

FACT BOOK

FY 2010

Apr.1,2010~Mar.31,2011

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	293,429 百万円¥ mil	228,050 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.77%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	14,623 百万円¥ mil	18,405 百万円¥ mil
金利・料率 Loan Rate	国債担保 Collateral of JGB 0.29% 株式担保 Collateral of Equity 1.20%	
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value 98%) 株券（掛目 70%） Equity (value 70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value 80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	12,821 百万円¥ mil
金 利 ・ 料 率 Loan Rate	株式担保 collateral of equity 3.80%
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券 (掛目 65%) Equity (value65%)
特 徴 Features	資金用途は自由。証券会社の窓口で手続きできる保護預り証券担保融資 などもある Free of use. Loan on securities in safekeeping account of a broker is available.

◎貸付金利の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	貸借取引融資 Margin Loan	一般貸付 (証券会社向け) General Loan to Brokers	一般貸付 (証券担保ローン) General Loan to Individual or Firm
2001/04/01	0.88%	1.500%	3.675%
2001/04/02	0.75% (▲0.13%)	↓	↓
2001/04/05	↓	1.375% (▲0.125%)	↓
2001/05/01	0.60% (▲0.15%)	↓	↓
2002/11/08	↓	0.900% (▲0.475%)	↓
2006/07/27	0.74% (+0.14%)	↓	↓
2006/08/01	↓	1.250% (+0.350%)	↓
2006/09/22	0.86% (+0.12%)	↓	↓
2007/03/15	1.02% (+0.16%)	↓	↓
2007/04/05	1.11% (+0.09%)	↓	↓
2007/04/16	↓	1.400% (+0.150%)	3.800% (+0.125%)
2009/01/29	0.97%(▲0.14%)	↓	↓
2010/11/22	0.77%(▲0.20%)	↓	↓
2010/12/08	↓	1.200%(▲0.200%)	↓
2011/05/16	0.77%	1.200%	3.800%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

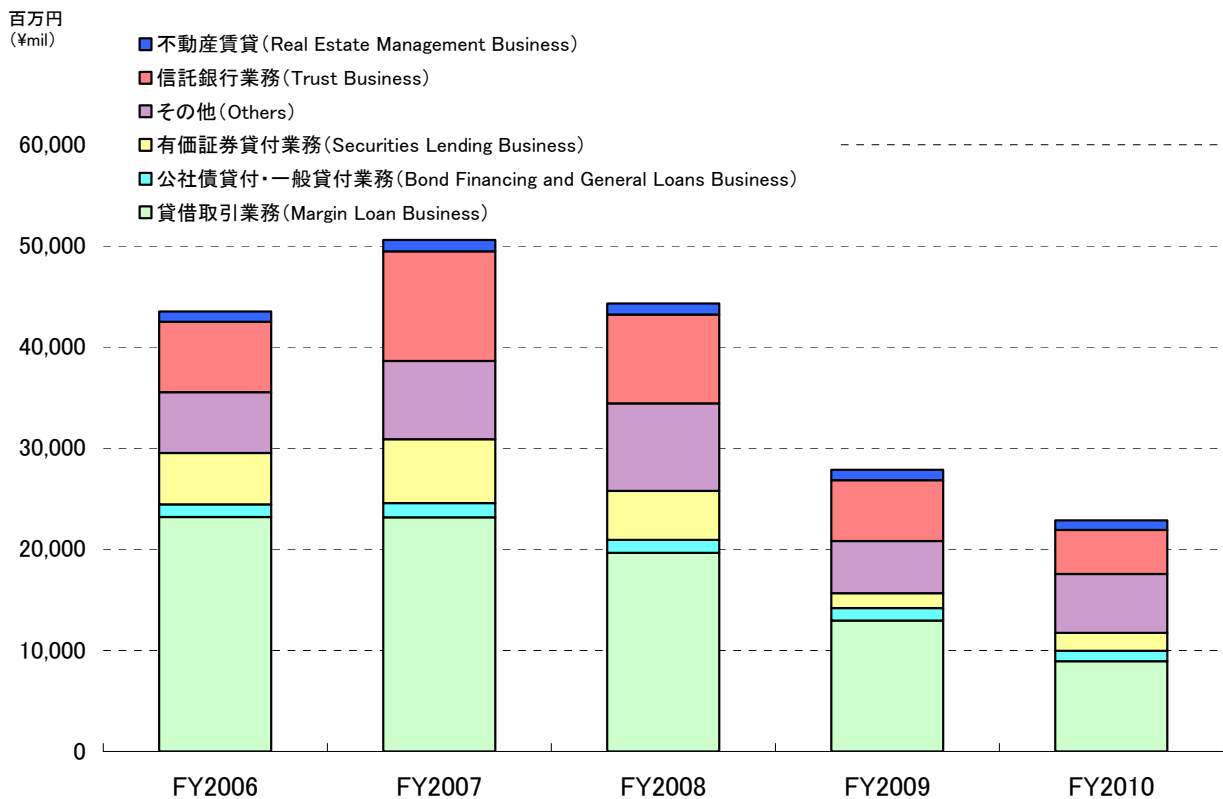
(単位：百万円 ¥mil)

	FY2006	FY2007	FY2008	FY2009※	FY2010
証券金融業務 Securities Finance Business	34,917	38,619	34,427	20,817	17,558
1 貸借取引業務 Margin Loan Business	23,186	23,156	19,638	12,954	8,922
2	(53.3%)	(45.8%)	(44.3%)	(46.5%)	(39.0%)
3 貸付金利息 Interest on Loans	10,954	10,581	3,899	3,324	2,809
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,345	1,683	1,992	1,774	826
5 有価証券貸付料 Fees on Lending Securities	10,224	10,383	13,278	7,337	4,807
6 貸借取引品貸料（逆日歩） Premium Charges	7,168	7,862	11,568	5,773	3,811
7 貸借取引貸株料 Lending Fees on Stock Loans	3,056	2,520	1,710	1,563	996
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	1,254	1,428	1,275	1,234	1,047
9	(2.9%)	(2.8%)	(2.9%)	(4.4%)	(4.6%)
10 公社債貸付金利息 Interest on Bond Financing	3	1	1	0	0
11 一般貸付金利息 Interest on General Loans	934	1,014	950	766	658
12 一般信用ファイナンス Negotiable Loans for Margin Transactions	315	412	191	204	200
13 有価証券貸付業務 Securities Lending Business	5,093	6,297	4,848	1,454	1,754
14	(11.7%)	(12.5%)	(10.9%)	(5.2%)	(7.7%)
15 一般貸株 General Stock Lending	1,441	848	462	308	331
16 債券貸借取引 Bond Lending	3,651	5,448	4,386	1,146	1,422
24 その他 Others	5,993	7,736	8,664	5,174	5,834
25	(13.8%)	(15.3%)	(19.6%)	(18.6%)	(25.5%)
26 国債等運用収益（日証金） Bond Trading(JSF)	5,038	6,767	8,129	5,077	5,754
17 信託銀行業務 Trust Business	6,981	10,844	8,780	6,016	4,360
18	(16.0%)	(21.4%)	(19.8%)	(21.6%)	(19.1%)
19 貸付金利息 Interest on Loans	2,964	3,833	3,348	1,330	1,079
20 信託報酬 Trust Charges	177	198	209	249	308
21 国債等運用収益（日証金信託銀行） Bond Trading(JSFTB)	3,095	5,317	4,935	4,342	2,657
22 不動産賃貸 Real Estate Management Business	1,014	1,118	1,091	1,026	930
23	(2.3%)	(2.2%)	(2.5%)	(3.7%)	(4.1%)
29 営業収益合計 Total Operating Revenues	43,523	50,582	44,299	27,868	22,848
30 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	36,355	42,719	32,731	22,095	19,037

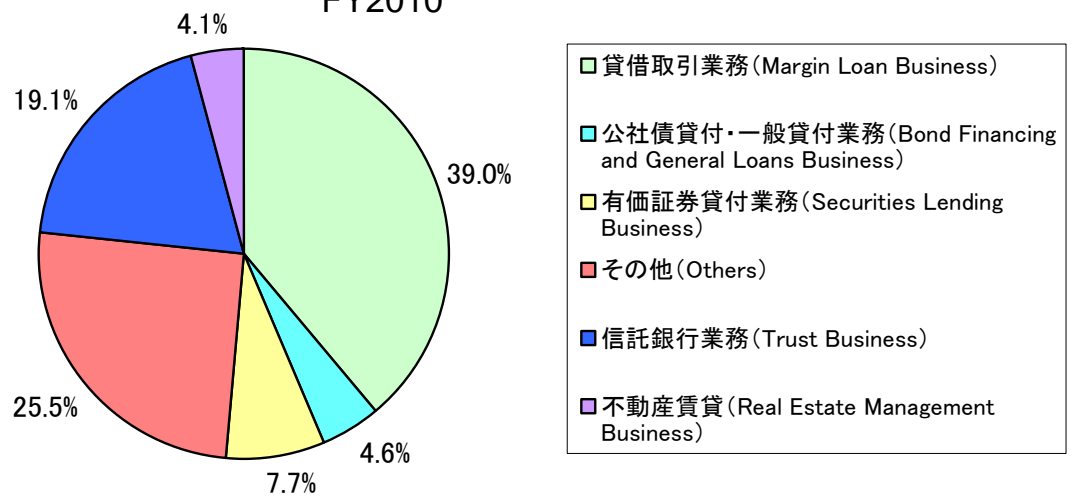
※営業収益をセグメント別に開示したことに伴い、業務別収益を再集計しております。

With the introduction of disclosure of Operating Revenues by segment, figures above were recalculated for each segment.

業務別営業収益 (Operating Revenues by Each Business)



業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2010

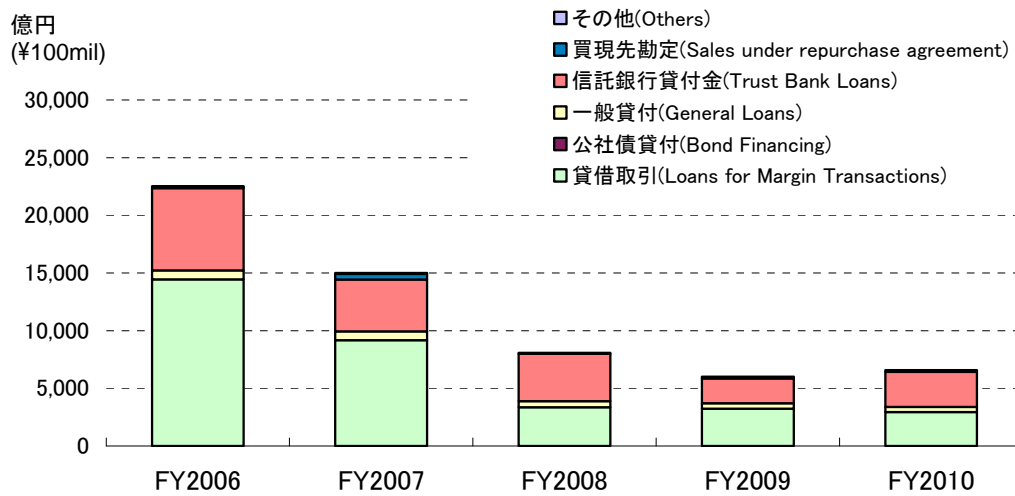


3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

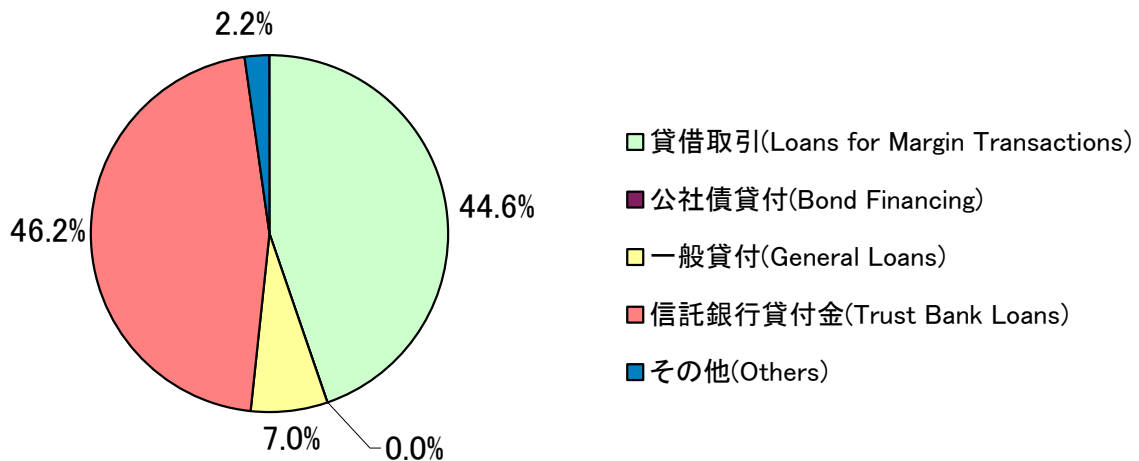
貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2006	FY2007	FY2008	FY2009	FY2010
1 貸借取引 Loans for Margin Transactions	14,443	9,172	3,363	3,242	2,934
2 公社債貸付 Bond Financing	8	1	1	1	1
3 一般貸付 General Loans	785	768	517	467	457
4 うち顧客貸付金 Loans for Individual Investors	166	176	189	154	128
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	337	343	142	171	184
6 信託銀行貸付金 Trust Bank Loans	7,119	4,489	4,108	2,153	3,037
7 買現先勘定 Sales under repurchase agreement	89	483	0	3	0
8 その他 Others	73	75	77	145	144
貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2006	FY2007	FY2008	FY2009	FY2010
9 貸借取引 Loans for Margin Transactions	16,347	5,085	2,443	3,287	3,050
10 公社債貸付 Bond Financing	0	0	0	0	0
11 一般貸付 General Loans	798	685	531	514	397
12 うち顧客貸付金 Loans for Individual Investors	163	211	205	160	97
13 うち一般信用ファイナンス Loans for Negotiable margin Transactions	403	251	187	209	181
14 信託銀行貸付金 Trust Bank Loans	3,065	5,467	1,911	2,608	2,115
15 買現先勘定 Sales under repurchase agreement	—	—	—	—	—
16 その他 Others	75	75	145	145	125
有価証券成約額 (Trading Volume of Securities Lending Transaction)					
億円(¥100mil)					
	FY2006	FY2007	FY2008	FY2009	FY2010
17 債券(債券貸借仲介) Bond Lending	2,465,856	2,034,084	1,296,689	918,838	1,220,854

※17 現金担保付取引分を含む include cash-collateral transactions.

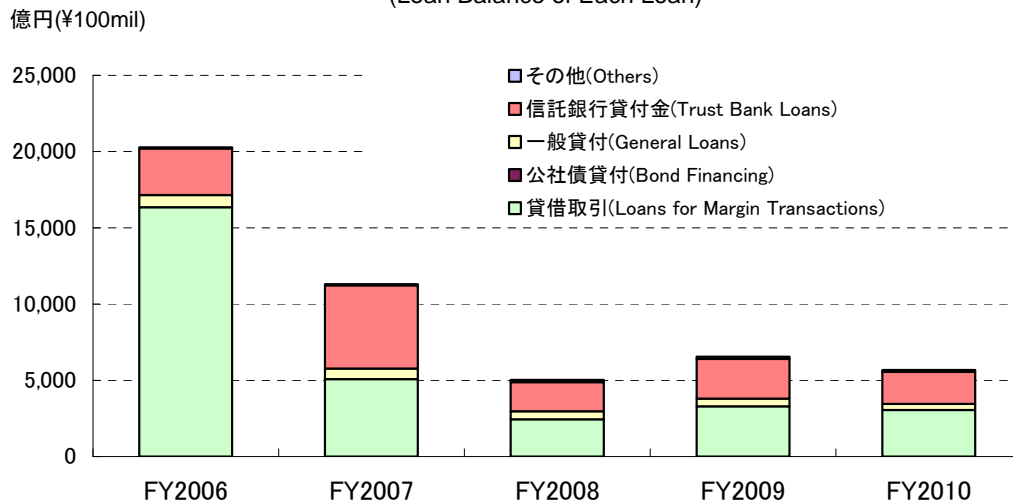
貸付金平均残高推移
(Average Outstanding Balance of Each Loan)



貸付金平均残高の状況 FY2010
(Average outstanding balance of loan)



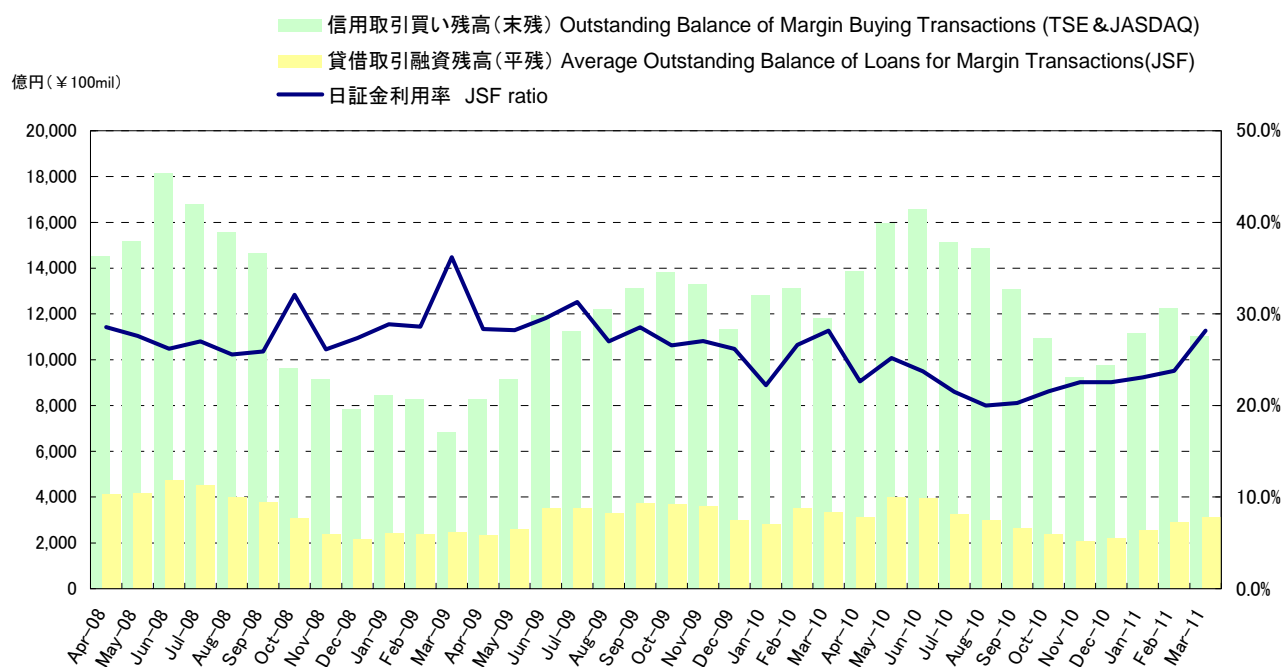
期末貸付金残高
(Loan Balance of Each Loan)



貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions									
億円(¥100mil)									
	FY2008			FY2009			FY2010		
	TSE	JASDAQ	TOTAL	TSE	JASDAQ	TOTAL	TSE	JASDAQ	TOTAL
4月 Apr.	3,997	151	4,149	2,282	61	2,344	2,988	148	3,136
5月 May.	4,018	165	4,184	2,524	64	2,589	3,860	156	4,016
6月 Jun.	4,590	161	4,752	3,445	87	3,532	3,798	136	3,935
7月 Jul.	4,400	133	4,533	3,435	81	3,517	3,145	111	3,256
8月 Aug.	3,885	99	3,984	3,207	94	3,301	2,872	100	2,972
9月 Sep.	3,707	85	3,792	3,633	112	3,746	2,559	89	2,649
10月 Oct.	3,028	59	3,088	3,579	99	3,679	2,316	45	2,361
11月 Nov.	2,338	49	2,388	3,499	95	3,594	2,085	—	2,085
12月 Dec.	2,103	46	2,150	2,884	83	2,968	2,198	—	2,198
1月 Jan.	2,388	51	2,440	2,747	95	2,842	2,571	—	2,571
2月 Feb.	2,322	50	2,372	3,390	105	3,495	2,921	—	2,921
3月 Mar.	2,419	58	2,477	3,200	122	3,323	3,105	—	3,105

制度信用取引買い残高 (末残) Outstanding Balance of Margin Buying Transactions (TSE and JASDAQ, as of end of month)									
	FY2008			FY2009			FY2010		
	TSE	JASDAQ	JSF ratio	TSE	JASDAQ	JSF ratio	TSE	JASDAQ	JSF ratio
4月 Apr.	14,100	424	28.6%	8,123	148	28.3%	13,462	403	22.6%
5月 May.	14,714	451	27.6%	9,007	160	28.2%	15,567	379	25.2%
6月 Jun.	17,753	382	26.2%	11,775	178	29.5%	16,193	381	23.7%
7月 Jul.	16,450	338	27.0%	11,048	188	31.3%	14,816	330	21.5%
8月 Aug.	15,311	270	25.6%	11,967	257	27.0%	14,555	308	20.0%
9月 Sep.	14,402	243	25.9%	12,848	279	28.5%	12,756	308	20.3%
10月 Oct.	9,473	152	32.1%	13,602	246	26.6%	10,964	—	21.5%
11月 Nov.	9,001	136	26.1%	13,048	237	27.1%	9,246	—	22.6%
12月 Dec.	7,729	124	27.4%	11,083	250	26.2%	9,754	—	22.5%
1月 Jan.	8,323	132	28.9%	12,543	257	22.2%	11,144	—	23.1%
2月 Feb.	8,155	131	28.6%	12,813	309	26.6%	12,270	—	23.8%
3月 Mar.	6,709	135	36.2%	11,428	362	28.2%	11,018	—	28.2%



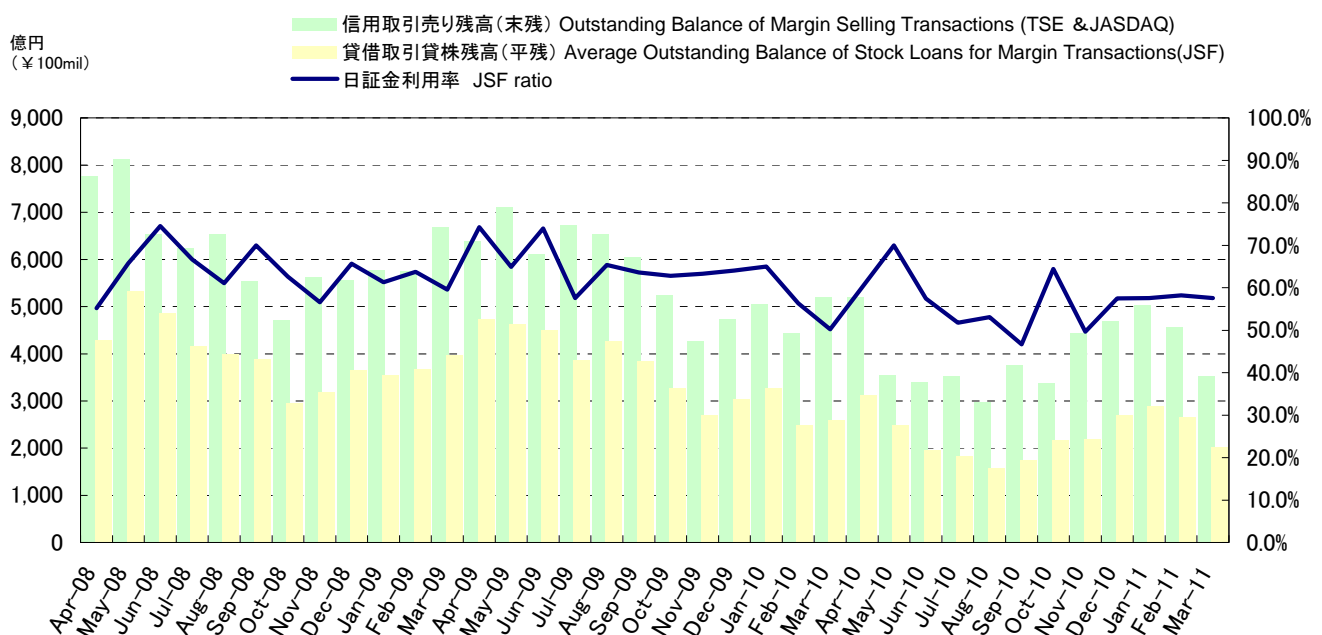
貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions

億円(¥100mil)

	FY2008			FY2009			FY2010		
	TSE	JASDAQ	TOTAL	TSE	JASDAQ	TOTAL	TSE	JASDAQ	TOTAL
4月 Apr.	4,232	57	4,290	4,734	11	4,746	3,113	14	3,127
5月 May.	5,285	53	5,338	4,608	10	4,619	2,477	15	2,492
6月 Jun.	4,853	22	4,875	4,501	13	4,515	1,943	7	1,951
7月 Jul.	4,148	12	4,160	3,845	26	3,872	1,819	7	1,826
8月 Aug.	3,974	13	3,987	4,250	24	4,275	1,569	8	1,578
9月 Sep.	3,861	22	3,883	3,832	16	3,848	1,743	12	1,755
10月 Oct.	2,943	11	2,955	3,270	18	3,288	2,163	16	2,180
11月 Nov.	3,177	10	3,187	2,689	19	2,709	2,199	—	2,199
12月 Dec.	3,638	10	3,648	3,016	17	3,033	2,699	—	2,699
1月 Jan.	3,530	13	3,543	3,269	15	3,284	2,895	—	2,895
2月 Feb.	3,667	7	3,675	2,486	14	2,500	2,662	—	2,662
3月 Mar.	3,970	7	3,978	2,594	13	2,608	2,029	—	2,029

制度信用取引売り残高（末残）
Outstanding Balance of Margin Selling Transactions (TSE and JASDAQ, as of end of month)

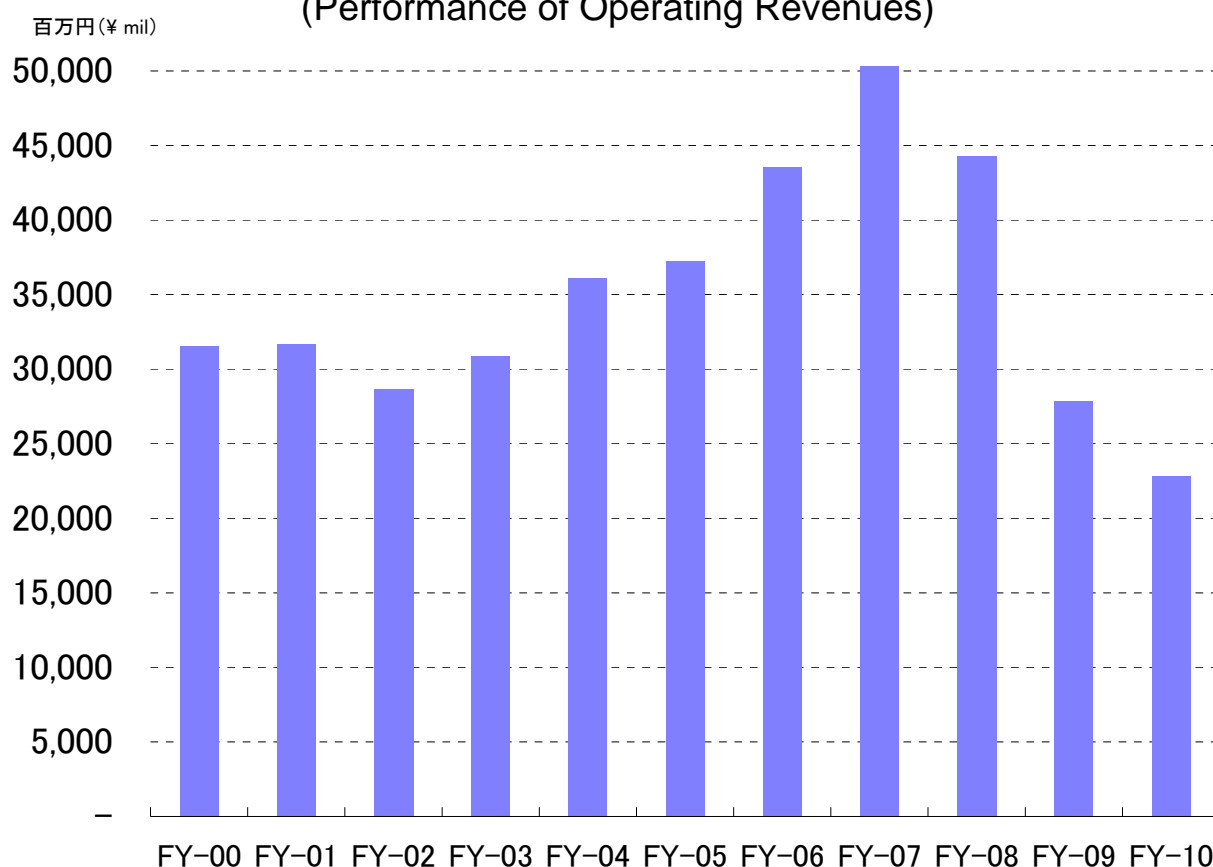
	FY2008			FY2009			FY2010		
	TSE	JASDAQ	JSF ratio	TSE	JASDAQ	JSF ratio	TSE	JASDAQ	JSF ratio
4月 Apr.	7,660	115	55.2%	6,369	21	74.3%	5,143	57	60.1%
5月 May.	8,042	75	65.8%	7,085	28	64.9%	3,538	24	70.0%
6月 Jun.	6,503	40	74.5%	6,073	31	74.0%	3,372	23	57.5%
7月 Jul.	6,210	29	66.7%	6,675	49	57.6%	3,507	21	51.8%
8月 Aug.	6,473	60	61.0%	6,504	35	65.4%	2,948	25	53.1%
9月 Sep.	5,510	40	70.0%	6,012	33	63.7%	3,718	41	46.7%
10月 Oct.	4,703	18	62.6%	5,199	37	62.8%	3,385	—	64.4%
11月 Nov.	5,612	22	56.6%	4,241	37	63.3%	4,429	—	49.7%
12月 Dec.	5,532	25	65.6%	4,693	40	64.1%	4,693	—	57.5%
1月 Jan.	5,765	16	61.3%	5,002	51	65.0%	5,029	—	57.6%
2月 Feb.	5,746	19	63.7%	4,407	32	56.3%	4,575	—	58.2%
3月 Mar.	6,655	21	59.6%	5,153	42	50.2%	3,523	—	57.6%



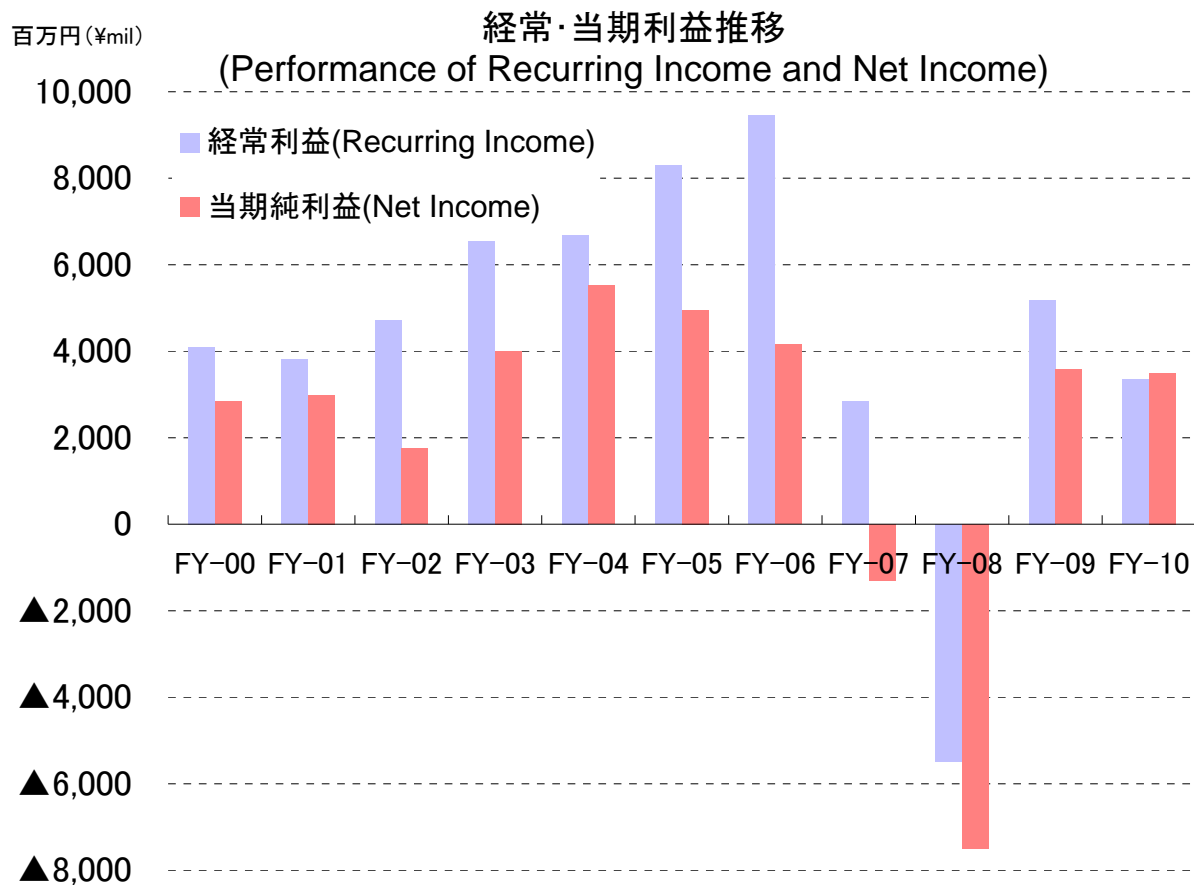
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)						
		FY1998	FY1999	FY2000	FY2001	FY2002
1	営業収益(百万円) Operating Revenues(¥mil)	35,741	25,584	31,568	31,686	28,661
2	営業利益(百万円) Operating Income(¥mil)	2,060	4,192	2,964	2,308	4,805
3	経常利益(百万円) Recurring Income(¥mil)	3,282	5,346	4,098	3,804	4,719
4	当期純利益(百万円) Net Income(¥mil)	1,940	3,326	2,837	2,989	1,746
5	1株当たり当期純利益(円) Net Income Per Share(¥)	15.98	28.12	24.17	26.75	15.86
6	1株当たり純資産(円) Net Assets Per Share (¥)	956.76	986.86	1,045.03	1,089.27	1,169.05
7	総資産(億円) Total Assets (¥100mil)	42,476	63,431	82,576	68,783	40,313
8	純資産(億円) Net Assets (¥100mil)	1,131	1,167	1,185	1,171	1,183

営業収益推移
(Performance of Operating Revenues)



FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
30,896	36,145	37,226	43,523	(過去最高/Highest) 50,582	44,299	27,868	22,848	1
5,995	(過去最高/Highest) 10,149	8,926	9,642	2,345	▲4,797	5,898	3,655	2
6,548	(過去最高/Highest) 9,579	8,293	9,447	2,852	▲5,479	5,182	3,345	3
4,001	(過去最高/Highest) 5,519	4,952	4,155	▲1,300	▲7,503	3,572	3,492	4
38.76	54.08	48.93	42.09	▲13.15	▲80.33	38.59	37.73	5
1,151.52	1,276.04	1,205.27	1,244.62	1,125.72	1,158.32	1,217.13	1,241.68	6
100,621	92,299	97,223	74,231	50,938	52,932	54,796	70,781	7
1,142	1,263	1,189	1,228	1,113	1,072	1,126	1,149	8



単体 (Non-Consolidated)

	FY1998	FY1999	FY2000	FY2001	FY2002
1 営業収益(百万円) Operating Revenues(¥mil)	30,804	19,633	24,520	25,484	21,190
2 営業利益(百万円) Operating Income(¥mil)	1,550	3,241	1,702	842	2,142
3 経常利益(百万円) Recurring Income(¥mil)	2,231	4,036	2,470	1,446	2,679
4 当期純利益(百万円) Net Income(¥mil)	1,195	2,414	1,765	1,248	957
5 1株当たり当期純利益(円) Net Income Per Share(¥)	9.85	20.41	15.04	11.17	8.57
6 1株当たり株主資本(円) Net Assets Per Share (¥)	834.05	854.52	898.04	912.92	969.91
7 総資産(億円) Total Assets (¥100mil)	42,202	61,602	76,448	63,968	30,147
8 純資産(億円) Net Assets (¥100mil)	986	1,010	1,019	981	987

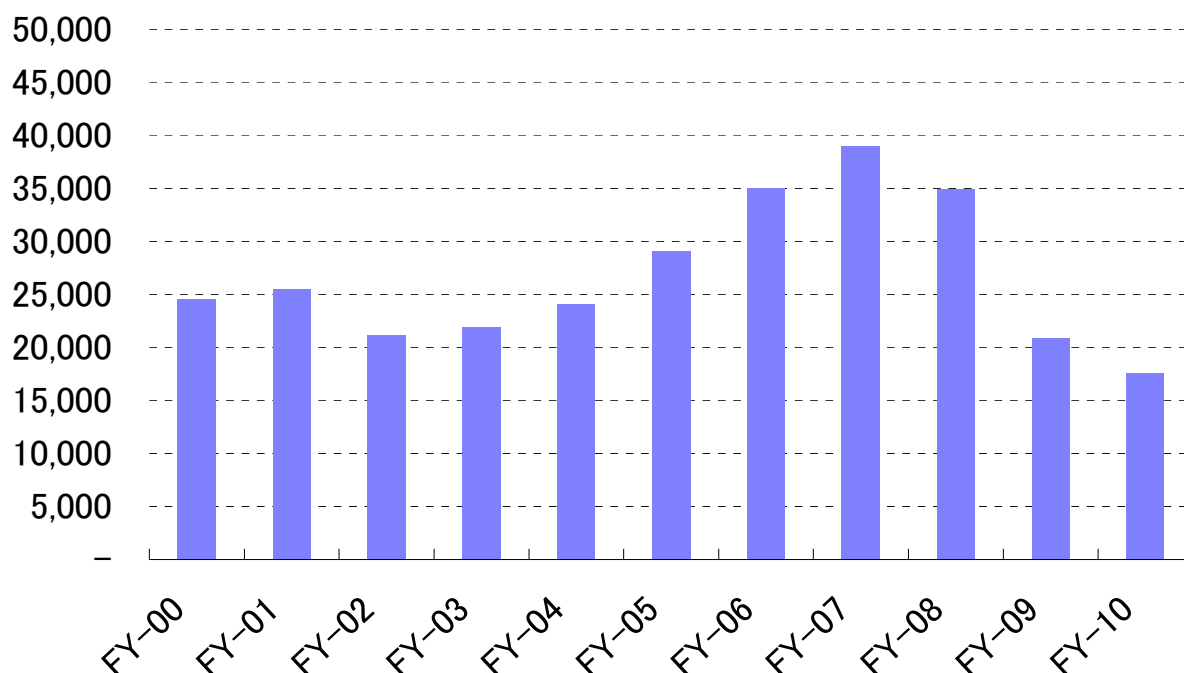
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

営業収益推移

(Performance of Operating Revenues)

百万円(¥mil)

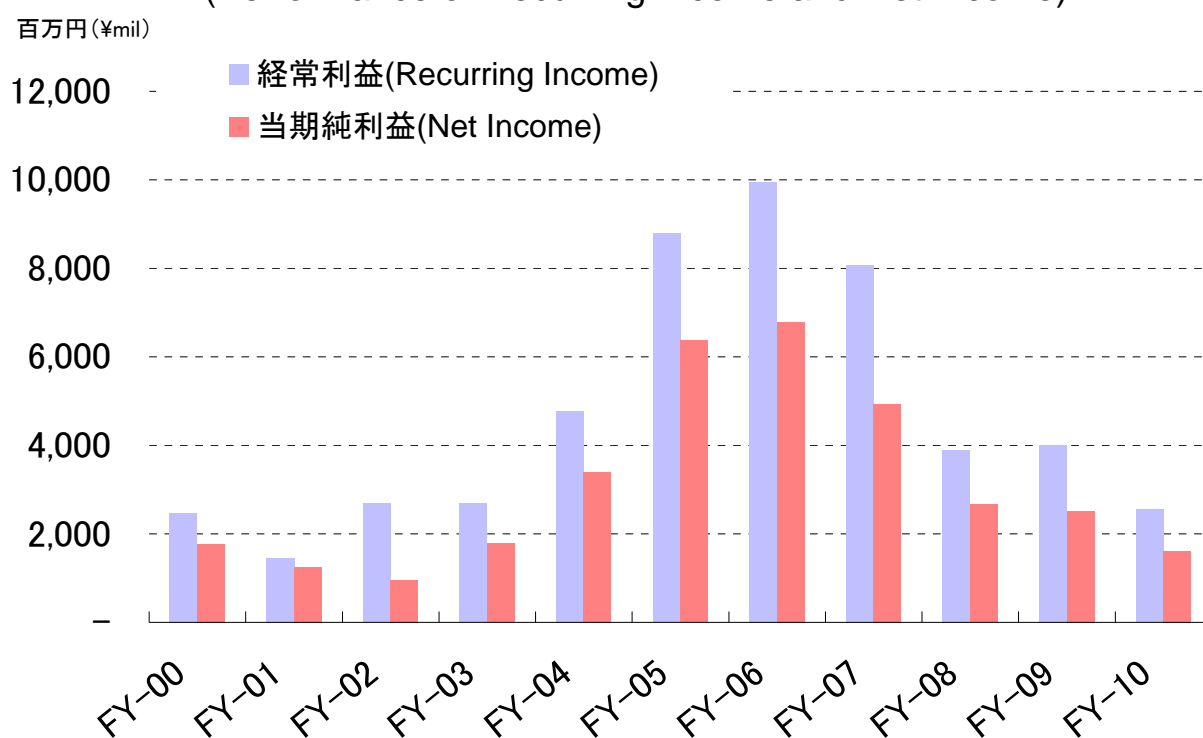


FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
21,880	24,070	29,084	35,010	38,989	34,938	20,940	17,639	1
2,116	3,632	7,011	9,084	7,614	2,842	3,577	2,137	2
2,678	4,771	8,786	9,951	8,071	3,899	4,012	2,553	3
1,786	3,400	6,367	6,785	4,938	2,657	2,512	1,613	4
17.19	33.47	63.05	68.29	49.71	28.31	27.00	17.35	5
910.12	998.27	961.95	1,033.56	1,033.95	1,132.09	1,171.18	1,179.28	6
53,170	60,915	79,150	61,117	39,705	40,156	39,630	52,297	7
907	995	956	1,026	1,027	1,053	1,089	1,097	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

經常・当期利益推移 (Performance of Recurring Income and Net Income)



5-1. 連結損益計算書 (Consolidated Statements of Operations)

	FY1998	FY1999	FY2000	FY2001
1 営業収益 Operating Revenues	35,741	25,584	31,568	31,686
2 貸付金利息 Interest on Loans	7,694	10,914	10,678	5,357
3 貸借取引貸付 Loans for Margin Transactions	3,118	7,932	6,289	2,887
4 公社債貸付金 Bond Financing	712	99	222	31
5 一般貸付金 General Loans	2,272	2,000	1,864	1,500
6 信託銀行貸付金 Trust Bank Loans	81	98	156	188
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	3,465	1,307	4,586	3,144
8 貸借取引貸付 Loans for Margin Transactions	1,735	599	1,308	2,416
9 貸債券取引 Bond Lending	1,730	702	3,224	702
10 有価証券貸付料 Fees on Lending Securities	19,535	7,924	9,722	16,347
11 貸借取引 Stock Loans for Margin Transactions	15,679	4,531	7,954	15,087
12 貸借取引品貸料 (逆日歩) Premium Charges	15,679	4,531	7,954	15,087
13 貸借取引貸株料 Lending Fees on Stock Loans	—	—	—	—
14 その他の有価証券貸付料 Other Fees on Lending Securities	3,856	3,393	1,768	1,260
15 その他の営業収益 Other Operating Revenues	5,045	5,438	6,580	6,836
16 国債等運用収益 (日証金) Bond Trading (JSF)			931	1,067
17 国債等運用収益 (日証金信託銀行) Bond Trading (JSFTB)			493	733
18 不動産賃貸 Real Estate Leasing	895	912	930	937
19 信託報酬 Trust Charges	11	98	156	188
20 営業費用 Operating Expenses	26,029	12,786	20,836	21,465
21 支払利息 Interest Paid	3,465	1,460	6,356	1,546
22 ※ コール・マネー利息 Interest on Call Money	1,198	229	694	63
23 ※ 借入金利息 Interest on Borrowings	189	205	1,235	510
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	1,747	684	2,953	624
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	188	367	690	89
26 有価証券借入料 Fees on Borrowing Securities	18,322	6,773	9,178	16,016
27 貸借取引 (逆日歩) Premium Charges	15,637	4,530	7,952	15,083
28 その他の有価証券借入料 Other Fees on Borrowing Securities	2,685	2,243	1,226	933
29 その他の営業費用 Other Operating Costs and Expenses	4,053	4,183	4,610	3,813
30 営業総利益 Operating Profit	9,711	12,798	10,731	10,220

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2002	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
28,661	30,896	36,145	37,226	43,523	50,582	44,299	27,868	22,848	1
4,727	6,109	8,758	12,413	15,229	16,217	8,451	5,668	4,765	2
2,535	4,060	6,794	10,158	10,954	10,581	3,899	3,324	2,809	3
33	15	14	7	3	1	1	0	0	4
1,204	943	873	854	934	1,014	950	766	658	5
206	1,078	1,067	1,382	2,964	3,833	3,348	1,330	1,079	6
1,820	1,459	1,177	1,226	4,409	7,797	6,233	3,057	2,273	7
1,520	1,238	889	892	1,345	1,683	1,992	1,774	826	8
233	170	217	322	2,665	4,929	3,933	986	995	9
13,576	10,034	11,044	13,777	12,718	11,758	14,208	7,817	5,572	10
12,402	8,454	9,040	11,226	10,224	10,383	13,278	7,337	4,807	11
10,469	6,322	6,773	8,468	7,168	7,862	11,568	5,773	3,811	12
1,933	2,132	2,267	2,757	3,056	2,520	1,710	1,563	996	13
1,174	1,579	2,004	2,551	2,493	1,375	930	480	764	14
8,537	13,293	15,164	9,808	11,166	14,808	15,405	11,325	10,237	15
1,609	4,868	3,738	2,328	5,038	6,767	8,129	5,077	5,754	16
1,831	2,880	6,424	2,210	3,095	5,317	4,935	4,342	2,657	17
980	962	938	871	1,014	1,118	1,091	1,034	930	18
206	229	227	161	177	198	209	249	308	19
15,747	16,482	16,429	19,142	24,922	39,437	37,690	13,319	11,327	20
884	1,293	1,512	1,489	10,914	20,365	15,571	5,247	5,740	21
9	10	17	21	2,412	5,810	4,175	923	835	22 ※
279	305	478	540	1,276	1,744	2,634	1,655	1,858	23 ※
243	214	335	452	2,713	4,743	2,666	625	947	24 ※
56	40	27	35	246	579	141	113	28	25
11,229	7,318	7,615	9,540	8,182	8,473	12,008	6,221	4,247	26
10,455	6,318	6,733	8,439	7,146	7,844	11,559	5,773	3,809	27
774	1,000	882	1,101	1,035	628	448	448	438	28
3,576	7,829	7,274	8,076	5,579	10,018	9,968	1,736	1,310	29
12,914	14,413	19,715	18,083	18,601	11,144	6,609	14,548	11,521	30

5-2. 連結損益計算書 (Consolidated Statements of Operations)

	FY1998	FY1999	FY2000	FY2001
31 一般管理費 General and Administrative Expenses	7,650	8,605	7,767	7,912
32 報酬給与等 Salaries	3,625	3,443	3,406	2,853
33 ※ 退職給付費用 Retirement and Severance (Employees)	91	157	330	391
34 役員退職慰勞引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	165	206	200	202
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	240	244	518	698
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	—	—
37 事務計算費 Administrative and Computer Expenses	1,329	1,210	1,166	1,153
38 減価償却費 Depreciation	296	367	389	740
39 貸倒引当金繰入 Expense for Doubtful Debts	—	938	—	—
40 その他 Other Expense	1,904	2,040	1,755	1,873
41 営業利益 Operating Income	2,060	4,192	2,964	2,308
42 営業外収益 Non-Operating Revenues	1,296	1,169	1,147	1,508
43 受取利息 Interest Received	335	420	356	267
44 受取配当金 Dividend Received	133	100	112	59
45 持分法による投資利益 Profit in Equity-Method	664	487	505	1,049
46 その他 Other Revenues	164	162	174	130
47 営業外費用 Non-Operating Expenses	75	15	12	12
48 支払利息 Interest Paid	18	14	11	11
49 持分法による投資損失 Loss in Equity-Method	—	—	—	—
50 経常利益 Recurring Income	3,282	5,346	4,098	3,804
51 特別利益 Extraordinary Profit	1,926	78	1,477	999
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	1,415	—	1,369	999
53 投資有価証券売却益 Gain on Sale of Investments in Securities	502	—	101	—
54 特別損失 Extraordinary Loss	1,588	54	1,048	429
55 投資有価証券売却損 Loss on Sales of Investment Securities	1,267	—	37	332
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	—	—	—
57 税金等調整前当期純利益 Net Income before Income Taxes	3,619	5,370	4,527	4,374
58 法人税・住民税及び事業税 Income Taxes	1,679	2,185	2,288	1,407
59 法人税等調整額 Deferred Income Taxes	—	▲141	▲597	▲22
60 当期純利益 Net Income	1,940	3,326	2,837	2,989

※33 FY1999 まで退職給付引当金繰入 Allowed of Allowance for Employee Retirement until FY1999

百万円(¥mil)

FY2002	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
8,108	8,418	9,566	9,157	8,959	8,799	11,406	8,650	7,865	31
3,029	3,045	3,187	3,148	3,087	3,112	2,986	2,974	2,903	32
420	505	323	428	307	267	358	502	440	33 ※
174	172	203	196	85	66	38	3	—	34
479	441	450	471	433	430	432	408	414	35
—	—	—	—	155	32	28	62	50	36
1,148	1,155	1,265	1,196	1,131	1,129	1,167	1,342	1,355	37
864	824	1,475	1,489	1,617	1,575	1,644	1,019	866	38
—	296	407	—	—	113	2,725	507	—	39
1,990	1,976	2,253	2,225	2,139	2,072	2,024	1,830	1,834	40
4,805	5,995	10,149	8,926	9,642	2,345	▲4,797	5,898	3,655	41
401	570	215	196	251	520	292	213	187	42
209	193	15	9	13	8	8	12	8	43
59	98	54	66	96	137	173	125	108	44
—	152	—	—	—	255	—	—	—	45
132	125	145	121	141	119	110	75	70	46
487	17	784	830	446	13	975	929	497	47
7	5	4	3	1	1	0	0	0	48
459	—	777	815	431	—	951	916	484	49
4,719	6,548	9,579	8,293	9,447	2,852	▲5,479	5,182	3,345	50
504	340	279	33	585	1,037	26	—	1,297	51
281	—	—	17	576	—	—	—	1,292	52
222	340	234	—	9	0	—	—	—	53
1,761	48	354	140	1,399	986	778	41	47	54
559	4	—	—	—	0	—	—	—	55
1,183	—	—	—	8	—	487	—	—	56
3,462	6,841	9,505	8,186	8,633	2,903	▲6,231	5,140	4,596	57
1,786	3,264	4,022	2,996	4,316	3,322	1,646	1,787	884	58
▲71	▲425	▲37	237	160	881	▲373	▲218	219	59
1,746	4,001	5,519	4,952	4,155	▲1,300	▲7,503	3,572	3,492	60

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY1998	FY1999	FY2000	FY2001
1 流動資産合計 Current Assets	4,205,431	6,294,214	8,138,745	6,575,435
2 現金預金 Cash	3,510	5,985	10,264	22,013
3 コール・ローン Call Loans	174,700	197,000	335,000	291,400
4 受取手形・売掛金 Notes and Account Receivable-Trade	772	763	781	664
5 有価証券 Short-term Investments	14,710	751	440,884	606,781
6 日証金分 JSF			421,810	557,219
7 日証金信託銀行分 JSF TB			19,073	49,451
8 貸付金 Short-term Loans Receivable	830,880	1,696,578	1,322,003	920,927
9 貸付有価証券 * Securities Lent	1,835,665	1,593,237	2,428,340	2,250,092
10 保管有価証券 * Securities in Custody	190,665	239,054	535,230	162,972
11 寄託有価証券 * Securities in Deposit	501,745	1,780,304	654,554	602,236
12 繰延税金資産 Deferred Tax Assets	—	—	304	247
13 借入有価証券代り金 Collateral Money of Securities Borrowed	653,095	782,244	2,411,734	1,717,327
14 貸借取引分 Loans for Margin Transactions			339,783	512,686
15 債券貸借取引分 Bond Lending			1,990,033	1,204,576
16 その他 Other Current Assets	2,098	1,473	1,576	1,683
17 貸倒引当金 Allowance for Doubtful Receivables	▲2,409	▲3,364	▲1,919	▲913
18 固定資産合計 Non-current Assets	42,208	48,974	118,907	302,873
19 有形固定資産合計 Tangible Non-current Assets	5,850	5,991	6,045	7,004
20 建物及び構築物 Buildings and Structures	6,255	6,483	6,552	6,930
21 減価償却累計額 Accumulated Depreciation	▲3,689	▲3,819	▲3,995	▲3,978
22 機械装置及び運搬具 Machinery, Equipment and Vehicles	27	25	10	7
23 減価償却累計額 Accumulated Depreciation	▲24	▲23	▲9	▲7
24 器具及び備品 Tools, Furniture and Fixtures	3,677	3,492	2,906	2,922
25 減価償却累計額 Accumulated Depreciation	▲2,717	▲2,699	▲2,206	▲2,000
26 土地 Land	2,321	2,532	2,526	3,129
27 無形固定資産 Intangible Non-current Assets	45	457	948	1,599
28 投資その他の資産合計 Investments and Other Assets	36,311	42,525	111,914	294,269
29 投資有価証券 Investments in Securities	35,161	40,773	111,103	290,317
30 社内貸付金 Loan to Employees	430	404	391	397
31 長期前払費用 Long-term Prepaid Expenses	465	1	—	—
33 繰延税金資産 Deferred Tax Assets	—	1,104	252	1,262
34 その他 Other Investments and Other Assets	305	267	267	2,380
35 貸倒引当金 Allowance for Doubtful Receivables	▲50	▲24	▲99	▲88
36 資産合計 Total Assets	4,247,639	6,343,189	8,257,653	6,878,309

百万円(¥mil)

FY2002	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
3,456,006	7,344,042	7,810,626	9,026,381	7,001,258	4,742,801	4,861,332	4,842,517	5,685,741	1
23,698	35,368	95,955	3,823	4,857	4,628	2,957	18,005	44,400	2
300,000	333,000	136,000	118,000	130,200	24,000	7,000	—	—	3
634	665	592	549	—	—	—	—	—	4
997,258	857,590	1,085,894	1,365,935	898,761	1,980,835	2,697,282	2,811,225	3,126,870	5
753,936	701,944	1,082,274	854,497	360,517	1,475,909	1,760,788	1,641,496	1,870,087	6
243,222	155,228	3,520	511,437	538,228	504,925	936,494	1,169,714	1,256,782	7
645,761	2,480,332	2,528,075	3,194,928	2,028,633	1,131,385	503,070	655,567	568,893	8
493,339	639,824	604,539	705,150	713,295	431,516	460,437	309,933	197,941	9*
83,171	374,761	255,467	193,722	161,317	8,750	23,000	36,622	37,191	10*
108,412	757,591	955,998	1,740,415	1,114,258	256,731	94,262	193,849	190,416	11*
448	782	1,014	855	696	300	536	935	681	12
782,893	1,839,526	2,031,907	1,662,232	1,919,194	900,506	1,042,222	815,373	1,516,586	13
173,328	262,626	162,996	98,477	181,221	165,910	307,433	170,160	81,139	14
537,511	776,575	1,108,880	1,475,661	1,425,233	694,643	637,632	602,886	1,225,026	15
20,992	25,506	116,499	42,049	30,777	4,984	33,382	3,089	4,153	16
▲605	▲906	▲1,318	▲1,307	▲734	▲838	▲2,820	▲2,085	▲1,393	17
575,333	2,718,119	1,419,347	696,001	421,921	351,036	431,945	637,092	1,392,396	18
6,906	7,035	6,973	7,530	7,215	7,111	6,965	6,655	6,528	19
7,227	7,679	7,695	7,696	8,101	8,110	7,996	8,012	8,045	20
▲4,222	▲4,426	▲4,413	▲4,367	▲4,543	▲4,832	▲4,945	▲5,135	▲5,210	21
5	1	1	1	—	—	—	—	—	22
▲4	▲1	▲0	▲0	—	—	—	—	—	23
2,745	2,433	2,301	2,131	1,260	1,200	1,349	1,263	1,255	24
▲2,009	▲1,838	▲1,778	▲1,651	▲922	▲902	▲886	▲820	▲894	25
3,129	3,129	3,063	3,323	3,315	3,315	3,315	3,315	3,305	26
4,192	4,116	4,454	3,838	2,796	2,545	1,611	1,479	1,117	27
564,234	2,706,968	1,407,918	684,632	411,909	341,379	423,367	628,957	1,384,750	28
563,361	2,701,593	1,397,824	669,067	404,884	335,042	422,115	627,313	1,383,841	29
390	380	424	412	448	387	396	328	276	30
—	—	—	—	—	—	—	—	—	31
178	4,704	450	7,465	4,377	4,818	107	—	—	33
412	378	9,270	7,728	2,234	1,174	1,531	3,335	1,448	34
▲109	▲87	▲50	▲41	▲34	▲42	▲782	▲2,020	▲815	35
4,031,339	10,062,162	9,229,973	9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	36

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

		FY1998	FY1999	FY2000	FY2001
37	負債合計 Liabilities	4,134,480	6,226,472	8,139,070	6,761,205
38	流動負債合計 Current Liabilities	4,130,278	6,222,048	8,133,899	6,754,178
39	買掛金 Trade Account Payable	149	136	148	110
40	コール・マネー Call Money	490,850	567,700	950,100	768,000
41	売渡手形 Bills Sold	—	—	383,300	201,300
42	短期借入金 Short-term Borrowings	12,757	130,353	443,016	577,651
43	コマーシャル・ペーパー Commercial Paper	61,000	431,500	181,500	53,000
44	売現先勘定 Payables under Repurchase Agreements	—	—	40,771	—
45	未払法人税等 Accrued Income Taxes	1,105	1,359	1,249	577
46	賞与引当金 Allowance for Bonuses (Employees)	413	426	708	698
47	役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	—	—
48	貸付有価証券代り金 Collateral Money of Securities Lent	996,646	1,409,924	2,450,336	2,070,994
49	貸借取引分 Loans for Margin transactions			669,357	879,492
50	債券貸借取引分 Bond Lending			1,839,756	1,189,683
51	預り担保有価証券 Collateral Securities Deposited	875,113	2,303,182	1,055,021	1,008,677
52	借入有価証券 Securities Borrowed	1,645,463	1,298,414	2,500,579	1,908,624
53	貸付有価証券見返 Securities Lent Opposite Account	7,500	11,000	62,523	98,000
54	その他 Other Current Liabilities	39,282	68,054	64,648	66,545
55	固定負債合計 Non-current Liabilities	4,201	4,423	5,171	7,026
56	長期借入金 Long-term Borrowings	—	—	—	—
57	繰延税金負債 Deferred Tax Liabilities	—	—	250	—
58	退職給付引当金 Retirement and Severance Benefits (Employees)	2,885	2,913	3,459	3,423
59	役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	650	868	819	965
60	その他 Other Non-current Liabilities	666	642	2,498	2,638
61	純資産合計 Net Assets	113,159	116,716	118,582	117,103
62	株主資本 Stockholders' Equity	—	—	—	—
63	資本金 Common Stock	10,000	10,000	10,000	10,000
64	資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
65	利益剰余金 Retained Earnings	97,978	101,537	101,268	100,847
66	自己株式 Treasury Stock	▲0	▲2	▲0	▲1
67	その他の包括利益累計額 Accumulated Other Comprehensive Income	—	—	—	—
68	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	—	—	2,132	1,088
69	土地再評価差額金 Gain on Revaluation of Land	—	—	—	▲12
70	負債・純資産合計 Total Liabilities and Net Assets	4,247,639	6,343,189	8,257,653	6,878,309

* 9+10+11=51+52+53

※58 FY1999 まで退職引当給付金

※64 FY2001 まで資本準備金

百万円(¥mil)

FY2002	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
3,912,977	9,947,962	9,103,636	9,603,421	7,300,303	4,982,534	5,186,044	5,366,953	6,963,211	37
3,907,164	9,942,934	9,087,032	9,586,858	7,236,278	4,927,488	5,133,479	5,312,542	6,935,810	38
103	109	112	55	—	—	—	—	—	39
918,500	1,428,400	1,410,200	1,964,400	2,191,400	1,857,600	1,387,800	1,344,300	1,264,300	40
297,500	2,461,600	2,135,100	672,400	—	—	—	—	—	41
674,820	1,223,820	959,820	1,577,820	802,530	894,910	1,676,310	2,443,810	4,049,010	42
85,100	210,000	172,000	—	110,000	68,000	15,000	27,500	7,500	43
246,637	82,265	26,697	114,420	96,738	341,942	637,881	86,192	—	44
1,079	2,283	2,962	1,845	2,945	1,371	103	1,073	129	45
675	642	602	591	424	430	432	411	414	46
—	—	—	—	155	32	28	62	50	47
893,460	2,009,414	2,328,595	2,462,856	1,949,168	1,029,100	791,540	824,158	1,165,936	48
396,430	605,283	593,713	686,971	702,702	419,503	459,098	306,394	196,442	49
491,750	862,006	1,242,099	1,588,982	1,240,147	602,301	326,219	500,188	936,008	50
332,139	1,100,666	1,386,619	2,328,082	1,634,700	508,587	244,306	328,755	305,083	51*
352,784	671,510	423,565	302,380	349,644	184,262	332,259	208,376	119,020	52*
—	—	5,820	8,825	4,525	4,149	1,133	3,273	1,444	53*
104,364	752,221	234,936	153,180	94,044	37,101	46,682	44,627	22,920	54
5,812	5,028	16,603	16,562	64,024	55,045	52,565	54,410	27,400	55
—	—	2,500	4,500	60,000	51,000	48,500	48,500	21,500	56
1,106	135	224	—	187	444	505	2,499	2,700	57
3,397	3,471	3,386	3,264	2,397	2,273	2,307	2,312	2,324	58※
627	742	766	659	593	482	277	103	89	59
680	679	9,726	8,138	846	844	975	995	784	60
118,361	114,200	126,337	118,961	122,876	111,303	107,232	112,656	114,927	61
—	—	—	—	125,976	121,615	107,004	109,164	111,353	62
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	63
5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	64※
99,494	101,927	107,473	109,871	111,251	106,873	92,471	94,646	96,835	65※
▲196	▲197	▲252	▲484	▲456	▲440	▲648	▲662	▲663	66
—	—	—	—	▲3,100	▲10,311	228	3,491	3,573	67※
3,894	▲2,698	3,784	▲5,751	▲3,244	▲10,455	84	3,348	3,430	68
▲12	▲13	150	143	143	143	143	143	143	69
4,031,339	10,062,162	9,229,973	9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	70

※65 FY2002 より連結剰余金から利益剰余金に変更

※67 FY2010 より評価・換算差額等からその他の包括利益累計額に変更

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

	株主資本 Stockholders' Equity				
	資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1 平成 22 年 3 月 31 日残高 Balance at 31/Mar/2010	10,000	5,181	94,646	▲662	109,164
連結会計年度中の変動額 Changes arising during the year					
2 剰余金の配当 Cash Dividends			▲1,302		▲1,302
3 当期純利益 Net Income			3,492		3,492
4 自己株式の取得 Purchase of Treasury Stock				▲1	▲1
5 株主資本以外の項目の連結会計年度 中の変動額(純額) Net Changes other than Stockholders' Equity					
6 連結会計年度中の変動額合計 Total Changes during the year	—	—	2,189	▲1	2,188
7 平成 23 年 3 月 31 日残高 Balance at 31/Mar/2011	10,000	5,181	96,835	▲663	111,353

百万円(¥mil)

	その他の包括利益累計額 Accumulated Other Comprehensive Income			純資産合計 Total Net Assets
	その他有価証券 評価差額金 Net unrealized Gain or Loss on Securities	土地再評価 差額金 Gain on Revaluation of Land	評価・換算 差額等合計 Total Valuation and Translation Adjustments	
1 平成 22 年 3 月 31 日残高 Balance at 31/Mar/2010	3,348	143	3,491	112,656
連結会計年度中の変動額 Changes arising during the year				
2 剰余金の配当 Cash Dividends				▲1,302
3 当期純利益 Net Income				3,492
4 自己株式の取得 Purchase of Treasury Stock				▲1
5 株主資本以外の項目の連結会計年度中 の変動額(純額) Net Changes other than Stockholders' Equity	81	—	81	81
6 連結会計年度中の変動額合計 Total Changes during the year	81	—	81	2,270
7 平成 23 年 3 月 31 日残高 Balance at 31/Mar/2011	3,430	143	3,573	114,927

8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

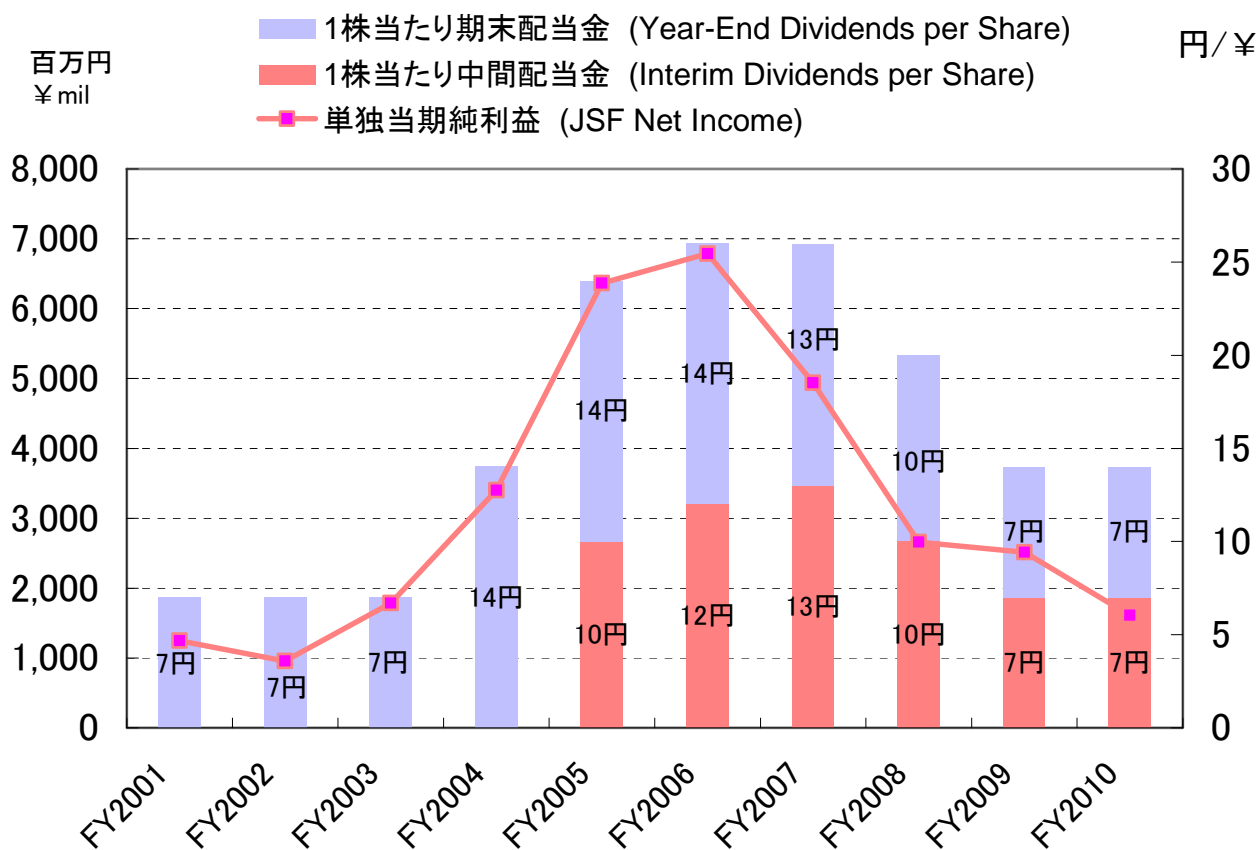
	FY2009	FY2010
1 少数株主損益調整前当期純利益 Income before Minority Interests		3,492
2 その他の包括利益 Other Comprehensive Income		
3 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities		176
4 持分法適用会社に対する持分相当額 Share Of Other Comprehensive Income Of Associates Accounted For Using Equity Method		▲94
5 その他の包括利益合計 Other Comprehensive Income		81
6 包括利益 Comprehensive income		3,574
7 親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent		3,574
8 少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests		—

9. 日証金（単体）の当期純利益と配当金推移

(JSF Net Income & Dividend applicable to the Fiscal Year)

	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010
単独当期純利益（百万円） (Net Income/¥mil)	3,400	6,367	6,785	4,938	2,657	2,512	1,613
1株当たり中間配当金（円） (Interim Dividend per Share/¥)	—	10	12	13	10	7	7
1株当たり期末配当金（円） (Year-End Dividend per Share/¥)	14	14	14	13	10	7	7
1株当たり年間配当金（円） (Annual Dividend per Share/¥)	14	24	26	26	20	14	14

中間配当制度導入
Interim Dividend Distribution



10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

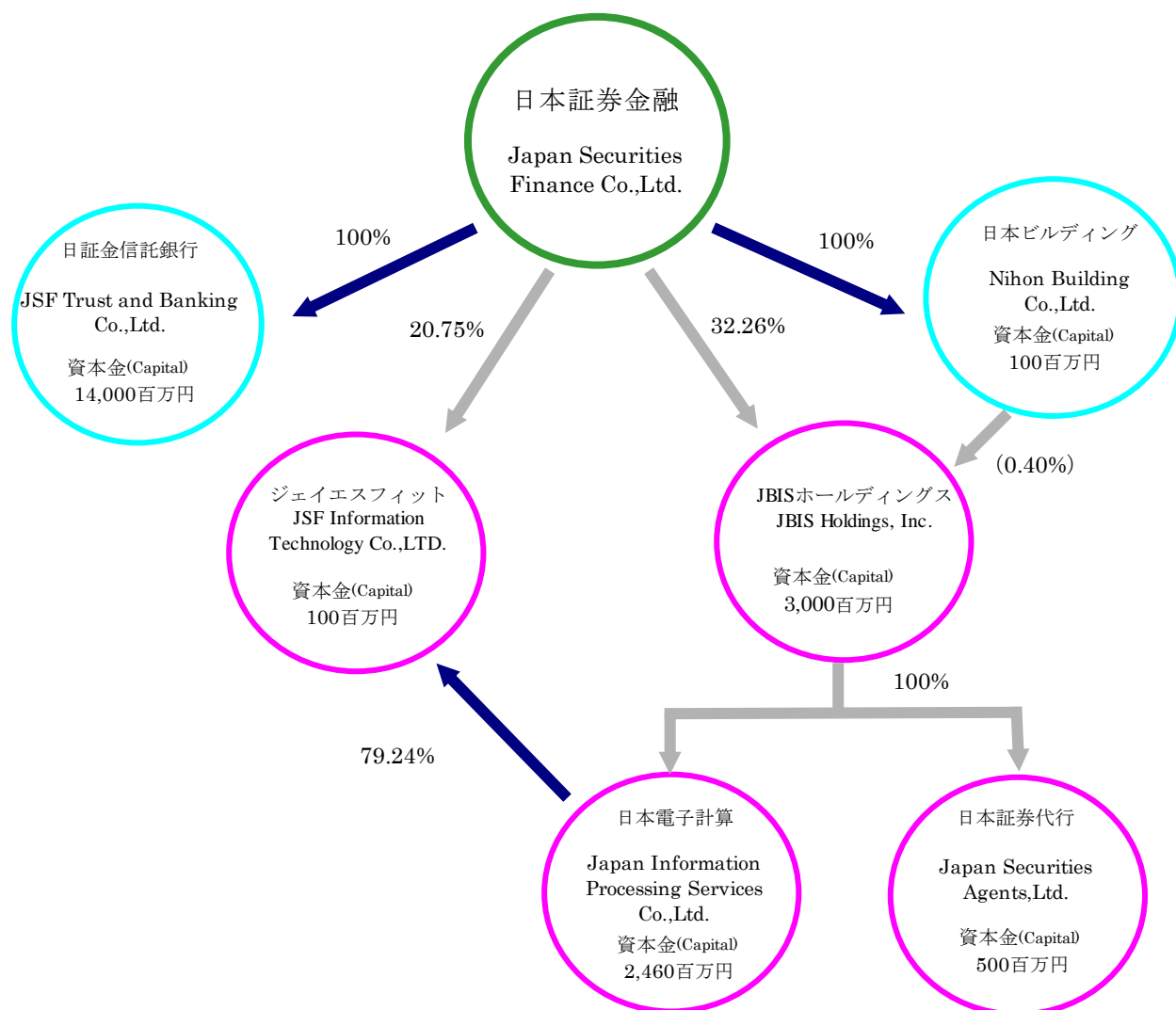
子会社 (Subsidiary Companies)						
	FY2006	FY2007	FY2008	FY2009	FY2010	
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	7,125	11,206	8,893	6,019	4,414
2	経常利益／Recurring Income	120	▲5,965	▲8,204	1,670	1,116
3	当期純利益／Net Income	69	▲6,254	▲8,413	1,900	2,391
4	総資産／Total Assets	1,368,336	1,207,665	1,344,608	1,621,253	2,041,915
5	純資産／Net Assets	23,128	13,462	16,546	18,754	20,975
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,342	1,481	1,458	1,399	1,270
7	営業利益／Operating Income	284	577	568	521	380
8	経常利益／Recurring Income	446	641	625	557	414
9	当期純利益／Net Income	355	971	▲7	323	239
10	総資産／Total Assets	7,534	8,414	7,627	8,130	7,737
11	純資産／Net Assets	5,856	6,500	5,874	6,189	6,235
持分法適用関連会社 (Equity Method Companies)						
(連結) JBIS ホールディングス* 3820(JBIS Holdings*)						
12	営業収益／Operating Revenues	39,381	47,668	48,290	40,532	37,707
13	営業利益／Operating Income	▲1,916	▲137	1,197	▲1,127	157
14	経常利益／Recurring Income	▲336	2,558	3,469	196	1,728
15	当期純利益／Net Income	▲132	1,878	▲1,809	▲1,988	▲618
16	総資産／Total Assets	65,455	53,521	44,309	37,795	34,363
17	純資産／Net Assets	22,620	21,881	20,554	18,715	17,318

*2006.10 設立 *established in October, 2006

会社名 Company	資本金 Capital (百万円 millions)	*1 持分比率 *1 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務（預金の受入れ・資金の貸付け） Trust services Banking service for deposits and loans
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
(株)JBISホールディングス*2 JBIS Holding, Inc. *2	3,000	32.66	グループ子会社全体の戦略および企画の立案、統括管理業務 Drafting strategy or plans and governing administration for whole group subsidiaries.
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	—	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
日本証券代行(株) Japan Securities Agents, Ltd.	500	—	証券代行業務、証券事務管理業務 Transfer agent Custody and administration service
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing

*1 子会社分を含む * Including indirect ratio of shareholding

*2 (株)JBIS ホールディングス子会社の組織再編（平成23年4月1日付） Organization reorganization of JBIS Holding, Inc (2011.4.1)
(株)JBIS→日本電子計算(株)と吸収合併し消滅。(株)JBIS ビジネスサービス→日本証券代行(株)の完全子会社。



11. 単体損益計算書 (Non-Consolidated Statements of Operations)

百万円(¥mil)

	FY2006	FY2007	FY2008	FY2009	FY2010
1 営業収益 Operating Revenues	35,010	38,989	34,938	20,940	17,639
2 貸付金利息 Interest on Loans	12,331	12,630	5,588	4,445	3,761
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	4,037	6,644	6,089	3,039	2,010
4 受取手数料 Fees Earned	756	575	546	573	541
5 有価証券貸付料 Fees on Lending Securities	12,662	11,761	14,205	7,805	5,571
6 貸借取引品貸料 Premium Charges	7,168	7,862	11,568	5,773	3,811
7 貸借取引貸株料 Lending Fees on Stock Loans	3,056	2,520	1,710	1,563	996
8 営業費用 Operating Expenses	18,709	24,273	23,812	10,497	8,977
9 支払利息 Interest Paid	6,464	12,301	10,239	3,283	3,653
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	229	470	94	113	28
11 支払手数料 Fees Paid	1,234	1,067	1,092	840	788
12 有価証券借入料 Fees on Borrowing Securities	8,179	8,457	12,008	6,220	4,225
13 営業総利益 Operating Profit	16,300	14,716	11,125	10,443	8,661
14 一般管理費 General and Administrative Expenses	7,216	7,101	8,283	6,865	6,524
15 営業利益 Operating Income	9,084	7,614	2,842	3,577	2,137
16 営業外収益 Non-Operating Revenues	867	456	1,067	435	415
17 営業外費用 Non-Operating Expenses	0	0	9	0	0
18 経常利益 Recurring Income	9,951	8,071	3,899	4,012	2,553
19 特別利益 Extraordinary Profit	1,097	110	0	104	33
20 特別損失 Extraordinary Loss	20	17	11	32	32
21 税引前当期純利益 Net Income Before Income Taxes	11,028	8,164	3,888	4,084	2,553
22 法人税、住民税及び事業税 Income Taxes	3,865	3,055	1,618	1,572	742
23 法人税等調整額 Deferred Income Taxes	378	171	▲386	0	196
24 当期純利益 Net Income	6,785	4,938	2,657	2,512	1,613

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

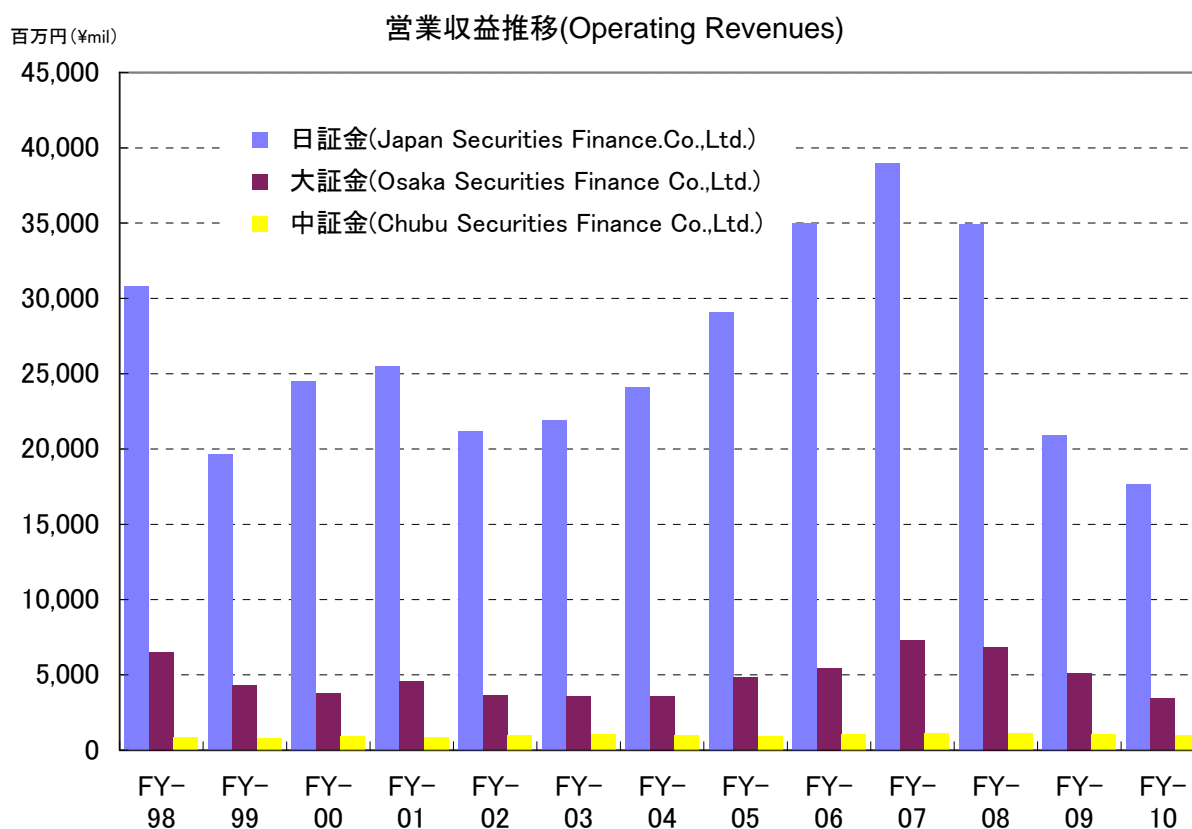
	FY2006	FY2007	FY2008	FY2009	FY2010
1 流動資産合計／Current Asset	5,771,067	3,703,074	3,727,948	3,484,261	4,079,648
2 現金預金／Cash	3,367	3,435	821	786	732
3 有価証券／Short-term Investments	360,517	1,475,909	1,760,788	1,641,496	1,870,087
4 貸付金／Short-term Loans Receivable	1,722,060	584,682	311,948	394,704	357,365
5 * 貸付有価証券／Securities Lent	713,295	431,516	460,437	309,933	197,941
6 * 保管有価証券／Securities in Custody	161,317	8,750	23,000	36,622	37,191
7 * 寄託有価証券／Securities in Deposit	1,114,258	256,731	94,262	193,849	190,416
8 借入有価証券代り金／Collateral Money of Securities Borrowed	1,606,454	860,554	995,423	815,373	1,363,565
9 その他／Other Current Assets	90,053	81,628	82,174	92,307	63,046
10 貸倒引当金／Allowance for Doubtful Receivables	▲256	▲136	▲907	▲813	▲698
11 固定資産合計／Non-current Assets	340,662	267,500	287,657	478,823	1,150,131
12 有形固定資産合計／Tangible Non-current Assets	2,020	2,151	2,189	1,949	1,822
13 無形固定資産合計／Intangible Non-current Assets	2,725	2,531	1,539	1,298	976
14 投資その他の資産合計／Investments in Securities	335,916	262,817	283,929	475,575	1,147,332
15 投資有価証券／Investments in Securities	331,755	257,240	283,046	474,895	1,146,708
16 その他／Other Investments and Other Assets	4,195	5,619	1,245	1,027	899
17 貸倒引当金／Allowance for Doubtful Receivables	▲34	▲42	▲362	▲347	▲275
18 資産合計／Total Assets	6,111,729	3,970,574	4,015,606	3,963,085	5,229,779
19 負債合計／Liabilities	6,009,040	3,867,851	3,910,261	3,854,106	5,120,048
20 流動負債合計／Current Liabilities	5,999,775	3,858,800	3,903,836	3,845,808	5,113,452
21 コール・マネー／Call Money	1,521,800	1,248,000	1,058,200	1,067,800	1,009,300
22 短期借入金／Short-term Borrowings	277,300	527,610	1,211,000	1,360,140	2,392,320
23 売現先勘定／Payables under Repurchase Agreements	89,961	341,942	252,984	—	—
24 コマーシャル・ペーパー／Commercial Paper	110,000	38,000	15,000	27,500	7,500
25 貸借取引担保金／Collateral Money Received for Margin Transactions	47,675	24,117	30,124	23,404	21,317
26 貸付有価証券代り金／Collateral Money of Securities Lent	1,959,445	979,200	754,617	814,547	1,256,310
27 * 預り担保有価証券／Collateral Securities Deposited	1,634,700	508,587	244,306	328,755	305,083
28 * 借入有価証券／Securities Borrowed	349,644	184,262	332,259	208,376	119,020
29 * 貸付有価証券見返／Securities Lent Opposite Account	4,525	4,149	1,133	3,273	1,444
30 その他／Other Current Liabilities	4,721	2,930	4,209	12,010	1,155
31 固定負債合計／Non-current Liabilities	9,265	9,051	6,425	8,297	6,596
32 退職給付引当金／Retirement and Severance Benefits(Employees)	2,278	2,169	2,219	2,227	2,226
33 その他／Other Non-current Liabilities	6,987	6,881	4,205	6,070	4,370
34 純資産合計／Net Assets	102,688	102,722	105,344	108,979	109,730
35 株主資本／Stockholders Equity	105,684	107,934	103,484	104,413	104,723
36 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
37 資本剰余金／Capital Surplus	5,181	5,181	5,181	5,181	5,181
38 利益剰余金／Retained Earnings	90,791	93,047	88,805	89,736	90,047
39 自己株式／Treasury Stock	▲288	▲294	▲502	▲504	▲505
40 評価・換算差額等／Valuation and Transaction Adjustments	▲2,996	▲5,211	1,859	4,565	5,006
41 その他有価証券評価差額金／Net unrealized Gain or Loss on r Securities	▲3,139	▲5,354	1,716	4,422	4,863
42 土地再評価差額金／Gain on Revaluation of Land	143	143	143	143	143
43 負債・純資産合計／Total Liabilities and Net Assets	6,111,729	3,970,574	4,015,606	3,963,085	5,229,779

*印 5+6+7=27+28+29

13. 全国証券金融会社業績

(Non-Consolidated Performance of All Securities Finance Companies)

		FY1998	FY1999	FY2000	FY2001	FY2002
1	営業収益 Operating Revenues					
2	日証金 Japan Securities Finance	30,804	19,633	24,520	25,484	21,190
3	大証金 Osaka Securities Finance	6,536	4,312	3,761	4,580	3,623
4	中証金 Chubu Securities Finance	847	811	951	873	998
5	当期純利益 Net Income					
6	日証金 Japan Securities Finance	1,195	2,414	1,765	1,248	957
7	大証金 Osaka Securities Finance	412	580	307	150	▲547
8	中証金 Chubu Securities Finance	21	60	24	27	55

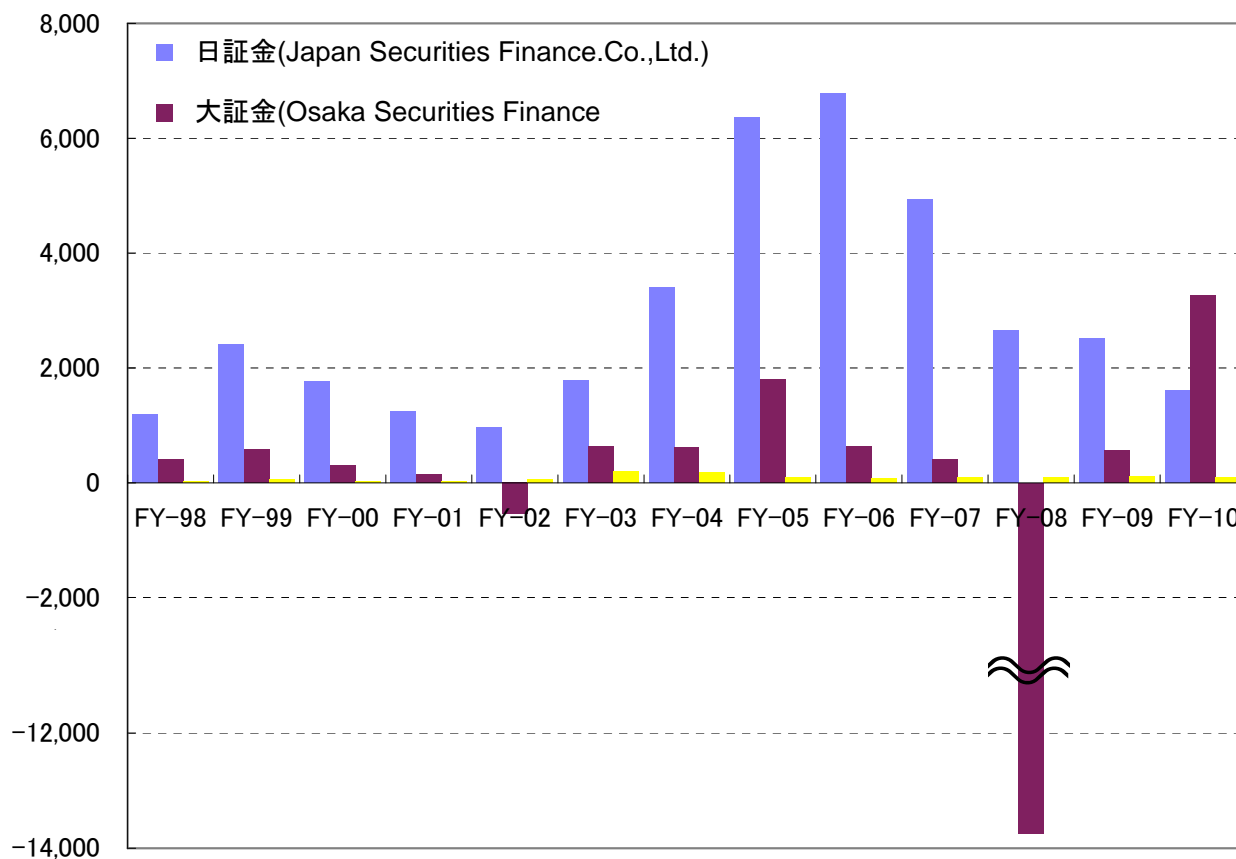


百万円(¥mil)

FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	
								1
21,880	24,070	29,084	35,010	38,989	34,938	20,940	17,639	2
3,575	3,611	4,831	5,467	7,266	6,851	5,127	3,435	3
1,050	1,002	937	1,072	1,132	1,118	1,039	(予想/Forecast) 1,000	4
								5
1,786	3,400	6,367	6,785	4,938	2,657	2,512	1,613	6
633	622	1,796	638	412	▲13,735	564	3,265	7
194	175	91	78	96	90	112	(予想/Forecast) 100	8

百万円(¥mil)

当期利益推移(Net Income)



本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

日証金ファクトブック (2011年3月期)

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