

# FACT BOOK

FY 2012

Apr.1,2012~Mar.31,2013

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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# 1. 主な業務内容 (Contents of Business)

## ◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	214,164 百万円¥ mil	183,013 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.77%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> <li>取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange</li> <li>毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers</li> <li>品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers</li> </ul>	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	29,634 百万円¥ mil	18,472 百万円¥ mil
金利・料率 Loan Rate	国債担保 Collateral of JGB 0.29% 株式担保 Collateral of Equity 1.20%	
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	7,759 百万円¥ mil
金 利 ・ 料 率 Loan Rate	株式担保 collateral of equity 3.80%
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券 (掛目 65%) Equity (value65%)
特 徴 Features	資金用途は自由。証券会社の窓口で手続きできる保護預り証券担保融資などもある Free of use. Loan on securities in safekeeping account of a broker is available.

◎貸付金利の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	貸借取引融資 Margin Loan	一般貸付 (証券会社向け) General Loan to Brokers	一般貸付 (証券担保ローン) General Loan to Individual or Firm
2001/04/01	0.88%	1.500%	3.675%
2001/04/02	0.75% (▲0.13%)	↓	↓
2001/04/05	↓	1.375% (▲0.125%)	↓
2001/05/01	0.60% (▲0.15%)	↓	↓
2002/11/08	↓	0.900% (▲0.475%)	↓
2006/07/27	0.74% (+0.14%)	↓	↓
2006/08/01	↓	1.250% (+0.350%)	↓
2006/09/22	0.86% (+0.12%)	↓	↓
2007/03/15	1.02% (+0.16%)	↓	↓
2007/04/05	1.11% (+0.09%)	↓	↓
2007/04/16	↓	1.400% (+0.150%)	3.800% (+0.125%)
2009/01/29	0.97%(▲0.14%)	↓	↓
2010/11/22	0.77%(▲0.20%)	↓	↓
2010/12/08	↓	1.200%(▲0.200%)	↓
2013/05/15	0.77%	1.200%	3.800%

## 2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

(単位：百万円 ¥mil)

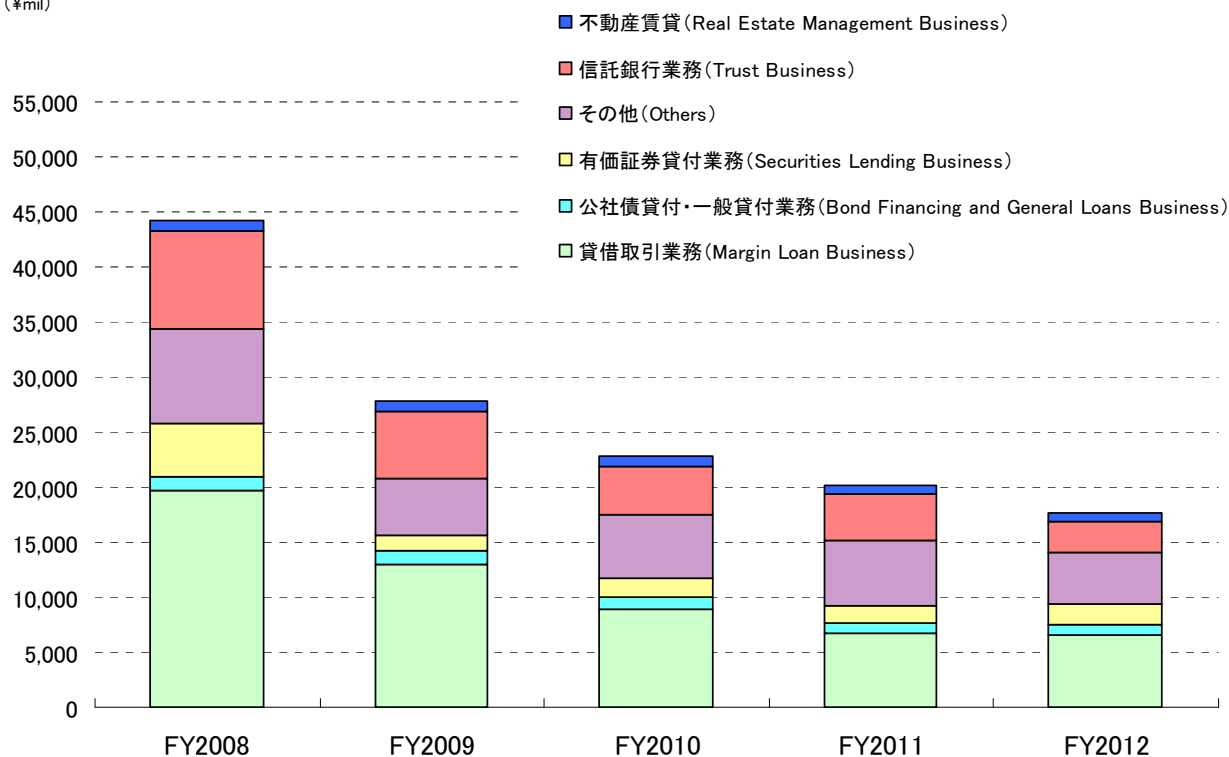
	FY2008	FY2009※	FY2010	FY2011	FY2012
証券金融業務 Securities Finance Business	34,427	20,817	17,558	15,186	14,093
1 貸借取引業務 Margin Loan Business	19,638	12,954	8,922	6,756	6,625
2	(44.3%)	(46.5%)	(39.0%)	(33.4%)	(37.5%)
3 貸付金利息 Interest on Loans	3,899	3,324	2,809	1,783	1,760
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,992	1,774	826	639	652
5 有価証券貸付料 Fees on Lending Securities	13,278	7,337	4,807	3,957	3,746
6 貸借取引品貸料（逆日歩） Premium Charges	11,568	5,773	3,811	3,147	2,957
7 貸借取引貸株料 Lending Fees on Stock Loans	1,710	1,563	996	809	789
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	1,275	1,234	1,047	827	810
9	(2.9%)	(4.4%)	(4.6%)	(4.1%)	(4.6%)
10 公社債貸付金利息 Interest on Bond Financing	1	0	0	0	0
11 一般貸付金利息 Interest on General Loans	950	766	658	492	440
12 一般信用ファイナンス Negotiable Loans for Margin Transactions	191	204	200	189	175
13 有価証券貸付業務 Securities Lending Business	4,848	1,454	1,754	1,701	1,862
14	(10.9%)	(5.2%)	(7.7%)	(8.4%)	(10.5%)
15 一般貸株 General Stock Lending	462	308	331	219	289
16 債券貸借取引 Bond Lending	4,386	1,146	1,422	1,482	1,573
17 その他 Others	8,664	5,174	5,834	5,901	4,794
18	(19.6%)	(18.6%)	(25.5%)	(29.2%)	(27.1%)
19 国債等運用収益（日証金） Bond Trading(JSF)	8,129	5,077	5,754	5,824	4,719
20 信託銀行業務 Trust Business	8,780	6,016	4,360	4,224	2,762
21	(19.8%)	(21.6%)	(19.1%)	(20.9%)	(15.6%)
22 貸付金利息 Interest on Loans	3,348	1,330	1,079	741	590
23 信託報酬 Trust Charges	209	249	308	300	338
24 国債等運用収益（日証金信託銀行） Bond Trading(JSFTB)	4,935	4,342	2,657	3,134	1,808
25 不動産賃貸 Real Estate Management Business	1,091	1,034	930	818	819
26	(2.5%)	(3.7%)	(4.1%)	(4.0%)	(4.7%)
27 営業収益合計 Total Operating Revenues	44,299	27,868	22,848	20,229	17,675
28 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	32,731	22,095	19,037	17,082	14,718

※営業収益をセグメント別に開示したことに伴い、業務別収益を再集計しております。

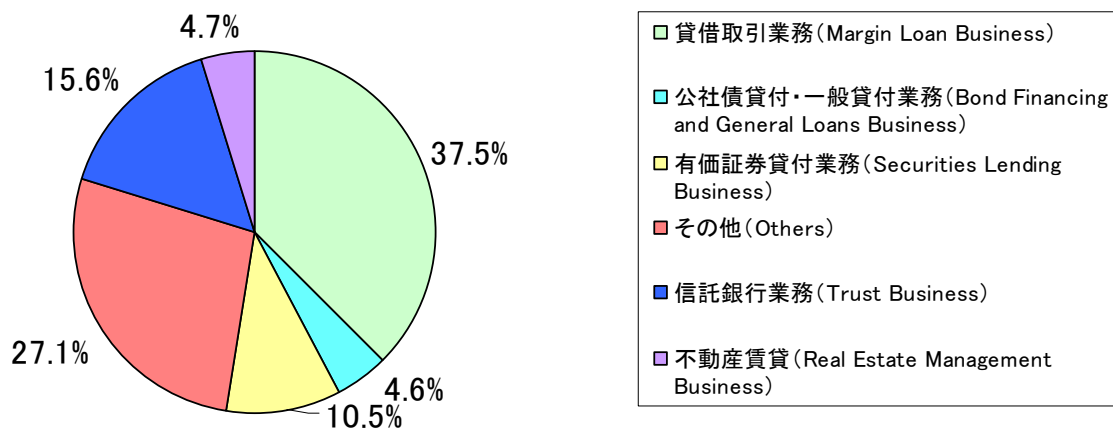
With the introduction of disclosure of Operating Revenues by segment, figures above were recalculated for each segment.

## 業務別営業収益(Operating Revenues by Each Business)

百万円  
(¥mil)



## 業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2012



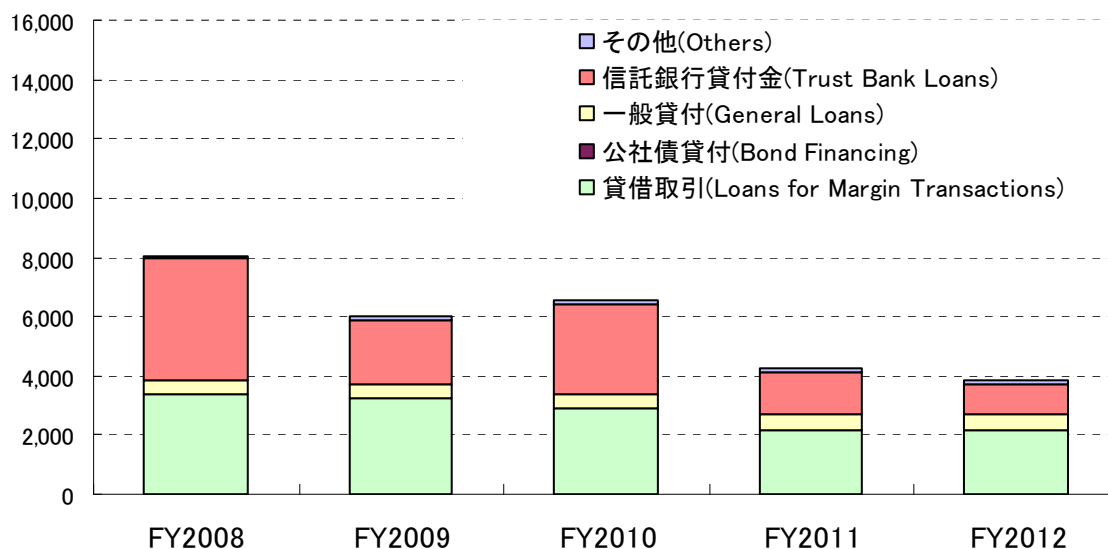
### 3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2008	FY2009	FY2010	FY2011	FY2012
1 貸借取引 Loans for Margin Transactions	3,363	3,242	2,934	2,180	2,141
2 公社債貸付 Bond Financing	1	1	1	0	0
3 一般貸付 General Loans	517	467	457	508	558
4 うち顧客貸付金 Loans for Individual Investors	189	154	128	90	77
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	142	171	184	203	184
6 信託銀行貸付金 Trust Bank Loans	4,108	2,153	3,037	1,413	1,010
7 その他 Others	77	145	144	125	132
8 合計 Total	8,068	6,011	6,574	4,227	3,843
9 貸借取引貸付有価証券 Securities Lent for Margin Transactions	3,961	3,613	2,280	1,846	1,830
貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2008	FY2009	FY2010	FY2011	FY2012
10 貸借取引 Loans for Margin Transactions	2,443	3,287	3,050	2,410	5,023
11 公社債貸付 Bond Financing	0	0	0	0	0
12 一般貸付 General Loans	531	514	397	964	1,220
13 うち顧客貸付金 Loans for Individual Investors	205	160	97	76	65
14 うち一般信用ファイナンス Loans for Negotiable margin Transactions	187	209	181	257	343
15 信託銀行貸付金 Trust Bank Loans	1,911	2,608	2,115	982	786
16 その他 Others	145	145	125	180	295
17 合計 Total	5,030	6,555	5,688	4,537	7,324
18 貸借取引貸付有価証券 Securities Lent for Margin Transactions	4,590	3,063	1,964	2,590	2,162

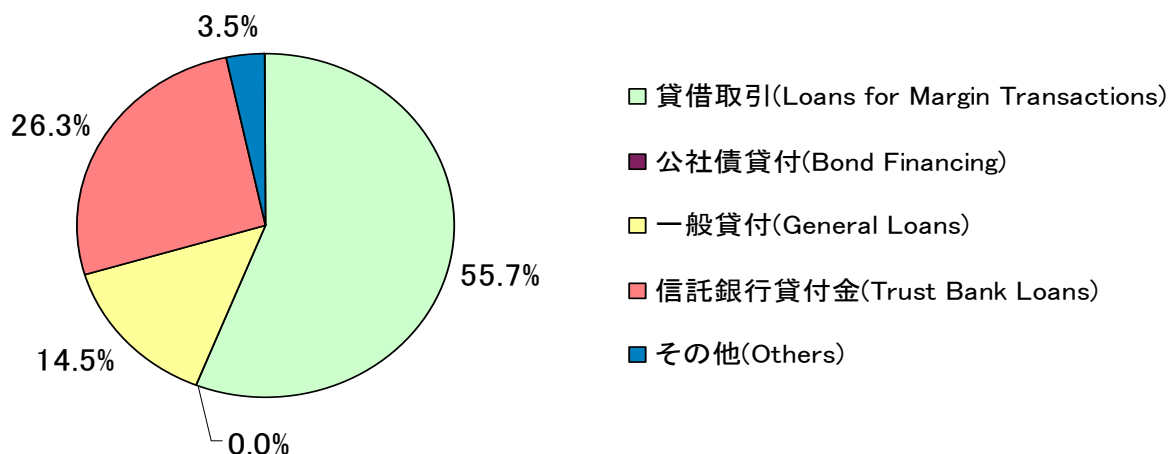


億円(¥100mil)

### 貸付金平均残高推移 (Average Outstanding Balance of Each Loan)

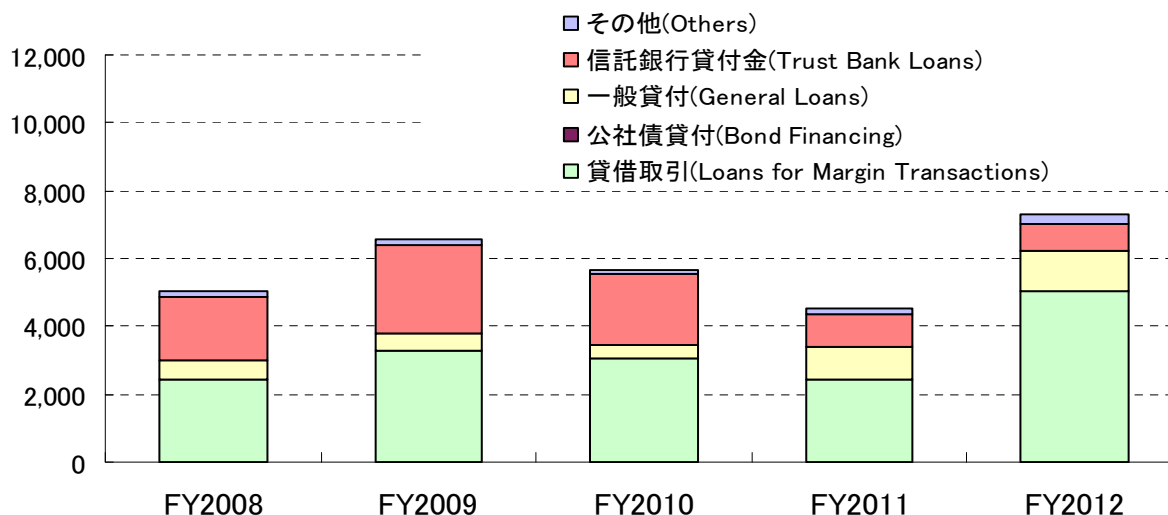


### 貸付金平均残高の状況 FY2012 (Average outstanding balance of loan)



億円(¥100mil)

### 期末貸付金残高 (Loan Balance of Each Loan)

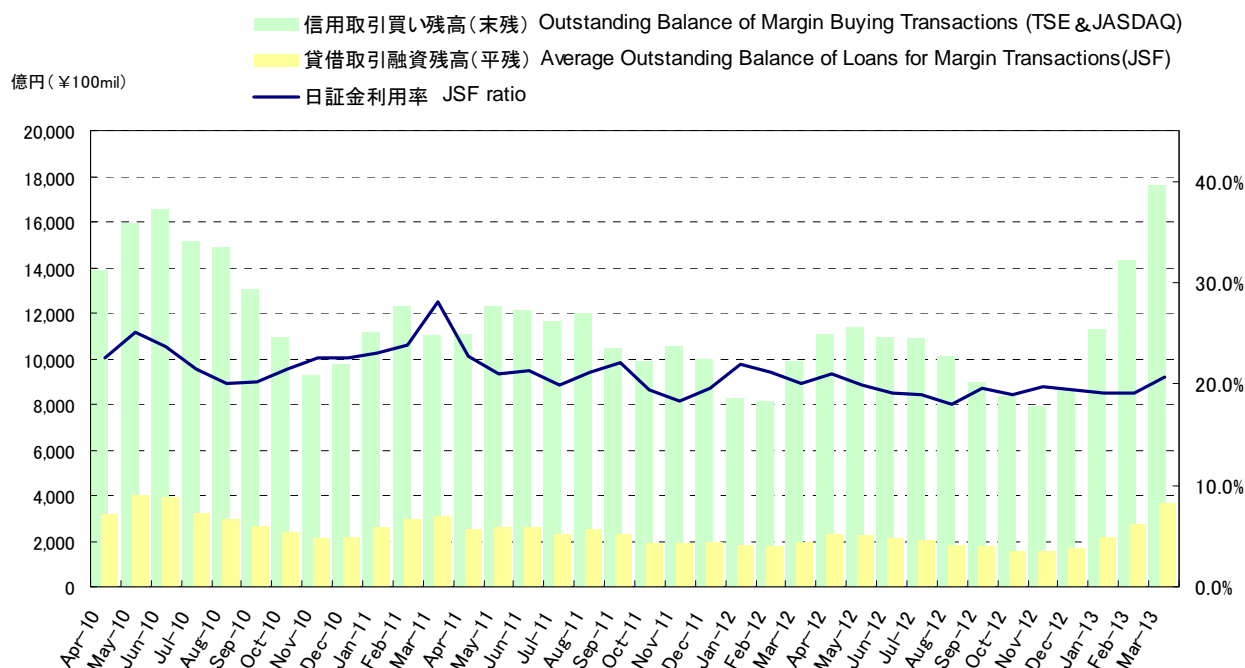


貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions			
	億円(¥100mil)		
	FY2010	FY2011	FY2012
4月 Apr.	3,136	2,520	2,322
5月 May.	4,016	2,589	2,266
6月 Jun.	3,935	2,583	2,091
7月 Jul.	3,256	2,310	2,063
8月 Aug.	2,972	2,535	1,828
9月 Sep.	2,649	2,307	1,768
10月 Oct.	2,361	1,915	1,575
11月 Nov.	2,085	1,923	1,561
12月 Dec.	2,198	1,947	1,680
1月 Jan.	2,571	1,809	2,164
2月 Feb.	2,921	1,722	2,746
3月 Mar.	3,105	1,989	3,651

制度信用取引買い残高 (末残) Outstanding Balance of Margin Buying Transactions (TSE and JASDAQ, as of end of month)						
	FY2010		FY2011		FY2012	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	13,865	22.6%	11,053	22.8%	11,078	21.0%
5月 May.	15,946	25.2%	12,301	21.0%	11,367	19.9%
6月 Jun.	16,574	23.7%	12,130	21.3%	10,916	19.2%
7月 Jul.	15,146	21.5%	11,627	19.9%	10,911	18.9%
8月 Aug.	14,863	20.0%	12,005	21.1%	10,129	18.0%
9月 Sep.	13,064	20.3%	10,448	22.1%	8,994	19.7%
10月 Oct.	10,964	21.5%	9,898	19.3%	8,332	18.9%
11月 Nov.	9,246	22.6%	10,507	18.3%	7,912	19.7%
12月 Dec.	9,754	22.5%	9,966	19.5%	8,679	19.4%
1月 Jan.	11,144	23.1%	8,265	21.9%	11,284	19.2%
2月 Feb.	12,270	23.8%	8,149	21.1%	14,327	19.2%
3月 Mar.	11,018	28.2%	9,922	20.0%	17,585	20.8%



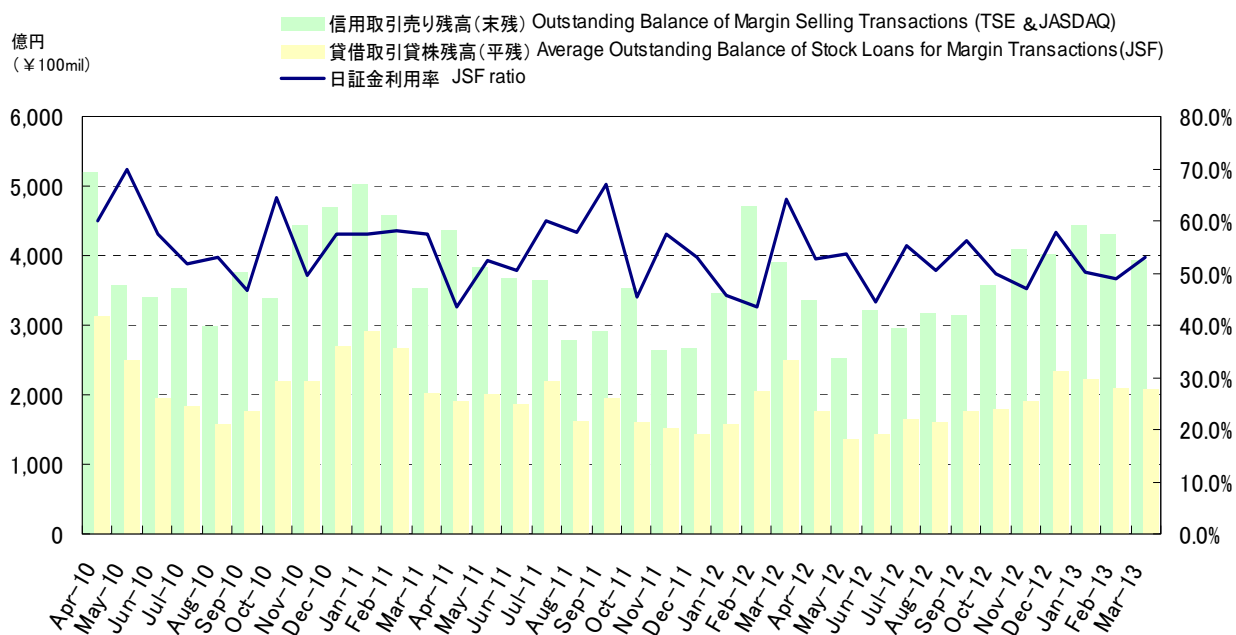
貸借取引貸株残高（平残）  
Average Outstanding Balance of Stock Loans for Margin Transactions

億円(¥100mil)

	FY2010	FY2011	FY2012
4月 Apr.	3,127	1,894	1,768
5月 May.	2,492	2,010	1,347
6月 Jun.	1,951	1,850	1,426
7月 Jul.	1,826	2,187	1,640
8月 Aug.	1,578	1,611	1,602
9月 Sep.	1,755	1,941	1,766
10月 Oct.	2,180	1,605	1,780
11月 Nov.	2,199	1,512	1,916
12月 Dec.	2,699	1,418	2,326
1月 Jan.	2,895	1,580	2,222
2月 Feb.	2,662	2,053	2,096
3月 Mar.	2,029	2,504	2,078

制度信用取引売り残高（末残）  
Outstanding Balance of Margin Selling Transactions (TSE and JASDAQ, as of end of month)

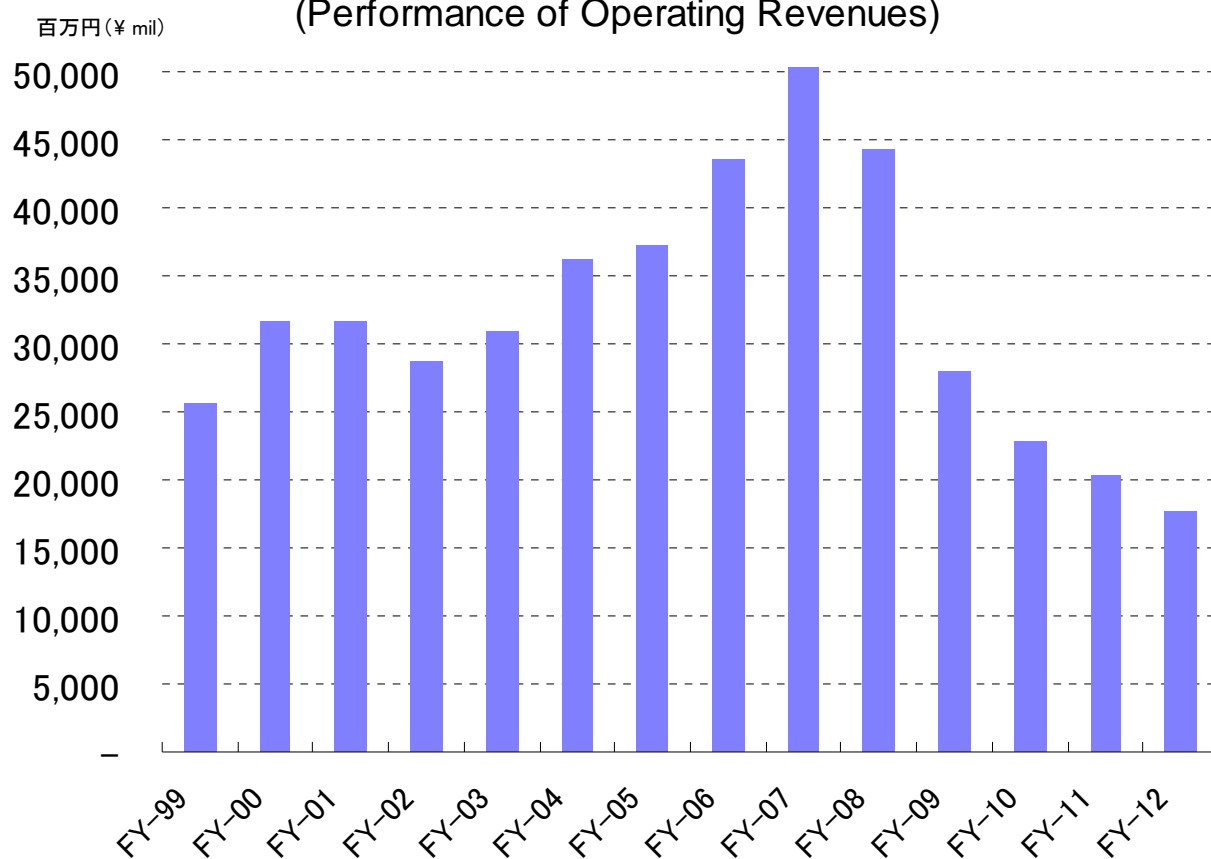
	FY2010		FY2011		FY2012	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	5,200	60.1%	4,347	43.6%	3,358	52.7%
5月 May.	3,562	70.0%	3,834	52.4%	2,518	53.5%
6月 Jun.	3,395	57.5%	3,655	50.6%	3,214	44.4%
7月 Jul.	3,528	51.8%	3,646	60.0%	2,963	55.3%
8月 Aug.	2,973	53.1%	2,790	57.7%	3,164	50.6%
9月 Sep.	3,759	46.7%	2,903	66.9%	3,143	56.2%
10月 Oct.	3,385	64.4%	3,525	45.5%	3,578	49.7%
11月 Nov.	4,429	49.7%	2,638	57.3%	4,088	46.9%
12月 Dec.	4,693	57.5%	2,675	53.0%	4,027	57.8%
1月 Jan.	5,029	57.6%	3,452	45.8%	4,419	50.3%
2月 Feb.	4,575	58.2%	4,708	43.6%	4,298	48.8%
3月 Mar.	3,523	57.6%	3,906	64.1%	3,921	53.0%



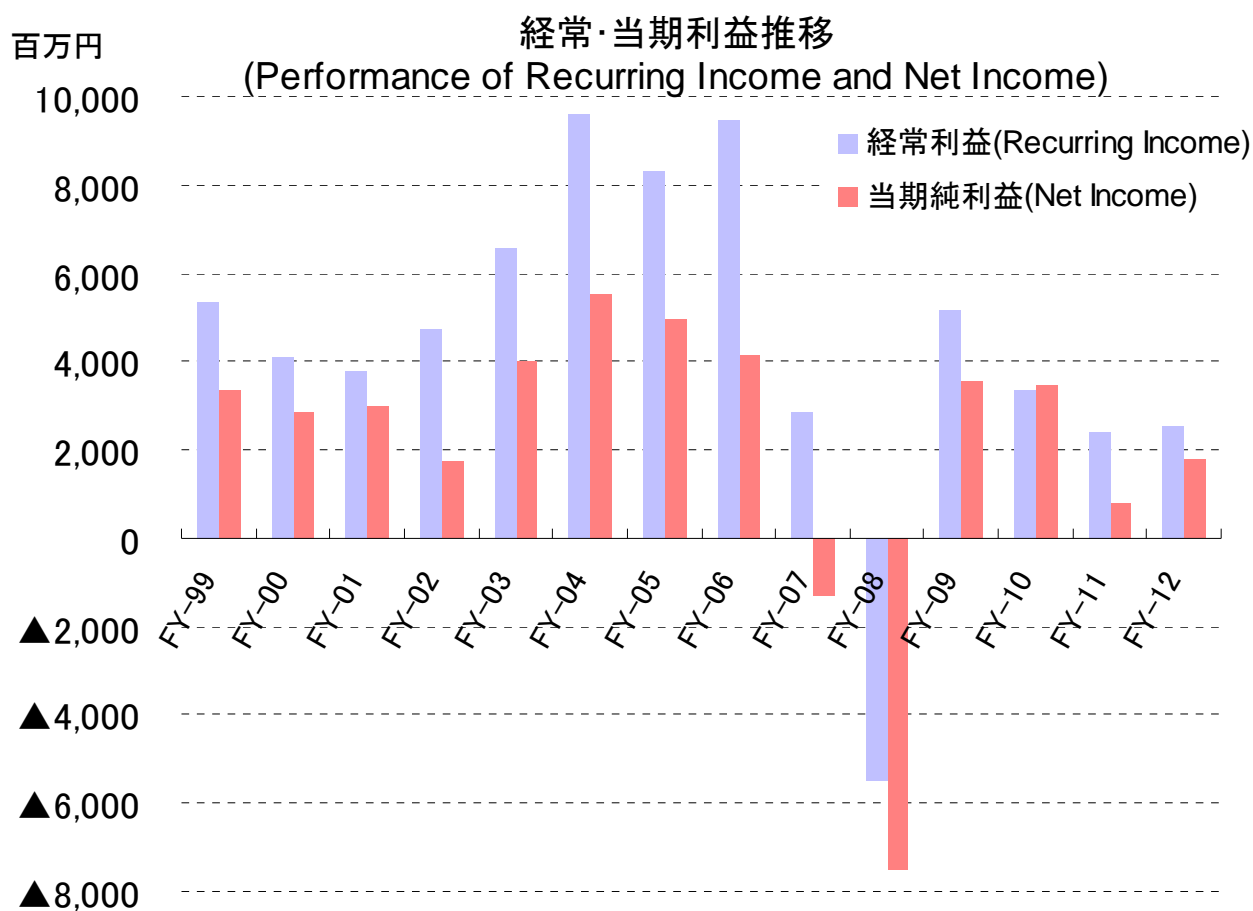
## 4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
		FY1999	FY2000	FY2001	FY2002	FY2003	FY2004
1	営業収益(百万円) Operating Revenues(¥mil)	25,584	31,568	31,686	28,661	30,896	36,145
2	営業利益(百万円) Operating Income(¥mil)	4,192	2,964	2,308	4,805	5,995	(過去最高/Highest) 10,149
3	経常利益(百万円) Recurring Income(¥mil)	5,346	4,098	3,804	4,719	6,548	(過去最高/Highest) 9,579
4	当期純利益(百万円) Net Income(¥mil)	3,326	2,837	2,989	1,746	4,001	(過去最高/Highest) 5,519
5	1株当たり当期純利益(円) Net Income Per Share(¥)	28.12	24.17	26.75	15.86	38.76	54.08
6	1株当たり純資産(円) Net Assets Per Share (¥)	986.86	1,045.03	1,089.27	1,169.05	1,151.52	1,276.04
7	総資産(億円) Total Assets (¥100mil)	63,431	82,576	68,783	40,313	100,621	92,299
8	純資産(億円) Net Assets (¥100mil)	1,167	1,185	1,171	1,183	1,142	1,263

営業収益推移  
(Performance of Operating Revenues)



FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
37,226	43,523	(過去最高/Highest) 50,582	44,299	27,868	22,848	20,229	17,675	1
8,926	9,642	2,345	▲4,797	5,898	3,655	3,039	1,787	2
8,293	9,447	2,852	▲5,479	5,182	3,345	2,387	2,557	3
4,952	4,155	▲1,300	▲7,503	3,572	3,492	779	1,777	4
48.93	42.09	▲13.15	▲80.33	38.59	37.73	8.42	19.11	5
1,205.27	1,244.62	1,125.72	1,158.32	1,217.13	1,241.68	1,245.83	1,274.68	6
97,223	74,231	50,938	52,932	54,796	70,781	49,312	41,755	7
1,189	1,228	1,113	1,072	1,126	1,149	1,155	1,185	8



## 単体 (Non-Consolidated)

	FY1999	FY2000	FY2001	FY2002	FY2003	FY2004
1 営業収益(百万円) Operating Revenues(¥mil)	19,633	24,520	25,484	21,190	21,880	24,070
2 営業利益(百万円) Operating Income(¥mil)	3,241	1,702	842	2,142	2,116	3,632
3 経常利益(百万円) Recurring Income(¥mil)	4,036	2,470	1,446	2,679	2,678	4,771
4 当期純利益(百万円) Net Income(¥mil)	2,414	1,765	1,248	957	1,786	3,400
5 1株当たり当期純利益(円) Net Income Per Share(¥)	20.41	15.04	11.17	8.57	17.19	33.47
6 1株当たり株主資本(円) Net Assets Per Share (¥)	854.52	898.04	912.92	969.91	910.12	998.27
7 総資産(億円) Total Assets (¥100mil)	61,602	76,448	63,968	30,147	53,170	60,915
8 純資産(億円) Net Assets (¥100mil)	1,010	1,019	981	987	907	995

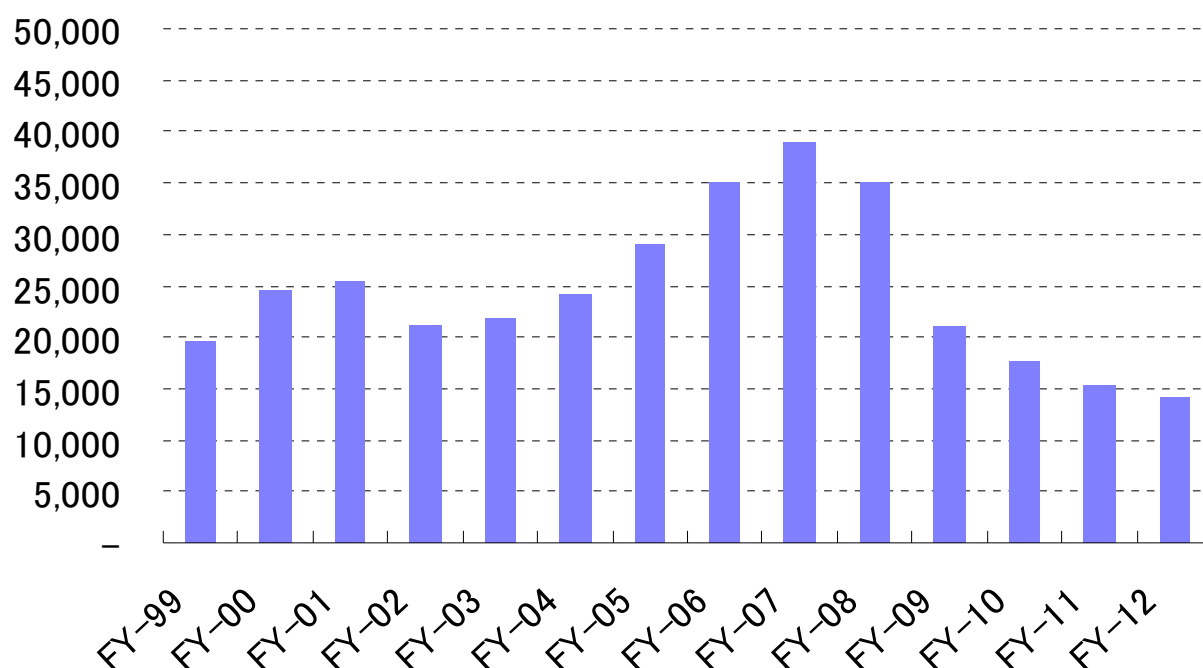
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

## 営業収益推移

百万円(¥mil)

(Performance of Operating Revenues)

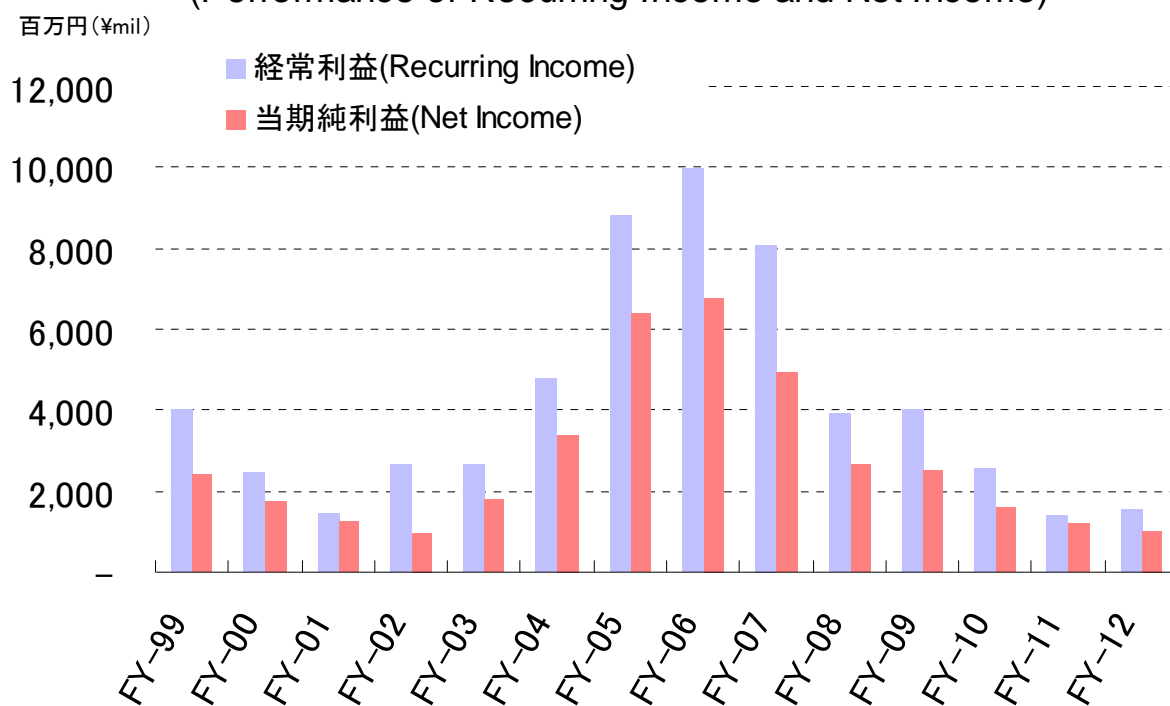


FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
29,084	35,010	38,989	34,938	20,940	17,639	15,276	14,154	1
7,011	9,084	7,614	2,842	3,577	2,137	1,108	1,290	2
8,786	9,951	8,071	3,899	4,012	2,553	1,391	1,560	3
6,367	6,785	4,938	2,657	2,512	1,613	1,229	1,025	4
63.05	68.29	49.71	28.31	27.00	17.35	13.21	11.02	5
961.95	1,033.56	1,033.95	1,132.09	1,171.18	1,179.28	1,180.27	1,196.29	6
79,150	61,117	39,705	40,156	39,630	52,297	40,908	36,633	7
956	1,026	1,027	1,053	1,089	1,097	1,098	1,113	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

### 經常・当期利益推移 (Performance of Recurring Income and Net Income)



## 5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY2000	FY2001	FY2002	FY2003
1 営業収益 Operating Revenues	31,568	31,686	28,661	30,896
2 貸付金利息 Interest on Loans	10,678	5,357	4,727	6,109
3 貸借取引貸付 Loans for Margin Transactions	6,289	2,887	2,535	4,060
4 公社債貸付金 Bond Financing	222	31	33	15
5 一般貸付金 General Loans	1,864	1,500	1,204	943
6 信託銀行貸付金 Trust Bank Loans	156	188	206	1,078
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	4,586	3,144	1,820	1,459
8 貸借取引貸付 Loans for Margin Transactions	1,308	2,416	1,520	1,238
9 貸債券取引 Bond Lending	3,224	702	233	170
10 有価証券貸付料 Fees on Lending Securities	9,722	16,347	13,576	10,034
11 貸借取引 Stock Loans for Margin Transactions	7,954	15,087	12,402	8,454
12 貸借取引品貸料 (逆日歩) Premium Charges	7,954	15,087	10,469	6,322
13 貸借取引貸株料 Lending Fees on Stock Loans	—	—	1,933	2,132
14 その他の有価証券貸付料 Other Fees on Lending Securities	1,768	1,260	1,174	1,579
15 その他の営業収益 Other Operating Revenues	6,580	6,836	8,537	13,293
16 国債等運用収益 (日証金) Bond Trading (JSF)	931	1,067	1,609	4,868
17 国債等運用収益 (日証金信託銀行) Bond Trading (JSFTB)	493	733	1,831	2,880
18 不動産賃貸 Real Estate Leasing	930	937	980	962
19 信託報酬 Trust Charges	156	188	206	229
20 営業費用 Operating Expenses	20,836	21,465	15,747	16,482
21 支払利息 Interest Paid	6,356	1,546	884	1,293
22 ※ コール・マネー利息 Interest on Call Money	694	63	9	10
23 ※ 借入金利息 Interest on Borrowings	1,235	510	279	305
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	2,953	624	243	214
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	690	89	56	40
26 有価証券借入料 Fees on Borrowing Securities	9,178	16,016	11,229	7,318
27 貸借取引 (逆日歩) Premium Charges	7,952	15,083	10,455	6,318
28 その他の有価証券借入料 Other Fees on Borrowing Securities	1,226	933	774	1,000
29 その他の営業費用 Other Operating Costs and Expenses	4,610	3,813	3,576	7,829
30 営業総利益 Operating Profit	10,731	10,220	12,914	14,413

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures



百万円(¥mil)

FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
36,145	37,226	43,523	50,582	44,299	27,868	22,848	20,229	17,675	1
8,758	12,413	15,229	16,217	8,451	5,668	4,765	3,223	2,990	2
6,794	10,158	10,954	10,581	3,899	3,324	2,809	1,783	1,760	3
14	7	3	1	1	0	0	0	—	4
873	854	934	1,014	950	766	658	492	440	5
1,067	1,382	2,964	3,833	3,348	1,330	1,079	741	590	6
1,177	1,226	4,409	7,797	6,233	3,057	2,273	1,816	1,871	7
889	892	1,345	1,683	1,992	1,774	826	639	652	8
217	322	2,665	4,929	3,933	986	995	1,015	1,023	9
11,044	13,777	12,718	11,758	14,208	7,817	5,572	4,648	4,589	10
9,040	11,226	10,224	10,383	13,278	7,337	4,807	3,957	3,746	11
6,773	8,468	7,168	7,862	11,568	5,773	3,811	3,147	2,957	12
2,267	2,757	3,056	2,520	1,710	1,563	996	809	789	13
2,004	2,551	2,493	1,375	930	480	764	691	841	14
15,164	9,808	11,166	14,808	15,405	11,325	10,237	10,541	8,224	15
3,738	2,328	5,038	6,767	8,129	5,077	5,754	5,824	4,719	16
6,424	2,210	3,095	5,317	4,935	4,342	2,657	3,134	1,808	17
938	871	1,014	1,118	1,091	1,034	930	818	819	18
227	161	177	198	209	249	308	300	338	19
16,429	19,142	24,922	39,437	37,690	13,319	11,327	9,634	8,193	20
1,512	1,489	10,914	20,365	15,571	5,247	5,740	5,076	3,760	21
17	21	2,412	5,810	4,175	923	835	759	761	22 ※
478	540	1,276	1,744	2,634	1,655	1,858	2,162	1,103	23 ※
335	452	2,713	4,743	2,666	625	947	996	1,083	24 ※
27	35	246	579	141	113	28	11	55	25
7,615	9,540	8,182	8,473	12,008	6,221	4,247	3,540	3,426	26
6,733	8,439	7,146	7,844	11,559	5,773	3,809	3,146	2,957	27
882	1,101	1,035	628	448	448	438	394	468	28
7,274	8,076	5,579	10,018	9,968	1,736	1,310	1,006	951	29
19,715	18,083	18,601	11,144	6,609	14,548	11,521	10,594	9,482	30

## 5-2. 連結損益計算書 (Consolidated Statements of Operations)

	FY2000	FY2001	FY2002	FY2003
31 一般管理費 General and Administrative Expenses	7,767	7,912	8,108	8,418
32 報酬給与等 Salaries	3,406	2,853	3,029	3,045
33 退職給付費用 Retirement and Severance (Employees)	330	391	420	505
34 役員退職慰勞引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	200	202	174	172
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	518	698	479	441
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	—	—
37 事務計算費 Administrative and Computer Expenses	1,166	1,153	1,148	1,155
38 減価償却費 Depreciation	389	740	864	824
39 貸倒引当金繰入 Expense for Doubtful Debts	—	—	—	296
40 その他 Other Expense	1,755	1,873	1,990	1,976
41 営業利益 Operating Income	2,964	2,308	4,805	5,995
42 営業外収益 Non-Operating Revenues	1,147	1,508	401	570
43 受取利息 Interest Received	356	267	209	193
44 受取配当金 Dividend Received	112	59	59	98
45 持分法による投資利益 Profit in Equity-Method	505	1,049	—	152
46 その他 Other Revenues	174	130	132	125
47 営業外費用 Non-Operating Expenses	12	12	487	17
48 支払利息 Interest Paid	11	11	7	5
49 持分法による投資損失 Loss in Equity-Method	—	—	459	—
50 経常利益 Recurring Income	4,098	3,804	4,719	6,548
51 特別利益 Extraordinary Profit	1,477	999	504	340
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	1,369	999	281	—
53 投資有価証券売却益 Gain on Sale of Investments in Securities	101	—	222	340
54 特別損失 Extraordinary Loss	1,048	429	1,761	48
55 投資有価証券売却損 Loss on Sales of Investment Securities	37	332	559	4
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	—	1,183	—
57 税金等調整前当期純利益 Net Income before Income Taxes	4,527	4,374	3,462	6,841
58 法人税・住民税及び事業税 Income Taxes	2,288	1,407	1,786	3,264
59 法人税等調整額 Deferred Income Taxes	▲597	▲22	▲71	▲425
60 当期純利益 Net Income	2,837	2,989	1,746	4,001

百万円(¥mil)

FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
9,566	9,157	8,959	8,799	11,406	8,650	7,865	7,554	7,694	31
3,187	3,148	3,087	3,112	2,986	2,974	2,903	2,837	2,813	32
323	428	307	267	358	502	440	439	400	33
203	196	85	66	38	3	—	—	—	34
450	471	433	430	432	408	414	408	373	35
—	—	155	32	28	62	50	43	39	36
1,265	1,196	1,131	1,129	1,167	1,342	1,355	1,334	1,257	37
1,475	1,489	1,617	1,575	1,644	1,019	866	721	755	38
407	—	—	113	2,725	507	—	47	347	39
2,253	2,225	2,139	2,072	2,024	1,830	1,834	1,722	1,706	40
10,149	8,926	9,642	2,345	▲4,797	5,898	3,655	3,039	1,787	41
215	196	251	520	292	213	187	217	770	42
15	9	13	8	8	12	8	6	4	43
54	66	96	137	173	125	108	120	104	44
—	—	—	255	—	—	—	—	486	45
145	121	141	119	110	75	70	90	174	46
784	830	446	13	975	929	497	869	0	47
4	3	1	1	0	0	0	0	0	48
777	815	431	—	951	916	484	868	—	49
9,579	8,293	9,447	2,852	▲5,479	5,182	3,345	2,387	2,557	50
279	33	585	1,037	26	—	1,297	1	165	51
—	17	576	—	—	—	1,292	—	—	52
234	—	9	0	—	—	—	1	165	53
354	140	1,399	986	778	41	47	454	152	54
—	—	—	0	—	—	—	50	118	55
—	—	8	—	487	—	—	41	—	56
9,505	8,186	8,633	2,903	▲6,231	5,140	4,596	1,934	2,570	57
4,022	2,996	4,316	3,322	1,646	1,787	884	816	593	58
▲37	237	160	881	▲373	▲218	219	339	199	59
5,519	4,952	4,155	▲1,300	▲7,503	3,572	3,492	779	1,777	60

## 6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2000	FY2001	FY2002	FY2003
1 流動資産合計 Current Assets	8,138,745	6,575,435	3,456,006	7,344,042
2 現金預金 Cash	10,264	22,013	23,698	35,368
3 コール・ローン Call Loans	335,000	291,400	300,000	333,000
4 受取手形・売掛金 Notes and Account Receivable-Trade	781	664	634	665
5 有価証券 Short-term Investments	440,884	606,781	997,258	857,590
6 日証金分 JSF	421,810	557,219	753,936	701,944
7 日証金信託銀行分 JSF TB	19,073	49,451	243,222	155,228
8 貸付金 Short-term Loans Receivable	1,322,003	920,927	645,761	2,480,332
9 貸付有価証券 Securities Lent	2,428,340	2,250,092	493,339	639,824
10 保管有価証券 Securities in Custody	535,230	162,972	83,171	374,761
11 寄託有価証券 Securities in Deposit	654,554	602,236	108,412	757,591
12 繰延税金資産 Deferred Tax Assets	304	247	448	782
13 借入有価証券代り金 Collateral Money of Securities Borrowed	2,411,734	1,717,327	782,893	1,839,526
14 貸借取引分 Loans for Margin Transactions	339,783	512,686	173,328	262,626
15 債券貸借取引分 Bond Lending	1,990,033	1,204,576	537,511	776,575
16 その他 Other Current Assets	1,576	1,683	20,992	25,506
17 貸倒引当金 Allowance for Doubtful Receivables	▲1,919	▲913	▲605	▲906
18 固定資産合計 Non-current Assets	118,907	302,873	575,333	2,718,119
19 有形固定資産合計 Tangible Non-current Assets	6,045	7,004	6,906	7,035
20 建物及び構築物 Buildings and Structures	6,552	6,930	7,227	7,679
21 減価償却累計額 Accumulated Depreciation	▲3,995	▲3,978	▲4,222	▲4,426
22 機械装置及び運搬具 Machinery, Equipment and Vehicles	10	7	5	1
23 減価償却累計額 Accumulated Depreciation	▲9	▲7	▲4	▲1
24 器具及び備品 Tools, Furniture and Fixtures	2,906	2,922	2,745	2,433
25 減価償却累計額 Accumulated Depreciation	▲2,206	▲2,000	▲2,009	▲1,838
26 土地 Land	2,526	3,129	3,129	3,129
27 無形固定資産 Intangible Non-current Assets	948	1,599	4,192	4,116
28 投資その他の資産合計 Investments and Other Assets	111,914	294,269	564,234	2,706,968
29 投資有価証券 Investments in Securities	111,103	290,317	563,361	2,701,593
30 社内貸付金 Loan to Employees	391	397	390	380
31 長期前払費用 Long-term Prepaid Expenses	—	—	—	—
32 繰延税金資産 Deferred Tax Assets	252	1,262	178	4,704
33 その他 Other Investments and Other Assets	267	2,380	412	378
34 貸倒引当金 Allowance for Doubtful Receivables	▲99	▲88	▲109	▲87
35 資産合計 Total Assets	8,257,653	6,878,309	4,031,339	10,062,162

百万円(¥mil)

FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
7,810,626	9,026,381	7,001,258	4,742,801	4,861,332	4,842,517	5,685,741	3,965,288	3,639,052	1
95,955	3,823	4,857	4,628	2,957	18,005	44,400	20,107	124,255	2
136,000	118,000	130,200	24,000	7,000	—	—	—	—	3
592	549	—	—	—	—	—	—	—	4
1,085,894	1,365,935	898,761	1,980,835	2,697,282	2,811,225	3,126,870	1,934,129	945,971	5
1,082,274	854,497	360,517	1,475,909	1,760,788	1,641,496	1,870,087	1,318,655	650,205	6
3,520	511,437	538,228	504,925	936,494	1,169,714	1,256,782	615,474	295,766	7
2,528,075	3,194,928	2,028,633	1,131,385	503,070	655,567	568,893	453,784	732,475	8
604,539	705,150	713,295	431,516	460,437	309,933	197,941	260,080	347,149	9*
255,467	193,722	161,317	8,750	23,000	36,622	37,191	31,379	2,140	10*
955,998	1,740,415	1,114,258	256,731	94,262	193,849	190,416	134,968	392,791	11*
1,014	855	696	300	536	935	681	401	211	12
2,031,907	1,662,232	1,919,194	900,506	1,042,222	815,373	1,516,586	1,127,046	1,092,112	13
162,996	98,477	181,221	165,910	307,433	170,160	81,139	152,816	106,559	14
1,108,880	1,475,661	1,425,233	694,643	637,632	602,886	1,225,026	907,587	747,446	15
116,499	42,049	30,777	4,984	33,382	3,089	4,153	4,191	3,166	16
▲1,318	▲1,307	▲734	▲838	▲2,820	▲2,085	▲1,393	▲802	▲1,221	17
1,419,347	696,001	421,921	351,036	431,945	637,092	1,392,396	965,996	536,485	18
6,973	7,530	7,215	7,111	6,965	6,655	6,528	6,390	6,562	19
7,695	7,696	8,101	8,110	7,996	8,012	8,045	8,083	8,059	20
▲4,413	▲4,367	▲4,543	▲4,832	▲4,945	▲5,135	▲5,210	▲5,420	▲5,584	21
1	1	—	—	—	—	—	—	—	22
▲0	▲0	—	—	—	—	—	—	—	23
2,301	2,131	1,260	1,200	1,349	1,263	1,255	1,287	1,374	24
▲1,778	▲1,651	▲922	▲902	▲886	▲820	▲894	▲985	▲1,070	25
3,063	3,323	3,315	3,315	3,315	3,315	3,305	3,305	3,264	26
4,454	3,838	2,796	2,545	1,611	1,479	1,117	1,032	842	27
1,407,918	684,632	411,909	341,379	423,367	628,957	1,384,750	958,573	529,080	28
1,397,824	669,067	404,884	335,042	422,115	627,313	1,383,841	957,911	528,599	29
424	412	448	387	396	328	276	203	139	30
—	—	—	—	—	—	—	—	—	31
450	7,465	4,377	4,818	107	—	—	—	—	32
9,270	7,728	2,234	1,174	1,531	3,335	1,448	1,480	1,248	33
▲50	▲41	▲34	▲42	▲782	▲2,020	▲815	▲1,020	▲907	34
9,229,973	9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	4,175,537	35

## 6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2000	FY2001	FY2002	FY2003
36 負債合計 Liabilities	8,139,070	6,761,205	3,912,977	9,947,962
37 流動負債合計 Current Liabilities	8,133,899	6,754,178	3,907,164	9,942,934
38 買掛金 Trade Account Payable	148	110	103	109
39 コール・マネー Call Money	950,100	768,000	918,500	1,428,400
40 売渡手形 Bills Sold	383,300	201,300	297,500	2,461,600
41 短期借入金 Short-term Borrowings	443,016	577,651	674,820	1,223,820
42 コマーシャル・ペーパー Commercial Paper	181,500	53,000	85,100	210,000
43 売現先勘定 Payables under Repurchase Agreements	40,771	—	246,637	82,265
44 未払法人税等 Accrued Income Taxes	1,249	577	1,079	2,283
45 賞与引当金 Allowance for Bonuses (Employees)	708	698	675	642
46 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	—	—
47 貸付有価証券代り金 Collateral Money of Securities Lent	2,450,336	2,070,994	893,460	2,009,414
48 貸借取引分 Loans for Margin transactions	669,357	879,492	396,430	605,283
49 債券貸借取引分 Bond Lending	1,839,756	1,189,683	491,750	862,006
50 預り担保有価証券 Collateral Securities Deposited	1,055,021	1,008,677	332,139	1,100,666
51 借入有価証券 Securities Borrowed	2,500,579	1,908,624	352,784	671,510
52 貸付有価証券見返 Securities Lent Opposite Account	62,523	98,000	—	—
53 その他 Other Current Liabilities	64,648	66,545	104,364	752,221
54 固定負債合計 Non-current Liabilities	5,171	7,026	5,812	5,028
55 長期借入金 Long-term Borrowings	—	—	—	—
56 繰延税金負債 Deferred Tax Liabilities	250	—	1,106	135
57 退職給付引当金 Retirement and Severance Benefits (Employees)	3,459	3,423	3,397	3,471
58 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	819	965	627	742
59 その他 Other Non-current Liabilities	2,498	2,638	680	679
60 純資産合計 Net Assets	118,582	117,103	118,361	114,200
61 株主資本 Stockholders' Equity	—	—	—	—
62 資本金 Common Stock	10,000	10,000	10,000	10,000
63 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
64 利益剰余金 Retained Earnings	101,268	100,847	99,494	101,927
65 自己株式 Treasury Stock	▲0	▲1	▲196	▲197
66 その他の包括利益累計額 Accumulated Other Comprehensive Income	—	—	—	—
67 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	2,132	1,088	3,894	▲2,698
68 繰延ヘッジ損益 Deferred Gain or Loss on Hedges	—	—	—	—
69 土地再評価差額金 Gain on Revaluation of Land	—	▲12	▲12	▲13
70 負債・純資産合計 Total Liabilities and Net Assets	8,257,653	6,878,309	4,031,339	10,062,162

\* 9+10+11=50+51+52 ※63 FY2001 まで資本準備金  
 ※64 FY2002 より連結剰余金から利益剰余金に変更  
 ※66 FY2010 より評価・換算差額等からその他の包括利益累計額に変更

百万円(¥mil)

FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
9,103,636	9,603,421	7,300,303	4,982,534	5,186,044	5,366,953	6,963,211	4,815,738	4,056,946	36
9,087,032	9,586,858	7,236,278	4,927,488	5,133,479	5,312,542	6,935,810	4,802,861	4,049,340	37
112	55	—	—	—	—	—	—	—	38
1,410,200	1,964,400	2,191,400	1,857,600	1,387,800	1,344,300	1,264,300	1,388,600	1,446,600	39
2,135,100	672,400	—	—	—	—	—	—	—	40
959,820	1,577,820	802,530	894,910	1,676,310	2,443,810	4,049,010	1,833,210	613,710	41
172,000	—	110,000	68,000	15,000	27,500	7,500	33,500	231,500	42
26,697	114,420	96,738	341,942	637,881	86,192	—	—	—	43
2,962	1,845	2,945	1,371	103	1,073	129	398	222	44
602	591	424	430	432	411	414	408	373	45
—	—	155	32	28	62	50	43	39	46
2,328,595	2,462,856	1,949,168	1,029,100	791,540	824,158	1,165,936	1,100,016	983,076	47
593,713	686,971	702,702	419,503	459,098	306,394	196,442	259,058	216,206	48
1,242,099	1,588,982	1,240,147	602,301	326,219	500,188	936,008	755,016	763,076	49
1,386,619	2,328,082	1,634,700	508,587	244,306	328,755	305,083	241,035	502,322	50*
423,565	302,380	349,644	184,262	332,259	208,376	119,020	184,389	203,821	51*
5,820	8,825	4,525	4,149	1,133	3,273	1,444	1,003	35,937	52*
234,936	153,180	94,044	37,101	46,682	44,627	22,920	20,255	31,737	53
16,603	16,562	64,024	55,045	52,565	54,410	27,400	12,877	7,606	54
2,500	4,500	60,000	51,000	48,500	48,500	21,500	7,500	—	55
224	—	187	444	505	2,499	2,700	2,240	3,675	56
3,386	3,264	2,397	2,273	2,307	2,312	2,324	2,301	2,272	57
766	659	593	482	277	103	89	89	67	58
9,726	8,138	846	844	975	995	784	745	1,590	59
126,337	118,961	122,876	111,303	107,232	112,656	114,927	115,546	118,590	60
—	—	125,976	121,615	107,004	109,164	111,353	110,889	111,453	61
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	62
5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	63※
107,473	109,871	111,251	106,873	92,471	94,646	96,835	96,312	96,787	64※
▲252	▲484	▲456	▲440	▲648	▲662	▲663	▲604	▲515	65
—	—	▲3,100	▲10,311	228	3,491	3,573	4,657	7,137	66※
3,784	▲5,751	▲3,244	▲10,455	84	3,348	3,430	4,501	7,845	67
—	—	—	—	—	—	—	—	▲864	68
150	143	143	143	143	143	143	155	155	69
9,229,973	9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	4,175,537	70

## 7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

	株主資本 Stockholders' Equity				
	資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1 平成 24 年 4 月 1 日残高 Balance at 1/Apr/2012	10,000	5,181	96,312	▲604	110,889
2 連結会計年度中の変動額 Changes arising during the year					
3 剰余金の配当 Cash Dividends			▲1,302		▲1,302
4 当期純利益 Net Income			1,777		1,777
5 自己株式の取得 Purchase of Treasury Stock				88	88
6 株主資本以外の項目の連結会計年度 中の変動額(純額) Net Changes other than Stockholders' Equity					
7 連結会計年度中の変動額合計 Total Changes during the year	—	—	474	88	563
8 平成 25 年 3 月 31 日残高 Balance at 31/Mar/2013	10,000	5,181	96,787	▲515	111,453

百万円(¥mil)

	その他の包括利益累計額 Accumulated Other Comprehensive Income				純資産合計 Total Net Assets
	その他有価証券 評価差額金 Net unrealized Gain or Loss on Securities	繰延ヘッジ 損益 Deferred Gain or Loss on Hedges	土地再評価 差額金 Gain on Revaluation of Land	評価・換算 差額等合計 Total Valuation and Translation Adjustments	
1 平成 24 年 4 月 1 日残高 Balance at 1/Apr/2012	4,501	—	155	4,657	115,546
2 連結会計年度中の変動額 Changes arising during the year					
3 剰余金の配当 Cash Dividends					▲1,302
4 当期純利益 Net Income					1,777
5 自己株式の取得 Purchase of Treasury Stock					88
6 株主資本以外の項目の連結会計年度 中の変動額(純額) Net Changes other than Stockholders' Equity	3,344	▲864	—	2,480	2,480
7 連結会計年度中の変動額合計 Total Changes during the year	3,344	▲864	—	2,480	3,043
8 平成 25 年 3 月 31 日残高 Balance at 31/Mar/2013	7,845	▲864	155	7,137	118,590

## 8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

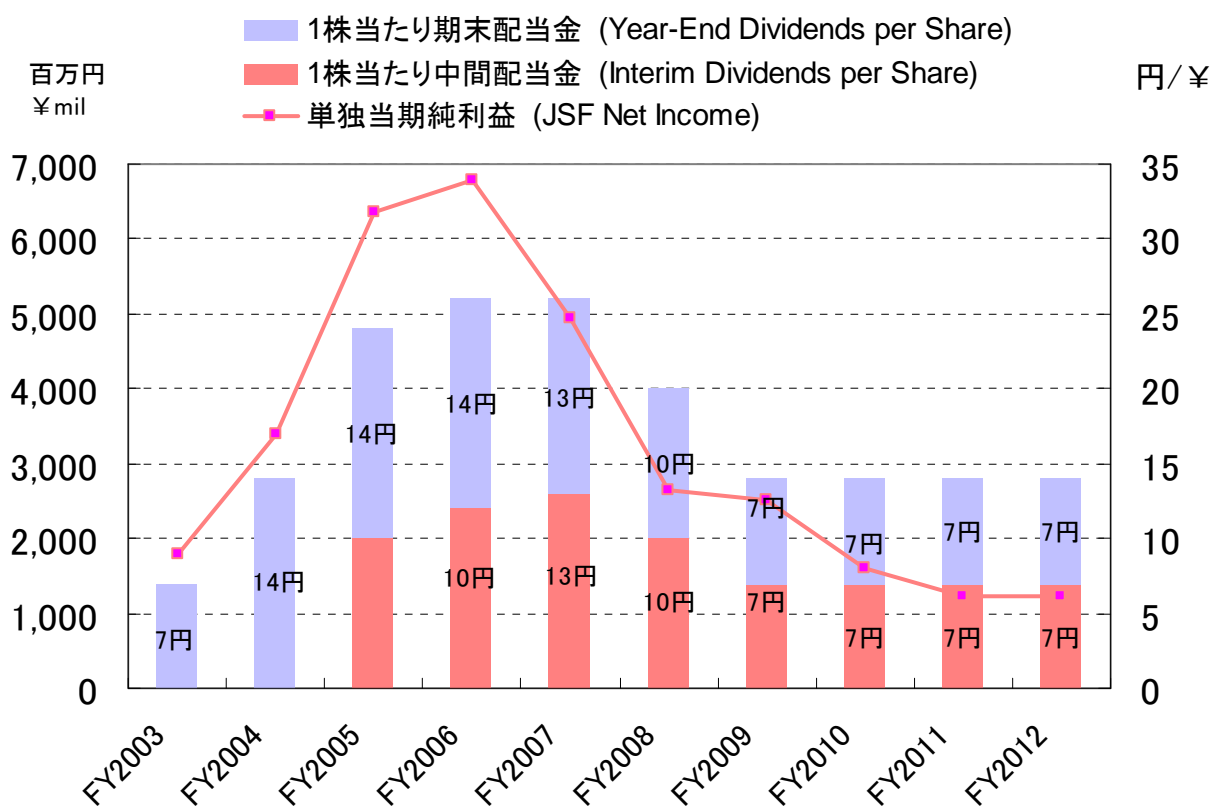
	FY2011	FY2012
1 少数株主損益調整前当期純利益 Income before Minority Interests	779	1,777
2 その他の包括利益 / Other Comprehensive Income		
3 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	842	3,155
4 繰延ヘッジ損益 / Deferred Gain or Loss on Hedges	—	▲864
5 土地再評価差額金 / Gain on Revaluation of Land	12	—
6 持分法適用会社に対する持分相当額 Share Of Other Comprehensive Income Of Associates Accounted For Using Equity Method	228	189
7 その他の包括利益合計 / Other Comprehensive Income	1,083	2,480
8 包括利益 / Comprehensive income	1,862	4,257
9 親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	1,862	4,257
10 少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests	—	—



## 9. 日証金（単体）の当期純利益と配当金推移

(JSF Net Income & Dividend applicable to the Fiscal Year)

	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012
単独当期純利益（百万円） (Net Income/¥mil)	6,785	4,938	2,657	2,512	1,613	1,229	1,025
1株当たり中間配当金（円） (Interim Dividend per Share/¥)	12	13	10	7	7	7	7
1株当たり期末配当金（円） (Year-End Dividend per Share/¥)	14	13	10	7	7	7	7
1株当たり年間配当金（円） (Annual Dividend per Share/¥)	26	26	20	14	14	14	14

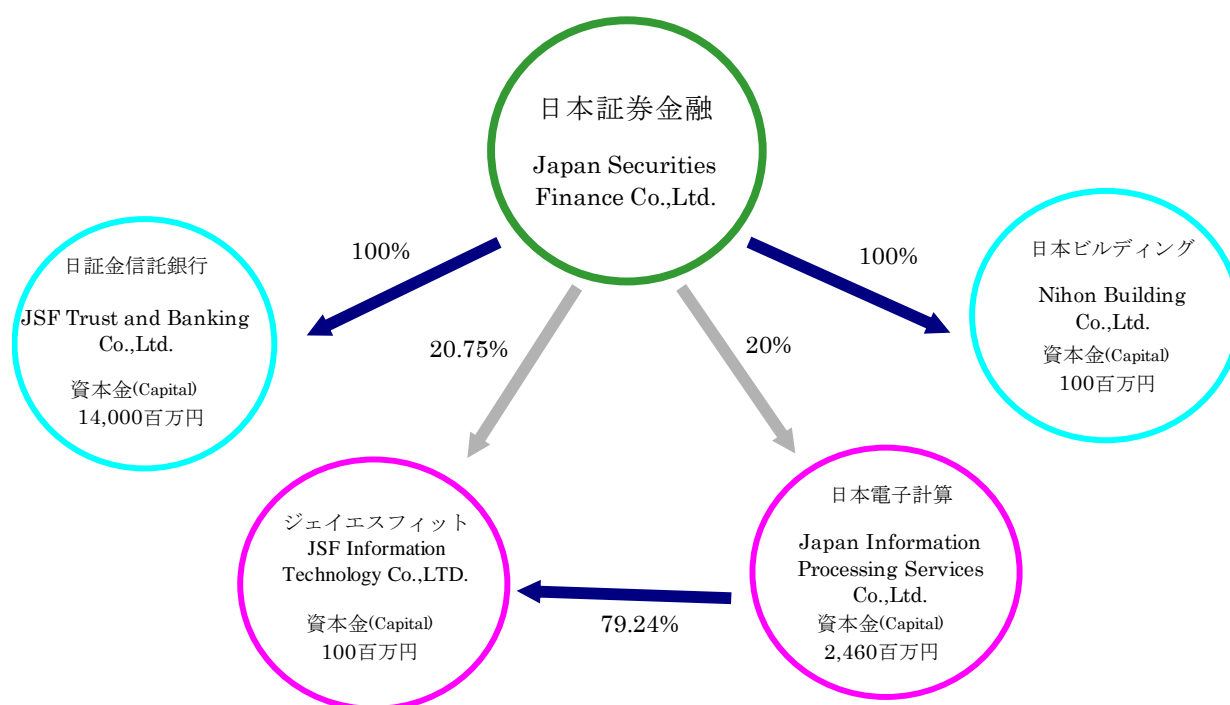


## 10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
	FY2008	FY2009	FY2010	FY2011	FY2012	
<b>日証金信託銀行 (JSF Trust and Banking)</b>						
1	経常収益／Ordinary Revenues	8,893	6,019	4,414	4,245	2,859
2	経常利益／Recurring Income	▲8,204	1,670	1,116	1,635	176
3	当期純利益／Net Income	▲8,413	1,900	2,391	1,540	95
4	総資産／Total Assets	1,344,608	1,621,253	2,041,915	909,431	591,157
5	純資産／Net Assets	16,546	18,754	20,975	23,189	23,694
<b>日本ビルディング (Nihon Building)</b>						
6	営業収益／Operating Revenues	1,458	1,399	1,270	1,159	1,168
7	営業利益／Operating Income	568	521	380	306	406
8	経常利益／Recurring Income	625	557	414	337	441
9	当期純利益／Net Income	▲7	323	239	207	262
10	総資産／Total Assets	7,627	8,130	7,737	7,851	8,298
11	純資産／Net Assets	5,874	6,189	6,235	6,359	6,637

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務（預金の受入れ・資金の貸付け） Trust services Banking service for deposits and loans
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
日本電子計算(株)* Japan Information Processing Service Co., Ltd.*	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing



## 11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2008	FY2009	FY2010	FY2011	FY2012
1 営業収益 Operating Revenues	34,938	20,940	17,639	15,276	14,154
2 貸付金利息 Interest on Loans	5,588	4,445	3,761	2,568	2,459
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	6,089	3,039	2,010	1,803	1,871
4 受取手数料 Fees Earned	546	573	541	436	517
5 有価証券貸付料 Fees on Lending Securities	14,205	7,805	5,571	4,642	4,587
6 貸借取引品貸料 Premium Charges	11,568	5,773	3,811	3,147	2,957
7 貸借取引貸株料 Lending Fees on Stock Loans	1,710	1,563	996	809	789
8 営業費用 Operating Expenses	23,812	10,497	8,977	8,311	7,015
9 支払利息 Interest Paid	10,239	3,283	3,653	3,919	2,949
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	94	113	28	11	55
11 支払手数料 Fees Paid	1,092	840	788	616	538
12 有価証券借入料 Fees on Borrowing Securities	12,008	6,220	4,225	3,539	3,426
13 営業総利益 Operating Profit	11,125	10,443	8,661	6,964	7,139
14 一般管理費 General and Administrative Expenses	8,283	6,865	6,524	5,855	5,849
15 営業利益 Operating Income	2,842	3,577	2,137	1,108	1,290
16 営業外収益 Non-Operating Revenues	1,067	435	415	282	270
17 営業外費用 Non-Operating Expenses	9	0	0	0	0
18 経常利益 Recurring Income	3,899	4,012	2,553	1,391	1,560
19 特別利益 Extraordinary Profit	0	104	33	925	136
20 特別損失 Extraordinary Loss	11	32	32	43	119
21 税引前当期純利益 Net Income Before Income Taxes	3,888	4,084	2,553	2,273	1,577
22 法人税、住民税及び事業税 Income Taxes	1,618	1,572	742	730	366
23 法人税等調整額 Deferred Income Taxes	▲386	0	196	313	185
24 当期純利益 Net Income	2,657	2,512	1,613	1,229	1,025

## 12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

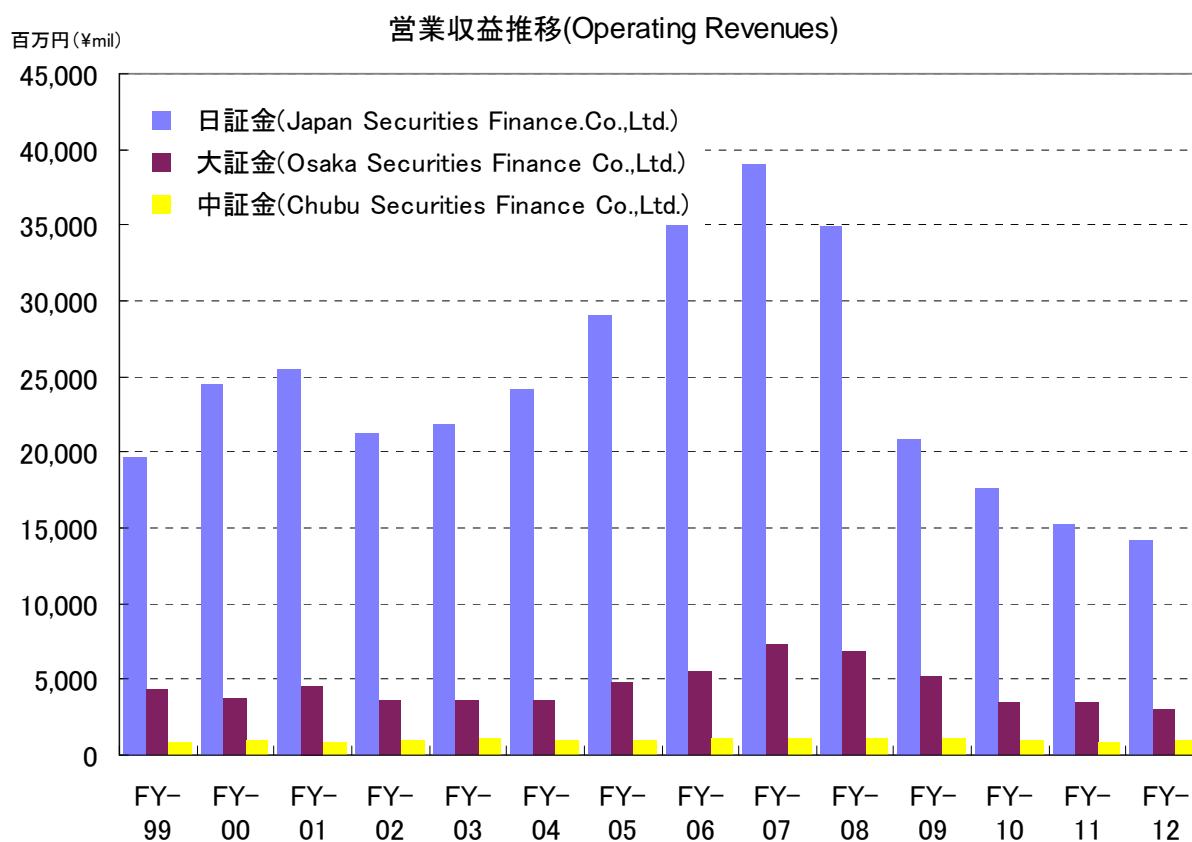
	FY2008	FY2009	FY2010	FY2011	FY2012
1 流動資産合計／Current Asset	3,727,948	3,484,261	4,079,648	3,282,586	3,227,403
2 現金預金／Cash	821	786	732	754	58,141
3 有価証券／Short-term Investments	1,760,788	1,641,496	1,870,087	1,318,655	650,205
4 貸付金／Short-term Loans Receivable	311,948	394,704	357,365	355,523	653,833
5 * 貸付有価証券／Securities Lent	460,437	309,933	197,941	260,080	347,149
6 * 保管有価証券／Securities in Custody	23,000	36,622	37,191	31,379	2,140
7 * 寄託有価証券／Securities in Deposit	94,262	193,849	190,416	134,968	392,791
8 借入有価証券代り金／Collateral Money of Securities Borrowed	995,423	815,373	1,363,565	1,128,069	1,071,362
9 その他／Other Current Assets	82,174	92,307	63,046	53,539	51,941
10 貸倒引当金／Allowance for Doubtful Receivables	▲907	▲813	▲698	▲384	▲161
11 固定資産合計／Non-current Assets	287,657	478,823	1,150,131	808,225	435,966
12 有形固定資産合計／Tangible Non-current Assets	2,189	1,949	1,822	1,828	1,702
13 無形固定資産合計／Intangible Non-current Assets	1,539	1,298	976	744	617
14 投資その他の資産合計／Investments in Securities	283,929	475,575	1,147,332	805,651	433,646
15 投資有価証券／Investments in Securities	283,046	474,895	1,146,708	805,102	433,186
16 その他／Other Investments and Other Assets	1,245	1,027	899	754	649
17 貸倒引当金／Allowance for Doubtful Receivables	▲362	▲347	▲275	▲205	▲190
18 資産合計／Total Assets	4,015,606	3,963,085	5,229,779	4,090,811	3,663,370
19 負債合計／Liabilities	3,910,261	3,854,106	5,120,048	3,980,989	3,552,059
20 流動負債合計／Current Liabilities	3,903,836	3,845,808	5,113,452	3,974,860	3,546,987
21 コール・マネー／Call Money	1,058,200	1,067,800	1,009,300	1,050,100	1,161,600
22 短期借入金／Short-term Borrowings	1,211,000	1,360,140	2,392,320	1,424,170	385,310
23 売現先勘定／Payables under Repurchase Agreements	252,984	—	—	—	—
24 コマーシャル・ペーパー／Commercial Paper	15,000	27,500	7,500	33,500	231,500
25 貸借取引担保金／Collateral Money Received for Margin Transactions	30,124	23,404	21,317	19,223	26,878
26 貸付有価証券代り金／Collateral Money of Securities Lent	754,617	814,547	1,256,310	1,020,026	994,732
27 * 預り担保有価証券／Collateral Securities Deposited	244,306	328,755	305,083	241,035	502,322
28 * 借入有価証券／Securities Borrowed	332,259	208,376	119,020	184,389	203,821
29 * 貸付有価証券見返／Securities Lent Opposite Account	1,133	3,273	1,444	1,003	35,937
30 その他／Other Current Liabilities	4,209	12,010	1,155	1,411	4,884
31 固定負債合計／Non-current Liabilities	6,425	8,297	6,596	6,129	5,071
32 退職給付引当金／Retirement and Severance Benefits(Employees)	2,219	2,227	2,226	2,178	2,147
33 その他／Other Non-current Liabilities	4,205	6,070	4,370	3,950	2,923
34 純資産合計／Net Assets	105,344	108,979	109,730	109,821	111,310
35 株主資本／Stockholders Equity	103,484	104,413	104,723	104,649	104,371
36 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
37 資本剰余金／Capital Surplus	5,181	5,181	5,181	5,181	5,181
38 利益剰余金／Retained Earnings	88,805	89,736	90,047	89,973	89,696
39 自己株式／Treasury Stock	▲502	▲504	▲505	▲505	▲506
40 評価・換算差額等／Valuation and Transaction Adjustments	1,859	4,565	5,006	5,172	6,939
41 其他有価証券評価差額金／Net unrealized Gain or Loss on r Securities	1,716	4,422	4,863	5,016	6,783
42 土地再評価差額金／Gain on Revaluation of Land	143	143	143	155	155
43 負債・純資産合計／Total Liabilities and Net Assets	4,015,606	3,963,085	5,229,779	4,090,811	3,663,370

\*印 5+6+7=27+28+29

### 13. 全国証券金融会社業績

(Non-Consolidated Performance of All Securities Finance Companies)

		FY1999	FY2000	FY2001	FY2002	FY2003	FY2004
1	営業収益 Operating Revenues						
2	日証金 Japan Securities Finance	19,633	24,520	25,484	21,190	21,880	24,070
3	大証金 Osaka Securities Finance	4,312	3,761	4,580	3,623	3,575	3,611
4	中証金 Chubu Securities Finance	811	951	873	998	1,050	1,002
5	当期純利益 Net Income						
6	日証金 Japan Securities Finance	2,414	1,765	1,248	957	1,786	3,400
7	大証金 Osaka Securities Finance	580	307	150	▲547	633	622
8	中証金 Chubu Securities Finance	60	24	27	55	194	175

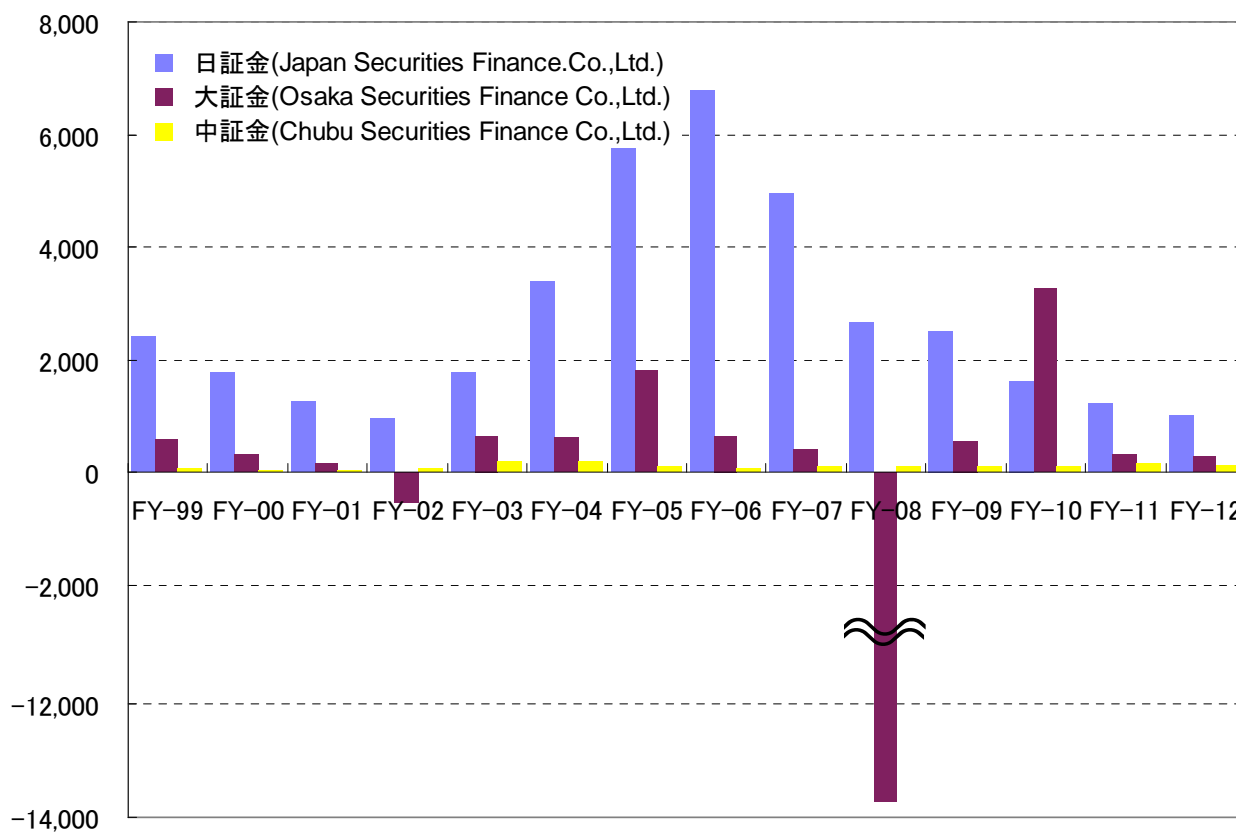


百万円(¥mil)

FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	
								1
29,084	35,010	38,989	34,938	20,940	17,639	15,276	14,154	2
4,831	5,467	7,266	6,851	5,127	3,435	3,464	2,957	3
937	1,072	1,132	1,118	1,039	919	898	928	4
								5
6,367	6,785	4,938	2,657	2,512	1,613	1,229	1,025	6
1,796	638	412	▲13,735	564	3,265	309	290	7
91	78	96	90	112	103	156	141	8

百万円(¥mil)

当期利益推移(Net Income)



本資料には、業績に関わる記述が含まれています。  
こうした記述は、将来の業績を保証するものではなく、  
リスクや不確定要因を内包するものです。  
将来の業績は、株式市況・金融情勢などにより、  
大幅に異なる可能性があります。





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日証金ファクトブック（2013年3月期）

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2013年5月

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