

FACT BOOK

FY 2011

Apr.1,2011 ~ Mar.31,2012

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	218,059 百万円¥ mil	184,698 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.77%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	21,478 百万円¥ mil	20,330 百万円¥ mil
金利・料率 Loan Rate	国債担保 Collateral of JGB 0.29% 株式担保 Collateral of Equity 1.20%	
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	9,084 百万円¥ mil
金 利 ・ 料 率 Loan Rate	株式担保 collateral of equity 3.80%
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券 (掛目 65%) Equity (value65%)
特 徴 Features	資金用途は自由。証券会社の窓口で手続きできる保護預り証券担保融資 などもある Free of use. Loan on securities in safekeeping account of a broker is available.

◎貸付金利の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	貸借取引融資 Margin Loan	一般貸付 (証券会社向け) General Loan to Brokers	一般貸付 (証券担保ローン) General Loan to Individual or Firm
2001/04/01	0.88%	1.500%	3.675%
2001/04/02	0.75% (▲0.13%)	↓	↓
2001/04/05	↓	1.375% (▲0.125%)	↓
2001/05/01	0.60% (▲0.15%)	↓	↓
2002/11/08	↓	0.900% (▲0.475%)	↓
2006/07/27	0.74% (+0.14%)	↓	↓
2006/08/01	↓	1.250% (+0.350%)	↓
2006/09/22	0.86% (+0.12%)	↓	↓
2007/03/15	1.02% (+0.16%)	↓	↓
2007/04/05	1.11% (+0.09%)	↓	↓
2007/04/16	↓	1.400% (+0.150%)	3.800% (+0.125%)
2009/01/29	0.97%(▲0.14%)	↓	↓
2010/11/22	0.77%(▲0.20%)	↓	↓
2010/12/08	↓	1.200%(▲0.200%)	↓
2012/05/16	0.77%	1.200%	3.800%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

(単位：百万円 ¥mil)

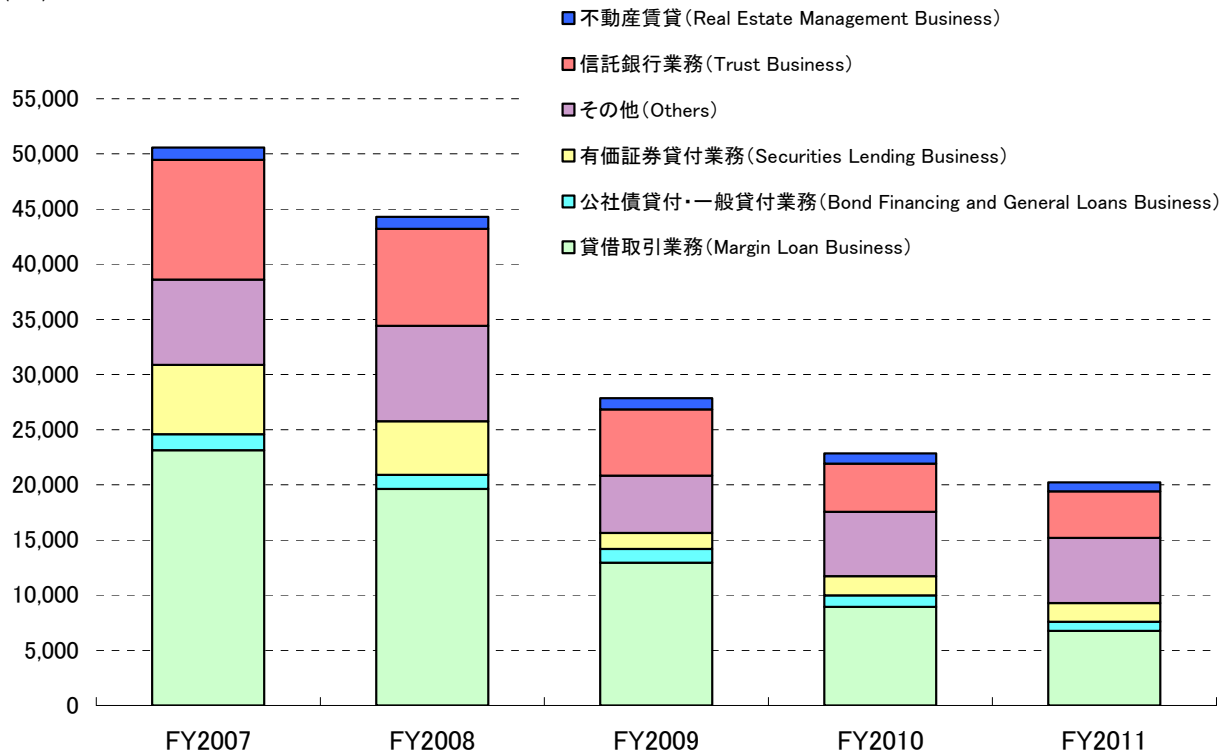
	FY2007	FY2008	FY2009※	FY2010	FY2011
証券金融業務 Securities Finance Business	38,619	34,427	20,817	17,558	15,186
1 貸借取引業務 Margin Loan Business	23,156	19,638	12,954	8,922	6,756
2	(45.8%)	(44.3%)	(46.5%)	(39.0%)	(33.4%)
3 貸付金利息 Interest on Loans	10,581	3,899	3,324	2,809	1,783
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,683	1,992	1,774	826	639
5 有価証券貸付料 Fees on Lending Securities	10,383	13,278	7,337	4,807	3,957
6 貸借取引品貸料（逆日歩） Premium Charges	7,862	11,568	5,773	3,811	3,147
7 貸借取引貸株料 Lending Fees on Stock Loans	2,520	1,710	1,563	996	809
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	1,428	1,275	1,234	1,047	827
9	(2.8%)	(2.9%)	(4.4%)	(4.6%)	(4.1%)
10 公社債貸付金利息 Interest on Bond Financing	1	1	0	0	0
11 一般貸付金利息 Interest on General Loans	1,014	950	766	658	492
12 一般信用ファイナンス Negotiable Loans for Margin Transactions	412	191	204	200	189
13 有価証券貸付業務 Securities Lending Business	6,297	4,848	1,454	1,754	1,701
14	(12.5%)	(10.9%)	(5.2%)	(7.7%)	(8.4%)
15 一般貸株 General Stock Lending	848	462	308	331	219
16 債券貸借取引 Bond Lending	5,448	4,386	1,146	1,422	1,482
17 その他 Others	7,736	8,664	5,174	5,834	5,901
18	(15.3%)	(19.6%)	(18.6%)	(25.5%)	(29.2%)
19 国債等運用収益（日証金） Bond Trading(JSF)	6,767	8,129	5,077	5,754	5,824
20 信託銀行業務 Trust Business	10,844	8,780	6,016	4,360	4,224
21	(21.4%)	(19.8%)	(21.6%)	(19.1%)	(20.9%)
22 貸付金利息 Interest on Loans	3,833	3,348	1,330	1,079	741
23 信託報酬 Trust Charges	198	209	249	308	300
24 国債等運用収益（日証金信託銀行） Bond Trading(JSFTB)	5,317	4,935	4,342	2,657	3,134
25 不動産賃貸 Real Estate Management Business	1,118	1,091	1,026	930	818
26	(2.2%)	(2.5%)	(3.7%)	(4.1%)	(4.0%)
27 営業収益合計 Total Operating Revenues	50,582	44,299	27,868	22,848	20,229
28 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	42,719	32,731	22,095	19,037	17,082

※営業収益をセグメント別に開示したことに伴い、業務別収益を再集計しております。

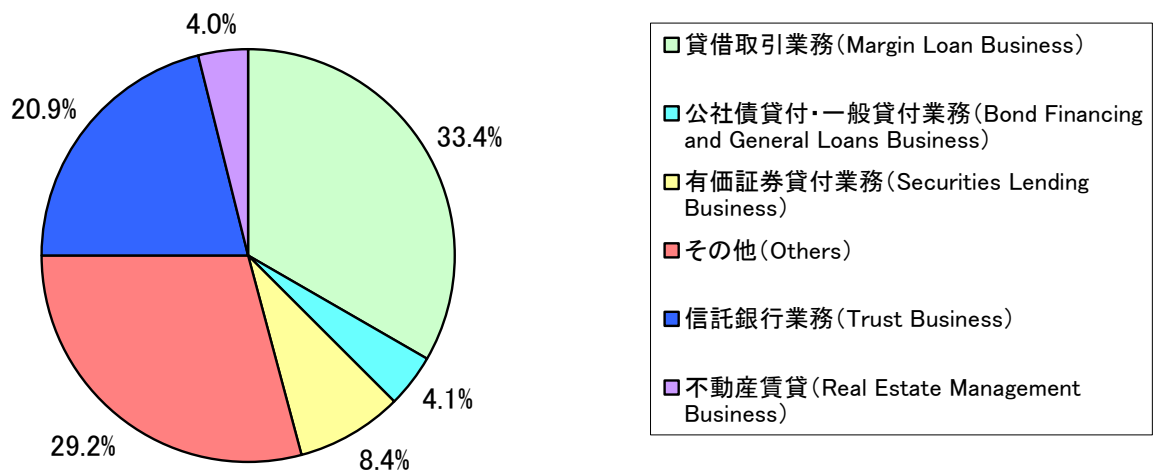
With the introduction of disclosure of Operating Revenues by segment, figures above were recalculated for each segment.

業務別営業収益 (Operating Revenues by Each Business)

百万円
(¥mil)



業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2011



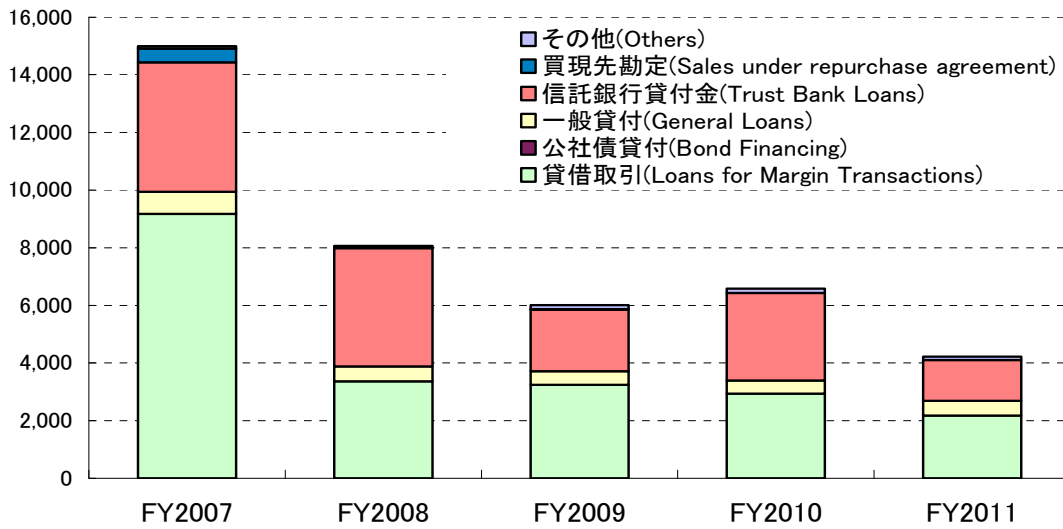
3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2007	FY2008	FY2009	FY2010	FY2011
1 貸借取引 Loans for Margin Transactions	9,172	3,363	3,242	2,934	2,180
2 公社債貸付 Bond Financing	1	1	1	1	0
3 一般貸付 General Loans	768	517	467	457	508
4 うち顧客貸付金 Loans for Individual Investors	176	189	154	128	90
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	343	142	171	184	203
6 信託銀行貸付金 Trust Bank Loans	4,489	4,108	2,153	3,037	1,413
7 買現先勘定 Sales under repurchase agreement	483	—	3	—	—
8 その他 Others	75	77	145	144	125
貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2007	FY2008	FY2009	FY2010	FY2011
9 貸借取引 Loans for Margin Transactions	5,085	2,443	3,287	3,050	2,410
10 公社債貸付 Bond Financing	0	0	0	0	0
11 一般貸付 General Loans	685	531	514	397	964
12 うち顧客貸付金 Loans for Individual Investors	211	205	160	97	76
13 うち一般信用ファイナンス Loans for Negotiable margin Transactions	251	187	209	181	257
14 信託銀行貸付金 Trust Bank Loans	5,467	1,911	2,608	2,115	991
15 買現先勘定 Sales under repurchase agreement	—	—	—	—	—
16 その他 Others	75	145	145	125	180
有価証券成約額 (Trading Volume of Securities Lending Transaction)					
億円(¥100mil)					
	FY2007	FY2008	FY2009	FY2010	FY2011
17 債券(債券貸借仲介) Bond Lending	2,034,084	1,296,689	918,838	1,220,854	1,474,712

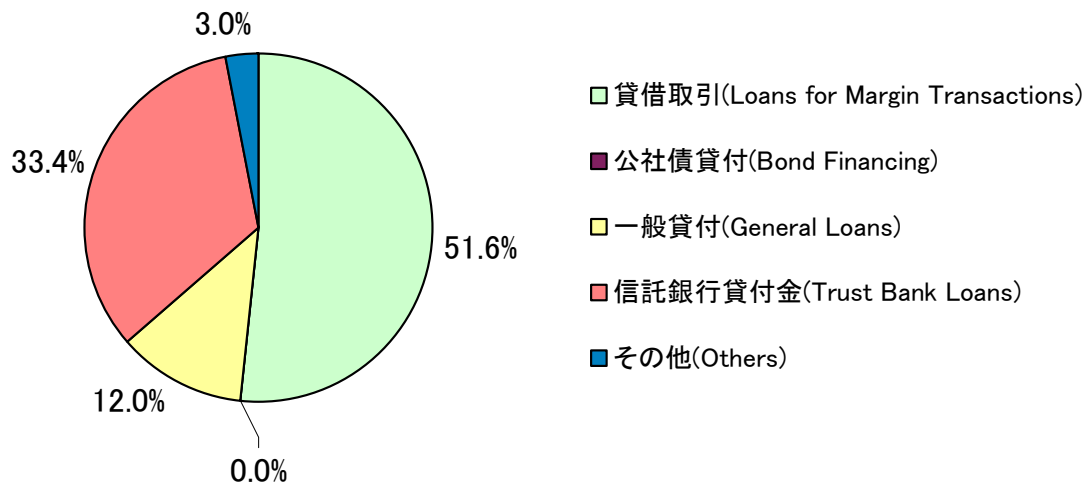
※17 現金担保付取引分を含む include cash-collateral transactions.

億円
(¥100mil)

貸付金平均残高推移 (Average Outstanding Balance of Each Loan)

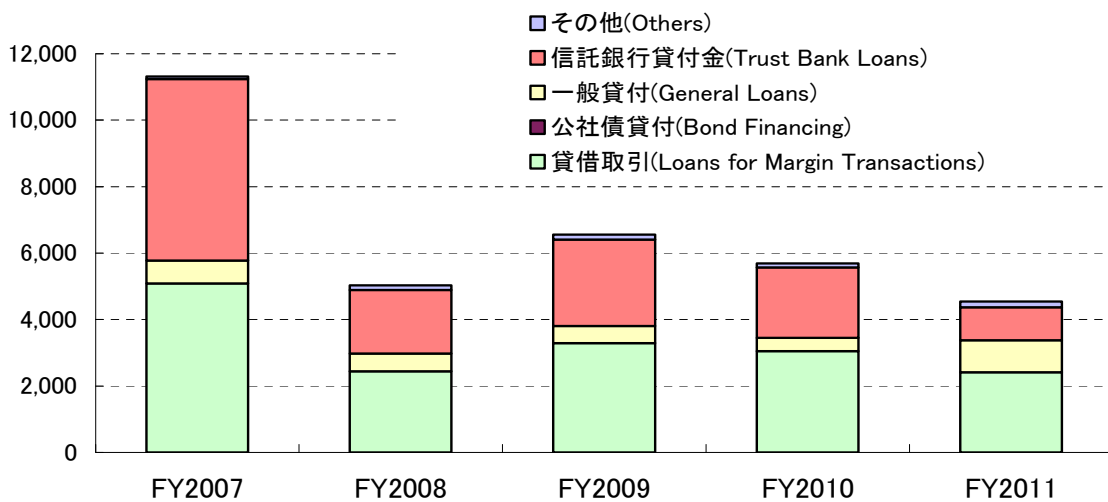


貸付金平均残高の状況 FY2011 (Average outstanding balance of loan)



期末貸付金残高 (Loan Balance of Each Loan)

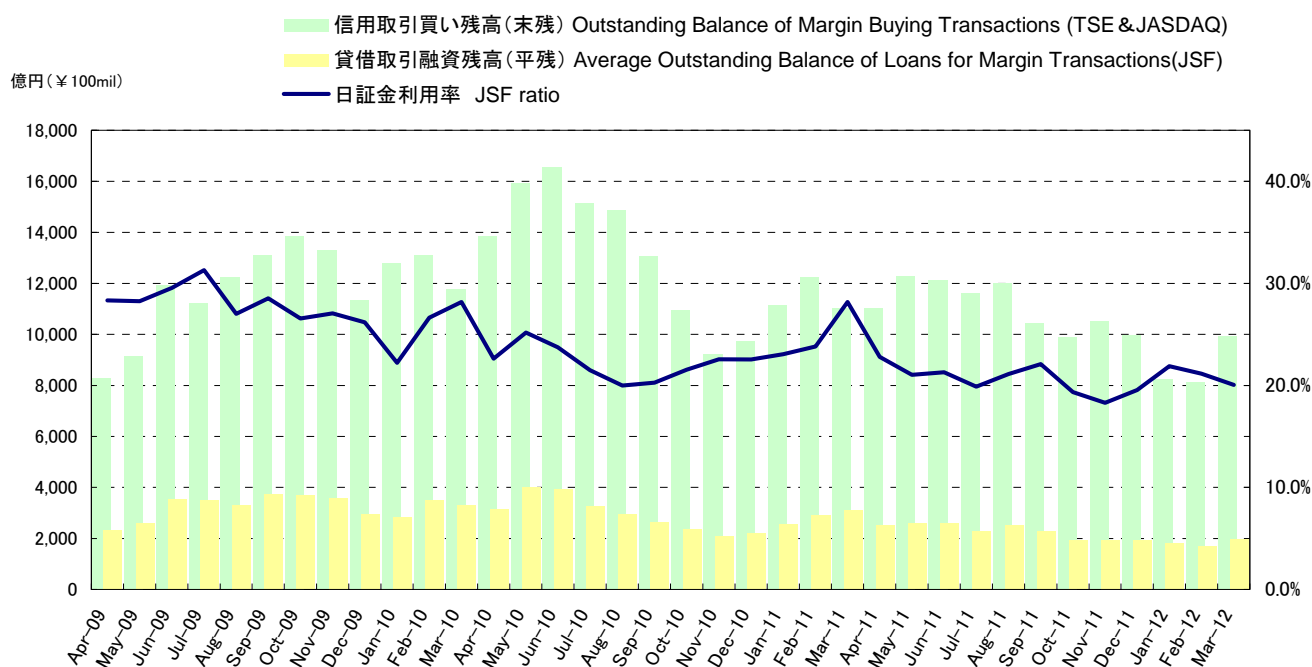
億円(¥100mil)



貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions							
億円(¥100mil)							
	FY2009			FY2010			FY2011
	TSE	JASDAQ	TOTAL	TSE	JASDAQ	TOTAL	TSE
4月 Apr.	2,282	61	2,344	2,988	148	3,136	2,520
5月 May.	2,524	64	2,589	3,860	156	4,016	2,589
6月 Jun.	3,445	87	3,532	3,798	136	3,935	2,583
7月 Jul.	3,435	81	3,517	3,145	111	3,256	2,310
8月 Aug.	3,207	94	3,301	2,872	100	2,972	2,535
9月 Sep.	3,633	112	3,746	2,559	89	2,649	2,307
10月 Oct.	3,579	99	3,679	2,316	45	2,361	1,915
11月 Nov.	3,499	95	3,594	2,085	—	2,085	1,923
12月 Dec.	2,884	83	2,968	2,198	—	2,198	1,947
1月 Jan.	2,747	95	2,842	2,571	—	2,571	1,809
2月 Feb.	3,390	105	3,495	2,921	—	2,921	1,722
3月 Mar.	3,200	122	3,323	3,105	—	3,105	1,989

制度信用取引買い残高 (末残) Outstanding Balance of Margin Buying Transactions (TSE and JASDAQ, as of end of month)								
	FY2009			FY2010			FY2011	
	TSE	JASDAQ	JSF ratio	TSE	JASDAQ	JSF ratio	TSE	JSF ratio
4月 Apr.	8,123	148	28.3%	13,462	403	22.6%	11,053	22.8%
5月 May.	9,007	160	28.2%	15,567	379	25.2%	12,301	21.0%
6月 Jun.	11,775	178	29.5%	16,193	381	23.7%	12,130	21.3%
7月 Jul.	11,048	188	31.3%	14,816	330	21.5%	11,627	19.9%
8月 Aug.	11,967	257	27.0%	14,555	308	20.0%	12,005	21.1%
9月 Sep.	12,848	279	28.5%	12,756	308	20.3%	10,448	22.1%
10月 Oct.	13,602	246	26.6%	10,964	—	21.5%	9,898	19.3%
11月 Nov.	13,048	237	27.1%	9,246	—	22.6%	10,507	18.3%
12月 Dec.	11,083	250	26.2%	9,754	—	22.5%	9,966	19.5%
1月 Jan.	12,543	257	22.2%	11,144	—	23.1%	8,265	21.9%
2月 Feb.	12,813	309	26.6%	12,270	—	23.8%	8,149	21.1%
3月 Mar.	11,428	362	28.2%	11,018	—	28.2%	9,922	20.0%



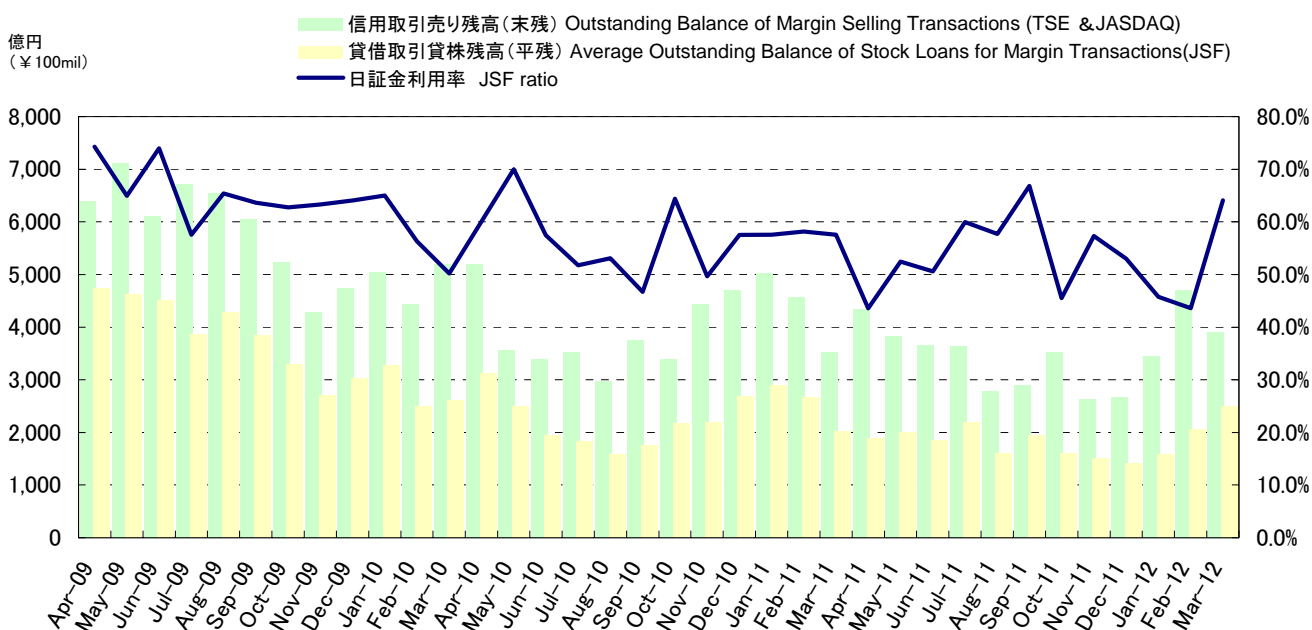
貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions

億円(¥100mil)

	FY2009			FY2010			FY2011
	TSE	JASDAQ	TOTAL	TSE	JASDAQ	TOTAL	TSE
4月 Apr.	4,734	11	4,746	3,113	14	3,127	1,894
5月 May.	4,608	10	4,619	2,477	15	2,492	2,010
6月 Jun.	4,501	13	4,515	1,943	7	1,951	1,850
7月 Jul.	3,845	26	3,872	1,819	7	1,826	2,187
8月 Aug.	4,250	24	4,275	1,569	8	1,578	1,611
9月 Sep.	3,832	16	3,848	1,743	12	1,755	1,941
10月 Oct.	3,270	18	3,288	2,163	16	2,180	1,605
11月 Nov.	2,689	19	2,709	2,199	—	2,199	1,512
12月 Dec.	3,016	17	3,033	2,699	—	2,699	1,418
1月 Jan.	3,269	15	3,284	2,895	—	2,895	1,580
2月 Feb.	2,486	14	2,500	2,662	—	2,662	2,053
3月 Mar.	2,594	13	2,608	2,029	—	2,029	2,504

制度信用取引売り残高（末残）
Outstanding Balance of Margin Selling Transactions (TSE and JASDAQ, as of end of month)

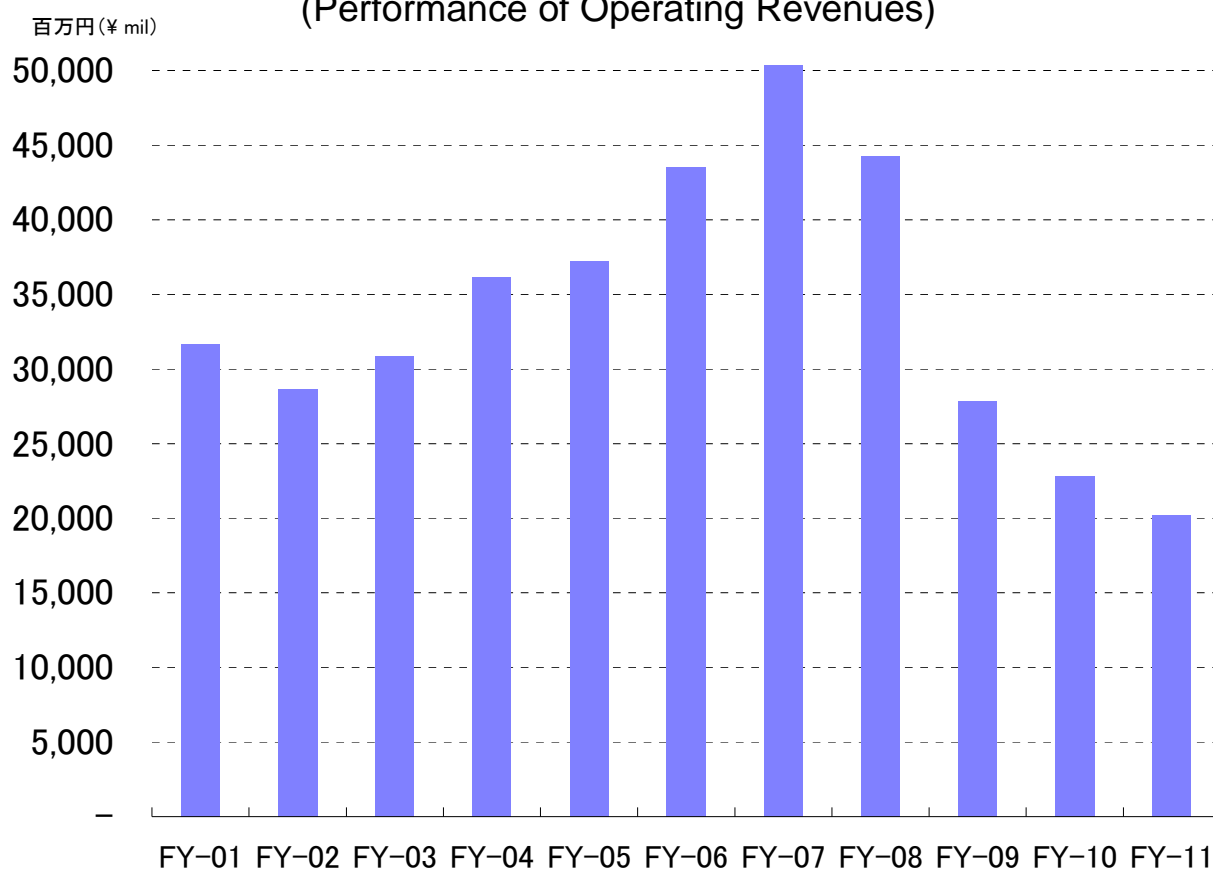
	FY2009			FY2010			FY2011	
	TSE	JASDAQ	JSF ratio	TSE	JASDAQ	JSF ratio	TSE	JSF ratio
4月 Apr.	6,369	21	74.3%	5,143	57	60.1%	4,347	43.6%
5月 May.	7,085	28	64.9%	3,538	24	70.0%	3,834	52.4%
6月 Jun.	6,073	31	74.0%	3,372	23	57.5%	3,655	50.6%
7月 Jul.	6,675	49	57.6%	3,507	21	51.8%	3,646	60.0%
8月 Aug.	6,504	35	65.4%	2,948	25	53.1%	2,790	57.7%
9月 Sep.	6,012	33	63.7%	3,718	41	46.7%	2,903	66.9%
10月 Oct.	5,199	37	62.8%	3,385	—	64.4%	3,525	45.5%
11月 Nov.	4,241	37	63.3%	4,429	—	49.7%	2,638	57.3%
12月 Dec.	4,693	40	64.1%	4,693	—	57.5%	2,675	53.0%
1月 Jan.	5,002	51	65.0%	5,029	—	57.6%	3,452	45.8%
2月 Feb.	4,407	32	56.3%	4,575	—	58.2%	4,708	43.6%
3月 Mar.	5,153	42	50.2%	3,523	—	57.6%	3,906	64.1%



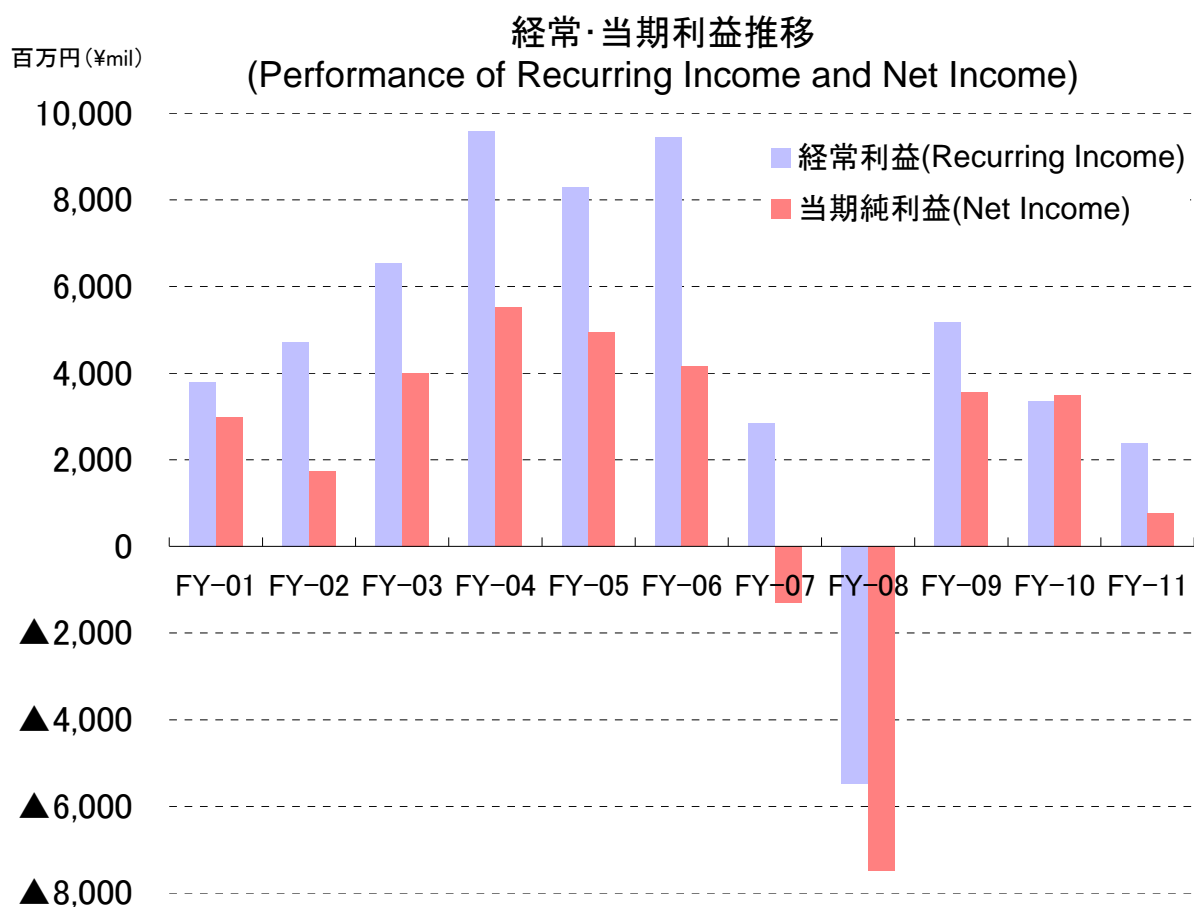
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
		FY1998	FY1999	FY2000	FY2001	FY2002	FY2003
1	営業収益(百万円) Operating Revenues(¥mil)	35,741	25,584	31,568	31,686	28,661	30,896
2	営業利益(百万円) Operating Income(¥mil)	2,060	4,192	2,964	2,308	4,805	5,995
3	経常利益(百万円) Recurring Income(¥mil)	3,282	5,346	4,098	3,804	4,719	6,548
4	当期純利益(百万円) Net Income(¥mil)	1,940	3,326	2,837	2,989	1,746	4,001
5	1株当たり当期純利益(円) Net Income Per Share(¥)	15.98	28.12	24.17	26.75	15.86	38.76
6	1株当たり純資産(円) Net Assets Per Share (¥)	956.76	986.86	1,045.03	1,089.27	1,169.05	1,151.52
7	総資産(億円) Total Assets (¥100mil)	42,476	63,431	82,576	68,783	40,313	100,621
8	純資産(億円) Net Assets (¥100mil)	1,131	1,167	1,185	1,171	1,183	1,142

営業収益推移
(Performance of Operating Revenues)



FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
36,145	37,226	43,523	(過去最高/Highest) 50,582	44,299	27,868	22,848	20,229	1
(過去最高/Highest) 10,149	8,926	9,642	2,345	▲4,797	5,898	3,655	3,039	2
(過去最高/Highest) 9,579	8,293	9,447	2,852	▲5,479	5,182	3,345	2,387	3
(過去最高/Highest) 5,519	4,952	4,155	▲1,300	▲7,503	3,572	3,492	779	4
54.08	48.93	42.09	▲13.15	▲80.33	38.59	37.73	8.42	5
1,276.04	1,205.27	1,244.62	1,125.72	1,158.32	1,217.13	1,241.68	1,245.83	6
92,299	97,223	74,231	50,938	52,932	54,796	70,781	49,312	7
1,263	1,189	1,228	1,113	1,072	1,126	1,149	1,155	8



単体 (Non-Consolidated)

	FY1998	FY1999	FY2000	FY2001	FY2002	FY2003
1 営業収益(百万円) Operating Revenues(¥mil)	30,804	19,633	24,520	25,484	21,190	21,880
2 営業利益(百万円) Operating Income(¥mil)	1,550	3,241	1,702	842	2,142	2,116
3 経常利益(百万円) Recurring Income(¥mil)	2,231	4,036	2,470	1,446	2,679	2,678
4 当期純利益(百万円) Net Income(¥mil)	1,195	2,414	1,765	1,248	957	1,786
5 1株当たり当期純利益(円) Net Income Per Share(¥)	9.85	20.41	15.04	11.17	8.57	17.19
6 1株当たり株主資本(円) Net Assets Per Share (¥)	834.05	854.52	898.04	912.92	969.91	910.12
7 総資産(億円) Total Assets (¥100mil)	42,202	61,602	76,448	63,968	30,147	53,170
8 純資産(億円) Net Assets (¥100mil)	986	1,010	1,019	981	987	907

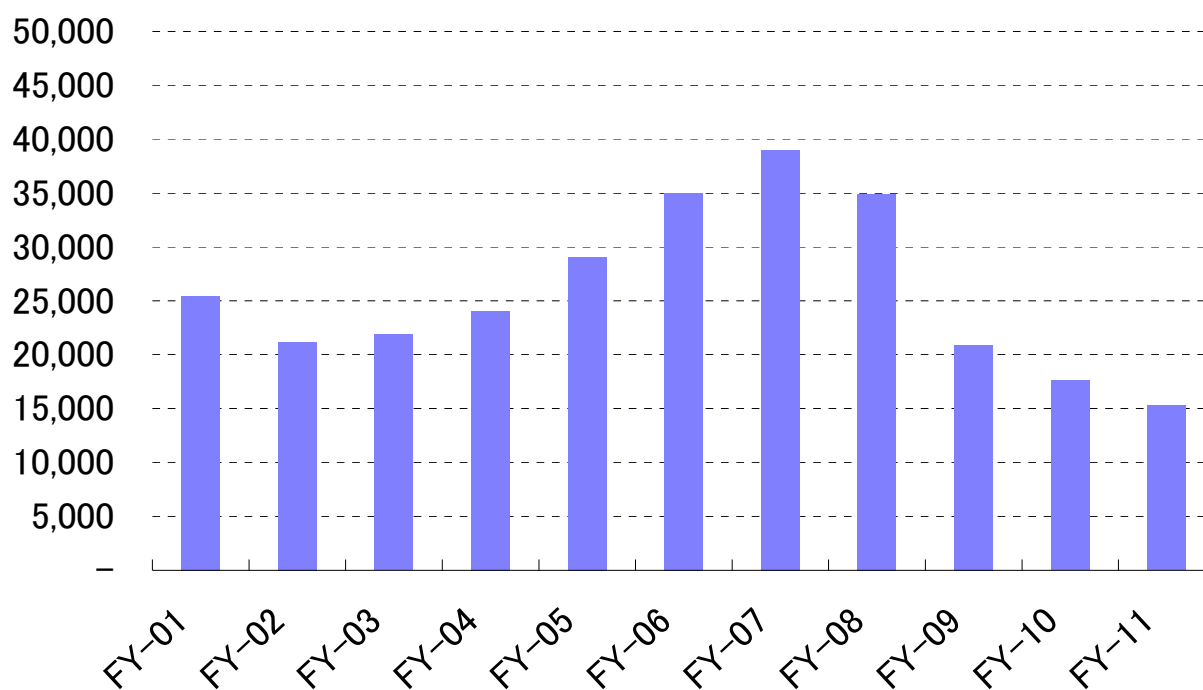
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

営業収益推移

(Performance of Operating Revenues)

百万円(¥mil)

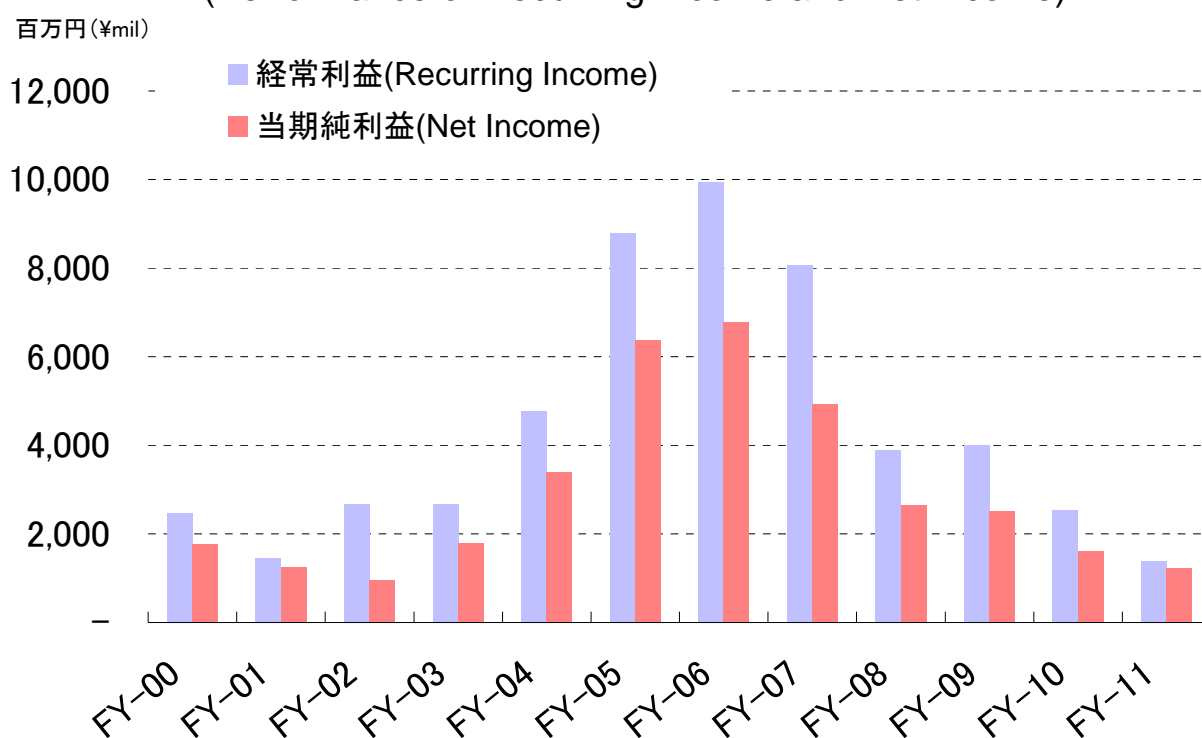


FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
24,070	29,084	35,010	38,989	34,938	20,940	17,639	15,276	1
3,632	7,011	9,084	7,614	2,842	3,577	2,137	1,108	2
4,771	8,786	9,951	8,071	3,899	4,012	2,553	1,391	3
3,400	6,367	6,785	4,938	2,657	2,512	1,613	1,229	4
33.47	63.05	68.29	49.71	28.31	27.00	17.35	13.21	5
998.27	961.95	1,033.56	1,033.95	1,132.09	1,171.18	1,179.28	1,180.27	6
60,915	79,150	61,117	39,705	40,156	39,630	52,297	40,908	7
995	956	1,026	1,027	1,053	1,089	1,097	1,098	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

經常・当期利益推移 (Performance of Recurring Income and Net Income)



5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY1999	FY2000	FY2001	FY2002
1 営業収益 Operating Revenues	25,584	31,568	31,686	28,661
2 貸付金利息 Interest on Loans	10,914	10,678	5,357	4,727
3 貸借取引貸付 Loans for Margin Transactions	7,932	6,289	2,887	2,535
4 公社債貸付金 Bond Financing	99	222	31	33
5 一般貸付金 General Loans	2,000	1,864	1,500	1,204
6 信託銀行貸付金 Trust Bank Loans	98	156	188	206
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,307	4,586	3,144	1,820
8 貸借取引貸付 Loans for Margin Transactions	599	1,308	2,416	1,520
9 貸債券取引 Bond Lending	702	3,224	702	233
10 有価証券貸付料 Fees on Lending Securities	7,924	9,722	16,347	13,576
11 貸借取引 Stock Loans for Margin Transactions	4,531	7,954	15,087	12,402
12 貸借取引品貸料 (逆日歩) Premium Charges	4,531	7,954	15,087	10,469
13 貸借取引貸株料 Lending Fees on Stock Loans	—	—	—	1,933
14 その他の有価証券貸付料 Other Fees on Lending Securities	3,393	1,768	1,260	1,174
15 その他の営業収益 Other Operating Revenues	5,438	6,580	6,836	8,537
16 国債等運用収益 (日証金) Bond Trading (JSF)		931	1,067	1,609
17 国債等運用収益 (日証金信託銀行) Bond Trading (JSFTB)		493	733	1,831
18 不動産賃貸 Real Estate Leasing	912	930	937	980
19 信託報酬 Trust Charges	98	156	188	206
20 営業費用 Operating Expenses	12,786	20,836	21,465	15,747
21 支払利息 Interest Paid	1,460	6,356	1,546	884
22 ※ コール・マネー利息 Interest on Call Money	229	694	63	9
23 ※ 借入金利息 Interest on Borrowings	205	1,235	510	279
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	684	2,953	624	243
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	367	690	89	56
26 有価証券借入料 Fees on Borrowing Securities	6,773	9,178	16,016	11,229
27 貸借取引 (逆日歩) Premium Charges	4,530	7,952	15,083	10,455
28 その他の有価証券借入料 Other Fees on Borrowing Securities	2,243	1,226	933	774
29 その他の営業費用 Other Operating Costs and Expenses	4,183	4,610	3,813	3,576
30 営業総利益 Operating Profit	12,798	10,731	10,220	12,914

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
30,896	36,145	37,226	43,523	50,582	44,299	27,868	22,848	20,229	1
6,109	8,758	12,413	15,229	16,217	8,451	5,668	4,765	3,223	2
4,060	6,794	10,158	10,954	10,581	3,899	3,324	2,809	1,783	3
15	14	7	3	1	1	0	0	0	4
943	873	854	934	1,014	950	766	658	492	5
1,078	1,067	1,382	2,964	3,833	3,348	1,330	1,079	741	6
1,459	1,177	1,226	4,409	7,797	6,233	3,057	2,273	1,816	7
1,238	889	892	1,345	1,683	1,992	1,774	826	639	8
170	217	322	2,665	4,929	3,933	986	995	1,015	9
10,034	11,044	13,777	12,718	11,758	14,208	7,817	5,572	4,648	10
8,454	9,040	11,226	10,224	10,383	13,278	7,337	4,807	3,957	11
6,322	6,773	8,468	7,168	7,862	11,568	5,773	3,811	3,147	12
2,132	2,267	2,757	3,056	2,520	1,710	1,563	996	809	13
1,579	2,004	2,551	2,493	1,375	930	480	764	691	14
13,293	15,164	9,808	11,166	14,808	15,405	11,325	10,237	10,541	15
4,868	3,738	2,328	5,038	6,767	8,129	5,077	5,754	5,824	16
2,880	6,424	2,210	3,095	5,317	4,935	4,342	2,657	3,134	17
962	938	871	1,014	1,118	1,091	1,034	930	818	18
229	227	161	177	198	209	249	308	300	19
16,482	16,429	19,142	24,922	39,437	37,690	13,319	11,327	9,634	20
1,293	1,512	1,489	10,914	20,365	15,571	5,247	5,740	5,076	21
10	17	21	2,412	5,810	4,175	923	835	759	22 ※
305	478	540	1,276	1,744	2,634	1,655	1,858	2,162	23 ※
214	335	452	2,713	4,743	2,666	625	947	996	24 ※
40	27	35	246	579	141	113	28	11	25
7,318	7,615	9,540	8,182	8,473	12,008	6,221	4,247	3,540	26
6,318	6,733	8,439	7,146	7,844	11,559	5,773	3,809	3,146	27
1,000	882	1,101	1,035	628	448	448	438	394	28
7,829	7,274	8,076	5,579	10,018	9,968	1,736	1,310	1,006	29
14,413	19,715	18,083	18,601	11,144	6,609	14,548	11,521	10,594	30

5-2. 連結損益計算書 (Consolidated Statements of Operations)

		FY1999	FY2000	FY2001	FY2002
31	一般管理費 General and Administrative Expenses	8,605	7,767	7,912	8,108
32	報酬給与等 Salaries	3,443	3,406	2,853	3,029
33 ※	退職給付費用 Retirement and Severance (Employees)	157	330	391	420
34	役員退職慰勞引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	206	200	202	174
35	賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	244	518	698	479
36	役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	—	—
37	事務計算費 Administrative and Computer Expenses	1,210	1,166	1,153	1,148
38	減価償却費 Depreciation	367	389	740	864
39	貸倒引当金繰入 Expense for Doubtful Debts	938	—	—	—
40	その他 Other Expense	2,040	1,755	1,873	1,990
41	営業利益 Operating Income	4,192	2,964	2,308	4,805
42	営業外収益 Non-Operating Revenues	1,169	1,147	1,508	401
43	受取利息 Interest Received	420	356	267	209
44	受取配当金 Dividend Received	100	112	59	59
45	持分法による投資利益 Profit in Equity-Method	487	505	1,049	—
46	その他 Other Revenues	162	174	130	132
47	営業外費用 Non-Operating Expenses	15	12	12	487
48	支払利息 Interest Paid	14	11	11	7
49	持分法による投資損失 Loss in Equity-Method	—	—	—	459
50	経常利益 Recurring Income	5,346	4,098	3,804	4,719
51	特別利益 Extraordinary Profit	78	1,477	999	504
52	貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	—	1,369	999	281
53	投資有価証券売却益 Gain on Sale of Investments in Securities	—	101	—	222
54	特別損失 Extraordinary Loss	54	1,048	429	1,761
55	投資有価証券売却損 Loss on Sales of Investment Securities	—	37	332	559
56	投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	—	—	1,183
57	税金等調整前当期純利益 Net Income before Income Taxes	5,370	4,527	4,374	3,462
58	法人税・住民税及び事業税 Income Taxes	2,185	2,288	1,407	1,786
59	法人税等調整額 Deferred Income Taxes	▲141	▲597	▲22	▲71
60	当期純利益 Net Income	3,326	2,837	2,989	1,746

※33 FY1999 まで退職給付引当金繰入 Allowed of Allowance for Employee Retirement until FY1999

百万円(¥mil)

FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
8,418	9,566	9,157	8,959	8,799	11,406	8,650	7,865	7,554	31
3,045	3,187	3,148	3,087	3,112	2,986	2,974	2,903	2,837	32
505	323	428	307	267	358	502	440	439	33 ※
172	203	196	85	66	38	3	—	—	34
441	450	471	433	430	432	408	414	408	35
—	—	—	155	32	28	62	50	43	36
1,155	1,265	1,196	1,131	1,129	1,167	1,342	1,355	1,334	37
824	1,475	1,489	1,617	1,575	1,644	1,019	866	721	38
296	407	—	—	113	2,725	507	—	47	39
1,976	2,253	2,225	2,139	2,072	2,024	1,830	1,834	1,722	40
5,995	10,149	8,926	9,642	2,345	▲4,797	5,898	3,655	3,039	41
570	215	196	251	520	292	213	187	217	42
193	15	9	13	8	8	12	8	6	43
98	54	66	96	137	173	125	108	120	44
152	—	—	—	255	—	—	—	—	45
125	145	121	141	119	110	75	70	90	46
17	784	830	446	13	975	929	497	869	47
5	4	3	1	1	0	0	0	0	48
—	777	815	431	—	951	916	484	868	49
6,548	9,579	8,293	9,447	2,852	▲5,479	5,182	3,345	2,387	50
340	279	33	585	1,037	26	—	1,297	1	51
—	—	17	576	—	—	—	1,292	—	52
340	234	—	9	0	—	—	—	1	53
48	354	140	1,399	986	778	41	47	454	54
4	—	—	—	0	—	—	—	50	55
—	—	—	8	—	487	—	—	41	56
6,841	9,505	8,186	8,633	2,903	▲6,231	5,140	4,596	1,934	57
3,264	4,022	2,996	4,316	3,322	1,646	1,787	884	816	58
▲425	▲37	237	160	881	▲373	▲218	219	339	59
4,001	5,519	4,952	4,155	▲1,300	▲7,503	3,572	3,492	779	60

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY1999	FY2000	FY2001	FY2002
1 流動資産合計 Current Assets	6,294,214	8,138,745	6,575,435	3,456,006
2 現金預金 Cash	5,985	10,264	22,013	23,698
3 コール・ローン Call Loans	197,000	335,000	291,400	300,000
4 受取手形・売掛金 Notes and Account Receivable-Trade	763	781	664	634
5 有価証券 Short-term Investments	751	440,884	606,781	997,258
6 日証金分 JSF		421,810	557,219	753,936
7 日証金信託銀行分 JSF TB		19,073	49,451	243,222
8 貸付金 Short-term Loans Receivable	1,696,578	1,322,003	920,927	645,761
9 貸付有価証券 * Securities Lent	1,593,237	2,428,340	2,250,092	493,339
10 保管有価証券 * Securities in Custody	239,054	535,230	162,972	83,171
11 寄託有価証券 * Securities in Deposit	1,780,304	654,554	602,236	108,412
12 繰延税金資産 Deferred Tax Assets	—	304	247	448
13 借入有価証券代り金 Collateral Money of Securities Borrowed	782,244	2,411,734	1,717,327	782,893
14 貸借取引分 Loans for Margin Transactions		339,783	512,686	173,328
15 債券貸借取引分 Bond Lending		1,990,033	1,204,576	537,511
16 その他 Other Current Assets	1,473	1,576	1,683	20,992
17 貸倒引当金 Allowance for Doubtful Receivables	▲3,364	▲1,919	▲913	▲605
18 固定資産合計 Non-current Assets	48,974	118,907	302,873	575,333
19 有形固定資産合計 Tangible Non-current Assets	5,991	6,045	7,004	6,906
20 建物及び構築物 Buildings and Structures	6,483	6,552	6,930	7,227
21 減価償却累計額 Accumulated Depreciation	▲3,819	▲3,995	▲3,978	▲4,222
22 機械装置及び運搬具 Machinery, Equipment and Vehicles	25	10	7	5
23 減価償却累計額 Accumulated Depreciation	▲23	▲9	▲7	▲4
24 器具及び備品 Tools, Furniture and Fixtures	3,492	2,906	2,922	2,745
25 減価償却累計額 Accumulated Depreciation	▲2,699	▲2,206	▲2,000	▲2,009
26 土地 Land	2,532	2,526	3,129	3,129
27 無形固定資産 Intangible Non-current Assets	457	948	1,599	4,192
28 投資その他の資産合計 Investments and Other Assets	42,525	111,914	294,269	564,234
29 投資有価証券 Investments in Securities	40,773	111,103	290,317	563,361
30 社内貸付金 Loan to Employees	404	391	397	390
31 長期前払費用 Long-term Prepaid Expenses	1	—	—	—
32 繰延税金資産 Deferred Tax Assets	1,104	252	1,262	178
33 その他 Other Investments and Other Assets	267	267	2,380	412
34 貸倒引当金 Allowance for Doubtful Receivables	▲24	▲99	▲88	▲109
35 資産合計 Total Assets	6,343,189	8,257,653	6,878,309	4,031,339

百万円(¥mil)

FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
7,344,042	7,810,626	9,026,381	7,001,258	4,742,801	4,861,332	4,842,517	5,685,741	3,965,288	1
35,368	95,955	3,823	4,857	4,628	2,957	18,005	44,400	20,107	2
333,000	136,000	118,000	130,200	24,000	7,000	—	—	—	3
665	592	549	—	—	—	—	—	—	4
857,590	1,085,894	1,365,935	898,761	1,980,835	2,697,282	2,811,225	3,126,870	1,934,129	5
701,944	1,082,274	854,497	360,517	1,475,909	1,760,788	1,641,496	1,870,087	1,318,655	6
155,228	3,520	511,437	538,228	504,925	936,494	1,169,714	1,256,782	615,474	7
2,480,332	2,528,075	3,194,928	2,028,633	1,131,385	503,070	655,567	568,893	453,784	8
639,824	604,539	705,150	713,295	431,516	460,437	309,933	197,941	260,080	9*
374,761	255,467	193,722	161,317	8,750	23,000	36,622	37,191	31,379	10*
757,591	955,998	1,740,415	1,114,258	256,731	94,262	193,849	190,416	134,968	11*
782	1,014	855	696	300	536	935	681	401	12
1,839,526	2,031,907	1,662,232	1,919,194	900,506	1,042,222	815,373	1,516,586	1,127,046	13
262,626	162,996	98,477	181,221	165,910	307,433	170,160	81,139	152,816	14
776,575	1,108,880	1,475,661	1,425,233	694,643	637,632	602,886	1,225,026	907,587	15
25,506	116,499	42,049	30,777	4,984	33,382	3,089	4,153	4,191	16
▲906	▲1,318	▲1,307	▲734	▲838	▲2,820	▲2,085	▲1,393	▲802	17
2,718,119	1,419,347	696,001	421,921	351,036	431,945	637,092	1,392,396	965,996	18
7,035	6,973	7,530	7,215	7,111	6,965	6,655	6,528	6,390	19
7,679	7,695	7,696	8,101	8,110	7,996	8,012	8,045	8,083	20
▲4,426	▲4,413	▲4,367	▲4,543	▲4,832	▲4,945	▲5,135	▲5,210	▲5,420	21
1	1	1	—	—	—	—	—	—	22
▲1	▲0	▲0	—	—	—	—	—	—	23
2,433	2,301	2,131	1,260	1,200	1,349	1,263	1,255	1,287	24
▲1,838	▲1,778	▲1,651	▲922	▲902	▲886	▲820	▲894	▲985	25
3,129	3,063	3,323	3,315	3,315	3,315	3,315	3,305	3,305	26
4,116	4,454	3,838	2,796	2,545	1,611	1,479	1,117	1,032	27
2,706,968	1,407,918	684,632	411,909	341,379	423,367	628,957	1,384,750	958,573	28
2,701,593	1,397,824	669,067	404,884	335,042	422,115	627,313	1,383,841	957,911	29
380	424	412	448	387	396	328	276	203	30
—	—	—	—	—	—	—	—	—	31
4,704	450	7,465	4,377	4,818	107	—	—	—	32
378	9,270	7,728	2,234	1,174	1,531	3,335	1,448	1,480	33
▲87	▲50	▲41	▲34	▲42	▲782	▲2,020	▲815	▲1,020	34
10,062,162	9,229,973	9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	35

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY1999	FY2000	FY2001	FY2002
36 負債合計 Liabilities	6,226,472	8,139,070	6,761,205	3,912,977
37 流動負債合計 Current Liabilities	6,222,048	8,133,899	6,754,178	3,907,164
38 買掛金 Trade Account Payable	136	148	110	103
39 コール・マネー Call Money	567,700	950,100	768,000	918,500
40 売渡手形 Bills Sold	—	383,300	201,300	297,500
41 短期借入金 Short-term Borrowings	130,353	443,016	577,651	674,820
42 コマーシャル・ペーパー Commercial Paper	431,500	181,500	53,000	85,100
43 売現先勘定 Payables under Repurchase Agreements	—	40,771	—	246,637
44 未払法人税等 Accrued Income Taxes	1,359	1,249	577	1,079
45 賞与引当金 Allowance for Bonuses (Employees)	426	708	698	675
46 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	—	—
47 貸付有価証券代り金 Collateral Money of Securities Lent	1,409,924	2,450,336	2,070,994	893,460
48 貸借取引分 Loans for Margin transactions		669,357	879,492	396,430
49 債券貸借取引分 Bond Lending		1,839,756	1,189,683	491,750
50 預り担保有価証券 Collateral Securities Deposited	2,303,182	1,055,021	1,008,677	332,139
51 借入有価証券 Securities Borrowed	1,298,414	2,500,579	1,908,624	352,784
52 貸付有価証券見返 Securities Lent Opposite Account	11,000	62,523	98,000	—
53 その他 Other Current Liabilities	68,054	64,648	66,545	104,364
54 固定負債合計 Non-current Liabilities	4,423	5,171	7,026	5,812
55 長期借入金 Long-term Borrowings	—	—	—	—
56 繰延税金負債 Deferred Tax Liabilities	—	250	—	1,106
57 退職給付引当金 Retirement and Severance Benefits (Employees)	2,913	3,459	3,423	3,397
58 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	868	819	965	627
59 その他 Other Non-current Liabilities	642	2,498	2,638	680
60 純資産合計 Net Assets	116,716	118,582	117,103	118,361
61 株主資本 Stockholders' Equity	—	—	—	—
62 資本金 Common Stock	10,000	10,000	10,000	10,000
63 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
64 利益剰余金 Retained Earnings	101,537	101,268	100,847	99,494
65 自己株式 Treasury Stock	▲2	▲0	▲1	▲196
66 その他の包括利益累計額 Accumulated Other Comprehensive Income	—	—	—	—
67 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	—	2,132	1,088	3,894
68 土地再評価差額金 Gain on Revaluation of Land	—	—	▲12	▲12
69 負債・純資産合計 Total Liabilities and Net Assets	6,343,189	8,257,653	6,878,309	4,031,339

* 9+10+11=50+51+52

※57 FY1999 まで退職引当給付金

※63 FY2001 まで資本準備金

百万円(¥mil)

FY2003	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
9,947,962	9,103,636	9,603,421	7,300,303	4,982,534	5,186,044	5,366,953	6,963,211	4,815,738	36
9,942,934	9,087,032	9,586,858	7,236,278	4,927,488	5,133,479	5,312,542	6,935,810	4,802,861	37
109	112	55	—	—	—	—	—	—	38
1,428,400	1,410,200	1,964,400	2,191,400	1,857,600	1,387,800	1,344,300	1,264,300	1,388,600	39
2,461,600	2,135,100	672,400	—	—	—	—	—	—	40
1,223,820	959,820	1,577,820	802,530	894,910	1,676,310	2,443,810	4,049,010	1,833,210	41
210,000	172,000	—	110,000	68,000	15,000	27,500	7,500	33,500	42
82,265	26,697	114,420	96,738	341,942	637,881	86,192	—	—	43
2,283	2,962	1,845	2,945	1,371	103	1,073	129	398	44
642	602	591	424	430	432	411	414	408	45
—	—	—	155	32	28	62	50	43	46
2,009,414	2,328,595	2,462,856	1,949,168	1,029,100	791,540	824,158	1,165,936	1,100,016	47
605,283	593,713	686,971	702,702	419,503	459,098	306,394	196,442	259,058	48
862,006	1,242,099	1,588,982	1,240,147	602,301	326,219	500,188	936,008	755,016	49
1,100,666	1,386,619	2,328,082	1,634,700	508,587	244,306	328,755	305,083	241,035	50*
671,510	423,565	302,380	349,644	184,262	332,259	208,376	119,020	184,389	51*
—	5,820	8,825	4,525	4,149	1,133	3,273	1,444	1,003	52*
752,221	234,936	153,180	94,044	37,101	46,682	44,627	22,920	20,255	53
5,028	16,603	16,562	64,024	55,045	52,565	54,410	27,400	12,877	54
—	2,500	4,500	60,000	51,000	48,500	48,500	21,500	7,500	55
135	224	—	187	444	505	2,499	2,700	2,240	56
3,471	3,386	3,264	2,397	2,273	2,307	2,312	2,324	2,301	57※
742	766	659	593	482	277	103	89	89	58
679	9,726	8,138	846	844	975	995	784	745	59
114,200	126,337	118,961	122,876	111,303	107,232	112,656	114,927	115,546	60
—	—	—	125,976	121,615	107,004	109,164	111,353	110,889	61
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	62
5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	63※
101,927	107,473	109,871	111,251	106,873	92,471	94,646	96,835	96,312	64※
▲197	▲252	▲484	▲456	▲440	▲648	▲662	▲663	▲604	65
—	—	—	▲3,100	▲10,311	228	3,491	3,573	4,657	66※
▲2,698	3,784	▲5,751	▲3,244	▲10,455	84	3,348	3,430	4,501	67
▲13	150	143	143	143	143	143	143	155	68
10,062,162	9,229,973	9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	69

※64 FY2002より連結剰余金から利益剰余金に変更

※66 FY2010より評価・換算差額等からその他の包括利益累計額に変更

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

	株主資本 Stockholders' Equity				
	資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1 平成 23 年 3 月 31 日残高 Balance at 31/Mar/2011	10,000	5,181	96,835	▲663	111,353
連結会計年度中の変動額 Changes arising during the year					
2 剰余金の配当 Cash Dividends			▲1,302		▲1,302
3 当期純利益 Net Income			779		779
4 自己株式の取得 Purchase of Treasury Stock				59	59
5 株主資本以外の項目の連結会計年度中の 変動額(純額) Net Changes other than Stockholders' Equity					
6 連結会計年度中の変動額合計 Total Changes during the year	—	—	▲523	59	▲463
7 平成 24 年 3 月 31 日残高 Balance at 31/Mar/2012	10,000	5,181	96,312	▲604	110,889

百万円(¥mil)

	その他の包括利益累計額 Accumulated Other Comprehensive Income			純資産合計 Total Net Assets
	その他有価証券 評価差額金 Net unrealized Gain or Loss on Securities	土地再評価 差額金 Gain on Revaluation of Land	評価・換算 差額等合計 Total Valuation and Translation Adjustments	
1 平成 23 年 3 月 31 日残高 Balance at 31/Mar/2011	3,430	143	3,573	114,927
連結会計年度中の変動額 Changes arising during the year				
2 剰余金の配当 Cash Dividends				▲1,302
3 当期純利益 Net Income				779
4 自己株式の取得 Purchase of Treasury Stock				59
5 株主資本以外の項目の連結会計年度中の 変動額(純額) Net Changes other than Stockholders' Equity	1,071	12	1,083	1,083
6 連結会計年度中の変動額合計 Total Changes during the year	1,071	12	1,083	619
7 平成 24 年 3 月 31 日残高 Balance at 31/Mar/2012	4,501	155	4,657	115,546

8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

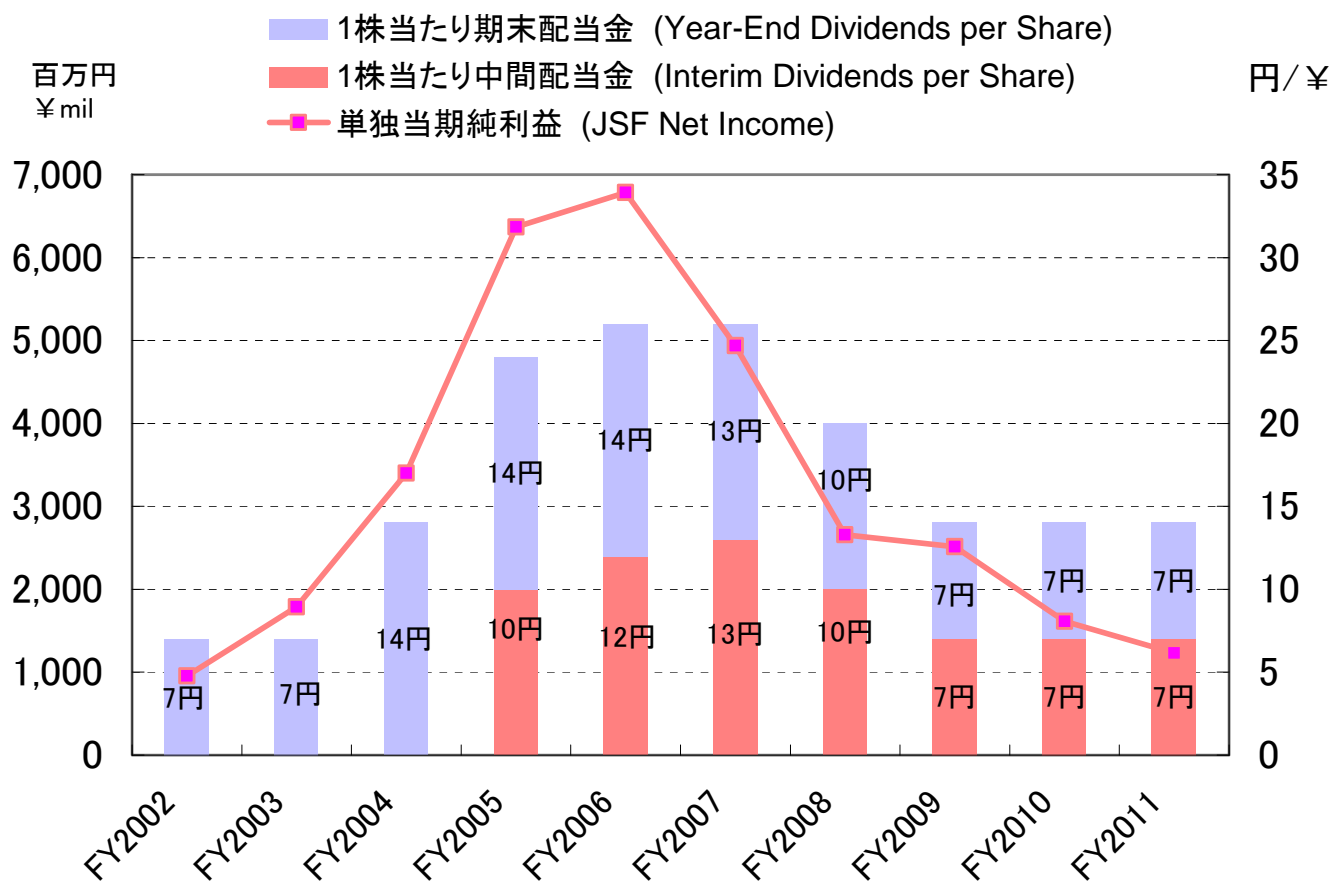
	FY2010	FY2011
1 少数株主損益調整前当期純利益 Income before Minority Interests	3,492	779
その他の包括利益 Other Comprehensive Income		
2 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	176	842
3 土地再評価差額金 Gain on Revaluation of Land	—	12
4 持分法適用会社に対する持分相当額 Share Of Other Comprehensive Income Of Associates Accounted For Using Equity Method	▲94	228
5 その他の包括利益合計 Other Comprehensive Income	81	1,083
6 包括利益/Comprehensive income	3,574	1,862
7 親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	3,574	1,862
8 少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests	—	—

9. 日証金（単体）の当期純利益と配当金推移

(JSF Net Income & Dividend applicable to the Fiscal Year)

	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011
単独当期純利益（百万円） (Net Income/¥mil)	6,367	6,785	4,938	2,657	2,512	1,613	1,229
1株当たり中間配当金（円） (Interim Dividend per Share/¥)	10	12	13	10	7	7	7
1株当たり期末配当金（円） (Year-End Dividend per Share/¥)	14	14	13	10	7	7	7
1株当たり年間配当金（円） (Annual Dividend per Share/¥)	24	26	26	20	14	14	14

中間配当制度導入
Interim Dividend Distribution



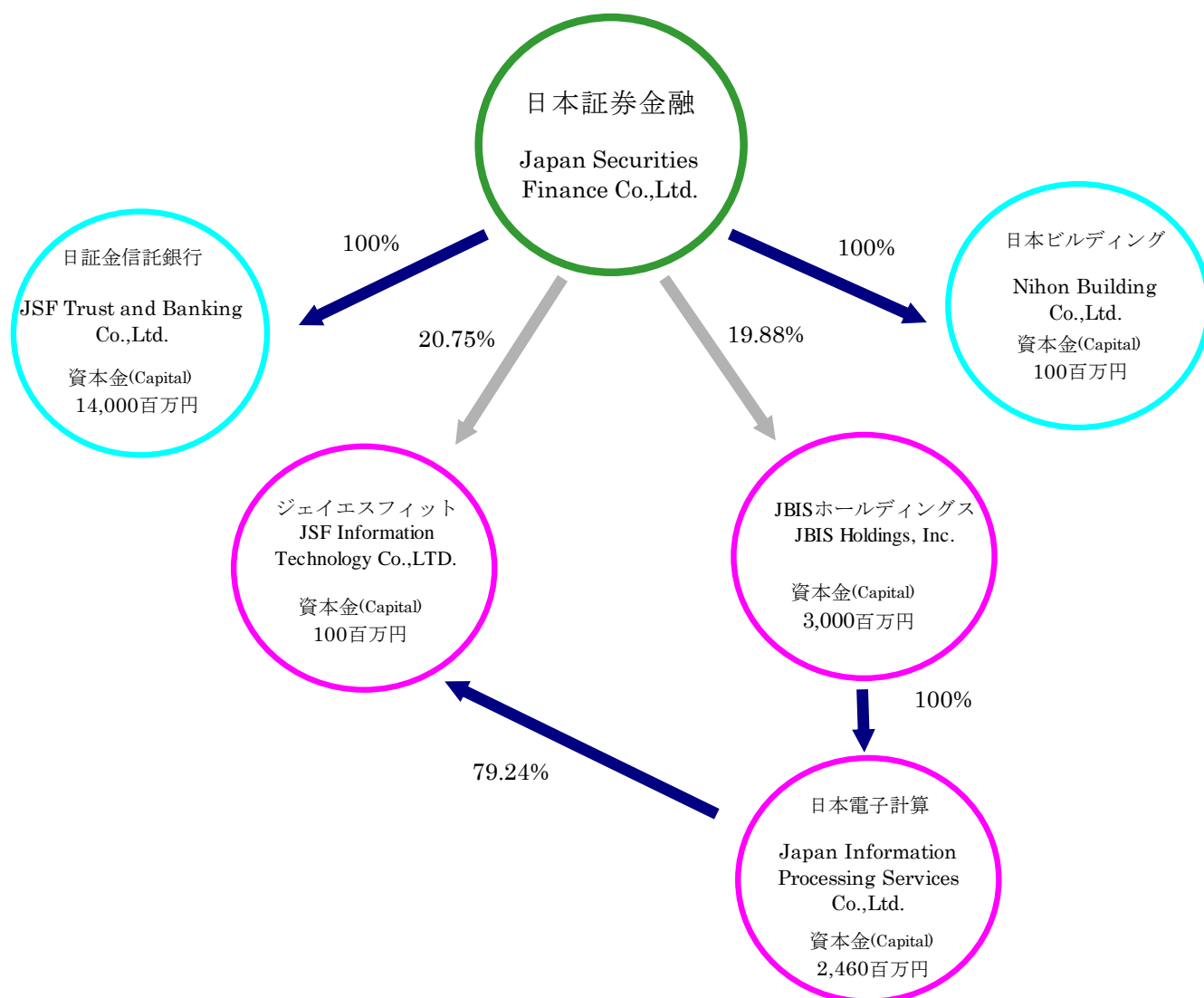
10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
	FY2007	FY2008	FY2009	FY2010	FY2011	
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	11,206	8,893	6,019	4,414	4,245
2	経常利益／Recurring Income	▲5,965	▲8,204	1,670	1,116	1,635
3	当期純利益／Net Income	▲6,254	▲8,413	1,900	2,391	1,540
4	総資産／Total Assets	1,207,665	1,344,608	1,621,253	2,041,915	909,431
5	純資産／Net Assets	13,462	16,546	18,754	20,975	23,189
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,481	1,458	1,399	1,270	1,159
7	営業利益／Operating Income	577	568	521	380	306
8	経常利益／Recurring Income	641	625	557	414	337
9	当期純利益／Net Income	971	▲7	323	239	207
10	総資産／Total Assets	8,414	7,627	8,130	7,737	7,851
11	純資産／Net Assets	6,500	5,874	6,189	6,235	6,359
持分法適用関連会社 (Equity Method Companies)						
(連結) JBIS ホールディングス* 3820(JBIS Holdings*)						
12	営業収益／Operating Revenues	47,668	48,290	40,532	37,707	35,195
13	営業利益／Operating Income	▲137	1,197	▲1,127	157	191
14	経常利益／Recurring Income	2,558	3,469	196	1,728	1,002
15	当期純利益／Net Income	1,878	▲1,809	▲1,988	▲618	▲2,598
16	総資産／Total Assets	53,521	44,309	37,795	34,363	34,348
17	純資産／Net Assets	21,881	20,554	18,715	17,318	14,700

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務（預金の受入れ・資金の貸付け） Trust services Banking service for deposits and loans
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
（株）JBISホールディングス* JBIS Holding, Inc.*	3,000	19.88	グループ子会社全体の戦略および企画の立案、統括管理業務 Drafting strategy or plans and governing administration for whole group subsidiaries.
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	—	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing

※ 株JBISホールディングスの組織再編（平成24年4月2日付） Organization reorganization of JBIS Holding, Inc (2012.4.2)
日本証券代行(株)→三井住友信託銀行(株)の子会社となり、株JBISホールディングスの子会社から除外。



11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2007	FY2008	FY2009	FY2010	FY2011
1 営業収益 Operating Revenues	38,989	34,938	20,940	17,639	15,276
2 貸付金利息 Interest on Loans	12,630	5,588	4,445	3,761	2,568
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	6,644	6,089	3,039	2,010	1,803
4 受取手数料 Fees Earned	575	546	573	541	436
5 有価証券貸付料 Fees on Lending Securities	11,761	14,205	7,805	5,571	4,642
6 貸借取引品貸料 Premium Charges	7,862	11,568	5,773	3,811	3,147
7 貸借取引貸株料 Lending Fees on Stock Loans	2,520	1,710	1,563	996	809
8 営業費用 Operating Expenses	24,273	23,812	10,497	8,977	8,311
9 支払利息 Interest Paid	12,301	10,239	3,283	3,653	3,919
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	470	94	113	28	11
11 支払手数料 Fees Paid	1,067	1,092	840	788	616
12 有価証券借入料 Fees on Borrowing Securities	8,457	12,008	6,220	4,225	3,539
13 営業総利益 Operating Profit	14,716	11,125	10,443	8,661	6,964
14 一般管理費 General and Administrative Expenses	7,101	8,283	6,865	6,524	5,855
15 営業利益 Operating Income	7,614	2,842	3,577	2,137	1,108
16 営業外収益 Non-Operating Revenues	456	1,067	435	415	282
17 営業外費用 Non-Operating Expenses	0	9	0	0	0
18 経常利益 Recurring Income	8,071	3,899	4,012	2,553	1,391
19 特別利益 Extraordinary Profit	110	0	104	33	925
20 特別損失 Extraordinary Loss	17	11	32	32	43
21 税引前当期純利益 Net Income Before Income Taxes	8,164	3,888	4,084	2,553	2,273
22 法人税、住民税及び事業税 Income Taxes	3,055	1,618	1,572	742	730
23 法人税等調整額 Deferred Income Taxes	171	▲386	0	196	313
24 当期純利益 Net Income	4,938	2,657	2,512	1,613	1,229

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

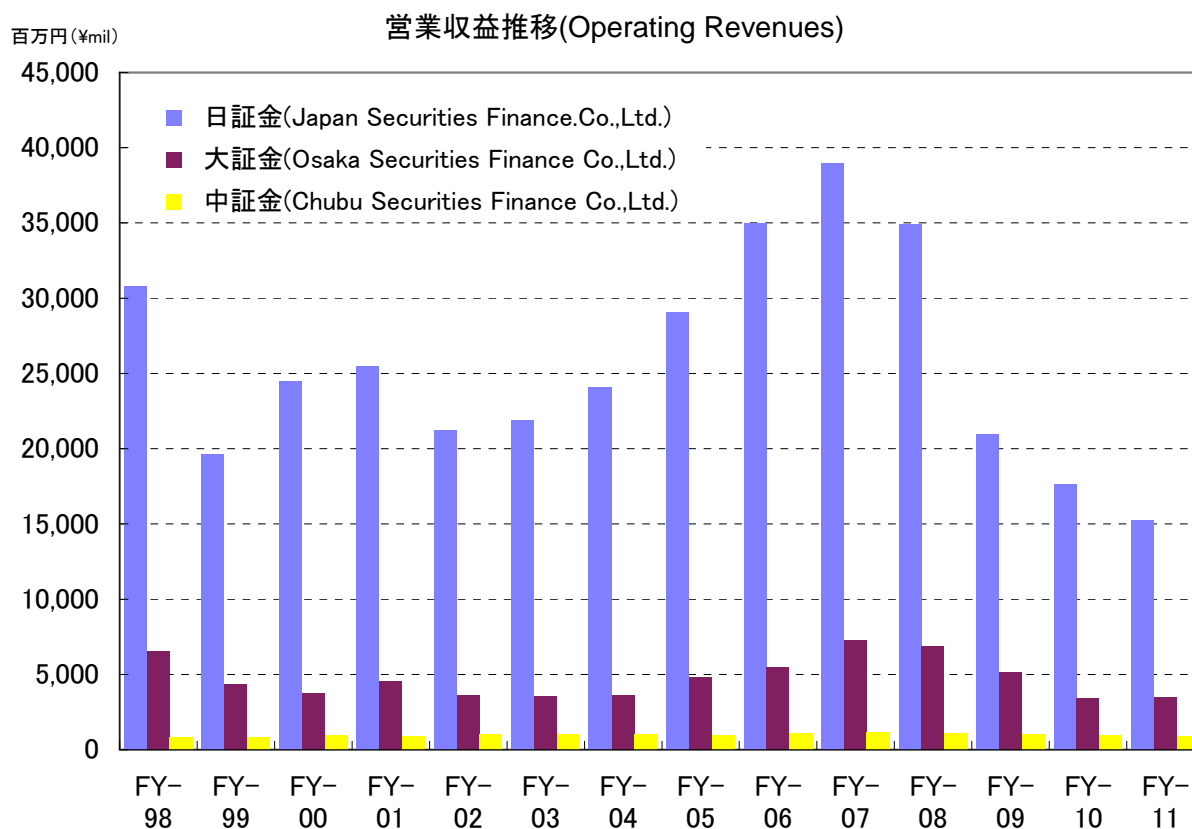
	FY2007	FY2008	FY2009	FY2010	FY2011
1 流動資産合計／Current Asset	3,703,074	3,727,948	3,484,261	4,079,648	3,282,586
2 現金預金／Cash	3,435	821	786	732	754
3 有価証券／Short-term Investments	1,475,909	1,760,788	1,641,496	1,870,087	1,318,655
4 貸付金／Short-term Loans Receivable	584,682	311,948	394,704	357,365	355,523
5 * 貸付有価証券／Securities Lent	431,516	460,437	309,933	197,941	260,080
6 * 保管有価証券／Securities in Custody	8,750	23,000	36,622	37,191	31,379
7 * 寄託有価証券／Securities in Deposit	256,731	94,262	193,849	190,416	134,968
8 借入有価証券代り金／Collateral Money of Securities Borrowed	860,554	995,423	815,373	1,363,565	1,128,069
9 その他／Other Current Assets	81,628	82,174	92,307	63,046	53,539
10 貸倒引当金／Allowance for Doubtful Receivables	▲136	▲907	▲813	▲698	▲384
11 固定資産合計／Non-current Assets	267,500	287,657	478,823	1,150,131	808,225
12 有形固定資産合計／Tangible Non-current Assets	2,151	2,189	1,949	1,822	1,828
13 無形固定資産合計／Intangible Non-current Assets	2,531	1,539	1,298	976	744
14 投資その他の資産合計／Investments in Securities	262,817	283,929	475,575	1,147,332	805,651
15 投資有価証券／Investments in Securities	257,240	283,046	474,895	1,146,708	805,102
16 その他／Other Investments and Other Assets	5,619	1,245	1,027	899	754
17 貸倒引当金／Allowance for Doubtful Receivables	▲42	▲362	▲347	▲275	▲205
18 資産合計／Total Assets	3,970,574	4,015,606	3,963,085	5,229,779	4,090,811
19 負債合計／Liabilities	3,867,851	3,910,261	3,854,106	5,120,048	3,980,989
20 流動負債合計／Current Liabilities	3,858,800	3,903,836	3,845,808	5,113,452	3,974,860
21 コール・マネー／Call Money	1,248,000	1,058,200	1,067,800	1,009,300	1,050,100
22 短期借入金／Short-term Borrowings	527,610	1,211,000	1,360,140	2,392,320	1,424,170
23 売現先勘定／Payables under Repurchase Agreements	341,942	252,984	—	—	—
24 コマーシャル・ペーパー／Commercial Paper	38,000	15,000	27,500	7,500	33,500
25 貸借取引担保金／Collateral Money Received for Margin Transactions	24,117	30,124	23,404	21,317	19,223
26 貸付有価証券代り金／Collateral Money of Securities Lent	979,200	754,617	814,547	1,256,310	1,020,026
27 * 預り担保有価証券／Collateral Securities Deposited	508,587	244,306	328,755	305,083	241,035
28 * 借入有価証券／Securities Borrowed	184,262	332,259	208,376	119,020	184,389
29 * 貸付有価証券見返／Securities Lent Opposite Account	4,149	1,133	3,273	1,444	1,003
30 その他／Other Current Liabilities	2,930	4,209	12,010	1,155	1,411
31 固定負債合計／Non-current Liabilities	9,051	6,425	8,297	6,596	6,129
32 退職給付引当金／Retirement and Severance Benefits(Employees)	2,169	2,219	2,227	2,226	2,178
33 その他／Other Non-current Liabilities	6,881	4,205	6,070	4,370	3,950
34 純資産合計／Net Assets	102,722	105,344	108,979	109,730	109,821
35 株主資本／Stockholders Equity	107,934	103,484	104,413	104,723	104,649
36 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
37 資本剰余金／Capital Surplus	5,181	5,181	5,181	5,181	5,181
38 利益剰余金／Retained Earnings	93,047	88,805	89,736	90,047	89,973
39 自己株式／Treasury Stock	▲294	▲502	▲504	▲505	▲505
40 評価・換算差額等／Valuation and Transaction Adjustments	▲5,211	1,859	4,565	5,006	5,172
41 その他有価証券評価差額金／Net unrealized Gain or Loss on r Securities	▲5,354	1,716	4,422	4,863	5,016
42 土地再評価差額金／Gain on Revaluation of Land	143	143	143	143	155
43 負債・純資産合計／Total Liabilities and Net Assets	3,970,574	4,015,606	3,963,085	5,229,779	4,090,811

*印 5+6+7=27+28+29

13. 全国証券金融会社業績

(Non-Consolidated Performance of All Securities Finance Companies)

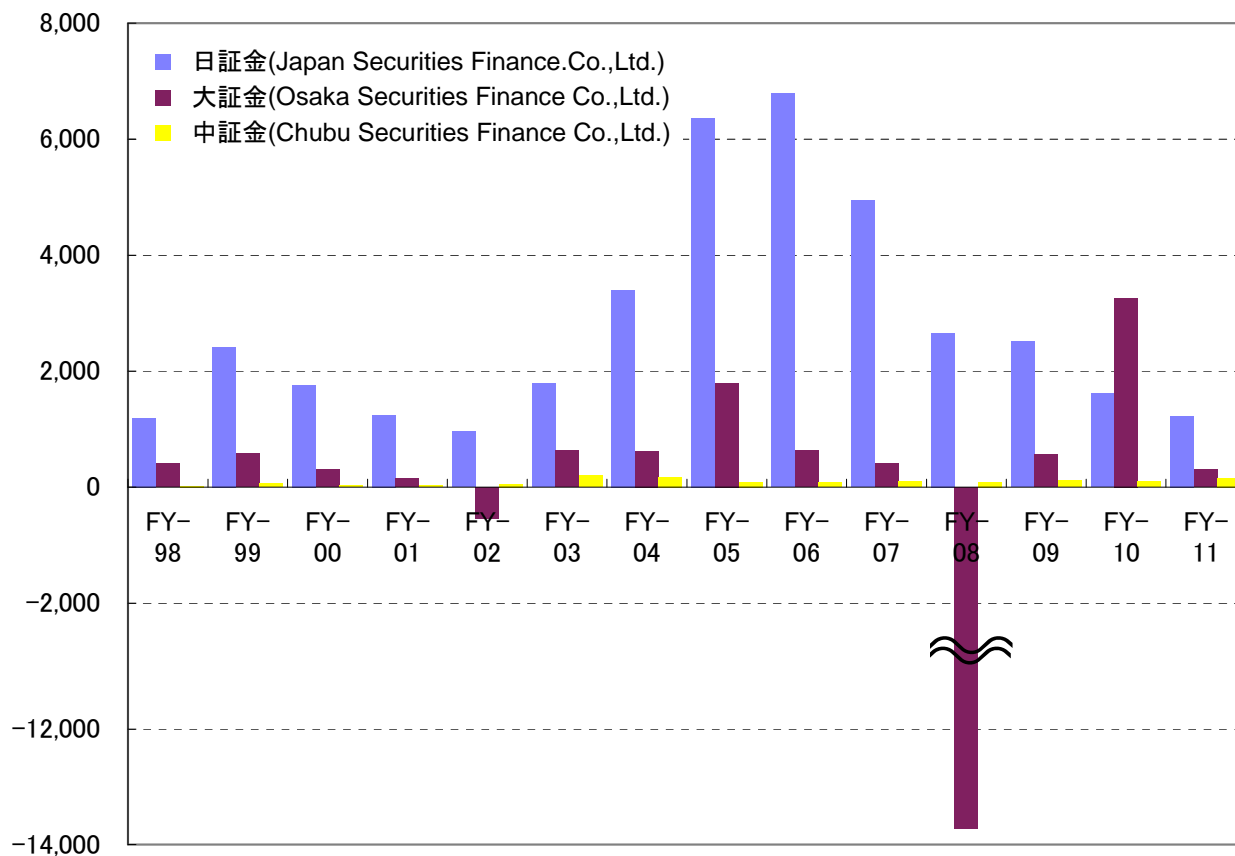
		FY1998	FY1999	FY2000	FY2001	FY2002	FY2003
1	営業収益 Operating Revenues						
2	日証金 Japan Securities Finance	30,804	19,633	24,520	25,484	21,190	21,880
3	大証金 Osaka Securities Finance	6,536	4,312	3,761	4,580	3,623	3,575
4	中証金 Chubu Securities Finance	847	811	951	873	998	1,050
5	当期純利益 Net Income						
6	日証金 Japan Securities Finance	1,195	2,414	1,765	1,248	957	1,786
7	大証金 Osaka Securities Finance	412	580	307	150	▲547	633
8	中証金 Chubu Securities Finance	21	60	24	27	55	194



百万円(¥mil)

FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	
								1
24,070	29,084	35,010	38,989	34,938	20,940	17,639	15,276	2
3,611	4,831	5,467	7,266	6,851	5,127	3,435	3,464	3
1,002	937	1,072	1,132	1,118	1,039	919	898	4
								5
3,400	6,367	6,785	4,938	2,657	2,512	1,613	1,229	6
622	1,796	638	412	▲13,735	564	3,265	309	7
175	91	78	96	90	112	103	156	8

当期利益推移(Net Income)



本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

日証金ファクトブック（2012年3月期）

2012年5月

編集 日本証券金融株式会社 総務部総務課

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