

FACT BOOK

FY 2013

Apr.1,2013~Mar.31,2014

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	490,635 百万円¥ mil	176,476 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.77%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	100,663 百万円¥ mil	36,223 百万円¥ mil
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	20,345 百万円¥ mil
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券(掛目65%) Equity (value65%)
特 徴 Features	資金用途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

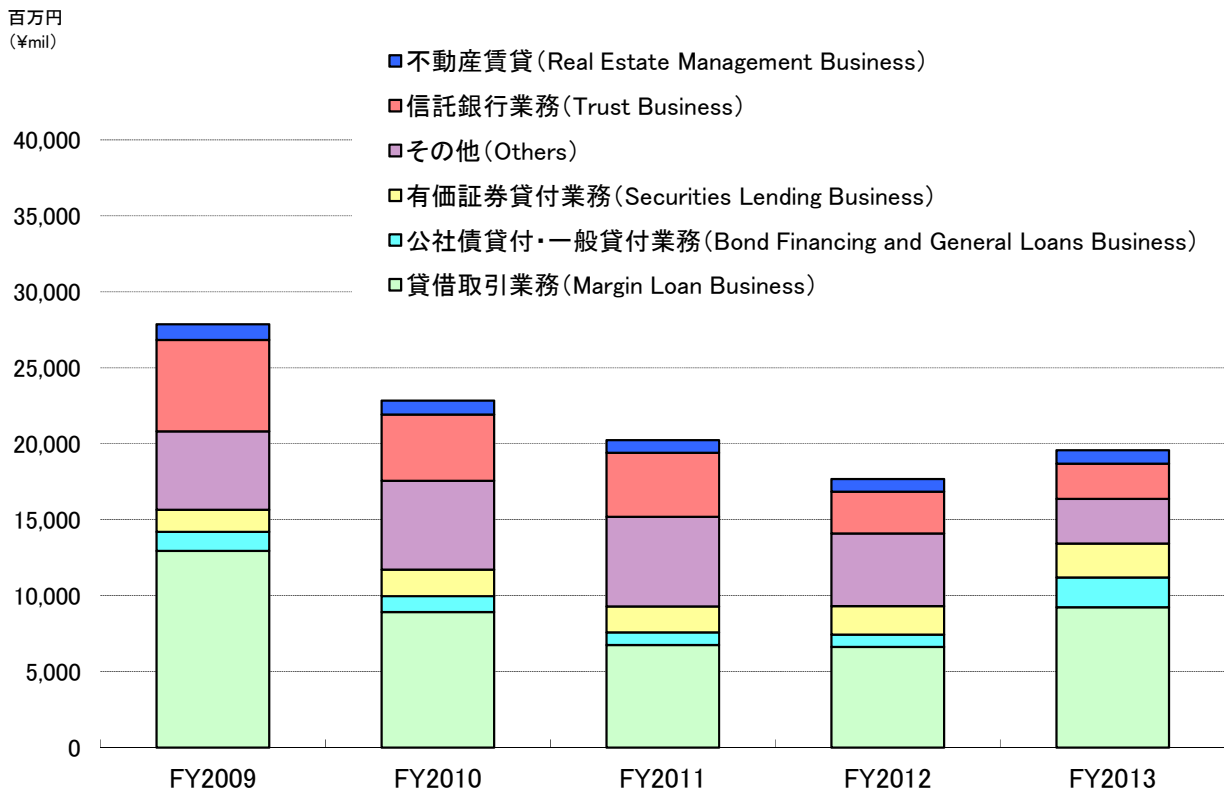
年 月 日 (約定日) Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/05/14	0.77%	0.00%	0.40%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

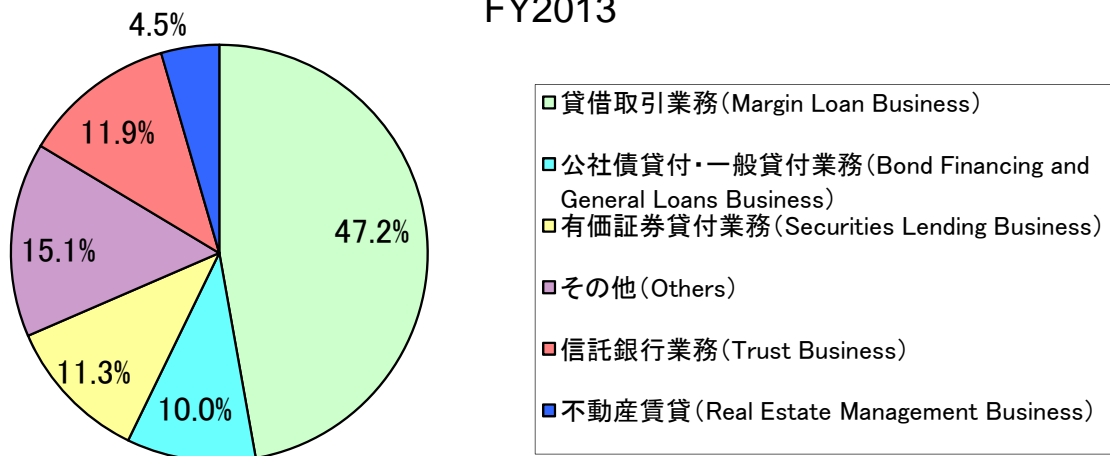
(単位：百万円 ¥mil)

	FY2009	FY2010	FY2011	FY2012	FY2013
証券金融業務 Securities Finance Business	20,817	17,558	15,186	14,093	16,363
1 貸借取引業務 Margin Loan Business	12,954	8,922	6,756	6,625	9,240
2	(46.5%)	(39.0%)	(33.4%)	(37.5%)	(47.2%)
3 貸付金利息 Interest on Loans	3,324	2,809	1,783	1,760	4,012
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,774	826	639	652	436
5 有価証券貸付料 Fees on Lending Securities	7,337	4,807	3,957	3,746	4,132
6 貸借取引品貸料（逆日歩） Premium Charges	5,773	3,811	3,147	2,957	3,371
7 貸借取引貸株料 Lending Fees on Stock Loans	1,563	996	809	789	761
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	1,234	1,047	827	810	1,959
9	(4.4%)	(4.6%)	(4.1%)	(4.6%)	(10.0%)
10 公社債貸付金利息 Interest on Bond Financing	0	0	0	0	3
11 一般貸付金利息 Interest on General Loans	766	658	492	440	1,146
12 一般信用ファイナンス Loans for Negotiable Margin Transactions	204	200	189	175	323
13 有価証券貸付業務 Securities Lending Business	1,454	1,754	1,701	1,862	2,217
14	(5.2%)	(7.7%)	(8.4%)	(10.5%)	(11.3%)
15 一般貸株 General Stock Lending	308	331	219	289	425
16 債券貸借取引 Bond Lending	1,146	1,422	1,482	1,573	1,791
17 その他 Others	5,174	5,834	5,901	4,794	2,946
18	(18.6%)	(25.5%)	(29.2%)	(27.1%)	(15.1%)
19 国債等運用収益（日証金） Bond Investment(JSF)	5,077	5,754	5,824	4,719	2,838
20 信託銀行業務 Trust Business	6,016	4,360	4,224	2,762	2,322
21	(21.6%)	(19.1%)	(20.9%)	(15.6%)	(11.9%)
22 貸付金利息 Interest on Loans	1,330	1,079	741	590	317
23 信託報酬 Trust Charges	249	308	300	338	485
24 国債等運用収益（日証金信託銀行） Bond Investment(JSFTB)	4,342	2,657	3,134	1,808	1,494
25 不動産賃貸 Real Estate Management Business	1,034	930	818	819	880
26	(3.7%)	(4.1%)	(4.0%)	(4.7%)	(4.5%)
27 営業収益合計 Total Operating Revenues	27,868	22,848	20,229	17,675	19,566
28 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	22,095	19,037	17,082	14,718	16,195

業務別営業収益 (Operating Revenues by Each Business)



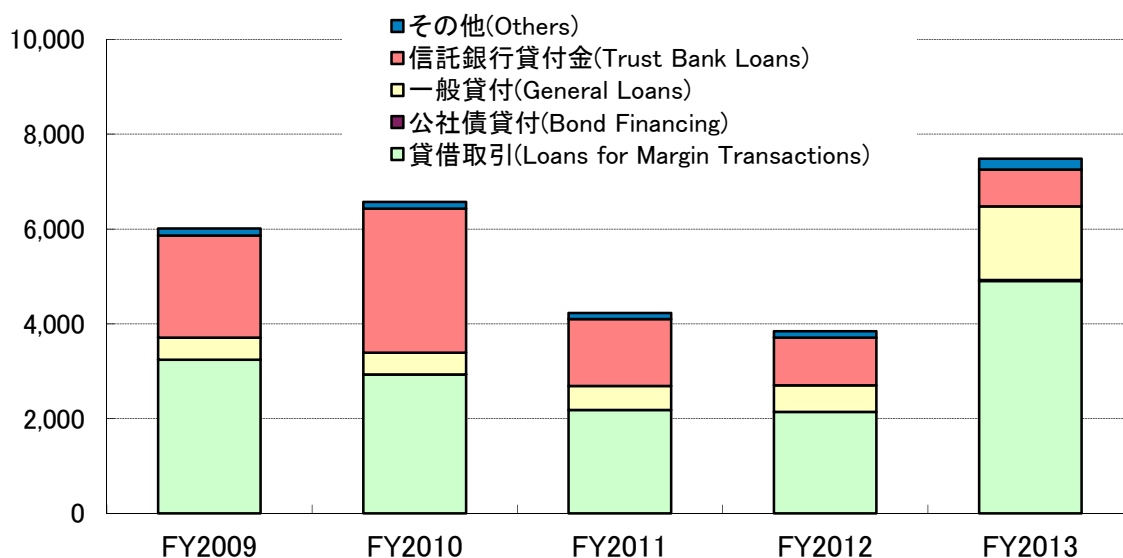
業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2013



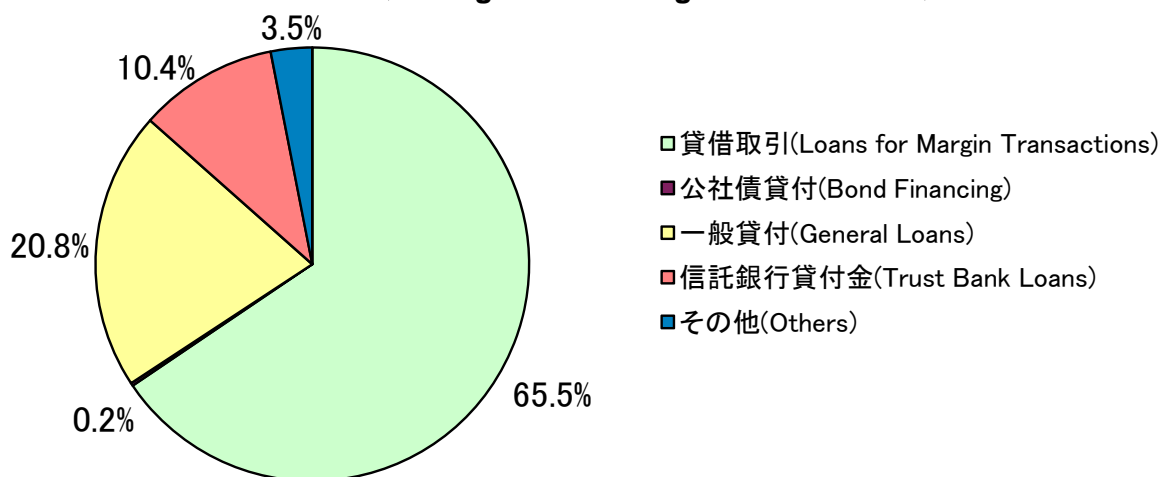
3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2009	FY2010	FY2011	FY2012	FY2013
1 貸借取引 Loans for Margin Transactions	3,242	2,934	2,180	2,141	4,906
2 公社債貸付 Bond Financing	1	1	0	0	16
3 一般貸付 General Loans	467	457	508	558	1,556
4 うち顧客貸付金 Loans for Individual Investors	154	128	90	77	203
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	171	184	203	184	362
6 信託銀行貸付金 Trust Bank Loans	2,153	3,037	1,413	1,010	776
7 その他 Others	145	144	125	132	230
8 合計 Total	6,011	6,574	4,227	3,843	7,485
9 貸借取引貸付有価証券 Securities Lent for Margin Transactions	3,613	2,280	1,846	1,830	1,764
貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2009	FY2010	FY2011	FY2012	FY2013
10 貸借取引 Loans for Margin Transactions	3,287	3,050	2,410	5,023	6,012
11 公社債貸付 Bond Financing	0	0	0	0	0
12 一般貸付 General Loans	514	397	964	1,220	2,010
13 うち顧客貸付金 Loans for Individual Investors	160	97	76	65	246
14 うち一般信用ファイナンス Loans for Negotiable margin Transactions	209	181	257	343	481
15 信託銀行貸付金 Trust Bank Loans	2,608	2,115	982	786	630
16 その他 Others	145	125	180	295	325
17 合計 Total	6,555	5,688	4,537	7,324	8,978
18 貸借取引貸付有価証券 Securities Lent for Margin Transactions	3,063	1,964	2,590	2,162	1,987

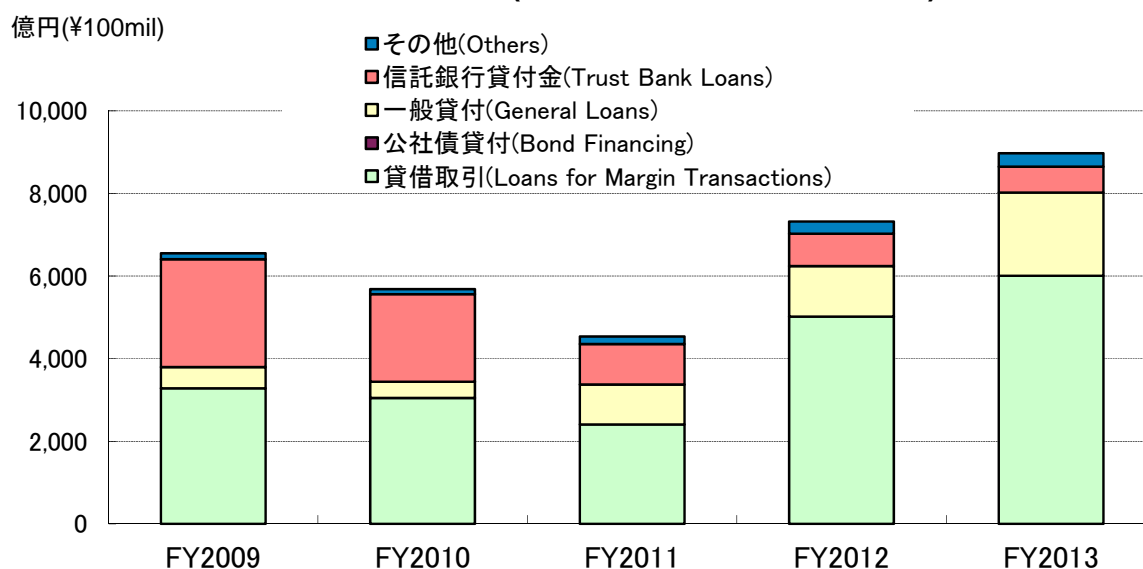
億円(¥100mil) **貸付金平均残高推移 (Average Outstanding Balance of Each Loan)**



貸付金平均残高の状況 FY2013
(Average outstanding balance of loan)



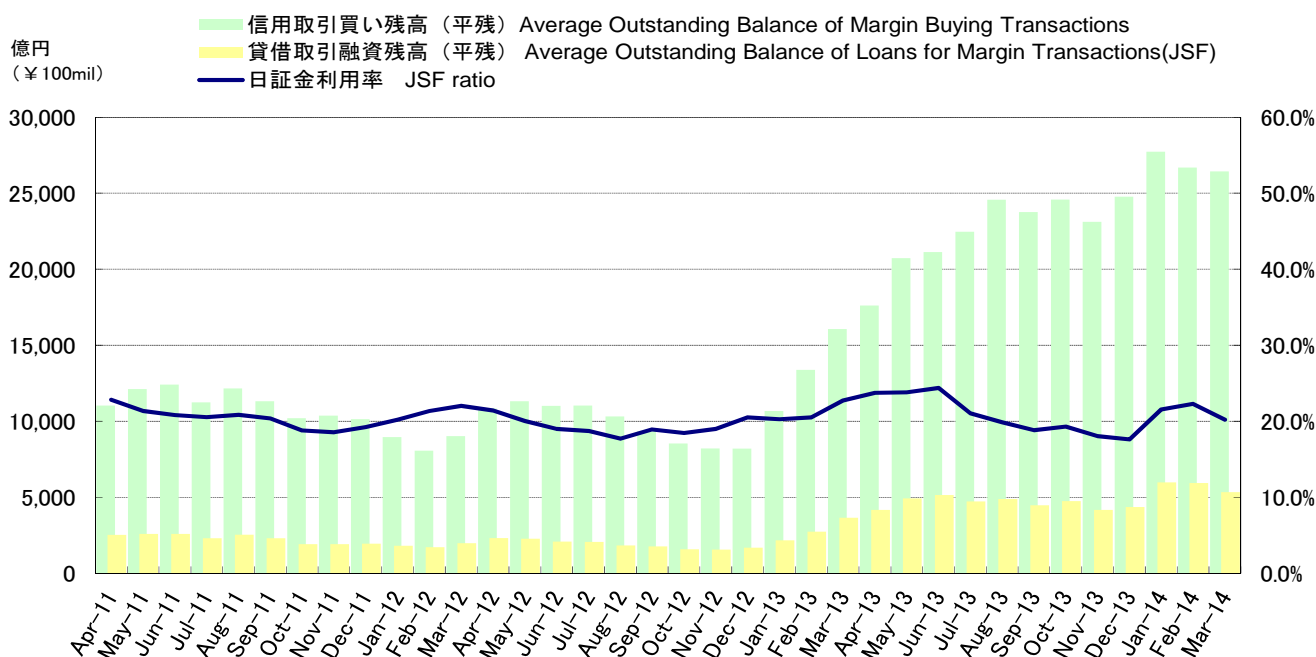
期末貸付金残高 (Loan Balance of Each Loan)



貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2011		FY2012		FY2013	
4月 Apr.	2,520		2,322		4,180	
5月 May.	2,589		2,266		4,935	
6月 Jun.	2,583		2,091		5,150	
7月 Jul.	2,310		2,063		4,728	
8月 Aug.	2,535		1,828		4,879	
9月 Sep.	2,307		1,768		4,470	
10月 Oct.	1,915		1,575		4,739	
11月 Nov.	1,923		1,561		4,171	
12月 Dec.	1,947		1,680		4,359	
1月 Jan.	1,809		2,164		5,982	
2月 Feb.	1,722		2,746		5,946	
3月 Mar.	1,989		3,651		5,341	

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2011		FY2012		FY2013	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	11,036	22.8%	10,846	21.4%	17,620	23.7%
5月 May.	12,129	21.3%	11,316	20.0%	20,728	23.8%
6月 Jun.	12,409	20.8%	11,010	19.0%	21,137	24.4%
7月 Jul.	11,251	20.5%	11,029	18.7%	22,469	21.0%
8月 Aug.	12,162	20.8%	10,322	17.7%	24,572	19.9%
9月 Sep.	11,316	20.4%	9,348	18.9%	23,758	18.8%
10月 Oct.	10,195	18.8%	8,534	18.5%	24,582	19.3%
11月 Nov.	10,365	18.6%	8,215	19.0%	23,114	18.0%
12月 Dec.	10,132	19.2%	8,194	20.5%	24,775	17.6%
1月 Jan.	8,958	20.2%	10,677	20.3%	27,741	21.6%
2月 Feb.	8,069	21.3%	13,385	20.5%	26,685	22.3%
3月 Mar.	9,027	22.0%	16,071	22.7%	26,443	20.2%



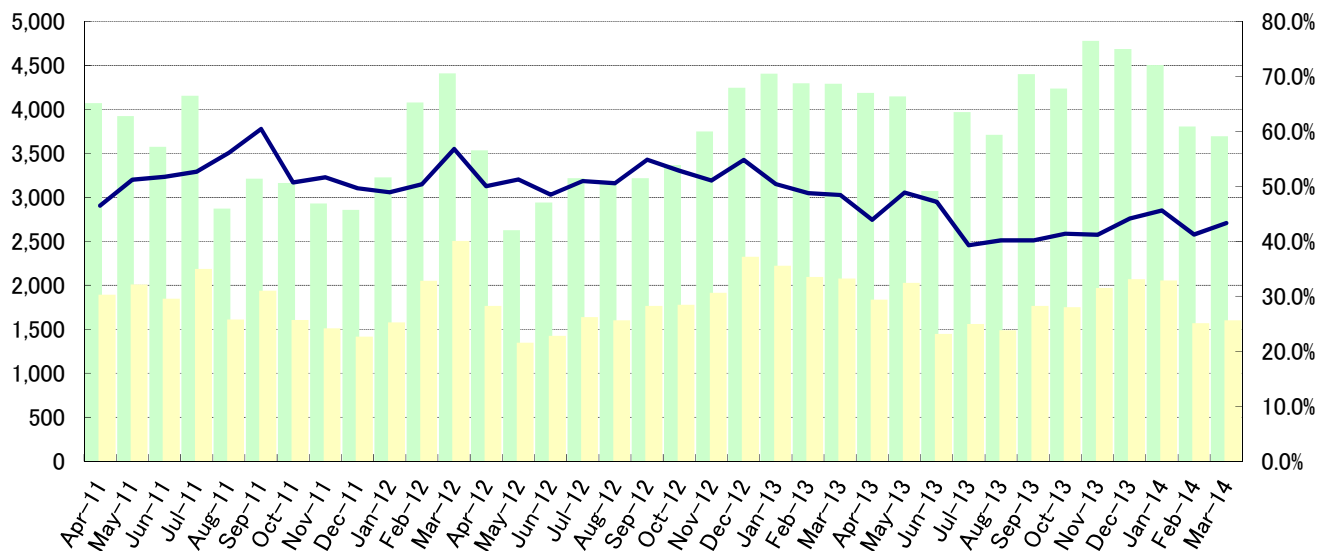
貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions
 億円(¥100mil)

	FY2011	FY2012	FY2013
4月 Apr.	1,894	1,768	1,838
5月 May.	2,010	1,347	2,027
6月 Jun.	1,850	1,426	1,449
7月 Jul.	2,187	1,640	1,560
8月 Aug.	1,611	1,602	1,491
9月 Sep.	1,941	1,766	1,768
10月 Oct.	1,605	1,780	1,753
11月 Nov.	1,512	1,916	1,970
12月 Dec.	1,418	2,326	2,070
1月 Jan.	1,580	2,222	2,054
2月 Feb.	2,053	2,096	1,569
3月 Mar.	2,504	2,078	1,602

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

	FY2011		FY2012		FY2013	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	4,073	46.5%	3,534	50.0%	4,187	43.9%
5月 May.	3,924	51.2%	2,628	51.3%	4,148	48.9%
6月 Jun.	3,574	51.8%	2,942	48.5%	3,072	47.2%
7月 Jul.	4,153	52.7%	3,219	50.9%	3,970	39.3%
8月 Aug.	2,871	56.1%	3,167	50.6%	3,710	40.2%
9月 Sep.	3,211	60.4%	3,219	54.9%	4,400	40.2%
10月 Oct.	3,165	50.7%	3,368	52.9%	4,235	41.4%
11月 Nov.	2,929	51.6%	3,751	51.1%	4,780	41.2%
12月 Dec.	2,857	49.6%	4,245	54.8%	4,687	44.2%
1月 Jan.	3,229	48.9%	4,407	50.4%	4,504	45.6%
2月 Feb.	4,077	50.4%	4,296	48.8%	3,805	41.2%
3月 Mar.	4,409	56.8%	4,291	48.4%	3,696	43.3%

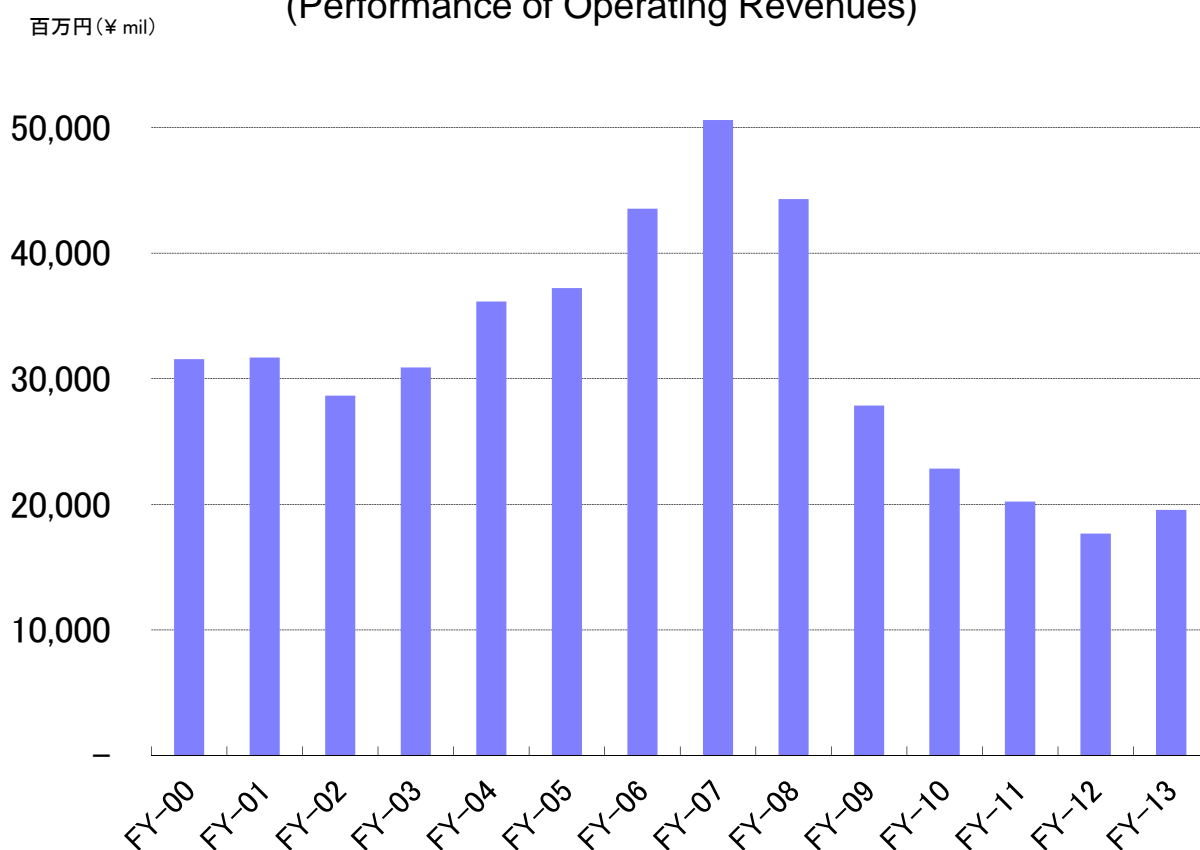
億円 (¥100mil)
 信用取引売り残高（平残） Average Outstanding Balance of Margin Selling Transactions
 貸借取引貸株残高（平残） Average Outstanding Balance of Stock Loans for Margin Transactions(JSF)
 日証金利用率 JSF ratio



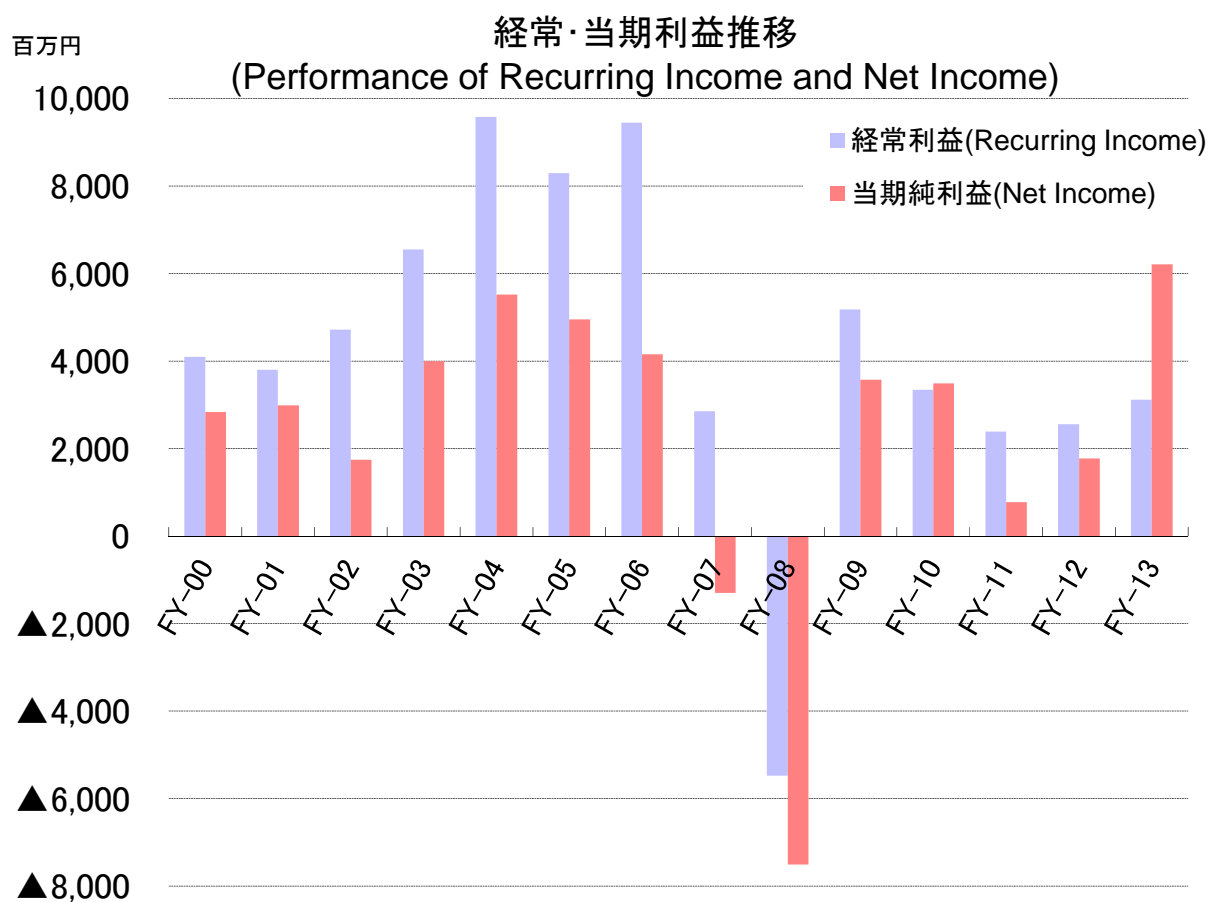
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
		FY2000	FY2001	FY2002	FY2003	FY2004	FY2005
1	営業収益(百万円) Operating Revenues(¥mil)	31,568	31,686	28,661	30,896	36,145	37,226
2	営業利益(百万円) Operating Income(¥mil)	2,964	2,308	4,805	5,995	(過去最高/Highest) 10,149	8,926
3	経常利益(百万円) Recurring Income(¥mil)	4,098	3,804	4,719	6,548	(過去最高/Highest) 9,579	8,293
4	当期純利益(百万円) Net Income(¥mil)	2,837	2,989	1,746	4,001	5,519	4,952
5	1株当たり当期純利益(円) Net Income Per Share(¥)	24.17	26.75	15.86	38.76	54.08	48.93
6	1株当たり純資産(円) Net Assets Per Share (¥)	1,045.03	1,089.27	1,169.05	1,151.52	1,276.04	1,205.27
7	総資産(億円) Total Assets (¥100mil)	82,576	68,783	40,313	100,621	92,299	97,223
8	純資産(億円) Net Assets (¥100mil)	1,185	1,171	1,183	1,142	1,263	1,189

営業収益推移
(Performance of Operating Revenues)



FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	
43,523	(過去最高/Highest) 50,582	44,299	27,868	22,848	20,229	17,675	19,566	1
9,642	2,345	▲4,797	5,898	3,655	3,039	1,787	2,568	2
9,447	2,852	▲5,479	5,182	3,345	2,387	2,557	3,119	3
4,155	▲1,300	▲7,503	3,572	3,492	779	1,777	(過去最高/Highest) 6,211	4
42.09	▲13.15	▲80.33	38.59	37.73	8.42	19.11	60.35	5
1,244.62	1,125.72	1,158.32	1,217.13	1,241.68	1,245.83	1,274.68	1,260.43	6
74,231	50,938	52,932	54,796	70,781	49,312	34,334	39,143	7
1,228	1,113	1,072	1,126	1,149	1,155	1,185	1,352	8



単体 (Non-Consolidated)

	FY2000	FY2001	FY2002	FY2003	FY2004	FY2005
1 営業収益(百万円) Operating Revenues(¥mil)	24,520	25,484	21,190	21,880	24,070	29,084
2 営業利益(百万円) Operating Income(¥mil)	1,702	842	2,142	2,116	3,632	7,011
3 経常利益(百万円) Recurring Income(¥mil)	2,470	1,446	2,679	2,678	4,771	8,786
4 当期純利益(百万円) Net Income(¥mil)	1,765	1,248	957	1,786	3,400	6,367
5 1株当たり当期純利益(円) Net Income Per Share(¥)	15.04	11.17	8.57	17.19	33.47	63.05
6 1株当たり株主資本(円) Net Assets Per Share (¥)	898.04	912.92	969.91	910.12	998.27	961.95
7 総資産(億円) Total Assets (¥100mil)	76,448	63,968	30,147	53,170	60,915	79,150
8 純資産(億円) Net Assets (¥100mil)	1,019	981	987	907	995	956

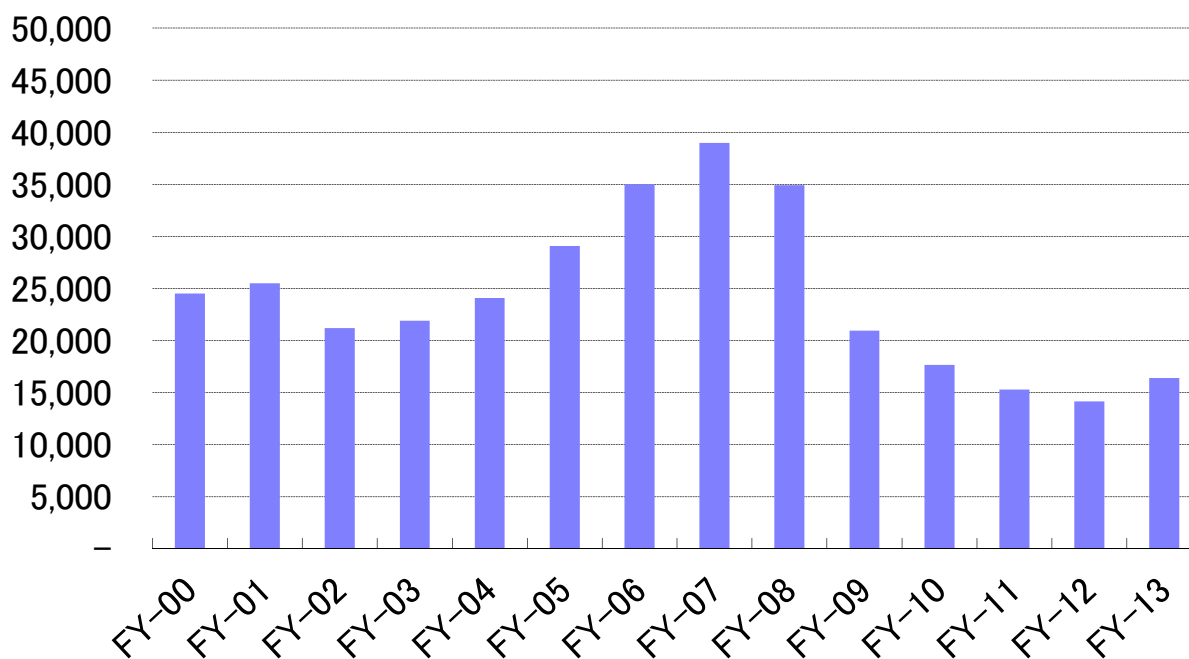
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

営業収益推移

百万円(¥mil)

(Performance of Operating Revenues)

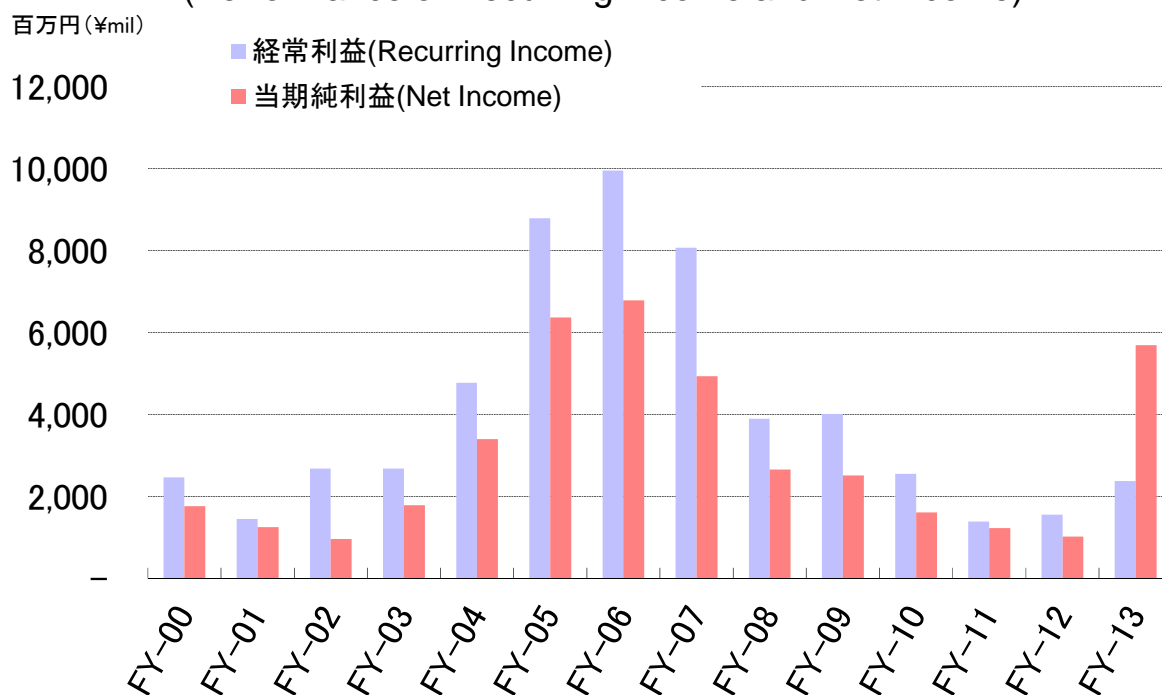


FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	
35,010	38,989	34,938	20,940	17,639	15,276	14,154	16,392	1
9,084	7,614	2,842	3,577	2,137	1,108	1,290	1,952	2
9,951	8,071	3,899	4,012	2,553	1,391	1,560	2,373	3
6,785	4,938	2,657	2,512	1,613	1,229	1,025	5,692	4
68.29	49.71	28.31	27.00	17.35	13.21	11.02	55.31	5
1,033.56	1,033.95	1,132.09	1,171.18	1,179.28	1,180.27	1,196.29	1,184.27	6
61,117	39,705	40,156	39,630	52,297	40,908	29,212	32,238	7
1,026	1,027	1,053	1,089	1,097	1,098	1,113	1,270	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

經常・当期利益推移 (Performance of Recurring Income and Net Income)



5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY2001	FY2002	FY2003	FY2004
1 営業収益 Operating Revenues	31,686	28,661	30,896	36,145
2 貸付金利息 Interest on Loans	5,357	4,727	6,109	8,758
3 貸借取引貸付 Loans for Margin Transactions	2,887	2,535	4,060	6,794
4 公社債貸付金 Bond Financing	31	33	15	14
5 一般貸付金 General Loans	1,500	1,204	943	873
6 信託銀行貸付金 Trust Bank Loans	188	206	1,078	1,067
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	3,144	1,820	1,459	1,177
8 貸借取引貸付 Loans for Margin Transactions	2,416	1,520	1,238	889
9 貸債券取引 Bond Lending	702	233	170	217
10 有価証券貸付料 Fees on Lending Securities	16,347	13,576	10,034	11,044
11 貸借取引 Stock Loans for Margin Transactions	15,087	12,402	8,454	9,040
12 貸借取引品貸料 (逆日歩) Premium Charges	15,087	10,469	6,322	6,773
13 貸借取引貸株料 Lending Fees on Stock Loans	—	1,933	2,132	2,267
14 その他の有価証券貸付料 Other Fees on Lending Securities	1,260	1,174	1,579	2,004
15 その他の営業収益 Other Operating Revenues	6,836	8,537	13,293	15,164
16 国債等運用収益 (日証金) Bond Investment (JSF)	1,067	1,609	4,868	3,738
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	733	1,831	2,880	6,424
18 不動産賃貸 Real Estate Leasing	937	980	962	938
19 信託報酬 Trust Charges	188	206	229	227
20 営業費用 Operating Expenses	21,465	15,747	16,482	16,429
21 支払利息 Interest Paid	1,546	884	1,293	1,512
22 ※ コール・マネー利息 Interest on Call Money	63	9	10	17
23 ※ 借入金利息 Interest on Borrowings	510	279	305	478
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	624	243	214	335
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	89	56	40	27
26 有価証券借入料 Fees on Borrowing Securities	16,016	11,229	7,318	7,615
27 貸借取引 (逆日歩) Premium Charges	15,083	10,455	6,318	6,733
28 その他の有価証券借入料 Other Fees on Borrowing Securities	933	774	1,000	882
29 その他の営業費用 Other Operating Costs and Expenses	3,813	3,576	7,829	7,274
30 営業総利益 Operating Profit	10,220	12,914	14,413	19,715

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	
37,226	43,523	50,582	44,299	27,868	22,848	20,229	17,675	19,566	1
12,413	15,229	16,217	8,451	5,668	4,765	3,223	2,990	5,784	2
10,158	10,954	10,581	3,899	3,324	2,809	1,783	1,760	4,012	3
7	3	1	1	0	0	0	—	3	4
854	934	1,014	950	766	658	492	440	1,146	5
1,382	2,964	3,833	3,348	1,330	1,079	741	590	317	6
1,226	4,409	7,797	6,233	3,057	2,273	1,816	1,871	2,031	7
892	1,345	1,683	1,992	1,774	826	639	652	436	8
322	2,665	4,929	3,933	986	995	1,015	1,023	1,036	9
13,777	12,718	11,758	14,208	7,817	5,572	4,648	4,589	5,314	10
11,226	10,224	10,383	13,278	7,337	4,807	3,957	3,746	4,132	11
8,468	7,168	7,862	11,568	5,773	3,811	3,147	2,957	3,371	12
2,757	3,056	2,520	1,710	1,563	996	809	789	761	13
2,551	2,493	1,375	930	480	764	691	841	1,181	14
9,808	11,166	14,808	15,405	11,325	10,237	10,541	8,224	6,436	15
2,328	5,038	6,767	8,129	5,077	5,754	5,824	4,719	2,838	16
2,210	3,095	5,317	4,935	4,342	2,657	3,134	1,808	1,494	17
871	1,014	1,118	1,091	1,034	930	818	819	880	18
161	177	198	209	249	308	300	338	485	19
19,142	24,922	39,437	37,690	13,319	11,327	9,634	8,193	8,747	20
1,489	10,914	20,365	15,571	5,247	5,740	5,076	3,760	3,682	21
21	2,412	5,810	4,175	923	835	759	761	729	22 ※
540	1,276	1,744	2,634	1,655	1,858	2,162	1,103	665	23 ※
452	2,713	4,743	2,666	625	947	996	1,083	1,209	24 ※
35	246	579	141	113	28	11	55	256	25
9,540	8,182	8,473	12,008	6,221	4,247	3,540	3,426	3,940	26
8,439	7,146	7,844	11,559	5,773	3,809	3,146	2,957	3,334	27
1,101	1,035	628	448	448	438	394	468	605	28
8,076	5,579	10,018	9,968	1,736	1,310	1,006	951	868	29
18,083	18,601	11,144	6,609	14,548	11,521	10,594	9,482	10,818	30

5-2. 連結損益計算書 (Consolidated Statements of Operations)

	FY2001	FY2002	FY2003	FY2004
31 一般管理費 General and Administrative Expenses	7,912	8,108	8,418	9,566
32 報酬給与等 Salaries	2,853	3,029	3,045	3,187
33 退職給付費用 Retirement and Severance (Employees)	391	420	505	323
34 役員退職慰労引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	202	174	172	203
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	698	479	441	450
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	—	—
37 事務計算費 Administrative and Computer Expenses	1,153	1,148	1,155	1,265
38 減価償却費 Depreciation	740	864	824	1,475
39 貸倒引当金繰入／戻入 Allowance for Doubtful Receivables +:Provision/▲:Reversal	—	—	296	407
40 その他 Other Expense	1,873	1,990	1,976	2,253
41 営業利益 Operating Income	2,308	4,805	5,995	10,149
42 営業外収益 Non-Operating Revenues	1,508	401	570	215
43 受取利息 Interest Received	267	209	193	15
44 受取配当金 Dividend Received	59	59	98	54
45 持分法による投資利益 Profit in Equity-Method	1,049	—	152	—
46 その他 Other Revenues	130	132	125	145
47 営業外費用 Non-Operating Expenses	12	487	17	784
48 支払利息 Interest Paid	11	7	5	4
49 持分法による投資損失 Loss in Equity-Method	—	459	—	777
50 経常利益 Recurring Income	3,804	4,719	6,548	9,579
51 特別利益 Extraordinary Profit	999	504	340	279
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	999	281	—	—
53 投資有価証券売却益 Gain on Sale of Investments in Securities	—	222	340	234
54 特別損失 Extraordinary Loss	429	1,761	48	354
55 投資有価証券売却損 Loss on Sales of Investment Securities	332	559	4	—
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	1,183	—	—
57 税金等調整前当期純利益 Net Income before Income Taxes	4,374	3,462	6,841	9,505
58 法人税・住民税及び事業税 Income Taxes	1,407	1,786	3,264	4,022
59 法人税等調整額 Deferred Income Taxes	▲22	▲71	▲425	▲37
60 当期純利益 Net Income	2,989	1,746	4,001	5,519

百万円(¥mil)

FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	
9,157	8,959	8,799	11,406	8,650	7,865	7,554	7,694	8,249	31
3,148	3,087	3,112	2,986	2,974	2,903	2,837	2,813	3,091	32
428	307	267	358	502	440	439	400	430	33
196	85	66	38	3	—	—	—	—	34
471	433	430	432	408	414	408	373	480	35
—	155	32	28	62	50	43	39	56	36
1,196	1,131	1,129	1,167	1,342	1,355	1,334	1,257	1,333	37
1,489	1,617	1,575	1,644	1,019	866	721	755	878	38
—	—	113	2,725	507	—	47	347	▲79	39
2,225	2,139	2,072	2,024	1,830	1,834	1,722	1,706	2,057	40
8,926	9,642	2,345	▲4,797	5,898	3,655	3,039	1,787	2,568	41
196	251	520	292	213	187	217	770	550	42
9	13	8	8	12	8	6	4	20	43
66	96	137	173	125	108	120	104	185	44
—	—	255	—	—	—	—	486	179	45
121	141	119	110	75	70	90	174	164	46
830	446	13	975	929	497	869	0	0	47
3	1	1	0	0	0	0	0	0	48
815	431	—	951	916	484	868	—	—	49
8,293	9,447	2,852	▲5,479	5,182	3,345	2,387	2,557	3,119	50
33	585	1,037	26	—	1,297	1	165	4,411	51
17	576	—	—	—	1,292	—	—	—	52
—	9	0	—	—	—	1	165	—	53
140	1,399	986	778	41	47	454	152	809	54
—	—	0	—	—	—	50	118	0	55
—	8	—	487	—	—	41	—	—	56
8,186	8,633	2,903	▲6,231	5,140	4,596	1,934	2,570	6,721	57
2,996	4,316	3,322	1,646	1,787	884	816	593	254	58
237	160	881	▲373	▲218	219	339	199	255	59
4,952	4,155	▲1,300	▲7,503	3,572	3,492	779	1,777	6,211	60

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2001	FY2002	FY2003	FY2004
1 流動資産合計 Current Assets	6,575,435	3,456,006	7,344,042	7,810,626
2 現金預金 Cash	22,013	23,698	35,368	95,955
3 コール・ローン Call Loans	291,400	300,000	333,000	136,000
4 受取手形・売掛金 Notes and Account Receivable-Trade	664	634	665	592
5 有価証券 Short-term Investments	606,781	997,258	857,590	1,085,894
6 日証金分 JSF	557,219	753,936	701,944	1,082,274
7 日証金信託銀行分 JSF TB	49,451	243,222	155,228	3,520
8 貸付金 Short-term Loans Receivable	920,927	645,761	2,480,332	2,528,075
9 貸付有価証券 * Securities Lent	2,250,092	493,339	639,824	604,539
10 保管有価証券 * Securities in Custody	162,972	83,171	374,761	255,467
11 寄託有価証券 * Securities in Deposit	602,236	108,412	757,591	955,998
12 繰延税金資産 Deferred Tax Assets	247	448	782	1,014
13 借入有価証券代り金 Collateral Money of Securities Borrowed	1,717,327	782,893	1,839,526	2,031,907
14 貸借取引分 Loans for Margin Transactions	512,686	173,328	262,626	162,996
15 債券貸借取引分 Bond Lending	1,204,576	537,511	776,575	1,108,880
16 その他 Other Current Assets	1,683	20,992	25,506	116,499
17 貸倒引当金 Allowance for Doubtful Receivables	▲913	▲605	▲906	▲1,318
18 固定資産合計 Non-current Assets	302,873	575,333	2,718,119	1,419,347
19 有形固定資産合計 Tangible Non-current Assets	7,004	6,906	7,035	6,973
20 建物及び構築物 Buildings and Structures	6,930	7,227	7,679	7,695
21 減価償却累計額 Accumulated Depreciation	▲3,978	▲4,222	▲4,426	▲4,413
22 機械装置及び運搬具 Machinery, Equipment and Vehicles	7	5	1	1
23 減価償却累計額 Accumulated Depreciation	▲7	▲4	▲1	▲0
24 器具及び備品 Tools, Furniture and Fixtures	2,922	2,745	2,433	2,301
25 減価償却累計額 Accumulated Depreciation	▲2,000	▲2,009	▲1,838	▲1,778
26 土地 Land	3,129	3,129	3,129	3,063
27 無形固定資産 Intangible Non-current Assets	1,599	4,192	4,116	4,454
28 投資その他の資産合計 Investments and Other Assets	294,269	564,234	2,706,968	1,407,918
29 投資有価証券 Investments in Securities	290,317	563,361	2,701,593	1,397,824
30 社内貸付金 Loan to Employees	397	390	380	424
31 繰延税金資産 Deferred Tax Assets	1,262	178	4,704	450
32 その他 Other Investments and Other Assets	2,380	412	378	9,270
33 貸倒引当金 Allowance for Doubtful Receivables	▲88	▲109	▲87	▲50
34 資産合計 Total Assets	6,878,309	4,031,339	10,062,162	9,229,973

百万円(¥mil)

FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	
9,026,381	7,001,258	4,742,801	4,861,332	4,842,517	5,685,741	3,965,288	2,896,971	2,708,883	1
3,823	4,857	4,628	2,957	18,005	44,400	20,107	124,255	93,069	2
118,000	130,200	24,000	7,000	—	—	—	—	—	3
549	—	—	—	—	—	—	—	—	4
1,365,935	898,761	1,980,835	2,697,282	2,811,225	3,126,870	1,934,129	945,971	408,571	5
854,497	360,517	1,475,909	1,760,788	1,641,496	1,870,087	1,318,655	650,205	270,656	6
511,437	538,228	504,925	936,494	1,169,714	1,256,782	615,474	295,766	137,915	7
3,194,928	2,028,633	1,131,385	503,070	655,567	568,893	453,784	732,475	897,825	8
705,150	713,295	431,516	460,437	309,933	197,941	260,080	(347,149)	(453,967)	9*
193,722	161,317	8,750	23,000	36,622	37,191	31,379	(2,140)	(34,617)	10*
1,740,415	1,114,258	256,731	94,262	193,849	190,416	134,968	(392,791)	(499,883)	11*
855	696	300	536	935	681	401	211	525	12
1,662,232	1,919,194	900,506	1,042,222	815,373	1,516,586	1,127,046	1,092,112	1,303,154	13
98,477	181,221	165,910	307,433	170,160	81,139	152,816	106,559	96,896	14
1,475,661	1,425,233	694,643	637,632	602,886	1,225,026	907,587	747,446	951,080	15
42,049	30,777	4,984	33,382	3,089	4,153	4,191	3,166	6,105	16
▲1,307	▲734	▲838	▲2,820	▲2,085	▲1,393	▲802	▲1,221	▲369	17
696,001	421,921	351,036	431,945	637,092	1,392,396	965,996	536,485	1,205,505	18
7,530	7,215	7,111	6,965	6,655	6,528	6,390	6,562	6,988	19
7,696	8,101	8,110	7,996	8,012	8,045	8,083	8,059	8,789	20
▲4,367	▲4,543	▲4,832	▲4,945	▲5,135	▲5,210	▲5,420	▲5,584	▲5,665	21
1	—	—	—	—	—	—	—	—	22
▲0	—	—	—	—	—	—	—	—	23
2,131	1,260	1,200	1,349	1,263	1,255	1,287	1,374	1,348	24
▲1,651	▲922	▲902	▲886	▲820	▲894	▲985	▲1,070	▲949	25
3,323	3,315	3,315	3,315	3,315	3,305	3,305	3,264	3,264	26
3,838	2,796	2,545	1,611	1,479	1,117	1,032	842	1,054	27
684,632	411,909	341,379	423,367	628,957	1,384,750	958,573	529,080	1,197,462	28
669,067	404,884	335,042	422,115	627,313	1,383,841	957,911	528,599	1,196,822	29
412	448	387	396	328	276	203	139	158	30
7,465	4,377	4,818	107	—	—	—	—	—	31
7,728	2,234	1,174	1,531	3,335	1,448	1,480	1,248	3,456	32
▲41	▲34	▲42	▲782	▲2,020	▲815	▲1,020	▲907	▲2,975	33
9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	34

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2001	FY2002	FY2003	FY2004
35 負債合計 Liabilities	6,761,205	3,912,977	9,947,962	9,103,636
36 流動負債合計 Current Liabilities	6,754,178	3,907,164	9,942,934	9,087,032
37 買掛金 Trade Account Payable	110	103	109	112
38 コール・マネー Call Money	768,000	918,500	1,428,400	1,410,200
39 売渡手形 Bills Sold	201,300	297,500	2,461,600	2,135,100
40 短期借入金 Short-term Borrowings	577,651	674,820	1,223,820	959,820
41 コマーシャル・ペーパー Commercial Paper	53,000	85,100	210,000	172,000
42 売現先勘定 Payables under Repurchase Agreements	—	246,637	82,265	26,697
43 未払法人税等 Accrued Income Taxes	577	1,079	2,283	2,962
44 賞与引当金 Allowance for Bonuses (Employees)	698	675	642	602
45 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	—	—
46 貸付有価証券代り金 Collateral Money of Securities Lent	2,070,994	893,460	2,009,414	2,328,595
47 貸借取引分 Loans for Margin transactions	879,492	396,430	605,283	593,713
48 債券貸借取引分 Bond Lending	1,189,683	491,750	862,006	1,242,099
49 預り担保有価証券 Collateral Securities Deposited	1,008,677	332,139	1,100,666	1,386,619
50 借入有価証券 Securities Borrowed	1,908,624	352,784	671,510	423,565
51 貸付有価証券見返 Securities Lent Opposite Account	98,000	—	—	5,820
52 その他 Other Current Liabilities	66,545	104,364	752,221	234,936
53 固定負債合計 Non-current Liabilities	7,026	5,812	5,028	16,603
54 長期借入金 Long-term Borrowings	—	—	—	2,500
55 繰延税金負債 Deferred Tax Liabilities	—	1,106	135	224
56 退職給付引当金 Retirement and Severance Benefits (Employees)	3,423	3,397	3,471	3,386
57 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	965	627	742	766
58 その他 Other Non-current Liabilities	2,638	680	679	9,726
59 純資産合計 Net Assets	117,103	118,361	114,200	126,337
60 株主資本 Stockholders' Equity	—	—	—	—
61 資本金 Common Stock	10,000	10,000	10,000	10,000
62 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
63 利益剰余金 Retained Earnings	100,847	99,494	101,927	107,473
64 自己株式 Treasury Stock	▲1	▲196	▲197	▲252
65 その他の包括利益累計額 Accumulated Other Comprehensive Income	—	—	—	—
66 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	1,088	3,894	▲2,698	3,784
67 繰延ヘッジ損益 Deferred Gain or Loss on Hedges	—	—	—	—
68 土地再評価差額金 Gain on Revaluation of Land	▲12	▲12	▲13	150
69 負債・純資産合計 Total Liabilities and Net Assets	6,878,309	4,031,339	10,062,162	9,229,973

※62 FY2001 まで資本準備金 ※63 FY2002 より連結剰余金から利益剰余金に変更

※65 FY2010 より評価・換算差額等からその他の包括利益累計額に変更

※FY2012 より*印の勘定科目は貸借対照表への計上を取り止めました。

Accounts marked with * were changed not to be recorded on our balance sheet from FY2012

百万円(¥mil)

FY2005	FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	
9,603,421	7,300,303	4,982,534	5,186,044	5,366,953	6,963,211	4,815,738	3,314,865	3,779,160	35
9,586,858	7,236,278	4,927,488	5,133,479	5,312,542	6,935,810	4,802,861	3,307,258	3,767,416	36
55	—	—	—	—	—	—	—	—	37
1,964,400	2,191,400	1,857,600	1,387,800	1,344,300	1,264,300	1,388,600	1,446,600	1,596,600	38
672,400	—	—	—	—	—	—	—	—	39
1,577,820	802,530	894,910	1,676,310	2,443,810	4,049,010	1,833,210	613,710	509,510	40
—	110,000	68,000	15,000	27,500	7,500	33,500	231,500	429,000	41
114,420	96,738	341,942	637,881	86,192	—	—	—	—	42
1,845	2,945	1,371	103	1,073	129	398	222	131	43
591	424	430	432	411	414	408	373	480	44
—	155	32	28	62	50	43	39	56	45
2,462,856	1,949,168	1,029,100	791,540	824,158	1,165,936	1,100,016	983,076	1,185,725	46
686,971	702,702	419,503	459,098	306,394	196,442	259,058	216,206	198,781	47
1,588,982	1,240,147	602,301	326,219	500,188	936,008	755,016	763,076	959,796	48
2,328,082	1,634,700	508,587	244,306	328,755	305,083	241,035	(502,322)	(601,206)	49*
302,380	349,644	184,262	332,259	208,376	119,020	184,389	(203,821)	(350,598)	50*
8,825	4,525	4,149	1,133	3,273	1,444	1,003	(35,937)	(36,664)	51*
153,180	94,044	37,101	46,682	44,627	22,920	20,255	31,737	45,911	52
16,562	64,024	55,045	52,565	54,410	27,400	12,877	7,606	11,744	53
4,500	60,000	51,000	48,500	48,500	21,500	7,500	—	3,000	54
—	187	444	505	2,499	2,700	2,240	3,675	4,059	55
3,264	2,397	2,273	2,307	2,312	2,324	2,301	2,272	—	56
659	593	482	277	103	89	89	67	55	57
8,138	846	844	975	995	784	745	1,590	4,629	58
118,961	122,876	111,303	107,232	112,656	114,927	115,546	118,590	135,227	59
—	125,976	121,615	107,004	109,164	111,353	110,889	111,453	127,606	60
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	61
5,181	5,181	5,181	5,181	5,181	5,181	5,181	5,181	16,026	62※
109,871	111,251	106,873	92,471	94,646	96,835	96,312	96,787	101,595	63※
▲484	▲456	▲440	▲648	▲662	▲663	▲604	▲515	▲16	64
—	▲3,100	▲10,311	228	3,491	3,573	4,657	7,137	7,621	65※
▲5,751	▲3,244	▲10,455	84	3,348	3,430	4,501	7,845	8,346	66
—	—	—	—	—	—	—	▲864	▲597	67
143	143	143	143	143	143	155	155	155	68
9,722,382	7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	69

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Stockholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1	平成 25 年 4 月 1 日残高 Balance at 1/Apr/2013	10,000	5,181	96,787	▲515	111,453
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲1,402		▲1,402
3	当期純利益 Net Income			6,211		6,211
4	合併による増加 Increase due to the merger		10,845			10,845
5	自己株式の取得 Purchase of Treasury Stock				▲5	▲5
6	自己株式の処分 Disposal of Treasury stock				504	504
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	10,845	4,808	499	16,152
9	平成 26 年 3 月 31 日残高 Balance at 31/Mar/2014	10,000	16,026	101,595	▲16	127,606

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他 有価証券 評価差額金 Net unrealized Gain or Loss on Securities	繰延ヘッジ 損益 Deferred gains or losses on hedges	土地再評価 差額金 Gain on Revaluation of Land	退職給付 に係る 調整累計額 Remeasurements Of Defined Benefit Plans	評価・換算 差額等合計 Total Valuation and Translation Adjustments	
1	平成 25 年 4 月 1 日残高 Balance at 1/Apr/2013	7,845	▲864	155	—	7,137	118,590
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲1,402
3	当期純利益 Net Income						6,211
4	合併による増加 Increase due to the merger						10,845
5	自己株式の取得 Purchase of Treasury Stock						▲5
6	自己株式の処分 Disposal of Treasury stock						504
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity	500	266	—	▲282	484	▲484
8	連結会計年度中の変動額合計 Total Changes during the year	500	266	—	▲282	484	16,636
9	平成 26 年 3 月 31 日残高 Balance at 31/Mar/2014	8,346	▲597	155	▲282	7,621	135,227

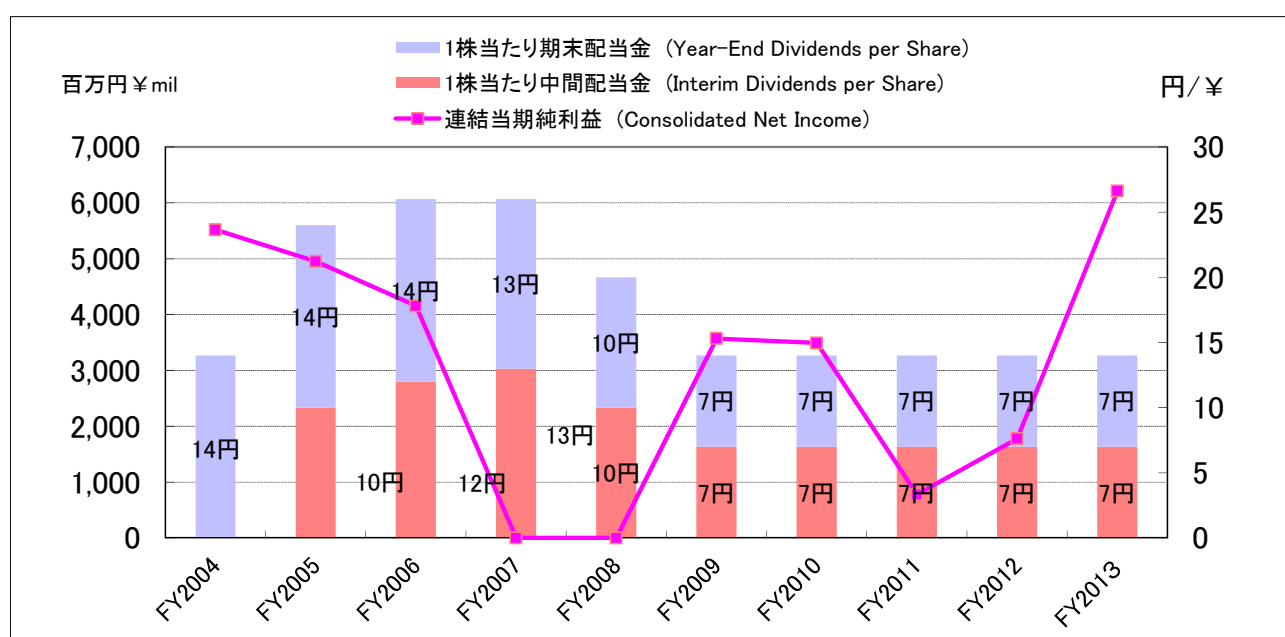
8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

		FY2012	FY2013
1	少数株主損益調整前当期純利益 Income before Minority Interests	1,777	6,211
2	その他の包括利益 Other Comprehensive Income		
3	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	3,155	520
4	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	▲864	266
5	土地再評価差額金 Gain on Revaluation of Land	—	—
6	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	189	▲20
7	その他の包括利益合計 Other Comprehensive Income	2,480	767
8	包括利益 Comprehensive income	4,257	6,978
9	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	4,257	6,978
10	少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests	—	—

9. 当期純利益と配当金推移 (Net Income & Dividend applicable to the Fiscal Year)

	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013
連結当期純利益 (百万円) (Net Income/¥mil)	▲1,300	▲7,503	3,572	3,492	779	1,777	6,211
1株当たり中間配当金 (円) (Interim Dividend per Share/¥)	13	10	7	7	7	7	7
1株当たり期末配当金 (円) (Year-End Dividend per Share/¥)	13	10	7	7	7	7	7
1株当たり年間配当金 (円) (Annual Dividend per Share/¥)	26	20	14	14	14	14	14



※1 FY2007 連結当期純利益▲1,300百万円 Consolidated net income ¥▲1,300 mil

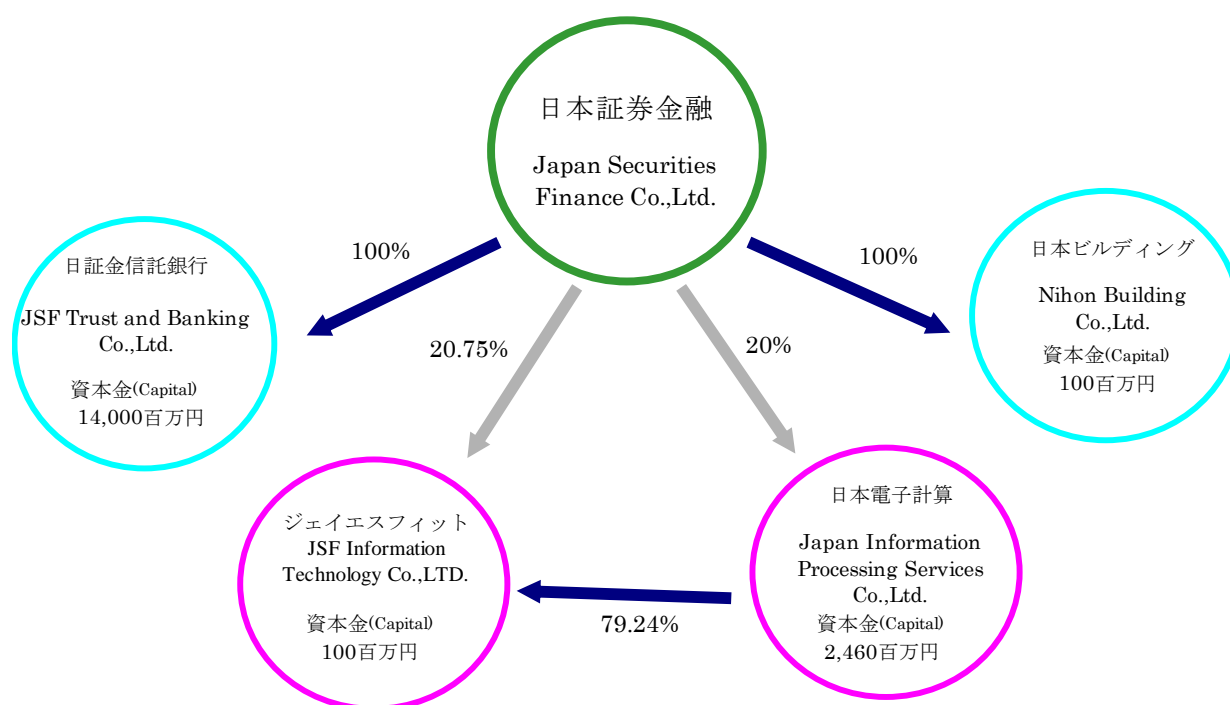
※2 FY2008 連結当期純利益▲7,503百万円 Consolidated net income ¥▲7,503 mil

10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
		FY2009	FY2010	FY2011	FY2012	FY2013
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	6,019	4,414	4,245	2,859	2,356
2	経常利益／Recurring Income	1,670	1,116	1,635	176	175
3	当期純利益／Net Income	1,900	2,391	1,540	95	151
4	総資産／Total Assets	1,621,253	2,041,915	909,431	591,157	726,860
5	純資産／Net Assets	18,754	20,975	23,189	23,694	24,543
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,399	1,270	1,159	1,168	1,276
7	営業利益／Operating Income	521	380	306	406	463
8	経常利益／Recurring Income	557	414	337	441	502
9	当期純利益／Net Income	323	239	207	262	299
10	総資産／Total Assets	8,130	7,737	7,851	8,298	8,434
11	純資産／Net Assets	6,189	6,235	6,359	6,637	6,801

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 Trust services Banking service
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing



11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2009	FY2010	FY2011	FY2012	FY2013
1 営業収益 Operating Revenues	20,940	17,639	15,276	14,154	16,392
2 貸付金利息 Interest on Loans	4,445	3,761	2,568	2,459	5,494
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	3,039	2,010	1,803	1,871	2,029
4 受取手数料 Fees Earned	573	541	436	517	714
5 有価証券貸付料 Fees on Lending Securities	7,805	5,571	4,642	4,587	5,312
6 貸借取引品貸料 Premium Charges	5,773	3,811	3,147	2,957	3,371
7 貸借取引貸株料 Lending Fees on Stock Loans	1,563	996	809	789	761
8 営業費用 Operating Expenses	10,497	8,977	8,311	7,015	7,513
9 支払利息 Interest Paid	3,283	3,653	3,919	2,949	2,606
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	113	28	11	55	256
11 支払手数料 Fees Paid	840	788	616	538	702
12 有価証券借入料 Fees on Borrowing Securities	6,220	4,225	3,539	3,426	3,939
13 営業総利益 Operating Profit	10,443	8,661	6,964	7,139	8,878
14 一般管理費 General and Administrative Expenses	6,865	6,524	5,855	5,849	6,925
15 営業利益 Operating Income	3,577	2,137	1,108	1,290	1,952
16 営業外収益 Non-Operating Revenues	435	415	282	270	420
17 営業外費用 Non-Operating Expenses	0	0	0	0	0
18 経常利益 Recurring Income	4,012	2,553	1,391	1,560	2,373
19 特別利益 Extraordinary Profit	104	33	925	136	4,405
20 特別損失 Extraordinary Loss	32	32	43	119	794
21 税引前当期純利益 Net Income Before Income Taxes	4,084	2,553	2,273	1,577	5,984
22 法人税、住民税及び事業税 Income Taxes	1,572	742	730	366	69
23 法人税等調整額 Deferred Income Taxes	0	196	313	185	222
24 当期純利益 Net Income	2,512	1,613	1,229	1,025	5,692

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2009	FY2010	FY2011	FY2012	FY2013
1 流動資産合計／Current Asset	3,484,261	4,079,648	3,282,586	3,227,403	2,498,071
2 現金預金／Cash	786	732	754	58,141	65,040
3 コールローン／Call Loans	90,000	60,000	50,000	50,000	20,000
4 有価証券／Short-term Investments	1,641,496	1,870,087	1,318,655	650,205	270,656
5 貸付金／Short-term Loans Receivable	394,704	357,365	355,523	653,833	834,782
6* 貸付有価証券／Securities Lent	309,933	197,941	260,080	(347,149)	(453,967)
7* 保管有価証券／Securities in Custody	36,622	37,191	31,379	(2,140)	(34,617)
8* 寄託有価証券／Securities in Deposit	193,849	190,416	134,968	(392,791)	(499,883)
9 借入有価証券代り金／Collateral Money of Securities Borrowed	815,373	1,363,565	1,128,069	1,071,362	1,303,154
10 その他／Other Current Assets	92,307	63,046	53,539	1,941	4,768
11 貸倒引当金／Allowance for Doubtful Receivables	▲813	▲698	▲384	▲161	▲330
12 固定資産合計／Non-current Assets	478,823	1,150,131	808,225	435,966	725,827
13 有形固定資産合計／Tangible Non-current Assets	1,949	1,822	1,828	1,702	1,938
14 無形固定資産合計／Intangible Non-current Assets	1,298	976	744	617	838
15 投資その他の資産合計／Investments in Securities	475,575	1,147,332	805,651	433,646	723,050
16 投資有価証券／Investments in Securities	474,895	1,146,708	805,102	433,186	722,331
17 その他／Other Investments and Other Assets	1,027	899	754	649	2,727
18 貸倒引当金／Allowance for Doubtful Receivables	▲347	▲275	▲205	▲190	▲2,007
19 資産合計／Total Assets	3,963,085	5,229,779	4,090,811	2,921,288	3,223,899
20 負債合計／Liabilities	3,854,106	5,120,048	3,980,989	2,809,977	3,096,829
21 流動負債合計／Current Liabilities	3,845,808	5,113,452	3,974,860	2,804,906	3,087,791
22 コール・マネー／Call Money	1,067,800	1,009,300	1,050,100	1,161,600	1,142,600
23 短期借入金／Short-term Borrowings	1,360,140	2,392,320	1,424,170	385,310	324,480
24 コマーシャル・ペーパー／Commercial Paper	27,500	7,500	33,500	231,500	429,000
25 貸借取引担保金／Collateral Money Received for Margin Transactions	23,404	21,317	19,223	26,878	24,474
26 貸付有価証券代り金／Collateral Money of Securities Lent	814,547	1,256,310	1,020,026	994,732	1,165,709
27* 預り担保有価証券／Collateral Securities Deposited	328,755	305,083	241,035	(502,322)	(601,206)
28* 借入有価証券／Securities Borrowed	208,376	119,020	184,389	(203,821)	(350,598)
29* 貸付有価証券見返／Securities Lent Opposite Account	3,273	1,444	1,003	(35,937)	(36,664)
30 その他／Other Current Liabilities	12,010	1,155	1,411	4,884	1,526
31 固定負債合計／Non-current Liabilities	8,297	6,596	6,129	5,071	9,038
32 退職給付引当金／Retirement and Severance Benefits(Employees)	2,227	2,226	2,178	2,147	2,602
33 その他／Other Non-current Liabilities	6,070	4,370	3,950	2,923	6,435
34 純資産合計／Net Assets	108,979	109,730	109,821	111,310	127,070
35 株主資本／Stockholders Equity	104,413	104,723	104,649	104,371	120,006
36 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
37 資本剰余金／Capital Surplus	5,181	5,181	5,181	5,181	16,026
38 利益剰余金／Retained Earnings	89,736	90,047	89,973	89,696	93,986
39 自己株式／Treasury Stock	▲504	▲505	▲505	▲506	▲7
40 評価・換算差額等／Valuation and Transaction Adjustments	4,565	5,006	5,172	6,939	7,064
41 その他有価証券評価差額金／Net unrealized Gain or Loss on r Securities	4,422	4,863	5,016	6,783	6,908
42 土地再評価差額金／Gain on Revaluation of Land	143	143	155	155	155
43 負債・純資産合計／Total Liabilities and Net Assets	3,963,085	5,229,779	4,090,811	2,921,288	3,223,899

※FY2012 より *印の勘定科目は貸借対照表への計上を取り止めました。Accounts marked with * were changed not to be recorded on our balance sheet from FY2012.

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

日証金ファクトブック（2014年3月期）

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