2018年3月31日残高 Balance at 31/Mar/2018	24,484	▲7,242	168	▲417	16,991	143,811

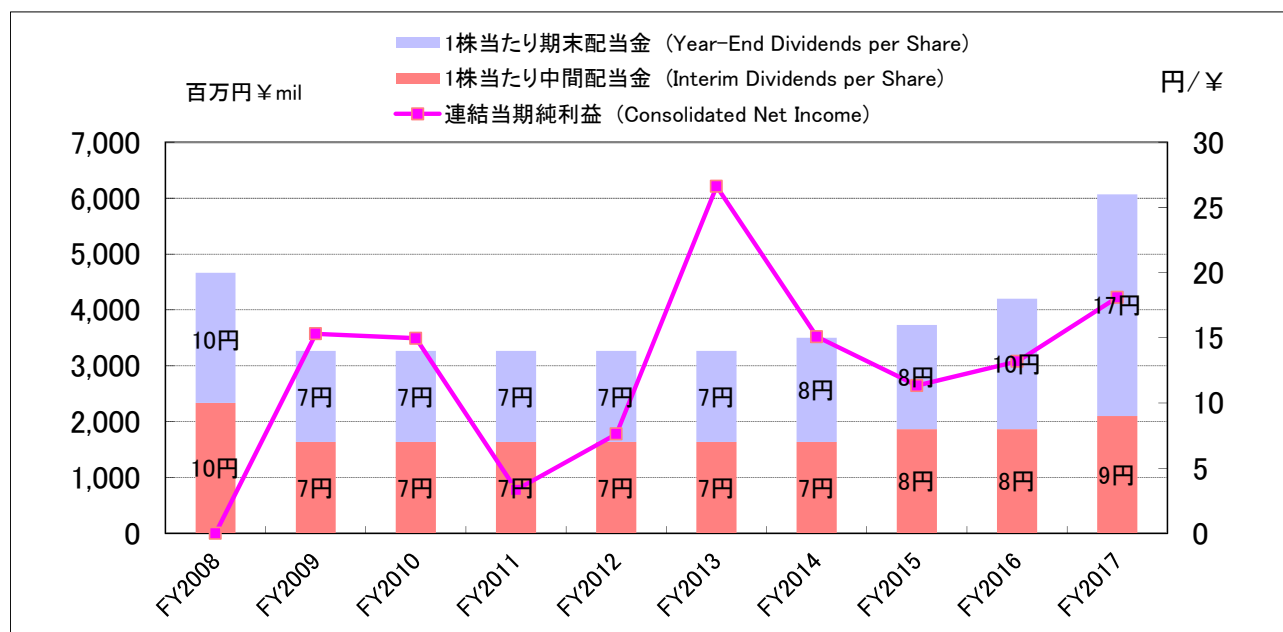
8. 連結包括利益計算書 (Consolidated Statements of Comprehensive Income)

百万円(¥mil)

		FY2016	FY2017
1	当期純利益 Net Income	3,078	4,225
2	その他の包括利益 Other Comprehensive Income		
3	その他有価証券評価差額金 Net Unrealized Gain or Other Securities	▲8,097	4,837
4	繰延ヘッジ損益 Deferred Losses on Hedges	4,164	▲2,159
5	土地再評価差額金 Gain on Revaluation of Land	—	—
6	退職給付に係る調整額 Adjustments for retirement benefits	413	▲8
7	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	▲27	▲74
8	その他の包括利益合計 Other Comprehensive Income	▲3,547	2,594
9	包括利益 Comprehensive income	▲469	6,819
10	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	▲469	6,819
11	非支配株主に係る包括利益 Comprehensive Income Attributable To Non ControllingInterests	—	—

9. 当期純利益と配当金推移 (Net Income & Dividend applicable to the Fiscal Year)

	FY2012	FY2013	FY2014	FY2015	FY2016	FY2016	FY2017
連結当期純利益 (百万円) (Net Income/¥mil)	1,777	6,211	3,520	2,645	3,078	3,078	4,225
1株当たり中間配当金 (円) (Interim Dividend per Share/¥)	7	7	7	8	8	8	9
1株当たり期末配当金 (円) (Year-End Dividend per Share/¥)	7	7	8	8	10	10	17
1株当たり年間配当金 (円) (Annual Dividend per Share/¥)	14	14	15	16	18	18	26



※1 FY2008 連結当期純利益▲7,503百万円 Consolidated net income ¥▲7,503 mil

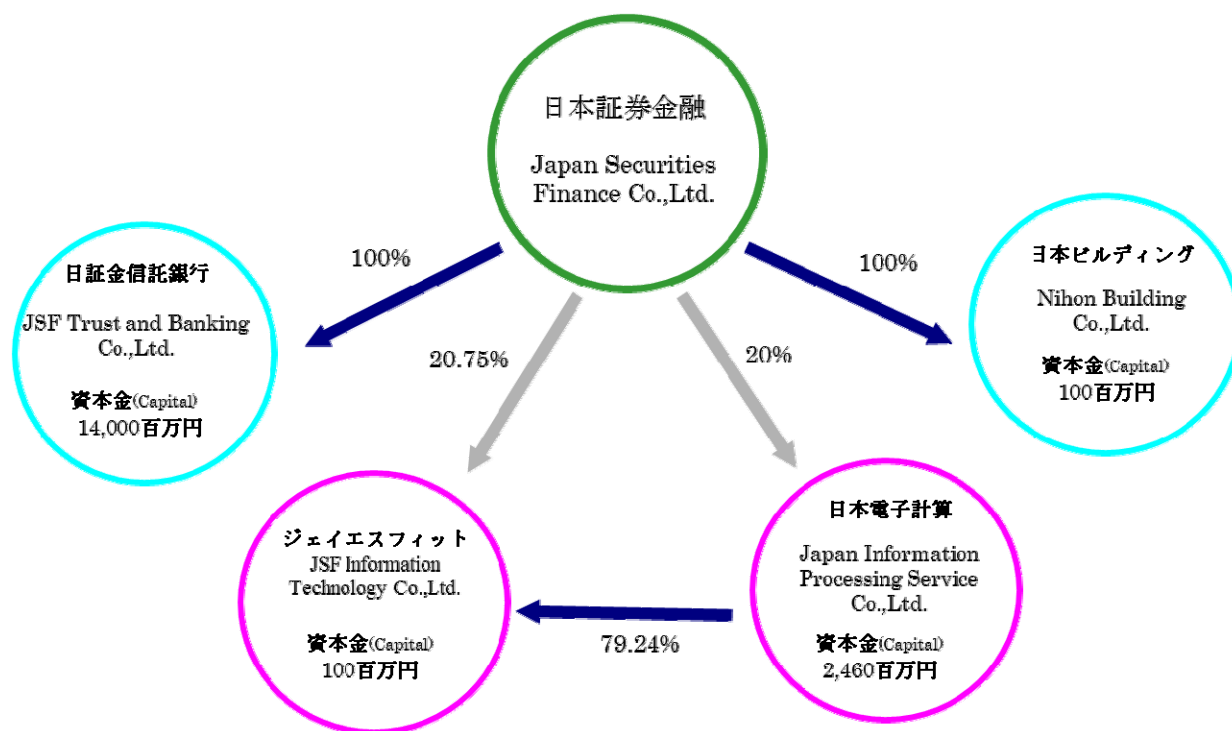
10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
		FY2013	FY2014	FY2015	FY2016	FY2017
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	2,356	3,400	3,549	2,805	3,002
2	経常利益／Recurring Income	175	1,280	470	426	421
3	当期純利益／Net Income	151	1,173	450	351	366
4	総資産／Total Assets	726,860	649,729	649,148	1,259,394	1,122,363
5	純資産／Net Assets	24,543	24,893	24,755	24,755	26,119
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,276	1,263	1,199	1,258	1,267
7	営業利益／Operating Income	463	505	448	505	567
8	経常利益／Recurring Income	502	583	517	589	648
9	当期純利益／Net Income	299	408	315	431	427
10	総資産／Total Assets	8,434	8,781	8,856	9,508	9,828
11	純資産／Net Assets	6,801	7,133	7,324	7,801	8,159

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 Trust services Banking service
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing

※持分比率は間接所分を除く。



11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2013	FY2014	FY2015	FY2016	FY2017
1 営業収益 Operating Revenues	16,392	17,185	17,798	19,418	22,490
2 貸付金利息 Interest on Loans	5,494	4,725	3,994	2,452	2,924
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	2,029	1,948	1,665	1,478	1,665
4 受取手数料 Fees Earned	714	594	478	401	502
5 有価証券貸付料 Fees on Lending Securities	5,312	6,933	8,501	11,663	13,971
6 貸借取引品貸料 Premium Charges	3,371	4,443	5,874	6,543	7,949
7 貸借取引貸株料 Lending Fees on Stock Loans	761	945	966	1,227	1,531
8 営業費用 Operating Expenses	7,513	8,288	9,389	10,540	11,718
9 支払利息 Interest Paid	2,606	2,072	1,650	373	408
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	256	300	270	12	▲0
11 支払手数料 Fees Paid	702	734	670	583	634
12 有価証券借入料 Fees on Borrowing Securities	3,939	5,123	6,683	8,800	10,406
13 営業総利益 Operating Profit	8,878	8,897	8,408	8,877	10,772
14 一般管理費 General and Administrative Expenses	6,925	6,886	6,721	7,009	7,866
15 営業利益 Operating Income	1,952	2,010	1,686	1,868	2,905
16 営業外収益 Non-Operating Revenues	420	654	836	773	728
17 営業外費用 Non-Operating Expenses	0	12	15	5	9
18 経常利益 Recurring Income	2,373	2,653	2,508	2,636	3,625
19 特別利益 Extraordinary Profit	4,405	22	—	—	133
20 特別損失 Extraordinary Loss	794	—	—	120	2
21 税引前当期純利益 Net Income Before Income Taxes	5,984	2,676	2,508	2,516	3,756
22 法人税、住民税及び事業税 Income Taxes	69	162	246	283	648
23 法人税等調整額 Deferred Income Taxes	222	294	289	▲99	▲331
24 当期純利益 Net Income	5,692	2,219	1,971	2,332	3,439

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2013	FY2014	FY2015	FY2016	FY2017
1 流動資産合計／Current Asset	2,498,071	2,075,968	2,004,698	2,857,954	3,255,325
2 現金預金／Cash	65,040	1,249	144,704	366,639	419,818
3 コールローン／Call Loans	20,000	20,000	—	—	—
4 有価証券／Short-term Investments	270,656	238,216	350,550	64,540	38,702
5 営業貸付金／Operating Loans	834,782	828,269	431,659	411,380	577,733
6 借入有価証券代り金／Collateral Money of Securities Borrowed	1,303,154	986,464	1,042,837	1,947,163	2,168,170
7 その他／Other Current Assets	4,768	2,041	35,170	68,376	51,865
8 貸倒引当金／Allowance for Doubtful Receivables	▲330	▲273	▲224	▲146	▲965
9 固定資産合計／Non-current Assets	725,827	805,085	628,633	560,015	598,970
10 有形固定資産合計／Tangible Non-current Assets	1,938	2,113	2,225	2,009	1,796
11 無形固定資産合計／Intangible Non-current Assets	838	2,158	4,113	4,292	3,853
12 投資その他の資産合計／Investments in Securities	723,050	800,813	622,295	553,712	593,320
13 投資有価証券／Investments in Securities	722,331	799,673	620,594	552,028	591,565
14 その他／Other Investments and Other Assets	2,727	2,708	3,036	2,622	2,432
15 貸倒引当金／Allowance for Doubtful Receivables	▲2,007	▲1,569	▲1,335	▲938	▲678
16 資産合計／Total Assets	3,223,899	2,881,053	2,633,332	3,417,969	3,854,296
17 負債合計／Liabilities	3,096,829	2,752,866	2,499,411	3,287,293	3,721,250
18 流動負債合計／Current Liabilities	3,087,791	2,744,393	2,483,861	3,273,861	3,710,150
19 コール・マネー／Call Money	1,142,600	1,109,200	640,000	584,598	726,414
20 短期借入金／Short-term Borrowings	324,480	368,680	181,500	1,970	3,020
21 コマーシャル・ペーパー／Commercial Paper	429,000	440,000	122,000	185,000	459,000
22 貸借取引担保金／Collateral Money Received for Margin Transactions	24,474	39,359	24,298	61,895	74,019
23 貸付有価証券代り金／Collateral Money of Securities Lent	1,165,709	753,993	1,508,665	2,437,985	2,442,438
24 その他／Other Current Liabilities	1,526	33,160	7,397	4,381	5,258
25 固定負債合計／Non-current Liabilities	9,038	8,473	15,549	13,432	11,099
26 繰延税金負債／Deferred Tax Liabilities	3,015	5,262	7,971	6,393	7,142
27 退職給付引当金／Retirement and Severance Benefits(Employees)	2,602	2,445	2,190	2,332	—
28 デリバティブ債務／Derivatives Liabilities	—	446	4,126	3,464	3,687
29 その他／Other Non-current Liabilities	3,420	319	1,261	1,242	269
30 純資産合計／Net Assets	127,070	128,187	133,920	130,676	133,045
31 株主資本／Shareholders' Equity	120,006	116,085	114,532	115,015	115,734
32 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
33 資本剰余金／Capital Surplus	16,026	11,470	11,470	11,325	11,325
34 利益剰余金／Retained Earnings	93,986	94,721	95,107	95,889	97,495
35 自己株式／Treasury Stock	▲7	▲106	▲2,045	▲2,199	▲3,086
36 評価・換算差額等／Valuation and Transaction Adjustments	7,064	12,101	19,387	15,660	17,310
37 その他有価証券評価差額金／Net Unrealized Gain on Other Securities	6,908	11,436	19,690	13,345	17,994
38 繰延ヘッジ損益／Deferred Losses on Hedges	—	501	▲470	2,146	▲852
39 土地再評価差額金／Gain on Revaluation of Land	155	163	168	168	168
40 負債・純資産合計／Total Liabilities and Net Assets	3,223,899	2,881,053	2,633,332	3,417,969	3,854,296

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

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