

# FACT BOOK

FY 2014

Apr.1,2014~Mar.31,2015

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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# 1. 主な業務内容 (Contents of Business)

## ◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	428,329 百万円¥ mil	222,031 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.64%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> <li>取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange</li> <li>毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers</li> <li>品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers</li> </ul>	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	172,486 百万円¥ mil	29,168 百万円¥ mil
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	21,829 百万円¥ mil
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券(掛目65%) Equity (value65%)
特 徴 Features	資金用途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/08/06	0.64% (△0.13%)	0.00%	0.40%
2015/05/13	0.64%	0.00%	0.40%

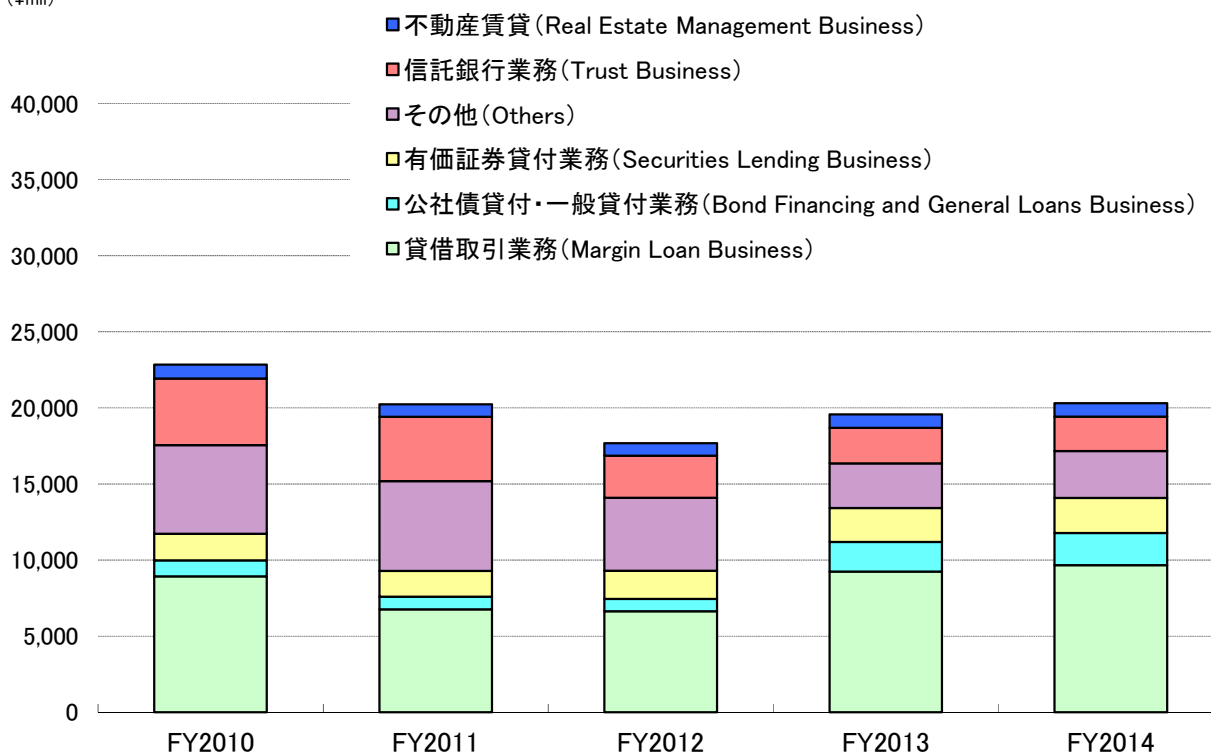
## 2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

(単位：百万円 ¥mil)

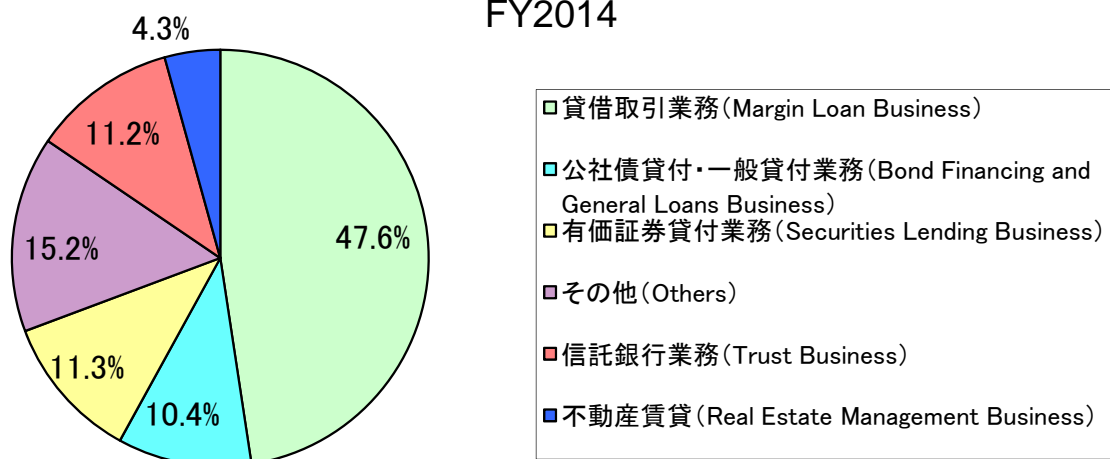
	FY2010	FY2011	FY2012	FY2013	FY2014
証券金融業務 Securities Finance Business	17,558	15,186	14,093	16,363	17,162
1 貸借取引業務 Margin Loan Business	8,922	6,756	6,625	9,240	9,667
2	(39.0%)	(33.4%)	(37.5%)	(47.2%)	(47.6%)
3 貸付金利息 Interest on Loans	2,809	1,783	1,760	4,012	3,111
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	826	639	652	436	611
5 有価証券貸付料 Fees on Lending Securities	4,807	3,957	3,746	4,132	5,389
6 貸借取引品貸料（逆日歩） Premium Charges	3,811	3,147	2,957	3,371	4,443
7 貸借取引貸株料 Lending Fees on Stock Loans	996	809	789	761	945
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	1,047	827	810	1,959	2,107
9	(4.6%)	(4.1%)	(4.6%)	(10.0%)	(10.4%)
10 公社債貸付金利息 Interest on Bond Financing	0	0	0	3	18
11 一般貸付金利息 Interest on General Loans	658	492	440	1,146	1,261
12 一般信用ファイナンス Loans for Negotiable Margin Transactions	200	189	175	323	236
13 有価証券貸付業務 Securities Lending Business	1,754	1,701	1,862	2,217	2,294
14	(7.7%)	(8.4%)	(10.5%)	(11.3%)	(11.3%)
15 一般貸株 General Stock Lending	331	219	289	425	784
16 債券貸借取引 Bond Lending	1,422	1,482	1,573	1,791	1,509
17 その他 Others	5,834	5,901	4,794	2,946	3,094
18	(25.5%)	(29.2%)	(27.1%)	(15.1%)	(15.2%)
19 国債等運用収益（日証金） Bond Investment(JSF)	5,754	5,824	4,719	2,838	2,979
20 信託銀行業務 Trust Business	4,360	4,224	2,762	2,322	2,269
21	(19.1%)	(20.9%)	(15.6%)	(11.9%)	(11.2%)
22 貸付金利息 Interest on Loans	1,079	741	590	317	186
23 信託報酬 Trust Charges	308	300	338	485	545
24 国債等運用収益（日証金信託銀行） Bond Investment(JSFTB)	2,657	3,134	1,808	1,494	1,507
25 不動産賃貸 Real Estate Management Business	930	818	819	880	868
26	(4.1%)	(4.0%)	(4.7%)	(4.5%)	(4.3%)
27 営業収益合計 Total Operating Revenues	22,848	20,229	17,675	19,566	20,300
28 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	19,037	17,082	14,718	16,195	15,856

## 業務別営業収益 (Operating Revenues by Each Business)

百万円  
(¥mil)



## 業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2014

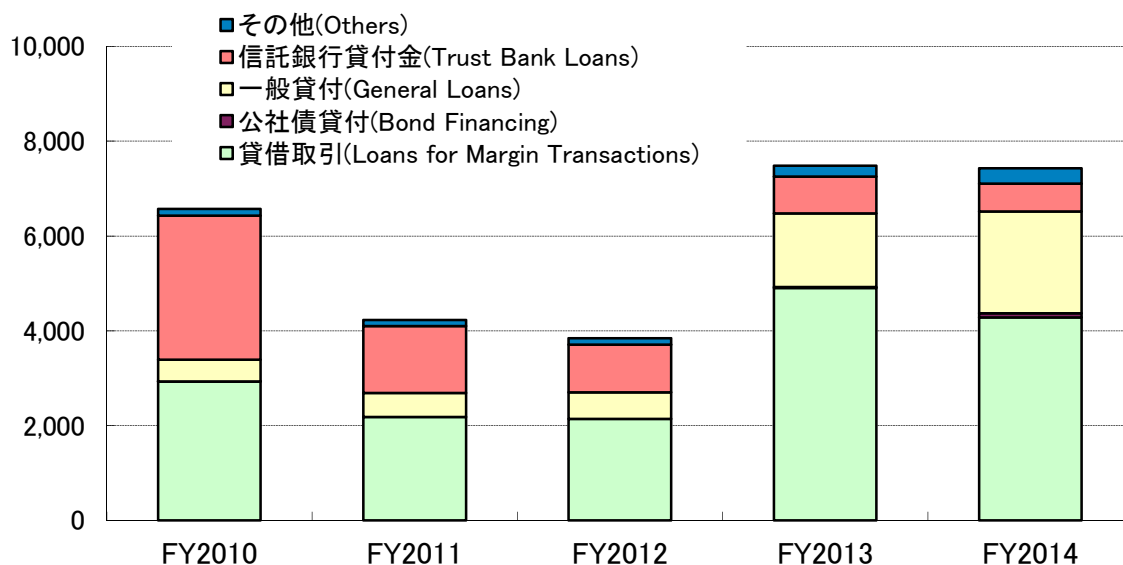


### 3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

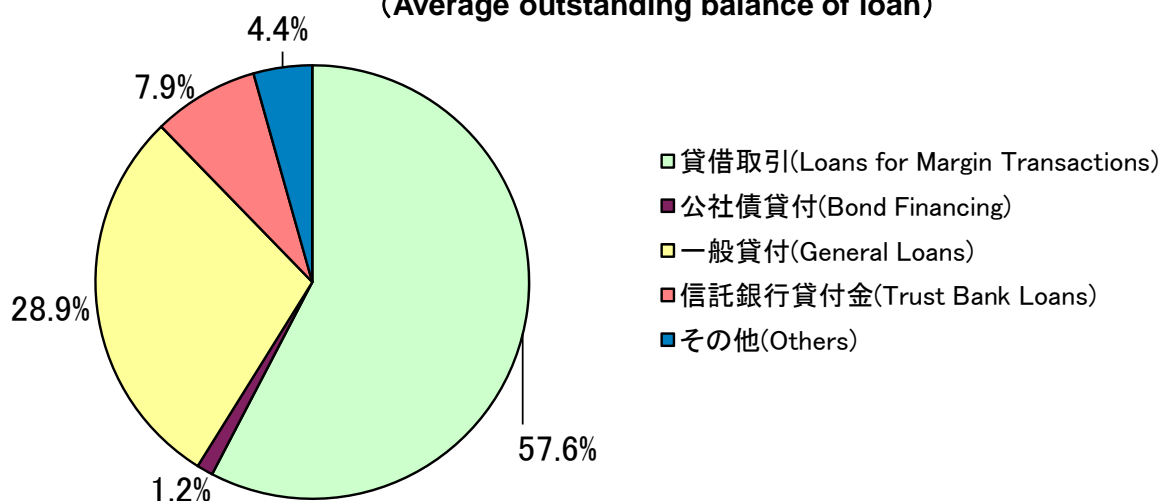
貸付金平均残高 (Average Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2010	FY2011	FY2012	FY2013	FY2014
1 貸借取引 Loans for Margin Transactions	2,934	2,180	2,141	4,906	4,283
2 公社債貸付 Bond Financing	1	0	0	16	89
3 一般貸付 General Loans	457	508	558	1,556	2,144
4 うち顧客貸付金 Loans for Individual Investors	128	90	77	203	218
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	184	203	184	362	291
6 信託銀行貸付金 Trust Bank Loans	3,037	1,413	1,010	776	586
7 その他 Others	144	125	132	230	325
8 合計 Total	6,574	4,227	3,843	7,485	7,430
9 貸借取引貸付有価証券 Securities Lent for Margin Transactions	2,280	1,846	1,830	1,764	2,220
貸付金期末残高 (Outstanding Balance of Loan)					
億円(¥100mil)					
	FY2010	FY2011	FY2012	FY2013	FY2014
10 貸借取引 Loans for Margin Transactions	3,050	2,410	5,023	6,012	5,410
11 公社債貸付 Bond Financing	0	0	0	0	217
12 一般貸付 General Loans	397	964	1,220	2,010	2,330
13 うち顧客貸付金 Loans for Individual Investors	97	76	65	246	200
14 うち一般信用ファイナンス Loans for Negotiable margin Transactions	181	257	343	481	309
15 信託銀行貸付金 Trust Bank Loans	2,115	982	786	630	548
16 その他 Others	125	180	295	325	325
17 合計 Total	5,688	4,537	7,324	8,978	8,831
18 貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,964	2,590	2,162	1,987	3,165



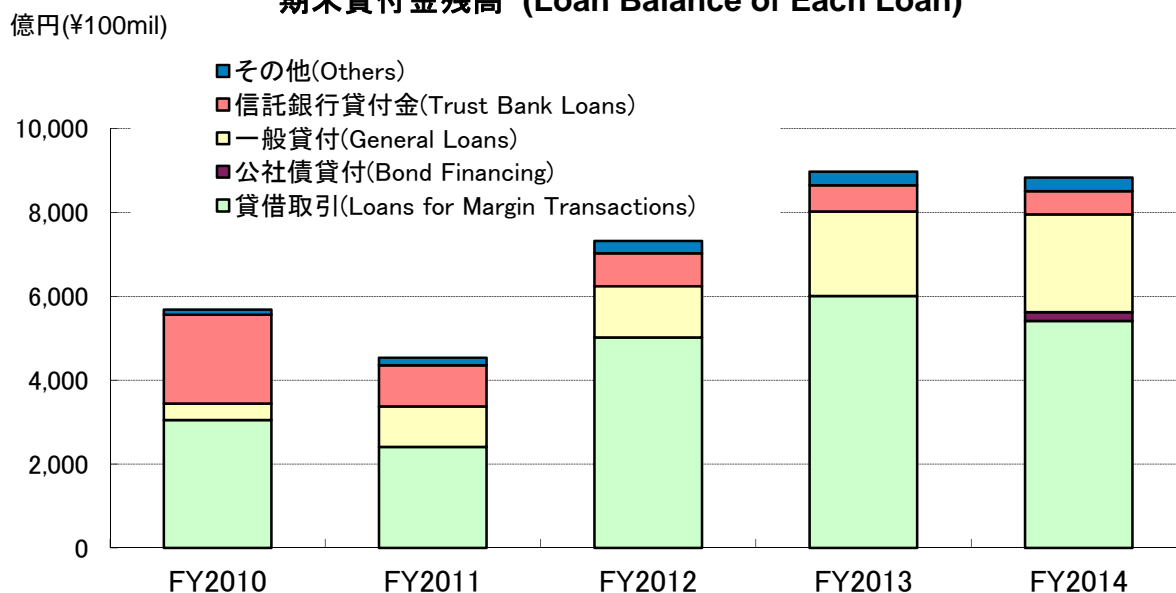
億円(¥100mil) **貸付金平均残高推移 (Average Outstanding Balance of Each Loan)**



**貸付金平均残高の状況 FY2014**  
(Average outstanding balance of loan)



**期末貸付金残高 (Loan Balance of Each Loan)**

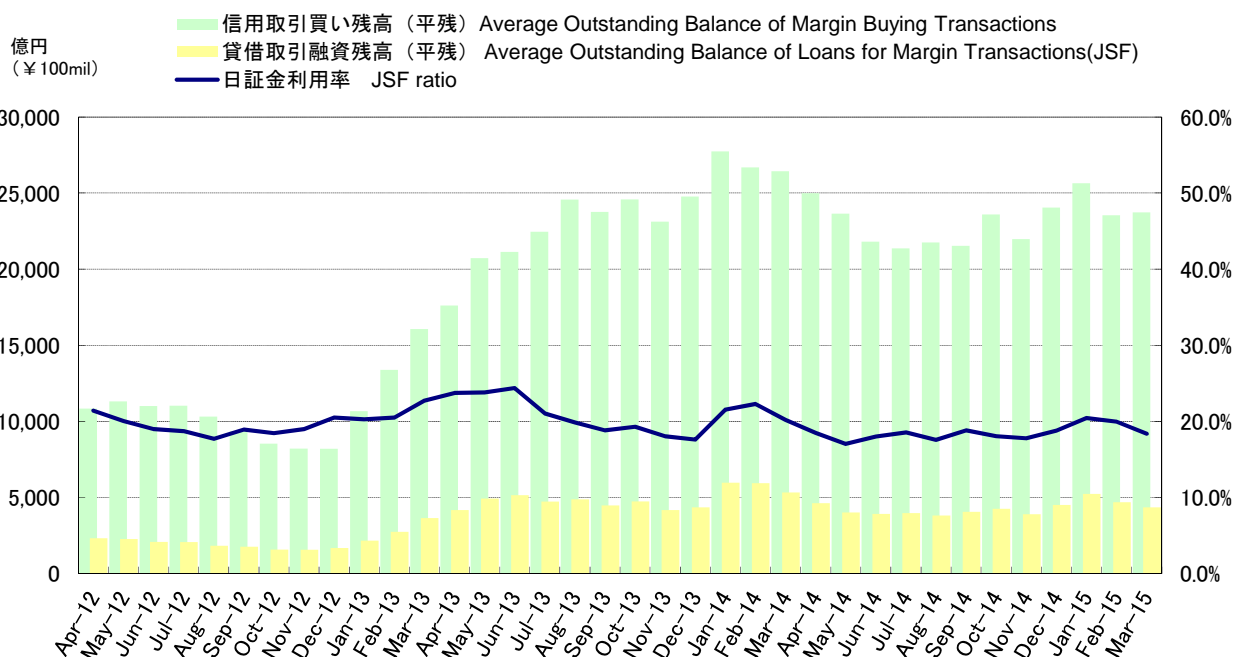


## 貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2012		FY2013		FY2014	
4月 Apr.		2,322		4,180		4,621
5月 May.		2,266		4,935		4,027
6月 Jun.		2,091		5,150		3,923
7月 Jul.		2,063		4,728		3,963
8月 Aug.		1,828		4,879		3,823
9月 Sep.		1,768		4,470		4,056
10月 Oct.		1,575		4,739		4,256
11月 Nov.		1,561		4,171		3,907
12月 Dec.		1,680		4,359		4,514
1月 Jan.		2,164		5,982		5,241
2月 Feb.		2,746		5,946		4,701
3月 Mar.		3,651		5,341		4,359

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2012		FY2013		FY2014	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	10,846	21.4%	17,620	23.7%	24,990	18.5%
5月 May.	11,316	20.0%	20,728	23.8%	23,643	17.0%
6月 Jun.	11,010	19.0%	21,137	24.4%	21,799	18.0%
7月 Jul.	11,029	18.7%	22,469	21.0%	21,375	18.5%
8月 Aug.	10,322	17.7%	24,572	19.9%	21,762	17.6%
9月 Sep.	9,348	18.9%	23,758	18.8%	21,535	18.8%
10月 Oct.	8,534	18.5%	24,582	19.3%	23,585	18.0%
11月 Nov.	8,215	19.0%	23,114	18.0%	21,983	17.8%
12月 Dec.	8,194	20.5%	24,775	17.6%	24,045	18.8%
1月 Jan.	10,677	20.3%	27,741	21.6%	25,654	20.4%
2月 Feb.	13,385	20.5%	26,685	22.3%	23,542	20.0%
3月 Mar.	16,071	22.7%	26,443	20.2%	23,721	18.4%



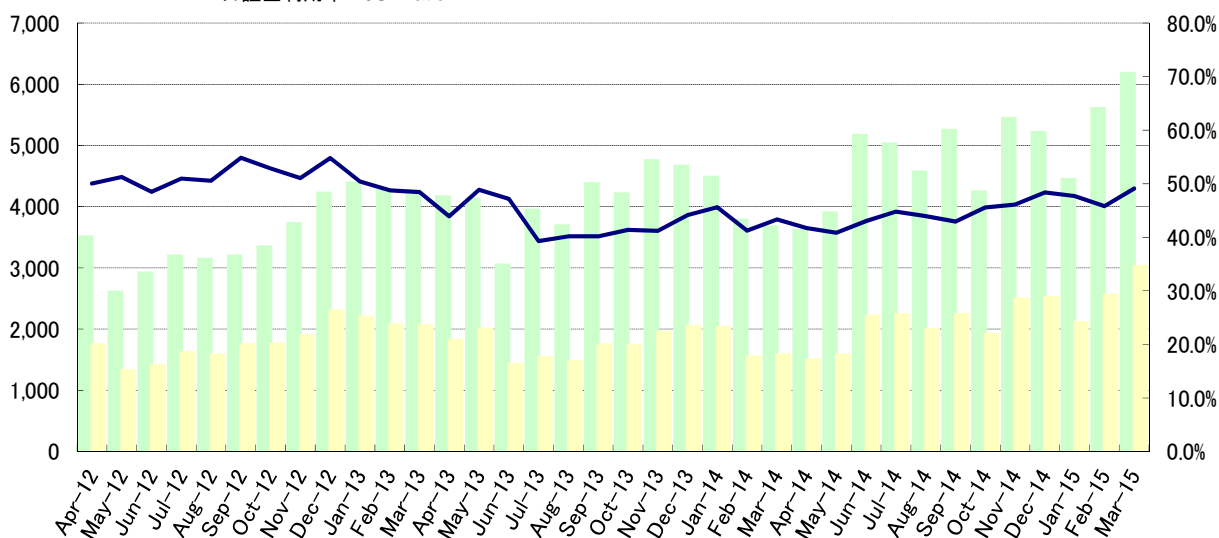
**貸借取引貸株残高（平残）**  
**Average Outstanding Balance of Stock Loans for Margin Transactions**  
 億円(¥100mil)

	FY2012	FY2013	FY2014
4月 Apr.	1,768	1,838	1,519
5月 May.	1,347	2,027	1,603
6月 Jun.	1,426	1,449	2,235
7月 Jul.	1,640	1,560	2,263
8月 Aug.	1,602	1,491	2,018
9月 Sep.	1,766	1,768	2,264
10月 Oct.	1,780	1,753	1,943
11月 Nov.	1,916	1,970	2,522
12月 Dec.	2,326	2,070	2,536
1月 Jan.	2,222	2,054	2,132
2月 Feb.	2,096	1,569	2,578
3月 Mar.	2,078	1,602	3,048

**制度信用取引売り残高（平残）**  
**Average Outstanding Balance of Margin Selling Transactions (TSE)**

	FY2012		FY2013		FY2014	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	3,534	50.0%	4,187	43.9%	3,638	41.8%
5月 May.	2,628	51.3%	4,148	48.9%	3,923	40.9%
6月 Jun.	2,942	48.5%	3,072	47.2%	5,190	43.1%
7月 Jul.	3,219	50.9%	3,970	39.3%	5,052	44.8%
8月 Aug.	3,167	50.6%	3,710	40.2%	4,592	43.9%
9月 Sep.	3,219	54.9%	4,400	40.2%	5,271	43.0%
10月 Oct.	3,368	52.9%	4,235	41.4%	4,263	45.6%
11月 Nov.	3,751	51.1%	4,780	41.2%	5,469	46.1%
12月 Dec.	4,245	54.8%	4,687	44.2%	5,239	48.4%
1月 Jan.	4,407	50.4%	4,504	45.6%	4,470	47.7%
2月 Feb.	4,296	48.8%	3,805	41.2%	5,627	45.8%
3月 Mar.	4,291	48.4%	3,696	43.3%	6,204	49.1%

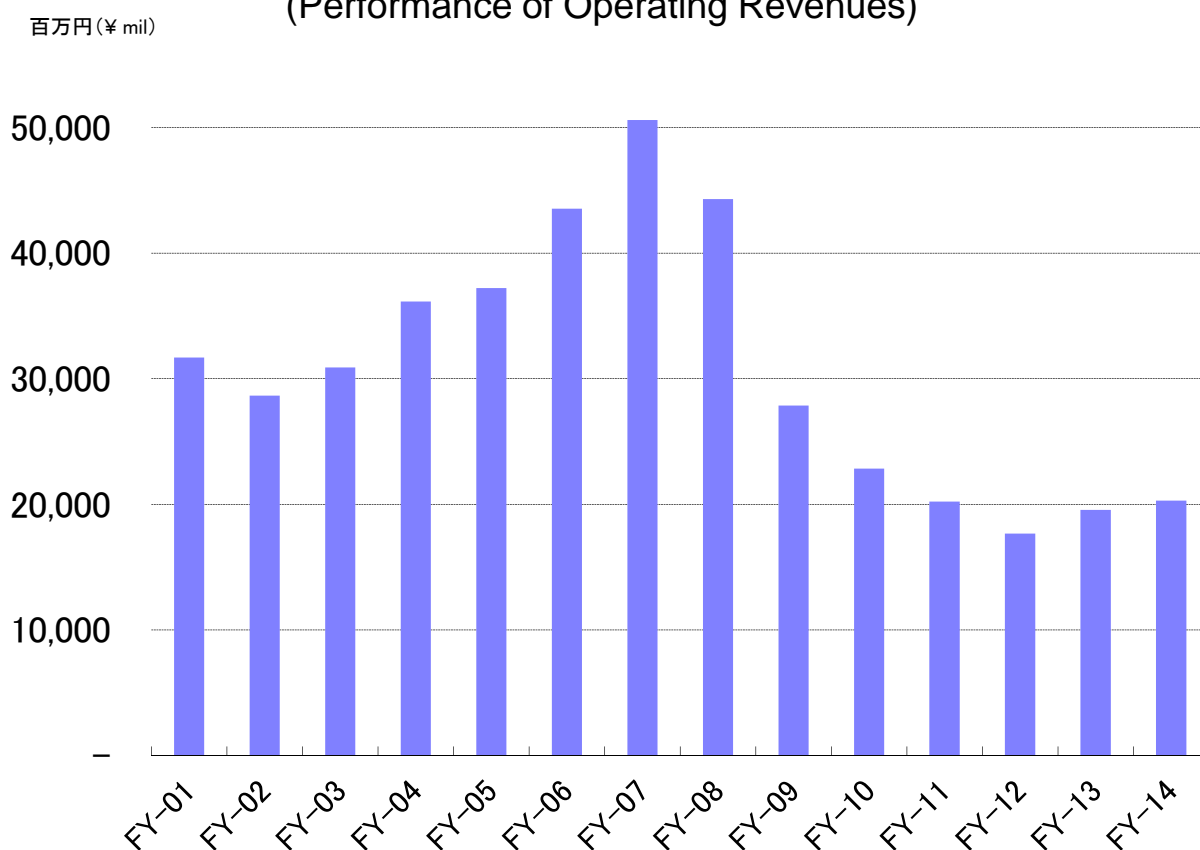
億円 (¥100mil)  
 ■ 信用取引売り残高（平残） Average Outstanding Balance of Margin Selling Transactions  
 ■ 貸借取引貸株残高（平残） Average Outstanding Balance of Stock Loans for Margin Transactions(JSF)  
 — 日証金利用率 JSF ratio



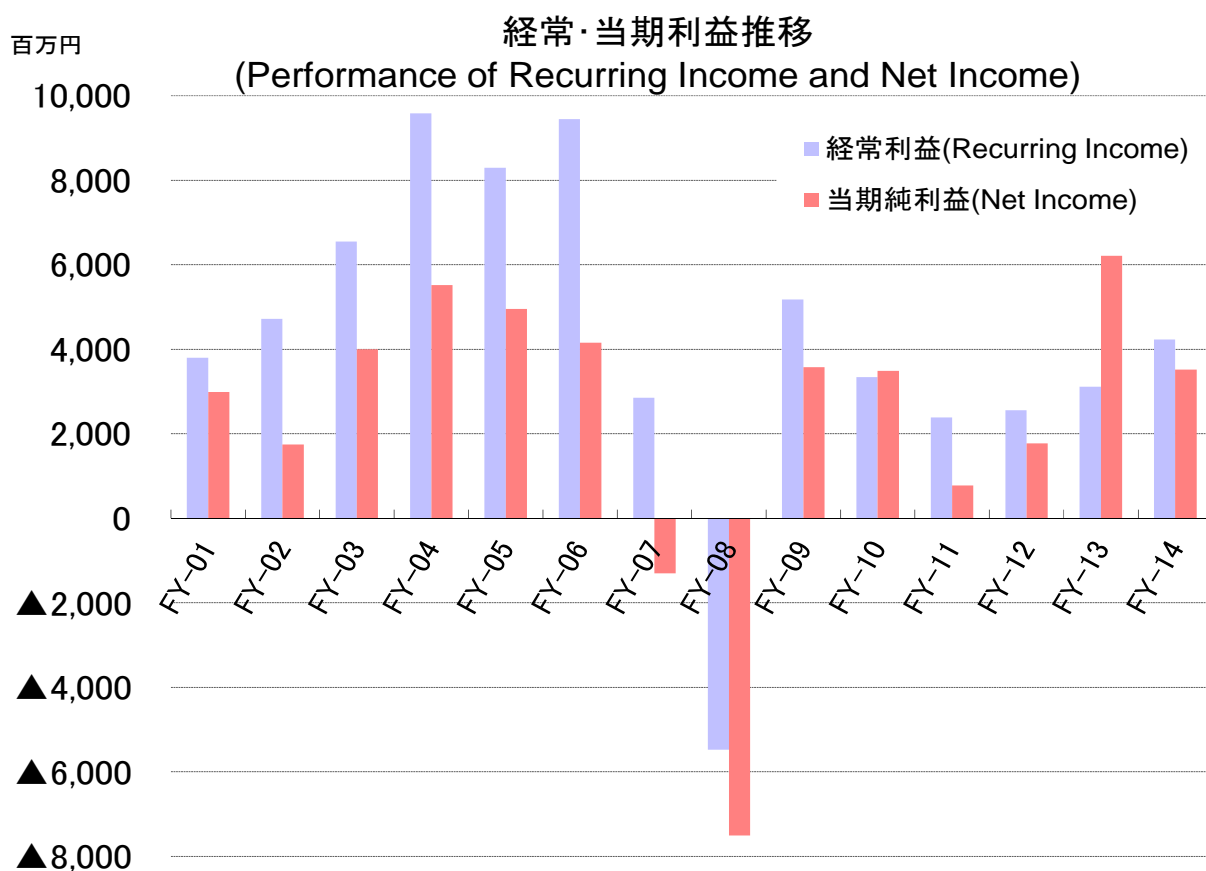
## 4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
		FY2001	FY2002	FY2003	FY2004	FY2005	FY2006
1	営業収益(百万円) Operating Revenues(¥mil)	31,686	28,661	30,896	36,145	37,226	43,523
2	営業利益(百万円) Operating Income(¥mil)	2,308	4,805	5,995	(過去最高/Highest) 10,149	8,926	9,642
3	経常利益(百万円) Recurring Income(¥mil)	3,804	4,719	6,548	(過去最高/Highest) 9,579	8,293	9,447
4	当期純利益(百万円) Net Income(¥mil)	2,989	1,746	4,001	5,519	4,952	4,155
5	1株当たり当期純利益(円) Net Income Per Share(¥)	26.75	15.86	38.76	54.08	48.93	42.09
6	1株当たり純資産(円) Net Assets Per Share (¥)	1,089.27	1,169.05	1,151.52	1,276.04	1,205.27	1,244.62
7	総資産(億円) Total Assets (¥100mil)	68,783	40,313	100,621	92,299	97,223	74,231
8	純資産(億円) Net Assets (¥100mil)	1,171	1,183	1,142	1,263	1,189	1,228

営業収益推移  
(Performance of Operating Revenues)



FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	
(過去最高/Highest) 50,582	44,299	27,868	22,848	20,229	17,675	19,566	20,300	1
2,345	▲4,797	5,898	3,655	3,039	1,787	2,568	3,025	2
2,852	▲5,479	5,182	3,345	2,387	2,557	3,119	4,230	3
▲1,300	▲7,503	3,572	3,492	779	1,777	(過去最高/Highest) 6,211	3,520	4
▲13.15	▲80.33	38.59	37.73	8.42	19.11	60.35	33.94	5
1,125.72	1,158.32	1,217.13	1,241.68	1,245.83	1,274.68	1,260.43	1,373.94	6
50,938	52,932	54,796	70,781	49,312	34,334	39,143	34,826	7
1,113	1,072	1,126	1,149	1,155	1,185	1,352	1,371	8



## 単体 (Non-Consolidated)

	FY2001	FY2002	FY2003	FY2004	FY2005	FY2006
1 営業収益(百万円) Operating Revenues(¥mil)	25,484	21,190	21,880	24,070	29,084	35,010
2 営業利益(百万円) Operating Income(¥mil)	842	2,142	2,116	3,632	7,011	9,084
3 経常利益(百万円) Recurring Income(¥mil)	1,446	2,679	2,678	4,771	8,786	9,951
4 当期純利益(百万円) Net Income(¥mil)	1,248	957	1,786	3,400	6,367	6,785
5 1株当たり当期純利益(円) Net Income Per Share(¥)	11.17	8.57	17.19	33.47	63.05	68.29
6 1株当たり株主資本(円) Net Assets Per Share (¥)	912.92	969.91	910.12	998.27	961.95	1,033.56
7 総資産(億円) Total Assets (¥100mil)	63,968	30,147	53,170	60,915	79,150	61,117
8 純資産(億円) Net Assets (¥100mil)	981	987	907	995	956	1,026

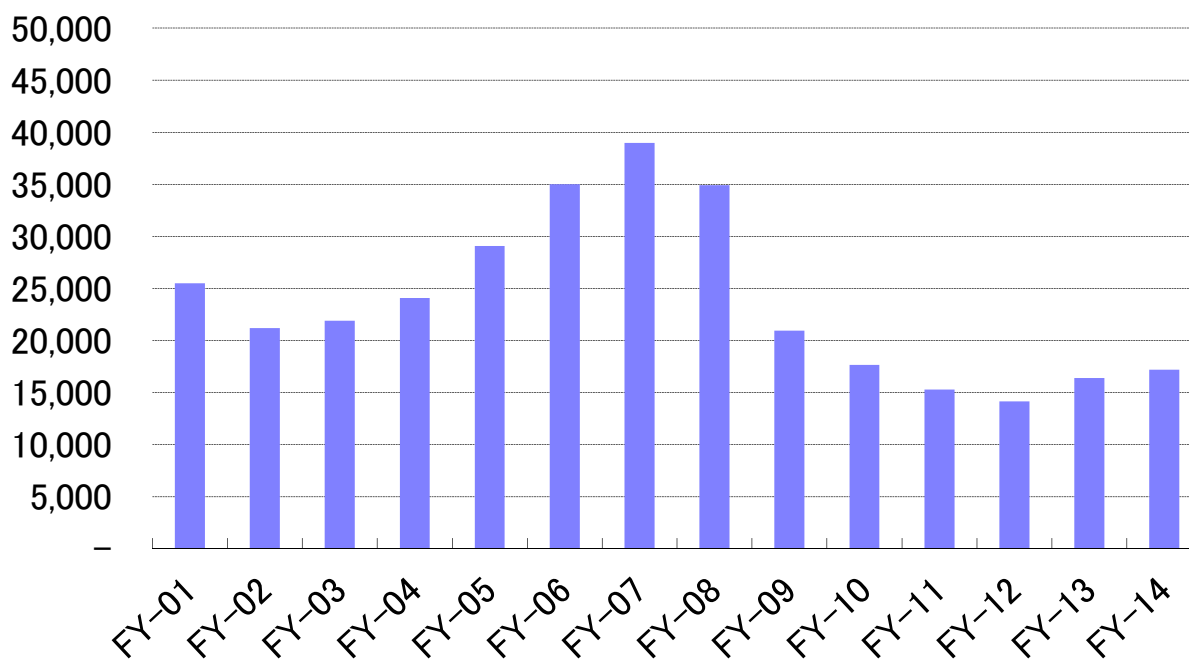
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

### 営業収益推移

百万円(¥mil)

(Performance of Operating Revenues)

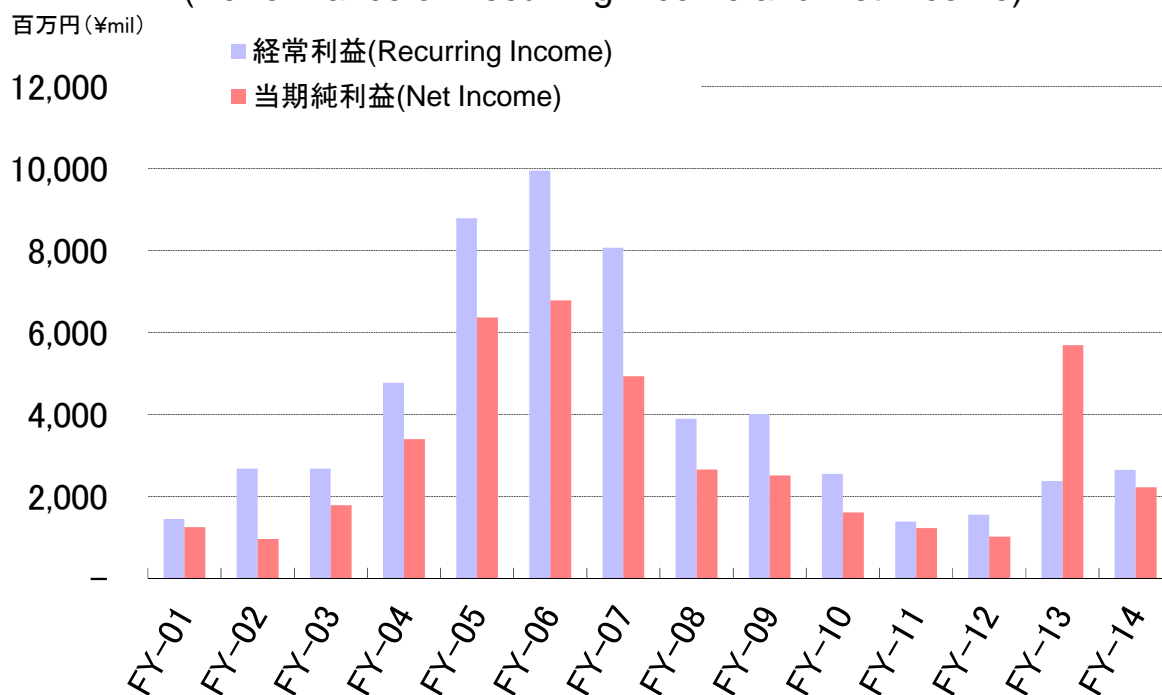


FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	
38,989	34,938	20,940	17,639	15,276	14,154	16,392	17,185	1
7,614	2,842	3,577	2,137	1,108	1,290	1,952	2,010	2
8,071	3,899	4,012	2,553	1,391	1,560	2,373	2,653	3
4,938	2,657	2,512	1,613	1,229	1,025	5,692	2,219	4
49.71	28.31	27.00	17.35	13.21	11.02	55.31	21.39	5
1,033.95	1,132.09	1,171.18	1,179.28	1,180.27	1,196.29	1,184.27	1,235.69	6
39,705	40,156	39,630	52,297	40,908	29,212	32,238	28,810	7
1,027	1,053	1,089	1,097	1,098	1,113	1,270	1,281	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

### 經常・当期利益推移 (Performance of Recurring Income and Net Income)



## 5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY2002	FY2003	FY2004	FY2005
1 営業収益 Operating Revenues	28,661	30,896	36,145	37,226
2 貸付金利息 Interest on Loans	4,727	6,109	8,758	12,413
3 貸借取引貸付 Loans for Margin Transactions	2,535	4,060	6,794	10,158
4 公社債貸付金 Bond Financing	33	15	14	7
5 一般貸付金 General Loans	1,204	943	873	854
6 信託銀行貸付金 Trust Bank Loans	206	1,078	1,067	1,382
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,820	1,459	1,177	1,226
8 貸借取引貸付 Loans for Margin Transactions	1,520	1,238	889	892
9 貸債券取引 Bond Lending	233	170	217	322
10 有価証券貸付料 Fees on Lending Securities	13,576	10,034	11,044	13,777
11 貸借取引 Stock Loans for Margin Transactions	12,402	8,454	9,040	11,226
12 貸借取引品貸料 (逆日歩) Premium Charges	10,469	6,322	6,773	8,468
13 貸借取引貸株料 Lending Fees on Stock Loans	1,933	2,132	2,267	2,757
14 その他の有価証券貸付料 Other Fees on Lending Securities	1,174	1,579	2,004	2,551
15 その他の営業収益 Other Operating Revenues	8,537	13,293	15,164	9,808
16 国債等運用収益 (日証金) Bond Investment (JSF)	1,609	4,868	3,738	2,328
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	1,831	2,880	6,424	2,210
18 不動産賃貸 Real Estate Leasing	980	962	938	871
19 信託報酬 Trust Charges	206	229	227	161
20 営業費用 Operating Expenses	15,747	16,482	16,429	19,142
21 支払利息 Interest Paid	884	1,293	1,512	1,489
22 ※ コール・マネー利息 Interest on Call Money	9	10	17	21
23 ※ 借入金利息 Interest on Borrowings	279	305	478	540
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	243	214	335	452
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	56	40	27	35
26 有価証券借入料 Fees on Borrowing Securities	11,229	7,318	7,615	9,540
27 貸借取引 (逆日歩) Premium Charges	10,455	6,318	6,733	8,439
28 その他の有価証券借入料 Other Fees on Borrowing Securities	774	1,000	882	1,101
29 その他の営業費用 Other Operating Costs and Expenses	3,576	7,829	7,274	8,076
30 営業総利益 Operating Profit	12,914	14,413	19,715	18,083

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures



百万円(¥mil)

FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	
43,523	50,582	44,299	27,868	22,848	20,229	17,675	19,566	20,300	1
15,229	16,217	8,451	5,668	4,765	3,223	2,990	5,784	4,890	2
10,954	10,581	3,899	3,324	2,809	1,783	1,760	4,012	3,111	3
3	1	1	0	0	0	—	3	18	4
934	1,014	950	766	658	492	440	1,146	1,261	5
2,964	3,833	3,348	1,330	1,079	741	590	317	186	6
4,409	7,797	6,233	3,057	2,273	1,816	1,871	2,031	1,947	7
1,345	1,683	1,992	1,774	826	639	652	436	611	8
2,665	4,929	3,933	986	995	1,015	1,023	1,036	745	9
12,718	11,758	14,208	7,817	5,572	4,648	4,589	5,314	6,938	10
10,224	10,383	13,278	7,337	4,807	3,957	3,746	4,132	5,389	11
7,168	7,862	11,568	5,773	3,811	3,147	2,957	3,371	4,443	12
3,056	2,520	1,710	1,563	996	809	789	761	945	13
2,493	1,375	930	480	764	691	841	1,181	1,549	14
11,166	14,808	15,405	11,325	10,237	10,541	8,224	6,436	6,523	15
5,038	6,767	8,129	5,077	5,754	5,824	4,719	2,838	2,979	16
3,095	5,317	4,935	4,342	2,657	3,134	1,808	1,494	1,507	17
1,014	1,118	1,091	1,034	930	818	819	880	868	18
177	198	209	249	308	300	338	485	545	19
24,922	39,437	37,690	13,319	11,327	9,634	8,193	8,747	9,450	20
10,914	20,365	15,571	5,247	5,740	5,076	3,760	3,682	3,460	21
2,412	5,810	4,175	923	835	759	761	729	684	22 ※
1,276	1,744	2,634	1,655	1,858	2,162	1,103	665	583	23 ※
2,713	4,743	2,666	625	947	996	1,083	1,209	802	24 ※
246	579	141	113	28	11	55	256	300	25
8,182	8,473	12,008	6,221	4,247	3,540	3,426	3,940	5,123	26
7,146	7,844	11,559	5,773	3,809	3,146	2,957	3,334	4,442	27
1,035	628	448	448	438	394	468	605	681	28
5,579	10,018	9,968	1,736	1,310	1,006	951	868	866	29
18,601	11,144	6,609	14,548	11,521	10,594	9,482	10,818	10,849	30

## 5-2. 連結損益計算書 (Consolidated Statements of Operations)

	FY2002	FY2003	FY2004	FY2005
31 一般管理費 General and Administrative Expenses	8,108	8,418	9,566	9,157
32 報酬給与等 Salaries	3,029	3,045	3,187	3,148
33 退職給付費用 Retirement and Severance (Employees)	420	505	323	428
34 役員退職慰労引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	174	172	203	196
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	479	441	450	471
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	—	—
37 事務計算費 Administrative and Computer Expenses	1,148	1,155	1,265	1,196
38 減価償却費 Depreciation	864	824	1,475	1,489
39 貸倒引当金繰入／戻入 Allowance for Doubtful Receivables +:Provision／▲:Reversal	—	296	407	—
40 その他 Other Expense	1,990	1,976	2,253	2,225
41 営業利益 Operating Income	4,805	5,995	10,149	8,926
42 営業外収益 Non-Operating Revenues	401	570	215	196
43 受取利息 Interest Received	209	193	15	9
44 受取配当金 Dividend Received	59	98	54	66
45 持分法による投資利益 Profit in Equity-Method	—	152	—	—
46 その他 Other Revenues	132	125	145	121
47 営業外費用 Non-Operating Expenses	487	17	784	830
48 支払利息 Interest Paid	7	5	4	3
49 持分法による投資損失 Loss in Equity-Method	459	—	777	815
50 経常利益 Recurring Income	4,719	6,548	9,579	8,293
51 特別利益 Extraordinary Profit	504	340	279	33
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	281	—	—	17
53 投資有価証券売却益 Gain on Sale of Investments in Securities	222	340	234	—
54 特別損失 Extraordinary Loss	1,761	48	354	140
55 投資有価証券売却損 Loss on Sales of Investment Securities	559	4	—	—
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	1,183	—	—	—
57 税金等調整前当期純利益 Net Income before Income Taxes	3,462	6,841	9,505	8,186
58 法人税・住民税及び事業税 Income Taxes	1,786	3,264	4,022	2,996
59 法人税等調整額 Deferred Income Taxes	▲71	▲425	▲37	237
60 当期純利益 Net Income	1,746	4,001	5,519	4,952

百万円(¥mil)

FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	
8,959	8,799	11,406	8,650	7,865	7,554	7,694	8,249	7,824	31
3,087	3,112	2,986	2,974	2,903	2,837	2,813	3,091	3,215	32
307	267	358	502	440	439	400	430	360	33
85	66	38	3	—	—	—	—	—	34
433	430	432	408	414	408	373	480	502	35
155	32	28	62	50	43	39	56	108	36
1,131	1,129	1,167	1,342	1,355	1,334	1,257	1,333	1,367	37
1,617	1,575	1,644	1,019	866	721	755	878	662	38
—	113	2,725	507	—	47	347	▲79	▲486	39
2,139	2,072	2,024	1,830	1,834	1,722	1,706	2,057	2,094	40
9,642	2,345	▲4,797	5,898	3,655	3,039	1,787	2,568	3,025	41
251	520	292	213	187	217	770	550	1,361	42
13	8	8	12	8	6	4	20	104	43
96	137	173	125	108	120	104	185	293	44
—	255	—	—	—	—	486	179	—	45
141	119	110	75	70	90	174	164	963	46
446	13	975	929	497	869	0	0	156	47
1	1	0	0	0	0	0	0	0	48
431	—	951	916	484	868	—	—	144	49
9,447	2,852	▲5,479	5,182	3,345	2,387	2,557	3,119	4,230	50
585	1,037	26	—	1,297	1	165	4,411	61	51
576	—	—	—	1,292	—	—	—	—	52
9	0	—	—	—	1	165	—	22	53
1,399	986	778	41	47	454	152	809	6	54
—	0	—	—	—	50	118	0	—	55
8	—	487	—	—	41	—	—	—	56
8,633	2,903	▲6,231	5,140	4,596	1,934	2,570	6,721	4,285	57
4,316	3,322	1,646	1,787	884	816	593	254	443	58
160	881	▲373	▲218	219	339	199	255	321	59
4,155	▲1,300	▲7,503	3,572	3,492	779	1,777	6,211	3,520	60

## 6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2002	FY2003	FY2004	FY2005
1 流動資産合計 Current Assets	3,456,006	7,344,042	7,810,626	9,026,381
2 現金預金 Cash	23,698	35,368	95,955	3,823
3 コール・ローン Call Loans	300,000	333,000	136,000	118,000
4 受取手形・売掛金 Notes and Account Receivable-Trade	634	665	592	549
5 有価証券 Short-term Investments	997,258	857,590	1,085,894	1,365,935
6 日証金分 JSF	753,936	701,944	1,082,274	854,497
7 日証金信託銀行分 JSF TB	243,222	155,228	3,520	511,437
8 営業貸付金 Operating Loans	645,761	2,480,332	2,528,075	3,194,928
9 貸付有価証券 Securities Lent	493,339	639,824	604,539	705,150
10 保管有価証券 Securities in Custody	83,171	374,761	255,467	193,722
11 寄託有価証券 Securities in Deposit	108,412	757,591	955,998	1,740,415
12 繰延税金資産 Deferred Tax Assets	448	782	1,014	855
13 借入有価証券代り金 Collateral Money of Securities Borrowed	782,893	1,839,526	2,031,907	1,662,232
14 貸借取引分 Loans for Margin Transactions	173,328	262,626	162,996	98,477
15 債券貸借取引分 Bond Lending	537,511	776,575	1,108,880	1,475,661
16 その他 Other Current Assets	20,992	25,506	116,499	42,049
17 貸倒引当金 Allowance for Doubtful Receivables	▲605	▲906	▲1,318	▲1,307
18 固定資産合計 Non-current Assets	575,333	2,718,119	1,419,347	696,001
19 有形固定資産合計 Tangible Non-current Assets	6,906	7,035	6,973	7,530
20 建物及び構築物 Buildings and Structures	7,227	7,679	7,695	7,696
21 減価償却累計額 Accumulated Depreciation	▲4,222	▲4,426	▲4,413	▲4,367
22 機械装置及び運搬具 Machinery, Equipment and Vehicles	5	1	1	1
23 減価償却累計額 Accumulated Depreciation	▲4	▲1	▲0	▲0
24 器具及び備品 Tools, Furniture and Fixtures	2,745	2,433	2,301	2,131
25 減価償却累計額 Accumulated Depreciation	▲2,009	▲1,838	▲1,778	▲1,651
26 土地 Land	3,129	3,129	3,063	3,323
27 無形固定資産 Intangible Non-current Assets	4,192	4,116	4,454	3,838
28 投資その他の資産合計 Investments and Other Assets	564,234	2,706,968	1,407,918	684,632
29 投資有価証券 Investments in Securities	563,361	2,701,593	1,397,824	669,067
30 社内貸付金 Loan to Employees	390	380	424	412
31 繰延税金資産 Deferred Tax Assets	178	4,704	450	7,465
32 その他 Other Investments and Other Assets	412	378	9,270	7,728
33 貸倒引当金 Allowance for Doubtful Receivables	▲109	▲87	▲50	▲41
34 資産合計 Total Assets	4,031,339	10,062,162	9,229,973	9,722,382

百万円(¥mil)

FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	
7,001,258	4,742,801	4,861,332	4,842,517	5,685,741	3,965,288	2,896,971	2,708,883	2,484,418	1
4,857	4,628	2,957	18,005	44,400	20,107	124,255	93,069	31,792	2
130,200	24,000	7,000	—	—	—	—	—	—	3
—	—	—	—	—	—	—	—	—	4
898,761	1,980,835	2,697,282	2,811,225	3,126,870	1,934,129	945,971	408,571	588,813	5
360,517	1,475,909	1,760,788	1,641,496	1,870,087	1,318,655	650,205	270,656	238,216	6
538,228	504,925	936,494	1,169,714	1,256,782	615,474	295,766	137,915	350,597	7
2,028,633	1,131,385	503,070	655,567	568,893	453,784	732,475	897,825	883,101	8
713,295	431,516	460,437	309,933	197,941	260,080	(347,149)	(453,967)	(631,335)	9*
161,317	8,750	23,000	36,622	37,191	31,379	(2,140)	(34,617)	(39,341)	10*
1,114,258	256,731	94,262	193,849	190,416	134,968	(392,791)	(499,883)	(381,200)	11*
696	300	536	935	681	401	211	525	390	12
1,919,194	900,506	1,042,222	815,373	1,516,586	1,127,046	1,092,112	1,303,154	974,973	13
181,221	165,910	307,433	170,160	81,139	152,816	106,559	96,896	155,782	14
1,425,233	694,643	637,632	602,886	1,225,026	907,587	747,446	951,080	479,540	15
30,777	4,984	33,382	3,089	4,153	4,191	3,166	6,105	5,686	16
▲734	▲838	▲2,820	▲2,085	▲1,393	▲802	▲1,221	▲369	▲339	17
421,921	351,036	431,945	637,092	1,392,396	965,996	536,485	1,205,505	998,183	18
7,215	7,111	6,965	6,655	6,528	6,390	6,562	6,988	7,027	19
8,101	8,110	7,996	8,012	8,045	8,083	8,059	8,789	8,791	20
▲4,543	▲4,832	▲4,945	▲5,135	▲5,210	▲5,420	▲5,584	▲5,665	▲5,843	21
—	—	—	—	—	—	—	—	—	22
—	—	—	—	—	—	—	—	—	23
1,260	1,200	1,349	1,263	1,255	1,287	1,374	1,348	1,355	24
▲922	▲902	▲886	▲820	▲894	▲985	▲1,070	▲949	▲992	25
3,315	3,315	3,315	3,315	3,305	3,305	3,264	3,264	3,264	26
2,796	2,545	1,611	1,479	1,117	1,032	842	1,054	2,387	27
411,909	341,379	423,367	628,957	1,384,750	958,573	529,080	1,197,462	988,768	28
404,884	335,042	422,115	627,313	1,383,841	957,911	528,599	1,196,822	987,897	29
448	387	396	328	276	203	139	158	87	30
4,377	4,818	107	—	—	—	—	—	—	31
2,234	1,174	1,531	3,335	1,448	1,480	1,248	3,456	2,575	32
▲34	▲42	▲782	▲2,020	▲815	▲1,020	▲907	▲2,975	▲1,792	33
7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	34

## 6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2002	FY2003	FY2004	FY2005
35 負債合計 Liabilities	3,912,977	9,947,962	9,103,636	9,603,421
36 流動負債合計 Current Liabilities	3,907,164	9,942,934	9,087,032	9,586,858
37 買掛金 Trade Account Payable	103	109	112	55
38 コール・マネー Call Money	918,500	1,428,400	1,410,200	1,964,400
39 売渡手形 Bills Sold	297,500	2,461,600	2,135,100	672,400
40 短期借入金 Short-term Borrowings	674,820	1,223,820	959,820	1,577,820
41 コマーシャル・ペーパー Commercial Paper	85,100	210,000	172,000	—
42 売現先勘定 Payables under Repurchase Agreements	246,637	82,265	26,697	114,420
43 未払法人税等 Accrued Income Taxes	1,079	2,283	2,962	1,845
44 賞与引当金 Allowance for Bonuses (Employees)	675	642	602	591
45 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	—	—
46 貸付有価証券代り金 Collateral Money of Securities Lent	893,460	2,009,414	2,328,595	2,462,856
47 貸借取引分 Loans for Margin transactions	396,430	605,283	593,713	686,971
48 債券貸借取引分 Bond Lending	491,750	862,006	1,242,099	1,588,982
49 預り担保有価証券 * Collateral Securities Deposited	332,139	1,100,666	1,386,619	2,328,082
50 借入有価証券 * Securities Borrowed	352,784	671,510	423,565	302,380
51 貸付有価証券見返 * Securities Lent Opposite Account	—	—	5,820	8,825
52 その他 Other Current Liabilities	104,364	752,221	234,936	153,180
53 固定負債合計 Non-current Liabilities	5,812	5,028	16,603	16,562
54 長期借入金 Long-term Borrowings	—	—	2,500	4,500
55 繰延税金負債 Deferred Tax Liabilities	1,106	135	224	—
56 退職給付引当金 Retirement and Severance Benefits (Employees)	3,397	3,471	3,386	3,264
57 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	627	742	766	659
58 その他 Other Non-current Liabilities	680	679	9,726	8,138
59 純資産合計 Net Assets	118,361	114,200	126,337	118,961
60 株主資本 Stockholders' Equity	—	—	—	—
61 資本金 Common Stock	10,000	10,000	10,000	10,000
62 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
63 利益剰余金 Retained Earnings	99,494	101,927	107,473	109,871
64 自己株式 Treasury Stock	▲196	▲197	▲252	▲484
65 その他の包括利益累計額 ※ Accumulated Other Comprehensive Income	—	—	—	—
66 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	3,894	▲2,698	3,784	▲5,751
67 繰延ヘッジ損益 Deferred Gain or Loss on Hedges	—	—	—	—
68 土地再評価差額金 Gain on Revaluation of Land	▲12	▲13	150	143
69 負債・純資産合計 Total Liabilities and Net Assets	4,031,339	10,062,162	9,229,973	9,722,382

※65 FY2010より評価・換算差額等からその他の包括利益累計額に変更

※FY2012より\*印の勘定科目は貸借対照表への計上を取り止めました。

Accounts marked with \* were changed not to be recorded on our balance sheet from FY2012

百万円(¥mil)

FY2006	FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	
7,300,303	4,982,534	5,186,044	5,366,953	6,963,211	4,815,738	3,314,865	3,779,160	3,345,456	35
7,236,278	4,927,488	5,133,479	5,312,542	6,935,810	4,802,861	3,307,258	3,767,416	3,329,124	36
—	—	—	—	—	—	—	—	—	37
2,191,400	1,857,600	1,387,800	1,344,300	1,264,300	1,388,600	1,446,600	1,596,600	1,587,000	38
—	—	—	—	—	—	—	—	—	39
802,530	894,910	1,676,310	2,443,810	4,049,010	1,833,210	613,710	509,510	439,510	40
110,000	68,000	15,000	27,500	7,500	33,500	231,500	429,000	440,000	41
96,738	341,942	637,881	86,192	—	—	—	—	—	42
2,945	1,371	103	1,073	129	398	222	131	298	43
424	430	432	411	414	408	373	480	502	44
155	32	28	62	50	43	39	56	108	45
1,949,168	1,029,100	791,540	824,158	1,165,936	1,100,016	983,076	1,185,725	788,716	46
702,702	419,503	459,098	306,394	196,442	259,058	216,206	198,781	316,544	47
1,240,147	602,301	326,219	500,188	936,008	755,016	763,076	959,796	420,015	48
1,634,700	508,587	244,306	328,755	305,083	241,035	(502,322)	(601,206)	(541,052)	49*
349,644	184,262	332,259	208,376	119,020	184,389	(203,821)	(350,598)	(460,537)	50*
4,525	4,149	1,133	3,273	1,444	1,003	(35,937)	(36,664)	(50,288)	51*
94,044	37,101	46,682	44,627	22,920	20,255	31,737	45,911	72,988	52
64,024	55,045	52,565	54,410	27,400	12,877	7,606	11,744	16,331	53
60,000	51,000	48,500	48,500	21,500	7,500	—	3,000	2,000	54
187	444	505	2,499	2,700	2,240	3,675	4,059	7,189	55
2,397	2,273	2,307	2,312	2,324	2,301	2,272	—	—	56
593	482	277	103	89	89	67	55	50	57
846	844	975	995	784	745	1,590	4,629	7,091	58
122,876	111,303	107,232	112,656	114,927	115,546	118,590	135,227	137,145	59
125,976	121,615	107,004	109,164	111,353	110,889	111,453	127,606	124,964	60
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	61
5,181	5,181	5,181	5,181	5,181	5,181	5,181	16,026	11,470	62
111,251	106,873	92,471	94,646	96,835	96,312	96,787	101,595	103,608	63
▲456	▲440	▲648	▲662	▲663	▲604	▲515	▲16	▲114	64
▲3,100	▲10,311	228	3,491	3,573	4,657	7,137	7,621	12,180	65※
▲3,244	▲10,455	84	3,348	3,430	4,501	7,845	8,346	14,787	66
—	—	—	—	—	—	▲864	▲597	▲2,766	67
143	143	143	143	143	155	155	155	163	68
7,423,179	5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	69

## 7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Stockholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1	平成 26 年 4 月 1 日残高 Balance at 1/Apr/2014	10,000	16,026	101,595	▲16	127,606
	会計方針の変更による累積的影響額 Cumulative effects of changes in accounting policies			64		64
	会計方針の変更を反映した当期首残高 Restated balance	10,000	16,026	101,660	▲16	127,670
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲1,469		▲1,469
3	当期純利益 Net Income			3,520		3,520
4	持分法適用範囲の変動 Change of scope of equity method			▲103	0	▲102
5	自己株式の取得 Purchase of Treasury Stock				▲4,654	▲4,654
6	自己株式の消却 Retirement of Treasury stock		▲4,555		4,555	—
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	▲4,555	1,947	▲97	▲2,706
9	平成 27 年 3 月 31 日残高 Balance at 31/Mar/2015	10,000	11,470	103,608	▲114	124,964

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他 有価証券 評価差額金 Net unrealized Gain or Loss on Securities	繰延ヘッジ 損益 Deferred gains or losses on hedges	土地再評価 差額金 Gain on Revaluation of Land	退職給付 に係る 調整累計額 Remeasurements Of Defined Benefit Plans	その他の 包括利益 累計額 Total Accumulated Other Comprehensive Income	
1	平成 26 年 4 月 1 日残高 Balance at 1/Apr/2014	8,346	▲597	155	▲282	7,621	135,227
	会計方針の変更による累積的影響額 Cumulative effects of changes in accounting policies						64
	会計方針の変更を反映した当期首残高 Restated balance	8,346	▲597	155	▲282	7,621	135,292
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲1,469
3	当期純利益 Net Income						3,520
4	持分法適用範囲の変動 Change of scope of equity method						▲102
5	自己株式の取得 Purchase of Treasury Stock						▲4,654
6	自己株式の消却 Retirement of Treasury stock						—
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity	6,440	▲2,168	7	278	4,558	4,558
8	連結会計年度中の変動額合計 Total Changes during the year	6,440	▲2,168	7	278	4,558	1,852
9	平成 27 年 3 月 31 日残高 Balance at 31/Mar/2015	14,787	▲2,766	163	▲4	12,180	137,145



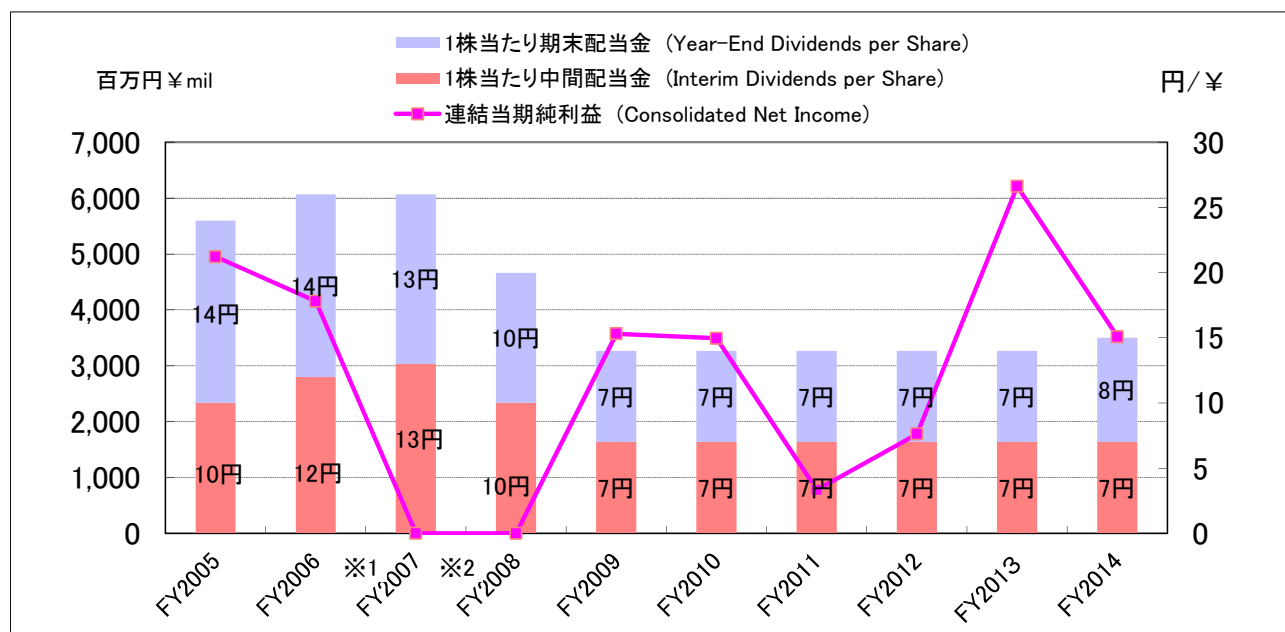
## 8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

		FY2013	FY2014
1	少数株主損益調整前当期純利益 Income before Minority Interests	6,211	3,520
2	その他の包括利益 Other Comprehensive Income		
3	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	520	6,397
4	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	266	▲2,168
5	土地再評価差額金 Gain on Revaluation of Land	—	7
6	退職給付に係る調整額 Adjustments for retirement benefits	—	211
7	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	▲20	110
8	その他の包括利益合計 Other Comprehensive Income	767	4,558
9	包括利益 Comprehensive income	6,978	8,079
10	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	6,978	8,079
11	少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests	—	—

## 9. 当期純利益と配当金推移 (Net Income & Dividend applicable to the Fiscal Year)

	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014
連結当期純利益 (百万円) (Net Income/¥mil)	▲7,503	3,572	3,492	779	1,777	6,211	3,520
1株当たり中間配当金 (円) (Interim Dividend per Share/¥)	10	7	7	7	7	7	7
1株当たり期末配当金 (円) (Year-End Dividend per Share/¥)	10	7	7	7	7	7	8
1株当たり年間配当金 (円) (Annual Dividend per Share/¥)	20	14	14	14	14	14	15



※1 FY2007 連結当期純利益▲1,300百万円 Consolidated net income ¥▲1,300 mil

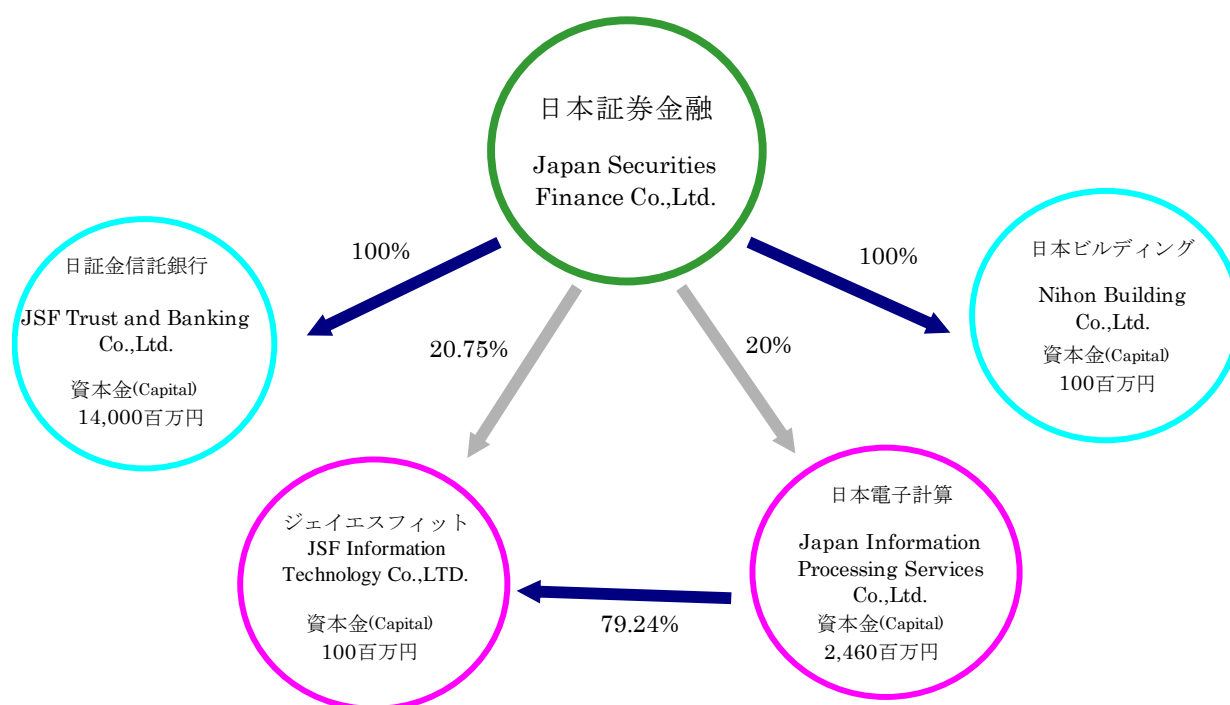
※2 FY2008 連結当期純利益▲7,503百万円 Consolidated net income ¥▲7,503 mil

## 10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
		FY2010	FY2011	FY2012	FY2013	FY2014
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	4,414	4,245	2,859	2,356	3,400
2	経常利益／Recurring Income	1,116	1,635	176	175	1,280
3	当期純利益／Net Income	2,391	1,540	95	151	1,173
4	総資産／Total Assets	2,041,915	909,431	591,157	726,860	649,729
5	純資産／Net Assets	20,975	23,189	23,694	24,543	24,893
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,270	1,159	1,168	1,276	1,263
7	営業利益／Operating Income	380	306	406	463	505
8	経常利益／Recurring Income	414	337	441	502	583
9	当期純利益／Net Income	239	207	262	299	408
10	総資産／Total Assets	7,737	7,851	8,298	8,434	8,781
11	純資産／Net Assets	6,235	6,359	6,637	6,801	7,133

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 Trust services Banking service
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing



## 11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2010	FY2011	FY2012	FY2013	FY2014
1 営業収益 Operating Revenues	17,639	15,276	14,154	16,392	17,185
2 貸付金利息 Interest on Loans	3,761	2,568	2,459	5,494	4,725
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	2,010	1,803	1,871	2,029	1,948
4 受取手数料 Fees Earned	541	436	517	714	594
5 有価証券貸付料 Fees on Lending Securities	5,571	4,642	4,587	5,312	6,933
6 貸借取引品貸料 Premium Charges	3,811	3,147	2,957	3,371	4,443
7 貸借取引貸株料 Lending Fees on Stock Loans	996	809	789	761	945
8 営業費用 Operating Expenses	8,977	8,311	7,015	7,513	8,288
9 支払利息 Interest Paid	3,653	3,919	2,949	2,606	2,072
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	28	11	55	256	300
11 支払手数料 Fees Paid	788	616	538	702	734
12 有価証券借入料 Fees on Borrowing Securities	4,225	3,539	3,426	3,939	5,123
13 営業総利益 Operating Profit	8,661	6,964	7,139	8,878	8,897
14 一般管理費 General and Administrative Expenses	6,524	5,855	5,849	6,925	6,886
15 営業利益 Operating Income	2,137	1,108	1,290	1,952	2,010
16 営業外収益 Non-Operating Revenues	415	282	270	420	654
17 営業外費用 Non-Operating Expenses	0	0	0	0	12
18 経常利益 Recurring Income	2,553	1,391	1,560	2,373	2,653
19 特別利益 Extraordinary Profit	33	925	136	4,405	22
20 特別損失 Extraordinary Loss	32	43	119	794	—
21 税引前当期純利益 Net Income Before Income Taxes	2,553	2,273	1,577	5,984	2,676
22 法人税、住民税及び事業税 Income Taxes	742	730	366	69	162
23 法人税等調整額 Deferred Income Taxes	196	313	185	222	294
24 当期純利益 Net Income	1,613	1,229	1,025	5,692	2,219

## 12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2010	FY2011	FY2012	FY2013	FY2014
1 流動資産合計／Current Asset	4,079,648	3,282,586	3,227,403	2,498,071	2,075,968
2 現金預金／Cash	732	754	58,141	65,040	1,249
3 コールローン／Call Loans	60,000	50,000	50,000	20,000	20,000
4 有価証券／Short-term Investments	1,870,087	1,318,655	650,205	270,656	238,216
5 営業貸付金／Operating Loans	357,365	355,523	653,833	834,782	828,269
6* 貸付有価証券／Securities Lent	197,941	260,080	(347,149)	(453,967)	(631,335)
7* 保管有価証券／Securities in Custody	37,191	31,379	(2,140)	(34,617)	(39,341)
8* 寄託有価証券／Securities in Deposit	190,416	134,968	(392,791)	(499,883)	(381,200)
9 借入有価証券代り金／Collateral Money of Securities Borrowed	1,363,565	1,128,069	1,071,362	1,303,154	986,464
10 その他／Other Current Assets	63,046	53,539	1,941	4,768	2,041
11 貸倒引当金／Allowance for Doubtful Receivables	▲698	▲384	▲161	▲330	▲273
12 固定資産合計／Non-current Assets	1,150,131	808,225	435,966	725,827	805,085
13 有形固定資産合計／Tangible Non-current Assets	1,822	1,828	1,702	1,938	2,113
14 無形固定資産合計／Intangible Non-current Assets	976	744	617	838	2,158
15 投資その他の資産合計／Investments in Securities	1,147,332	805,651	433,646	723,050	800,813
16 投資有価証券／Investments in Securities	1,146,708	805,102	433,186	722,331	799,673
17 その他／Other Investments and Other Assets	899	754	649	2,727	2,708
18 貸倒引当金／Allowance for Doubtful Receivables	▲275	▲205	▲190	▲2,007	▲1,569
19 資産合計／Total Assets	5,229,779	4,090,811	2,921,288	3,223,899	2,881,053
20 負債合計／Liabilities	5,120,048	3,980,989	2,809,977	3,096,829	2,752,866
21 流動負債合計／Current Liabilities	5,113,452	3,974,860	2,804,906	3,087,791	2,744,393
22 コール・マネー／Call Money	1,009,300	1,050,100	1,161,600	1,142,600	1,109,200
23 短期借入金／Short-term Borrowings	2,392,320	1,424,170	385,310	324,480	368,680
24 コマーシャル・ペーパー／Commercial Paper	7,500	33,500	231,500	429,000	440,000
25 貸借取引担保金／Collateral Money Received for Margin Transactions	21,317	19,223	26,878	24,474	39,359
26 貸付有価証券代り金／Collateral Money of Securities Lent	1,256,310	1,020,026	994,732	1,165,709	753,993
27* 預り担保有価証券／Collateral Securities Deposited	305,083	241,035	(502,322)	(601,206)	(541,052)
28* 借入有価証券／Securities Borrowed	119,020	184,389	(203,821)	(350,598)	(460,537)
29* 貸付有価証券見返／Securities Lent Opposite Account	1,444	1,003	(35,937)	(36,664)	(50,288)
30 その他／Other Current Liabilities	1,155	1,411	4,884	1,526	33,160
31 固定負債合計／Non-current Liabilities	6,596	6,129	5,071	9,038	8,473
32 退職給付引当金／Retirement and Severance Benefits(Employees)	2,226	2,178	2,147	2,602	2,445
33 その他／Other Non-current Liabilities	4,370	3,950	2,923	6,435	6,028
34 純資産合計／Net Assets	109,730	109,821	111,310	127,070	128,187
35 株主資本／Stockholders Equity	104,723	104,649	104,371	120,006	116,085
36 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
37 資本剰余金／Capital Surplus	5,181	5,181	5,181	16,026	11,470
38 利益剰余金／Retained Earnings	90,047	89,973	89,696	93,986	94,721
39 自己株式／Treasury Stock	▲505	▲505	▲506	▲7	▲106
40 評価・換算差額等／Valuation and Transaction Adjustments	5,006	5,172	6,939	7,064	12,101
41 その他有価証券評価差額金／Net unrealized Gain or Loss on r Securities	4,863	5,016	6,783	6,908	11,436
42 繰延ヘッジ損益／Deferred Gain or Loss on Hedges	—	—	—	—	501
43 土地再評価差額金／Gain on Revaluation of Land	143	155	155	155	163
44 負債・純資産合計／Total Liabilities and Net Assets	5,229,779	4,090,811	2,921,288	3,223,899	2,881,053

※FY2012 より \*印の勘定科目は貸借対照表への計上を取り止めました。Accounts marked with \* were changed not to be recorded on our balance sheet from FY2012.

本資料には、業績に関わる記述が含まれています。  
こうした記述は、将来の業績を保証するものではなく、  
リスクや不確定要因を内包するものです。  
将来の業績は、株式市況・金融情勢などにより、  
大幅に異なる可能性があります。



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日証金ファクトブック（2015年3月期）

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