

FACT BOOK

1st Half, FY 2013

Apr.1,2013~Sep.30,2013

日本証券金融株式会社

JAPAN SECURITIES FINANCE CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆ 貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	472,976 百万円¥ mil	168,953 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.77%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 Procurement method	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Loans for Negotiable Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Loans for Negotiable Margin Transactions
平均貸付残高 Average Loan Balance	88,693 百万円¥ mil	35,172 百万円¥ mil
金利・料率 Loan Rate	国債担保 JGB collateralized 0.29% 株式担保 Equity collateralized 1.20%	
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	15,166 百万円¥ mil
金 利 ・ 料 率 Loan Rate	株式担保 Equity collateralized 3.80%
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券 (掛目 65%) Equity (value65%)
特 徴 Features	資金用途は自由。証券会社の窓口で手続きできる保護預り証券担保融資 などもある Free of use. Loan on securities in safekeeping account of a broker is available.

◎貸付金利の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	貸借取引融資 Margin Loan	一般貸付 (証券会社向け) General Loan to Brokers	一般貸付 (証券担保ローン) General Loan to Individual or Firm
2001/04/01	0.88%	1.500%	3.675%
2001/04/02	0.75% (▲0.13%)	↓	↓
2001/04/05	↓	1.375% (▲0.125%)	↓
2001/05/01	0.60% (▲0.15%)	↓	↓
2002/11/08	↓	0.900% (▲0.475%)	↓
2006/07/27	0.74% (+0.14%)	↓	↓
2006/08/01	↓	1.250% (+0.350%)	↓
2006/09/22	0.86% (+0.12%)	↓	↓
2007/03/15	1.02% (+0.16%)	↓	↓
2007/04/05	1.11% (+0.09%)	↓	↓
2007/04/16	↓	1.400% (+0.150%)	3.800% (+0.125%)
2009/01/29	0.97%(▲0.14%)	↓	↓
2010/11/22	0.77%(▲0.20%)	↓	↓
2010/12/08	↓	1.200%(▲0.200%)	↓
2013/11/13	0.77%	1.200%	3.800%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

(単位：百万円 ¥mil)

		FY2011		FY2012		FY2013
		Interim	Full-Year	Interim	Full-Year	Interim
1	証券金融業務 Securities Finance Business	8,079	15,186	7,211	14,093	9,303
2	貸借取引業務 Margin Loan Business	3,449	6,756	3,157	6,625	4,196
3		(30.1%)	(33.4%)	(36.4%)	(37.5%)	(45.1%)
4	貸付金利息 Interest on Loans	1,006	1,783	838	1,760	1,946
5	借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	309	639	257	652	177
6	有価証券貸付料 Fees on Lending Securities	1,942	3,957	1,907	3,746	1,748
7	貸借取引品貸料 (逆日歩) Premium Charges	1,520	3,147	1,562	2,957	1,380
8	貸借取引貸株料 Lending Fees on Stock Loans	421	809	344	789	368
9	公社債貸付・一般貸付業務 Bond Financing and General Loans Business	407	827	386	810	848
10		(3.5%)	(4.1%)	(4.5%)	(4.6%)	(9.1%)
11	公社債貸付金利息 Interest on Bond Financing	0	0	—	0	3
12	一般貸付金利息 Interest on General Loans	246	492	238	440	462
13	一般信用ファイナンス Loans for Negotiable Margin Transactions	90	189	82	175	161
14	有価証券貸付業務 Securities Lending Business	836	1,701	991	1,862	1,149
15		(7.3%)	(8.4%)	(11.4%)	(10.5%)	(12.3%)
16	一般貸株 General Stock Lending	109	219	119	289	167
17	債券貸借取引 Bond Lending	726	1,482	871	1,573	982
18	その他 Others	3,385	5,901	2,675	4,794	1,597
19		(29.5%)	(29.2%)	(30.8%)	(27.1%)	(17.2%)
20	国債等運用収益 (日証金) Bond Investment(JSF)	3,348	5,824	2,638	4,719	1,540
21	信託銀行業務 Trust Banking Business	2,985	4,224	1,063	2,762	1,075
22		(26.0%)	(20.9%)	(12.2%)	(15.6%)	(11.6%)
23	貸付金利息 Interest on Loans	406	741	311	590	184
24	信託報酬 Trust Charges	152	300	157	338	229
25	国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	2,399	3,134	584	1,808	649
26	不動産賃貸業務 Real Estate Management Business	411	818	407	819	436
27		(3.6%)	(4.0%)	(4.7%)	(4.7%)	(4.7%)
28	営業収益合計 Total Operating Revenues	11,476	20,229	8,682	17,675	9,303
29	営業収益合計 (除く品貸料) Total Operating Revenues(exclude Premium Charges)	9,955	17,082	7,120	14,718	7,923

3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

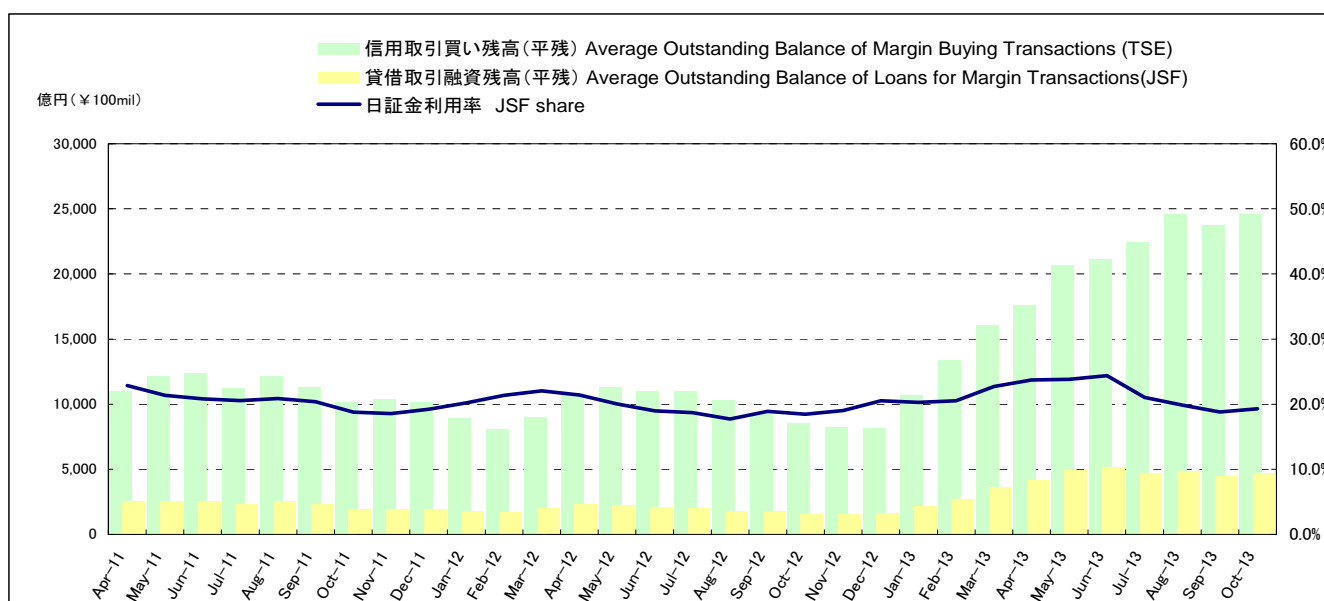
貸付金平均残高 (Average Outstanding Balance of Loan)						
億円(¥100mil)						
		FY2011		FY2012		FY2013
		Interim	Full-Year	Interim	Full-Year	Interim
1	貸借取引 Loans for Margin Transactions	2,474	2,180	2,057	2,141	4,729
2	公社債貸付 Bond Financing	0	0	—	0	30
3	一般貸付 General Loans	458	508	583	558	1,359
4	うち顧客貸付金 Loans to Individual Investors	89	90	85	77	151
5	うち一般信用ファイナンス Loans for Negotiable margin Transactions	193	203	182	184	351
6	信託銀行貸付金 Trust Bank Loans	1,718	1,413	1,030	1,010	864
7	その他 Others	125	125	128	132	192
8	合計 Total	4,777	4,227	3,799	3,843	7,177
9	貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,916	1,846	1,590	1,830	1,689

貸付金期末残高 (Outstanding Balance of Loan)						
億円(¥100mil)						
		FY2011		FY2012		FY2013
		Interim	Full-Year	Interim	Full-Year	Interim
10	貸借取引 Loans for Margin Transactions	2,377	2,410	1,722	5,023	5,693
11	公社債貸付 Bond Financing	0	0	—	0	0
12	一般貸付 General Loans	904	964	943	1,220	1,563
13	うち顧客貸付金 Loans to Individual Investors	86	76	69	65	272
14	うち一般信用ファイナンス Loans for Negotiable margin Transactions	206	257	139	343	407
15	信託銀行貸付金 Trust Bank Loans	884	991	1,023	786	643
16	その他 Others	125	180	295	295	267
17	合計 Total	4,291	4,537	3,984	7,324	8,168
18	貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,878	2,590	2,038	2,162	2,372

貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2011		FY2012		FY2013	
4月 Apr.		2,520		2,322		4,180
5月 May.		2,589		2,266		4,935
6月 Jun.		2,583		2,091		5,150
7月 Jul.		2,310		2,063		4,728
8月 Aug.		2,535		1,828		4,879
9月 Sep.		2,307		1,768		4,470
10月 Oct.		1,915		1,575		4,739
11月 Nov.		1,923		1,561		
12月 Dec.		1,947		1,680		
1月 Jan.		1,809		2,164		
2月 Feb.		1,722		2,746		
3月 Mar.		1,989		3,651		

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2011		FY2012		FY2013	
	TSE	JSF ratio	TSE	JSF ratio	TSE	JSF ratio
4月 Apr.	11,036	22.8%	10,846	21.4%	17,620	23.7%
5月 May.	12,129	21.3%	11,316	20.0%	20,728	23.8%
6月 Jun.	12,409	20.8%	11,010	19.0%	21,137	24.4%
7月 Jul.	11,251	20.5%	11,029	18.7%	22,469	21.0%
8月 Aug.	12,162	20.8%	10,322	17.7%	24,572	19.9%
9月 Sep.	11,316	20.4%	9,348	18.9%	23,758	18.8%
10月 Oct.	10,195	18.8%	8,534	18.5%	24,582	19.3%
11月 Nov.	10,365	18.6%	8,215	19.0%		
12月 Dec.	10,132	19.2%	8,194	20.5%		
1月 Jan.	8,958	20.2%	10,677	20.3%		
2月 Feb.	8,069	21.3%	13,385	20.5%		
3月 Mar.	9,027	22.0%	16,071	22.7%		

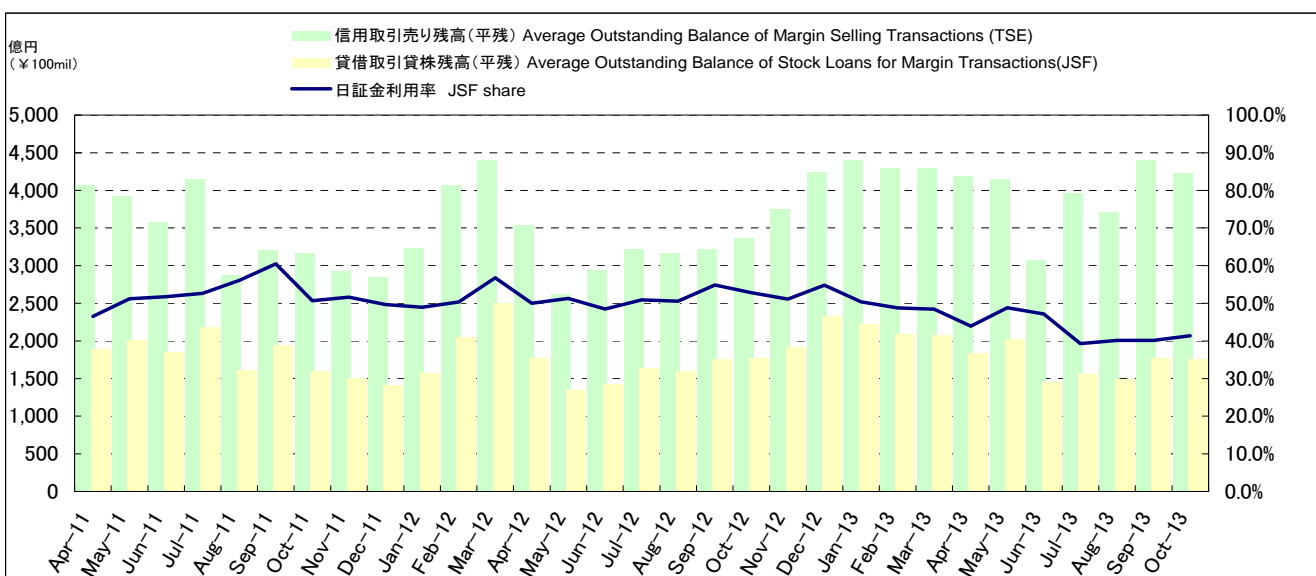


貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions
 億円(¥100mil)

	FY2011	FY2012	FY2013
4月 Apr.	1,894	1,768	1,838
5月 May.	2,010	1,347	2,027
6月 Jun.	1,850	1,426	1,449
7月 Jul.	2,187	1,640	1,560
8月 Aug.	1,611	1,602	1,491
9月 Sep.	1,941	1,766	1,768
10月 Oct.	1,605	1,780	1,753
11月 Nov.	1,512	1,916	
12月 Dec.	1,418	2,326	
1月 Jan.	1,580	2,222	
2月 Feb.	2,053	2,096	
3月 Mar.	2,504	2,078	

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

	FY2011		FY2012		FY2013	
	TSE	JSF ratio	TSE	JSF ratio	TSE	JSF ratio
4月 Apr.	4,073	46.5%	3,534	50.0%	4,187	43.9%
5月 May.	3,924	51.2%	2,628	51.3%	4,148	48.9%
6月 Jun.	3,574	51.8%	2,942	48.5%	3,072	47.2%
7月 Jul.	4,153	52.7%	3,219	50.9%	3,970	39.3%
8月 Aug.	2,871	56.1%	3,167	50.6%	3,710	40.2%
9月 Sep.	3,211	60.4%	3,219	54.9%	4,400	40.2%
10月 Oct.	3,165	50.7%	3,368	52.9%	4,235	41.4%
11月 Nov.	2,929	51.6%	3,751	51.1%		
12月 Dec.	2,857	49.6%	4,245	54.8%		
1月 Jan.	3,229	48.9%	4,407	50.4%		
2月 Feb.	4,077	50.4%	4,296	48.8%		
3月 Mar.	4,409	56.8%	4,291	48.4%		



4. 業績推移 (Transition of Business Results)

…「FACTBOOK FY2012」をご覧ください。Please refer to “FACTBOOK FY2012”

5. 連結損益計算書 (Consolidated Statements of Income)

(2013年度通期(斜字体)は試算値) FY2013 figures (Italic type) are estimation.

百万円(¥mil)

	FY2011		FY2012		FY2013	
	Interim	Full-Year	Interim	Full-Year	Interim	Full-Year
1 営業収益 Operating Revenues	11,476	20,229	8,682	17,675	9,303	
2 貸付金利息 Interest on Loans	1,757	3,223	1,485	2,990	2,744	
3 貸借取引貸付 Loans for Margin Transactions	1,006	1,783	838	1,760	1,946	
4 公社債貸付金 Bond Financing	0	0	—	—	3	
5 一般貸付金 General Loans	246	492	238	440	462	
6 信託銀行貸付金 Trust Bank Loans	406	741	311	590	184	
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	891	1,816	888	1,871	981	
8 貸借取引貸付 Loans for Margin Transactions	309	639	257	652	177	
9 貸債券取引 Bond Lending	495	1,015	565	1,023	541	
10 有価証券貸付料 Fees on Lending Securities	2,283	4,648	2,335	4,589	2,356	
11 貸借取引 Stock Loans for Margin Transactions	1,942	3,957	1,907	3,746	1,748	
12 貸借取引品貸料 (逆日歩) Premium Charges	1,520	3,147	1,562	2,957	1,380	
13 貸借取引貸株料 Lending Fees on Stock Loans	421	809	344	789	368	
14 その他の有価証券貸付料 Other Fees on Lending Securities	341	691	427	841	607	
15 その他の営業収益 Other Operating Revenues	6,543	10,541	3,973	8,224	3,221	
16 国債等運用収益 (日証金) Bond Investment (JSF)	3,348	5,824	2,638	4,719	1,540	
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	2,399	3,134	584	1,808	649	
18 不動産賃貸 Real Estate Leasing	411	818	407	819	436	
19 信託報酬 Trust Charges	152	300	157	338	229	
20 営業費用 Operating Expenses	5,128	9,634	4,190	8,193	4,150	
21 支払利息 Interest Paid	2,788	5,076	2,064	3,760	1,882	
22 ※ コール・マネー利息 Interest on Call Money	380	759	381	761	372	
23 ※ 借入金利息 Interest on Borrowings	1,233	2,162	697	1,103	363	
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	494	996	591	1,083	610	
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	4	11	15	55	118	
26 有価証券借入料 Fees on Borrowing Securities	1,706	3,540	1,796	3,426	1,696	
27 貸借取引 (逆日歩) Premium Charges	1,519	3,146	1,553	2,957	1,344	
28 その他の有価証券借入料 Other Fees on Borrowing Securities	186	394	242	468	352	
29 その他の営業費用 Other Operating Costs and Expenses	629	1,006	313	951	453	
30 営業総利益 Operating Profit	6,348	10,594	4,492	9,482	5,153	

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

	FY2011		FY2012		FY2013		
	Interim	Full-Year	Interim	Full-Year	Interim	Full-Year	
31 一般管理費 General and Administrative Expenses	3,588	7,554	3,624	7,694	4,184		
32 報酬給与等 Salaries	1,261	2,837	1,266	2,813	1,324		
33 退職給付費用 Retirement and Severance (Employees)	216	439	202	400	208		
34 役員退職慰勞引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	—	—	—	—	—		
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	402	408	411	373	461		
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	43	—	39	—		
37 事務計算費 Administrative and Computer Expenses	666	1,334	630	1,257	627		
38 減価償却費 Depreciation	361	721	368	755	440		
39 貸倒引当金繰入 Expense for Doubtful Debts	—	47	—	347	134		
40 貸倒引当金戻入 Reversal of Allowance for Doubtful Receivables	▲163	—	▲83	—	—		
41 その他 Other Expense	843	1,722	829	1,706	987		
42 営業利益 Operating Income	2,759	3,039	867	1,787	968	(試算値/ Estimated Figures) 1,900	
43 営業外収益 Non-Operating Revenues	128	217	208	770	259		
44 受取利息 Interest Received	3	6	2	4	6		
45 受取配当金 Dividend Received	85	120	79	104	106		
46 持分法による投資利益 Profit in Equity-Method	—	—	—	486	89		
47 その他 Other Revenues	38	90	127	174	57		
48 営業外費用 Non-Operating Expenses	92	869	30	0	2		
49 支払利息 Interest Paid	0	0	0	0	0		
50 持分法による投資損失 Loss in Equity-Method	88	868	30	—	—		
51 経常利益 Recurring Income	2,795	2,387	1,045	2,557	1,226	(試算値/ Estimated Figures) 2,400	
52 特別利益 Extraordinary Profit	1	1	136	165	4,409		
53 投資有価証券売却益 Gain on Sale of Investments in Securities	1	1	136	165	—		
54 負ののれん発生益 Gain on Negative Goodwill	—	—	—	—	4,409		
55 特別損失 Extraordinary Loss	25	454	126	152	62		
56 税金等調整前当期純利益 Net Income before Income Taxes	2,770	1,934	1,055	2,570	5,573		
57 法人税・住民税及び事業税 Income Taxes	368	816	239	593	139		
58 法人税等調整額 Deferred Income Taxes	145	339	75	199	447		
59 当期純利益 Net Income	2,256	779	740	1,777	4,986	(試算値/ Estimated Figures) 5,400	

6. 連結貸借対照表 (Consolidated Balance Sheets)

百万円(¥mil)

		FY2011		FY2012		FY2013	
		Full-Year		Full-Year		Interim	
1	流動資産合計 Current Assets		3,965,288		3,639,052		2,782,906
2	現金預金 Cash	20,107		124,255		40,831	
3	コール・ローン Call Loans	—		—		10,000	
4	有価証券 Short-term Investments	1,934,129		945,971		592,230	
5	日証金分 JSF	1,318,655		650,205		472,803	
6	日証金信託銀行分 JSF TB	615,474		295,766		119,427	
7	短期貸付金 Short-term Loans Receivable	453,784		732,475		816,816	
8	(貸付有価証券) (Securities Lent)	260,080		347,149		(412,914)	
9	(保管有価証券) (Securities in Custody)	31,379		2,140		(4,379)	
10	(寄託有価証券) (Securities in Deposit)	134,968		392,791		(438,770)	
11	繰延税金資産 Deferred Tax Assets	401		211		407	
12	借入有価証券代り金 Collateral Money of Securities Borrowed	1,127,046		1,092,112		1,320,046	
13	貸借取引分 Loans for Margin Transactions	152,816		106,559		105,646	
14	その他 Other Current Assets	4,191		3,166		3,012	
15	貸倒引当金 Allowance for Doubtful Receivables	▲802		▲1,221		▲438	
16	固定資産合計 Non-current Assets		965,996		536,485		1,214,863
17	有形固定資産合計 Tangible Non-current Assets	6,390		6,562		7,185	
18	建物及び構築物 Buildings and Structures	8,083		8,059		9,089	
19	減価償却累計額 Accumulated Depreciation	▲5,420		▲5,584		▲5,945	
20	器具及び備品 Tools, Furniture and Fixtures	1,287		1,374		1,660	
21	減価償却累計額 Accumulated Depreciation	▲985		▲1,070		▲1,232	
22	土地 Land	3,305		3,264		3,264	
23	無形固定資産 Intangible Non-current Assets	1,032		842		907	
24	投資その他の資産合計 Investments and Other Assets	958,573		529,080		1,206,770	
25	投資有価証券 Investments in Securities	957,911		528,599		1,205,875	
26	社内貸付金 Loan to Employees	203		139		182	
27	その他 Other Investments and Other Assets	1,480		1,248		4,161	
28	貸倒引当金 Allowance for Doubtful Receivables	▲1,020		▲907		▲3,450	
29	資産合計 Total Assets		4,931,285		4,175,537		3,997,769

百万円(¥mil)

		FY2011		FY2012		FY2013	
		Full-Year		Full-Year		Interim	
30	負債合計 Liabilities		4,815,738		4,056,946		3,864,185
31	流動負債合計 Current Liabilities	4,802,861		4,049,340		3,853,823	
32	コール・マネー Call Money	1,388,600		1,446,600		1,456,800	
33	短期借入金 Short-term Borrowings	1,833,210		613,710		618,910	
34	コマーシャル・ペーパー Commercial Paper	33,500		231,500		287,000	
35	未払法人税等 Accrued Income Taxes	398		222		151	
36	賞与引当金 Allowance for Bonuses (Employees)	408		373		461	
37	役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	43		39		—	
38	貸付有価証券代り金 Collateral Money of Securities Lent	1,100,016		983,076		1,408,222	
39	貸借取引分 Loans for Margin transactions	259,058		216,206		237,274	
40	(預り担保有価証券) *(Collateral Securities Deposited)	241,035		502,322		(569,353)	
41	(借入有価証券) *(Securities Borrowed)	184,389		203,821		(273,077)	
42	(貸付有価証券見返) *(Securities Lent Opposite Account)	1,003		35,937		(13,633)	
43	その他 Other Current Liabilities	20,255		31,737		82,277	
44	固定負債合計 Non-current Liabilities	12,877		7,606		10,362	
45	長期借入金 Long-term Borrowings	7,500		—		3,000	
46	繰延税金負債 Deferred Tax Liabilities	2,240		3,675		3,301	
47	退職給付引当金 Retirement and Severance Benefits (Employees)	2,301		2,272		2,542	
48	役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	89		67		55	
49	その他 Other Non-current Liabilities	745		1,590		1,462	
50	純資産合計 Net Assets		115,546		118,590		133,584
51	株主資本 Stockholders' Equity	110,889		111,453		127,134	
52	資本金 Common Stock	10,000		10,000		10,000	
53	資本剰余金 Capital Surplus	5,181		5,181		16,026	
54	利益剰余金 Retained Earnings	96,312		96,787		101,122	
55	自己株式 Treasury Stock	▲604		▲515		▲13	
56	その他の包括利益累計額 Accumulated Other Comprehensive Income	4,657		7,137		6,449	
57	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	4,501		7,845		6,643	
58	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	—		▲864		▲350	
59	土地再評価差額金 Gain on Revaluation of Land	155		155		155	
60	負債・純資産合計 Total Liabilities and Net Assets		4,931,285		4,175,537		3,997,769

※FY2013より*印の勘定科目は貸借対照表への計上を取り止めました。Accounts marked with * were changed not to be recorded on our balance sheet from FY2013.

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Stockholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1	平成 25 年 4 月 1 日残高 Balance at 1/Apr/2013	10,000	5,181	96,787	▲515	111,453
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲651		▲651
3	当期純利益 Net Income			4,986		4,986
4	合併による増加 Increase due to the merger		10,845			10,845
5	自己株式の取得 Purchase of Treasury Stock				▲2	▲2
6	自己株式の処分 Disposal of Treasury stock				504	504
7	株主資本以外の項目の連結会計年度 中の変動額(純額) Net Changes other than Stockholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	10,845	4,334	501	15,681
9	平成 25 年 9 月 30 日残高 Balance at 30/Sep/2013	10,000	16,026	101,122	▲13	127,134

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income				純資産合計 Total Net Assets
		その他有価証券 評価差額金 Net unrealized Gain or Loss on Securities	繰延ヘッジ 損益 Deferred gains or losses on hedges	土地再評価 差額金 Gain on Revaluation of Land	評価・換算 差額等合計 Total Valuation and Translation Adjustments	
1	平成 25 年 4 月 1 日残高 Balance at 1/Apr/2013	7,845	▲864	155	7,137	118,590
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends					▲651
3	当期純利益 Net Income					4,986
4	合併による増加 Increase due to the merger					10,845
5	自己株式の取得 Purchase of Treasury Stock					▲2
6	自己株式の処分 Disposal of Treasury stock					504
7	株主資本以外の項目の連結会計年度 中の変動額(純額) Net Changes other than Stockholders' Equity	▲1,201	513	—	▲688	▲688
8	連結会計年度中の変動額合計 Total Changes during the year	▲1,201	513	—	▲688	14,993
9	平成 25 年 9 月 30 日残高 Balance at 30/Sep/2013	6,643	▲350	155	6,449	133,584

8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

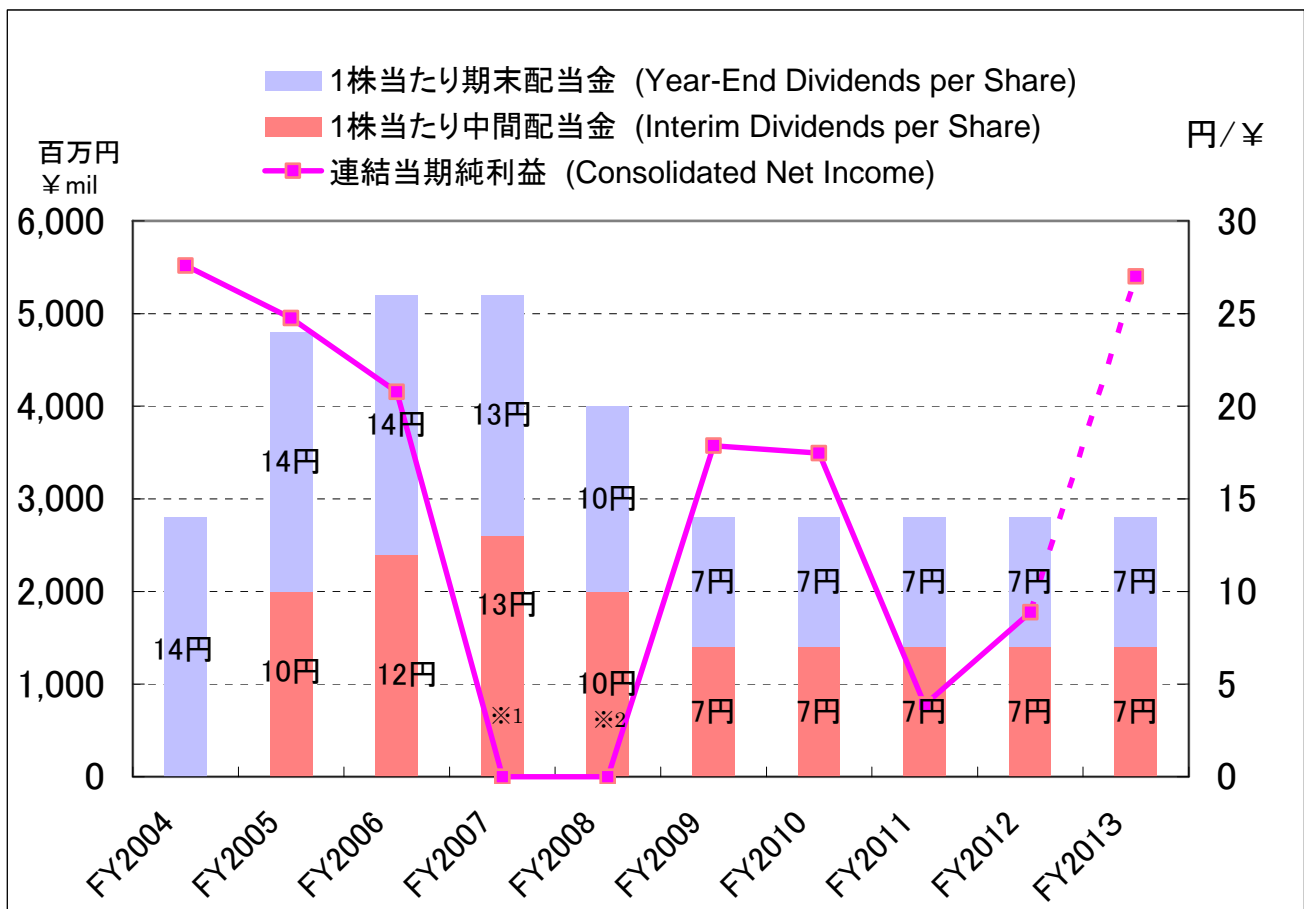
		FY2012		FY2013
		Interim	Full-Year	Interim
1	少数株主損益調整前当期純利益 Income before Minority Interests	740	1,777	4,986
2	その他の包括利益 Other Comprehensive Income			
3	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	27	3,155	▲1,186
4	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	—	▲864	513
5	土地再評価差額金 Gain on Revaluation of Land	—	—	—
6	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	▲45	189	▲15
7	その他の包括利益合計 Other Comprehensive Income	▲18	2,480	▲688
8	包括利益 Comprehensive income	722	4,257	4,298
9	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	722	4,257	4,298
10	少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests	—	—	—

9. 当期純利益と配当金推移

(Net Income & Dividend applicable to the Fiscal Year)

	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013
連結当期純利益（百万円） (Net Income/¥mil)	▲1,300	▲7,503	3,572	3,492	779	1,777	(試算値/ Estimated figures) 5,400
1株当たり中間配当金（円） (Interim Dividend per Share/¥)	13	10	7	7	7	7	7
1株当たり期末配当金（円） (Year-End Dividend per Share/¥)	13	10	7	7	7	7	(予想/Forecast) 7
1株当たり年間配当金（円） (Annual Dividend per Share/¥)	26	20	14	14	14	14	(予想/Forecast) 14

	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013
連結／Consolidated:							
一株当たり利益（円） EPS（¥）	▲13.1	▲80.3	38.6	37.7	8.4	19.1	(予想/Forecast) 52.5
配当性向（%） DPR（%）	—	—	36.5	37.1	166.3	73.3	(予想/Forecast) 26.7
株主資本配当率（%） DOE（%）	2.1	1.7	1.2	1.2	1.2	1.2	(予想/Forecast) 1.2
単体／Parent							
一株当たり利益（円） EPS（¥）	49.7	28.3	27.0	17.3	13.2	11.0	(予想/Forecast) 49.6
配当性向（%） DPR（%）	52.3	70.7	51.9	80.7	106.0	127.1	(予想/Forecast) 28.3



※1 FY2007 連結当期純利益▲1,300百万円 Consolidated net income ¥▲1,300 mil
 ※2 FY2008 連結当期純利益▲7,503百万円 Consolidated net income ¥▲7,503 mil

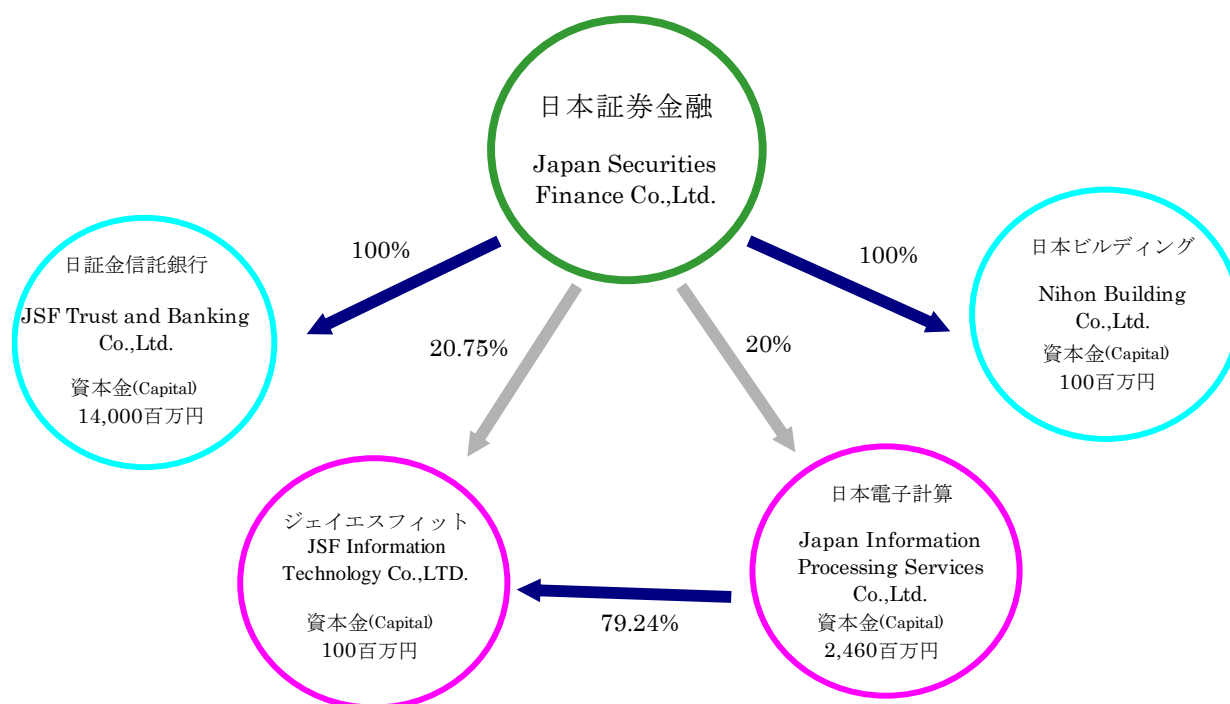
10. 日証金グループ会社 (JSF Group Companies)

(2013 年度通期(斜字体)は予想) FY2013 figures (Italic type) are forecast.

百万円(¥mil)

子会社 (Subsidiary Companies)							
	FY2010	FY2011	FY2012		FY2013		
			Interim	Full-Year	Interim	Full-Year (Forecast)	
日証金信託銀行 (JSF Trust and Banking)							
1	経常収益／Ordinary Revenues	4,414	4,245	1,192	2,859	1,076	2,300
2	経常利益／Recurring Income	1,116	1,635	297	176	▲206	40
3	当期純利益／Net Income	2,391	1,540	280	95	▲235	40
4	総資産／Total Assets	2,041,915	909,431	901,338	591,157	711,709	
5	純資産／Net Assets	20,975	23,189	23,491	23,694	23,692	
日本ビルディング (Nihon Building)							
6	営業収益／Operating Revenues	1,270	1,159	582	1,168	635	1,275
7	営業利益／Operating Income	380	306	207	406	241	455
8	経常利益／Recurring Income	414	337	228	441	262	485
9	当期純利益／Net Income	239	207	139	262	159	290
10	総資産／Total Assets	7,734	7,851	7,937	8,298	8,282	
11	純資産／Net Assets	6,235	6,359	6,378	6,637	6,684	

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務（預金の受入れ・資金の貸付け） Trust services Banking service for deposits and loans
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Affiliate Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing



11. 単体損益計算書 (Non-Consolidated Statements of Income)

(2013 年度通期(斜字体)は試算値) FY2013 figures (Italic type) are estimation.

百万円(¥mil)

	FY2011		FY2012		FY2013	
	Interim	Full-Year	Interim	Full-Year	Interim	Full-Year
1 営業収益 Operating Revenues	8,136	15,276	7,242	14,154	7,809	
2 貸付金利息 Interest on Loans	1,406	2,568	1,203	2,459	2,576	
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	876	1,803	889	1,871	980	
4 受取手数料 Fees Earned	221	436	175	517	354	
5 有価証券貸付料 Fees on Lending Securities	2,282	4,642	2,334	4,587	2,356	
6 貸借取引品貸料 Premium Charges	1,520	3,147	1,562	2,957	1,380	
7 貸借取引貸株料 Lending Fees on Stock Loans	421	809	344	789	368	
8 営業費用 Operating Expenses	4,314	8,311	3,771	7,015	3,550	
9 支払利息 Interest Paid	2,109	3,919	1,671	2,949	1,347	
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	4	11	15	55	118	
11 支払手数料 Fees Paid	300	616	273	538	379	
12 有価証券借入料 Fees on Borrowing Securities	1,704	3,539	1,796	3,426	1,696	
13 営業総利益 Operating Profit	3,822	6,964	3,470	7,139	4,258	
14 一般管理費 General and Administrative Expenses	2,880	5,855	3,029	5,849	3,330	
15 営業利益 Operating Income	941	1,108	441	1,290	927	(試算値/ Estimated Figures) 1,400
16 営業外収益 Non-Operating Revenues	219	282	214	270	264	
17 営業外費用 Non-Operating Expenses	0	0	0	0	0	
18 経常利益 Recurring Income	1,160	1,391	656	1,560	1,191	(試算値/ Estimated Figures) 1,800
19 特別利益 Extraordinary Profit	—	925	136	136	4,409	
20 特別損失 Extraordinary Loss	1	43	119	119	59	
21 税引前当期純利益 Net Income Before Income Taxes	1,158	2,273	673	1,577	5,541	
22 法人税、住民税及び事業税 Income Taxes	297	730	125	366	45	
23 法人税等調整額 Deferred Income Taxes	150	313	91	185	413	
24 当期純利益 Net Income	710	1,229	456	1,025	5,082	(試算値/ Estimated Figures) 5,100

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2011	FY2012	FY2013 (Interim)
1 流動資産合計／Current Asset	3,282,586	3,227,403	2,580,559
2 現金預金／Cash	754	58,141	3,363
3 コールローン／Call Loans	50,000	50,000	30,000
4 有価証券／Short-term Investments	1,318,655	650,205	472,803
5 貸付金／Short-term Loans Receivable	355,523	653,833	752,449
6* (貸付有価証券／Securities Lent)	260,080	347,149	(412,914)
7* (保管有価証券／Securities in Custody)	31,379	2,140	(4,379)
8* (寄託有価証券／Securities in Deposit)	134,968	392,791	(438,770)
9 借入有価証券代り金／Collateral Money of Securities Borrowed	1,128,069	1,071,362	1,320,046
10 その他／Other Current Assets	53,539	1,941	2,279
11 貸倒引当金／Allowance for Doubtful Receivables	▲384	▲161	▲382
12 固定資産合計／Non-current Assets	808,225	435,966	741,875
13 有形固定資産合計／Tangible Non-current Assets	1,828	1,702	2,173
14 無形固定資産合計／Intangible Non-current Assets	744	617	649
15 投資その他の資産合計／Investments and Other Assets	805,651	433,646	739,051
16 投資有価証券／Investments in Securities	805,102	433,186	738,322
17 その他／Other Investments and Other Assets	754	649	3,063
18 貸倒引当金／Allowance for Doubtful Receivables	▲205	▲190	▲2,333
19 資産合計／Total Assets	4,090,811	3,663,370	3,322,434
20 負債合計／Liabilities	3,980,989	3,552,059	3,196,238
21 流動負債合計／Current Liabilities	3,974,860	3,546,987	3,187,768
22 コール・マネー／Call Money	1,050,100	1,161,600	1,023,500
23 短期借入金／Short-term Borrowings	1,424,170	385,310	426,760
24 コマーシャル・ペーパー／Commercial Paper	33,500	231,500	287,000
25 貸借取引担保金／Collateral Money Received for Margin Transactions	19,223	26,878	36,358
26 貸付有価証券代り金／Collateral Money of Securities Lent	1,020,026	994,732	1,408,222
27* (預り担保有価証券／Collateral Securities Deposited)	241,035	502,322	(569,353)
28* (借入有価証券／Securities Borrowed)	184,389	203,821	(273,077)
29* (貸付有価証券見返／Securities Lent Opposite Account)	1,003	35,937	(13,633)
30 その他／Other Current Liabilities	1,411	4,884	5,928
31 固定負債合計／Non-current Liabilities	6,129	5,071	8,469
32 長期借入金／Long-term Borrowings	2,000	—	3,000
33 退職給付引当金／Retirement and Severance Benefits(Employees)	2,178	2,147	2,410
34 その他／Other Non-current Liabilities	1,950	2,923	3,058
35 純資産合計／Net Assets	109,821	111,310	126,196
36 株主資本／Stockholders Equity	104,649	104,371	120,149
37 資本金／Common Stock	10,000	10,000	10,000
38 資本剰余金／Capital Surplus	5,181	5,181	16,026
39 利益剰余金／Retained Earnings	89,973	89,696	94,127
40 自己株式／Treasury Stock	▲505	▲506	▲4
41 評価・換算差額等／Valuation and Translation Adjustments	5,172	6,939	6,046
42 その他有価証券評価差額金／Net unrealized Gain or Loss on Securities	5,016	6,783	5,890
43 土地再評価差額金／Gain on Revaluation of Land	155	155	155
44 負債・純資産合計／Total Liabilities and Net Assets	4,090,811	3,663,370	3,322,434

※FY2013 より *印の勘定科目は貸借対照表への計上を取り止めました。Accounts marked with * were changed not to be recorded on our balance sheet from FY2013.

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

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