

FACT BOOK

1st Half, FY 2014

Apr.1,2014~Sep.30,2014

日本証券金融株式会社

JAPAN SECURITIES FINANCE CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	406,931 百万円¥ mil	198,378 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.64%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	143,618 百万円¥ mil	32,671 百万円¥ mil
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	22,689 百万円¥ mil
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券(掛目65%) Equity (value65%)
特 徴 Features	資金用途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/08/06	0.64% (△0.13%)	0.00%	0.40%
2014/11/12	0.64%	0.00%	0.40%

2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

(単位：百万円 ¥mil)

		FY2012		FY2013		FY2014
		Interim	Full-Year	Interim	Full-Year	Interim
1	証券金融業務 Securities Finance Business	7,211	14,093	9,303	16,363	8,534
2	貸借取引業務 Margin Loan Business	3,157	6,625	4,196	9,240	4,627
3		(36.4%)	(37.5%)	(45.1%)	(47.2%)	(45.8%)
4	貸付金利息 Interest on Loans	838	1,760	1,946	4,012	1,589
5	借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	257	652	177	436	287
6	有価証券貸付料 Fees on Lending Securities	1,907	3,746	1,748	4,132	2,470
7	貸借取引品貸料 (逆日歩) Premium Charges	1,562	2,957	1,380	3,371	2,046
8	貸借取引貸株料 Lending Fees on Stock Loans	344	789	368	761	424
9	公社債貸付・一般貸付業務 Bond Financing and General Loans Business	386	810	848	1,959	1,043
10		(4.5%)	(4.6%)	(9.1%)	(10.0%)	(10.3%)
11	公社債貸付金利息 Interest on Bond Financing	—	0	3	3	1
12	一般貸付金利息 Interest on General Loans	238	440	462	1,146	632
13	一般信用ファイナンス Loans for Negotiable Margin Transactions	82	175	161	323	134
14	有価証券貸付業務 Securities Lending Business	991	1,862	1,149	2,217	1,180
15		(11.4%)	(10.5%)	(12.3%)	(11.3%)	(11.7%)
16	一般貸株 General Stock Lending	119	289	167	425	314
17	債券貸借取引 Bond Lending	871	1,573	982	1,791	865
18	その他 Others	2,675	4,794	1,597	2,946	1,683
19		(30.8%)	(27.1%)	(17.2%)	(15.1%)	(16.7%)
20	国債等運用収益 (日証金) Bond Investment(JSF)	2,638	4,719	1,540	2,838	1,625
21	信託銀行業務 Trust Banking Business	1,063	2,762	1,075	2,322	1,126
22		(12.2%)	(15.6%)	(11.6%)	(11.9%)	(11.1%)
23	貸付金利息 Interest on Loans	311	590	184	317	105
24	信託報酬 Trust Charges	157	338	229	485	258
25	国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	584	1,808	649	1,494	746
26	不動産賃貸業務 Real Estate Management Business	407	819	436	880	446
27		(4.7%)	(4.7%)	(4.7%)	(4.5%)	(4.4%)
28	営業収益合計 Total Operating Revenues	8,682	17,675	9,303	19,566	10,107
29	営業収益合計 (除く品貸料) Total Operating Revenues(exclude Premium Charges)	7,120	14,718	7,923	16,195	8,061

3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

貸付金平均残高 (Average Outstanding Balance of Loan)

億円(¥100mil)

	FY2012		FY2013		FY2014
	Interim	Full-Year	Interim	Full-Year	Interim
1 貸借取引 Loans for Margin Transactions	2,057	2,141	4,729	4,906	4,069
2 公社債貸付 Bond Financing	—	0	30	16	15
3 一般貸付 General Loans	583	558	1,359	1,556	1,974
4 うち顧客貸付金 Loans to Individual Investors	85	77	151	203	226
5 うち一般信用ファイナンス Loans for Negotiable margin Transactions	182	184	351	362	326
6 信託銀行貸付金 Trust Bank Loans	1,030	1,010	864	776	625
7 その他 Others	128	132	192	230	325
8 合計 Total	3,799	3,843	7,177	7,485	7,009
9 貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,590	1,830	1,689	1,764	1,983

貸付金期末残高 (Outstanding Balance of Loan)

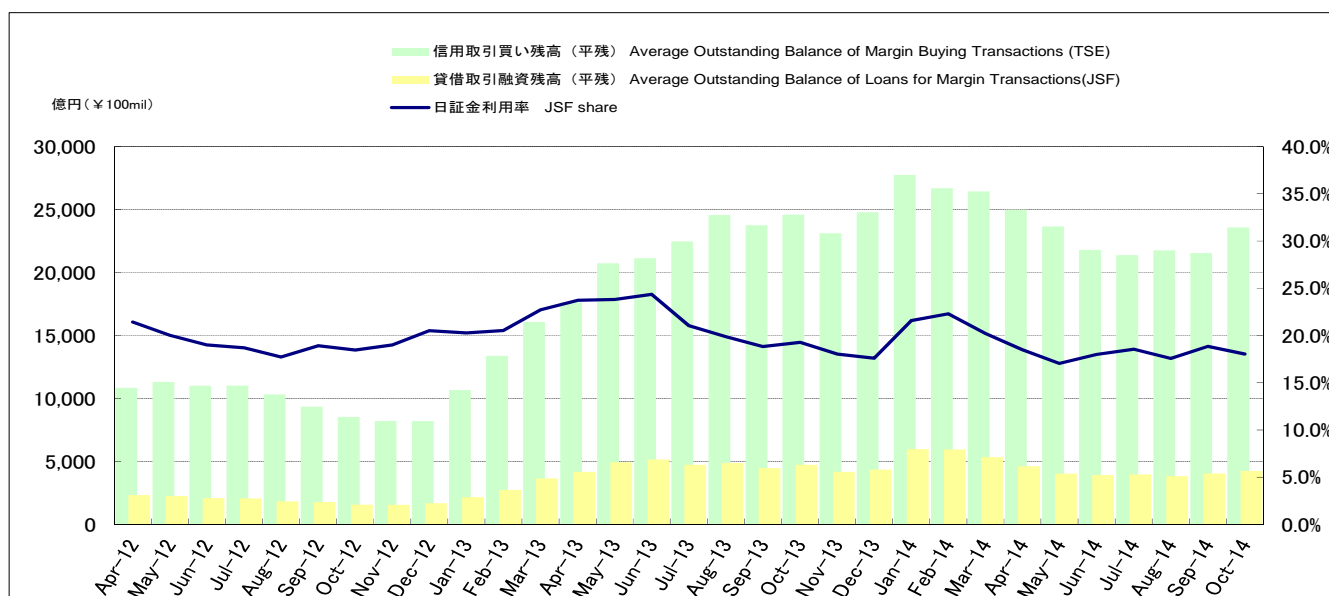
億円(¥100mil)

	FY2012		FY2013		FY2014
	Interim	Full-Year	Interim	Full-Year	Interim
10 貸借取引 Loans for Margin Transactions	1,722	5,023	5,693	6,012	4,454
11 公社債貸付 Bond Financing	—	0	0	0	—
12 一般貸付 General Loans	943	1,220	1,563	2,010	2,375
13 うち顧客貸付金 Loans to Individual Investors	69	65	272	246	217
14 うち一般信用ファイナンス Loans for Negotiable margin Transactions	139	343	407	481	323
15 信託銀行貸付金 Trust Bank Loans	1,023	786	643	630	538
16 その他 Others	295	295	267	325	325
17 合計 Total	3,984	7,324	8,168	8,978	7,694
18 貸借取引貸付有価証券 Securities Lent for Margin Transactions	2,038	2,162	2,372	1,987	3,175

貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2012		FY2013		FY2014	
4月 Apr.		2,322		4,180		4,621
5月 May.		2,266		4,935		4,027
6月 Jun.		2,091		5,150		3,923
7月 Jul.		2,063		4,728		3,963
8月 Aug.		1,828		4,879		3,823
9月 Sep.		1,768		4,470		4,056
10月 Oct.		1,575		4,739		4,256
11月 Nov.		1,561		4,171		
12月 Dec.		1,680		4,359		
1月 Jan.		2,164		5,982		
2月 Feb.		2,746		5,946		
3月 Mar.		3,651		5,341		

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2012		FY2013		FY2014	
	TSE	JSF ratio	TSE	JSF ratio	TSE	JSF ratio
4月 Apr.	10,846	21.4%	17,620	23.7%	24,990	18.5%
5月 May.	11,316	20.0%	20,728	23.8%	23,643	17.0%
6月 Jun.	11,010	19.0%	21,137	24.4%	21,799	18.0%
7月 Jul.	11,029	18.7%	22,469	21.0%	21,375	18.5%
8月 Aug.	10,322	17.7%	24,572	19.9%	21,762	17.6%
9月 Sep.	9,348	18.9%	23,758	18.8%	21,535	18.8%
10月 Oct.	8,534	18.5%	24,582	19.3%	23,585	18.0%
11月 Nov.	8,215	19.0%	23,114	18.0%		
12月 Dec.	8,194	20.5%	24,775	17.6%		
1月 Jan.	10,677	20.3%	27,741	21.6%		
2月 Feb.	13,385	20.5%	26,685	22.3%		
3月 Mar.	16,071	22.7%	26,443	20.2%		

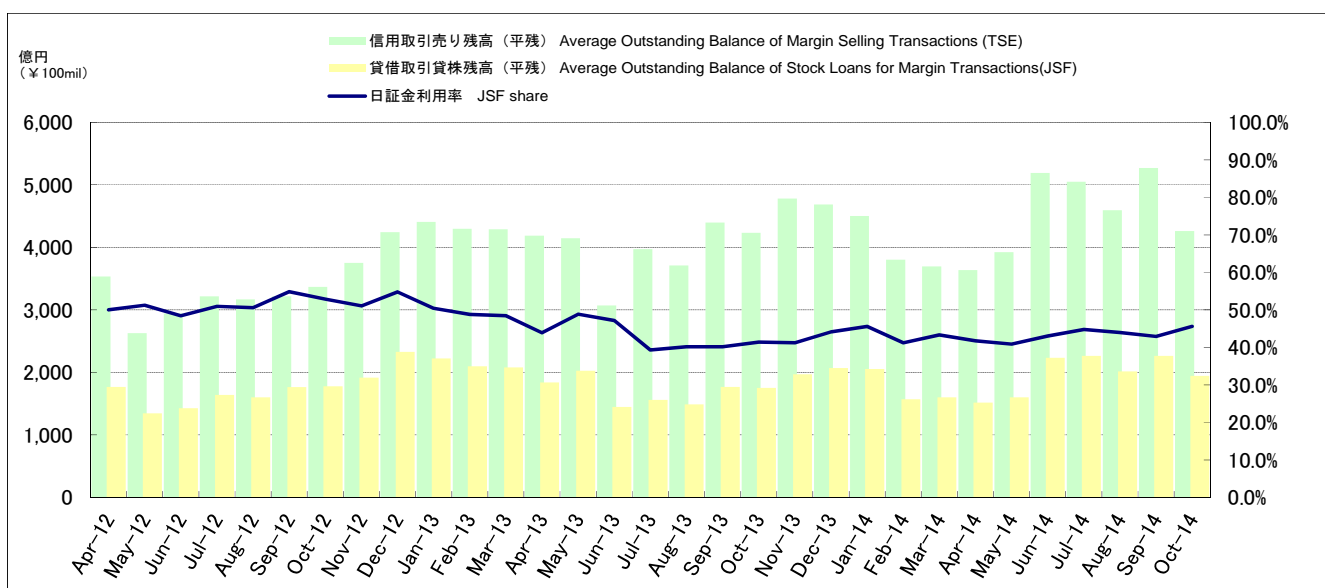


貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions
 億円(¥100mil)

	FY2012	FY2013	FY2014
4月 Apr.	1,768	1,838	1,519
5月 May.	1,347	2,027	1,603
6月 Jun.	1,426	1,449	2,235
7月 Jul.	1,640	1,560	2,263
8月 Aug.	1,602	1,491	2,018
9月 Sep.	1,766	1,768	2,264
10月 Oct.	1,780	1,753	1,943
11月 Nov.	1,916	1,970	
12月 Dec.	2,326	2,070	
1月 Jan.	2,222	2,054	
2月 Feb.	2,096	1,569	
3月 Mar.	2,078	1,602	

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

	FY2012		FY2013		FY2014	
	TSE	JSF ratio	TSE	JSF ratio	TSE	JSF ratio
4月 Apr.	3,534	50.0%	4,187	43.9%	3,638	41.8%
5月 May.	2,628	51.3%	4,148	48.9%	3,923	40.9%
6月 Jun.	2,942	48.5%	3,072	47.2%	5,190	43.1%
7月 Jul.	3,219	50.9%	3,970	39.3%	5,052	44.8%
8月 Aug.	3,167	50.6%	3,710	40.2%	4,592	43.9%
9月 Sep.	3,219	54.9%	4,400	40.2%	5,271	43.0%
10月 Oct.	3,368	52.9%	4,235	41.4%	4,263	45.6%
11月 Nov.	3,751	51.1%	4,780	41.2%		
12月 Dec.	4,245	54.8%	4,687	44.2%		
1月 Jan.	4,407	50.4%	4,504	45.6%		
2月 Feb.	4,296	48.8%	3,805	41.2%		
3月 Mar.	4,291	48.4%	3,696	43.3%		



4. 業績推移 (Transition of Business Results)
 …「FACTBOOK FY2013」をご覧ください。Please refer to “FACTBOOK FY2013”

5. 連結損益計算書 (Consolidated Statements of Income)

(2014年度通期(斜字体)は試算値) FY2014 figures (Italic type) are estimation.

百万円(¥mil)

	FY2012		FY2013		FY2014	
	Interim	Full-Year	Interim	Full-Year	Interim	Full-Year
1 営業収益 Operating Revenues	8,682	17,675	9,303	19,566	10,107	
2 貸付金利息 Interest on Loans	1,485	2,990	2,744	5,784	2,499	
3 貸借取引貸付 Loans for Margin Transactions	838	1,760	1,946	4,012	1,589	
4 公社債貸付金 Bond Financing	—	—	3	3	1	
5 一般貸付金 General Loans	238	440	462	1,146	632	
6 信託銀行貸付金 Trust Bank Loans	311	590	184	317	105	
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	888	1,871	981	2,031	982	
8 貸借取引貸付 Loans for Margin Transactions	257	652	177	436	287	
9 貸債券取引 Bond Lending	565	1,023	541	1,036	420	
10 有価証券貸付料 Fees on Lending Securities	2,335	4,589	2,356	5,314	3,233	
11 貸借取引 Stock Loans for Margin Transactions	1,907	3,746	1,748	4,132	2,470	
12 貸借取引品貸料 (逆日歩) Premium Charges	1,562	2,957	1,380	3,371	2,046	
13 貸借取引貸株料 Lending Fees on Stock Loans	344	789	368	761	424	
14 その他の有価証券貸付料 Other Fees on Lending Securities	427	841	607	1,181	762	
15 その他の営業収益 Other Operating Revenues	3,973	8,224	3,221	6,436	3,392	
16 国債等運用収益 (日証金) Bond Investment (JSF)	2,638	4,719	1,540	2,838	1,625	
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	584	1,808	649	1,494	746	
18 不動産賃貸 Real Estate Leasing	407	819	436	880	446	
19 信託報酬 Trust Charges	157	338	229	485	258	
20 営業費用 Operating Expenses	4,190	8,193	4,150	8,747	4,629	
21 支払利息 Interest Paid	2,064	3,760	1,882	3,682	1,684	
22 ※ コール・マネー利息 Interest on Call Money	381	761	372	729	349	
23 ※ 借入金利息 Interest on Borrowings	697	1,103	363	665	290	
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	591	1,083	610	1,209	491	
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	15	55	118	256	132	
26 有価証券借入料 Fees on Borrowing Securities	1,796	3,426	1,696	3,940	2,381	
27 貸借取引 (逆日歩) Premium Charges	1,553	2,957	1,344	3,334	2,046	
28 その他の有価証券借入料 Other Fees on Borrowing Securities	242	468	352	605	335	
29 その他の営業費用 Other Operating Costs and Expenses	313	951	453	868	432	
30 営業総利益 Operating Profit	4,492	9,482	5,153	10,818	5,477	

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

		FY2012		FY2013		FY2014	
		Interim	Full-Year	Interim	Full-Year	Interim	Full-Year
31	一般管理費 General and Administrative Expenses	3,624	7,694	4,184	8,249	3,719	
32	報酬給与等 Salaries	1,266	2,813	1,324	3,091	1,424	
33	退職給付費用 Retirement and Severance (Employees)	202	400	208	430	181	
34	賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	411	373	461	480	519	
35	役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	39	—	56	—	
36	事務計算費 Administrative and Computer Expenses	630	1,257	627	1,333	685	
37	減価償却費 Depreciation	368	755	440	878	335	
38	貸倒引当金繰入 Expense for Doubtful Debts	—	347	134	—	—	
39	貸倒引当金戻入 Reversal of Allowance for Doubtful Receivables	▲83	—	—	▲79	▲410	
40	その他 Other Expense	829	1,706	987	2,057	982	
41	営業利益 Operating Income	867	1,787	968	2,568	1,758	(試算値/ Estimated Figures) 2,400
42	営業外収益 Non-Operating Revenues	208	770	259	550	552	
43	受取利息 Interest Received	2	4	6	20	37	
44	受取配当金 Dividend Received	79	104	106	185	205	
45	持分法による投資利益 Profit in Equity-Method	—	486	89	179	—	
46	その他 Other Revenues	127	174	57	164	309	
47	営業外費用 Non-Operating Expenses	30	0	2	0	80	
48	支払利息 Interest Paid	0	0	0	0	0	
49	持分法による投資損失 Loss in Equity-Method	30	—	—	—	72	
50	経常利益 Recurring Income	1,045	2,557	1,226	3,119	2,230	(試算値/ Estimated Figures) 3,200
51	特別利益 Extraordinary Profit	136	165	4,409	4,411	61	
52	投資有価証券売却益 Gain on Sale of Investments in Securities	136	165	—	—	22	
53	負ののれん発生益 Gain on Negative Goodwill	—	—	4,409	4,405	—	
54	特別損失 Extraordinary Loss	126	152	62	809	—	
55	税金等調整前当期純利益 Net Income before Income Taxes	1,055	2,570	5,573	6,721	2,292	
56	法人税・住民税及び事業税 Income Taxes	239	593	139	254	227	
57	法人税等調整額 Deferred Income Taxes	75	199	447	255	199	
58	当期純利益 Net Income	740	1,777	4,986	6,211	1,865	(試算値/ Estimated Figures) 2,700

6. 連結貸借対照表 (Consolidated Balance Sheets)

百万円(¥mil)

		FY2012		FY2013		FY2014	
		Full-Year		Full-Year		Interim	
1	流動資産合計 Current Assets		2,896,971		2,708,883		2,861,854
2	現金預金 Cash	124,255		93,069		42,601	
3	有価証券 Short-term Investments	945,971		408,571		694,368	
4	日証金分 JSF	650,205		270,656		382,492	
5	日証金信託銀行分 JSF TB	295,766		137,915		311,875	
6	営業貸付金 Operating Loans	732,475		897,825		769,407	
7	繰延税金資産 Deferred Tax Assets	211		525		193	
8	借入有価証券代り金 Collateral Money of Securities Borrowed	1,092,112		1,303,154		1,351,259	
9	貸借取引分 Loans for Margin Transactions	106,559		96,896		189,836	
10	その他 Other Current Assets	3,166		6,105		4,352	
11	貸倒引当金 Allowance for Doubtful Receivables	▲1,221		▲369		▲327	
12	固定資産合計 Non-current Assets		536,485		1,205,505		998,835
13	有形固定資産合計 Tangible Non-current Assets	6,562		6,988		6,846	
14	建物及び構築物 Buildings and Structures	8,059		8,789		8,792	
15	減価償却累計額 Accumulated Depreciation	▲5,584		▲5,665		▲5,767	
16	器具及び備品 Tools, Furniture and Fixtures	1,374		1,348		1,352	
17	減価償却累計額 Accumulated Depreciation	▲1,070		▲949		▲988	
18	土地 Land	3,264		3,264		3,246	
19	無形固定資産 Intangible Non-current Assets	842		1,054		1,697	
20	投資その他の資産合計 Investments and Other Assets	529,080		1,197,462		990,291	
21	投資有価証券 Investments in Securities	528,599		1,196,822		989,946	
22	従業員に対する長期貸付金 Long-term Loans to Employees	139		158		108	
23	その他 Other Investments and Other Assets	1,248		3,456		2,447	
24	貸倒引当金 Allowance for Doubtful Receivables	▲907		▲2,975		▲2,211	
25	資産合計 Total Assets		3,443,456		3,914,388		3,860,690

百万円(¥mil)

		FY2012		FY2013		FY2014	
		Full-Year		Full-Year		Interim	
26	負債合計 Liabilities		3,314,865		3,779,160		3,727,105
27	流動負債合計 Current Liabilities	3,307,258		3,767,416		3,713,778	
28	コール・マネー Call Money	1,446,600		1,596,600		1,554,900	
29	短期借入金 Short-term Borrowings	613,710		509,510		449,510	
30	コマーシャル・ペーパー Commercial Paper	231,500		429,000		404,000	
31	未払法人税等 Accrued Income Taxes	222		131		202	
32	繰延税金負債 Deferred Tax Liabilities	—		—		18	
33	賞与引当金 Allowance for Bonuses (Employees)	373		480		519	
34	役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	39		56		—	
35	貸付有価証券代り金 Collateral Money of Securities Lent	983,076		1,185,725		1,259,045	
36	貸借取引分 Loans for Margin transactions	216,206		198,781		317,559	
37	その他 Other Current Liabilities	31,737		45,911		45,583	
38	固定負債合計 Non-current Liabilities	7,606		11,744		13,327	
39	長期借入金 Long-term Borrowings	—		3,000		2,000	
40	繰延税金負債 Deferred Tax Liabilities	3,675		4,059		4,845	
41	退職給付引当金 Retirement and Severance Benefits (Employees)	2,272		—		—	
42	役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	67		55		50	
43	その他 Other Non-current Liabilities	1,590		4,629		6,431	
44	純資産合計 Net Assets		118,590		135,227		133,584
45	株主資本 Stockholders' Equity	111,453		127,606		125,739	
46	資本金 Common Stock	10,000		10,000		10,000	
47	資本剰余金 Capital Surplus	5,181		16,026		16,026	
48	利益剰余金 Retained Earnings	96,787		101,595		102,670	
49	自己株式 Treasury Stock	▲515		▲16		▲2,957	
50	その他の包括利益累計額 Accumulated Other Comprehensive Income	7,137		7,621		7,845	
51	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	7,845		8,346		10,270	
52	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	▲864		▲597		▲2,325	
53	土地再評価差額金 Gain on Revaluation of Land	155		155		155	
54	負債・純資産合計 Total Liabilities and Net Assets		3,433,456		3,914,388		3,860,690

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Stockholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1	平成 26 年 4 月 1 日残高 Balance at 1/Apr/2014	10,000	16,026	101,660	▲16	127,670
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲751		▲751
3	当期純利益 Net Income			1,865		1,865
4	持分法適用範囲の変動 Change of Scope of Equity Method			▲103	0	▲102
5	自己株式の取得 Purchase of Treasury Stock				▲2,942	▲2,942
6	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity					
7	連結会計年度中の変動額合計 Total Changes during the year	—	—	1,010	▲2,941	▲1,931
8	平成 26 年 9 月 30 日残高 Balance at 30/Sep/2014	10,000	16,026	102,670	▲2,957	125,739

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他 有価証券 評価差額金 Net unrealized Gain or Loss on Securities	繰延ヘッジ 損益 Deferred gains or losses on hedges	土地再評価 差額金 Gain on Revaluation of Land	退職給付 に係る 調整累計額 Remeasurements Of Defined Benefit Plans	その他の包 括利益累計 額合計 Total Accumulated Other Comprehensive Income	
1	平成 26 年 4 月 1 日残高 Balance at 1/Apr/2014	8,346	▲597	155	▲282	7,621	135,292
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲751
3	当期純利益 Net Income						1,865
4	持分法適用範囲の変動 Change of Scope of Equity Method						▲102
5	自己株式の取得 Purchase of Treasury Stock						▲2,942
6	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity	1,924	▲1,727	—	27	223	223
7	連結会計年度中の変動額合計 Total Changes during the year	1,924	▲1,727	—	27	223	▲1,707
8	平成 26 年 9 月 30 日残高 Balance at 30/Sep/2014	10,270	▲2,325	155	▲255	7,845	133,584

8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

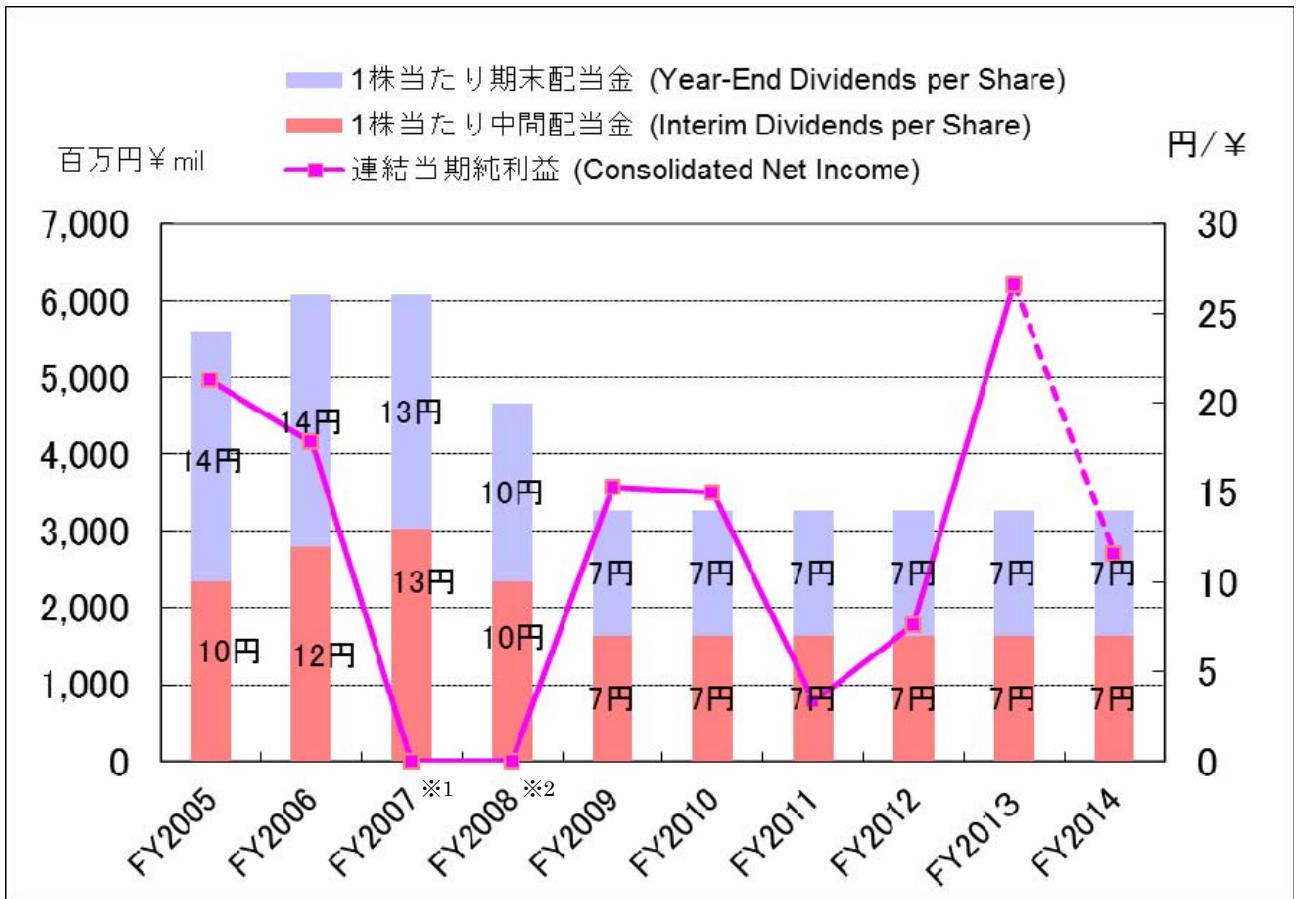
		FY2013		FY2014
		Interim	Full-Year	Interim
1	少数株主損益調整前当期純利益 Income before Minority Interests	4,986	6,211	1,865
2	その他の包括利益 Other Comprehensive Income			
3	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	▲1,186	520	1,958
4	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	513	266	▲1,727
5	退職給付に係る調整額 Remeasurements of Defined Benefit Plans	—	—	13
6	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	▲15	▲20	▲20
7	その他の包括利益合計 Other Comprehensive Income	▲688	767	223
8	包括利益 Comprehensive income	4,298	6,978	2,088
9	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	4,298	6,978	2,088
10	少数株主に係る包括利益 Comprehensive Income Attributable To Minority Interests	—	—	—

9. 当期純利益と配当金推移

(Net Income & Dividend applicable to the Fiscal Year)

	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014
連結当期純利益（百万円） (Net Income/¥mil)	▲7,503	3,572	3,492	779	1,777	6,211	(試算値/ Estimated figures) 2,700
1株当たり中間配当金（円） (Interim Dividend per Share/¥)	10	7	7	7	7	7	7
1株当たり期末配当金（円） (Year-End Dividend per Share/¥)	10	7	7	7	7	7	(予想/Forecast) 7
1株当たり年間配当金（円） (Annual Dividend per Share/¥)	20	14	14	14	14	14	(予想/Forecast) 14

	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014
連結／Consolidated:							
一株当たり利益（円） EPS（¥）	▲80.3	38.6	37.7	8.4	19.1	60.4	(予想/Forecast) 25.9
配当性向（%） DPR（%）	—	36.5	37.1	166.3	73.3	23.2	(予想/Forecast) 54.0
株主資本配当率（%） DOE（%）	1.7	1.2	1.2	1.2	1.2	1.2	(予想/Forecast) 1.1
単体／Parent							
一株当たり利益（円） EPS（¥）	28.3	27.0	17.3	13.2	11.0	55.3	(予想/Forecast) 17.3
配当性向（%） DPR（%）	70.7	51.9	80.7	106.0	127.1	25.3	(予想/Forecast) 81.0



※1 FY2007 連結当期純利益 ▲1,300百万円 Consolidated net income ¥▲1,300 mil
 ※2 FY2008 連結当期純利益 ▲7,503百万円 Consolidated net income ¥▲7,503 mil

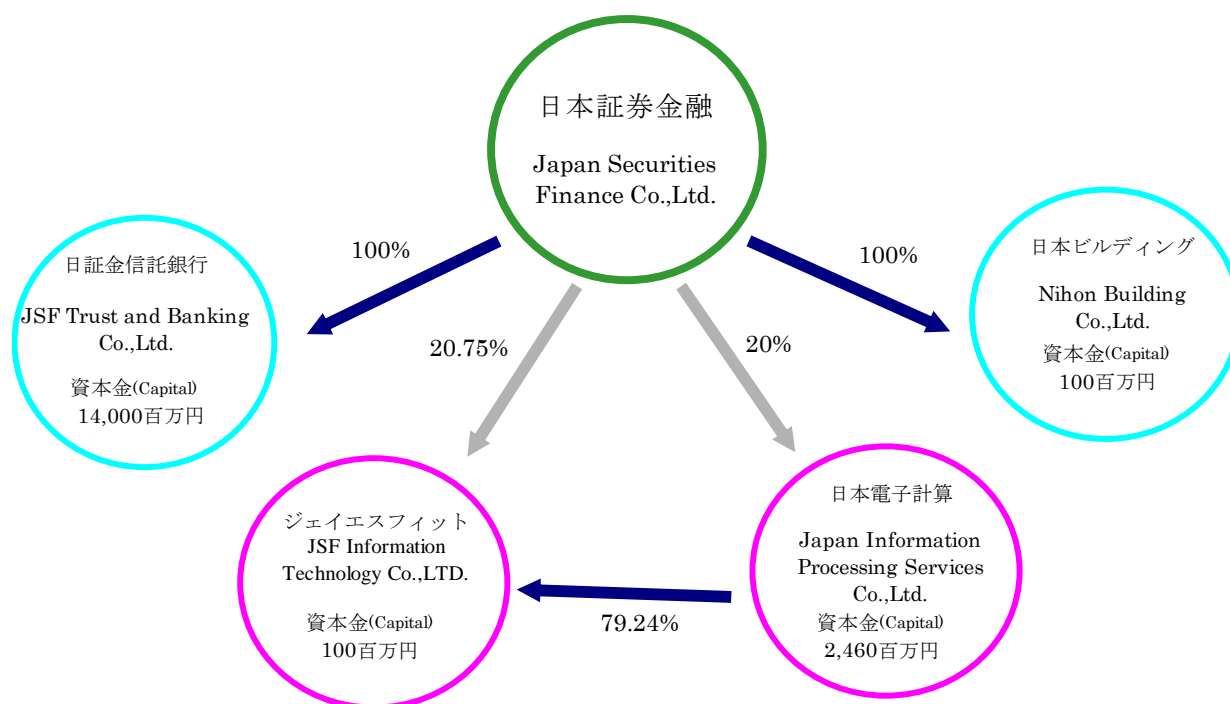
10. 日証金グループ会社 (JSF Group Companies)

(2014 年度通期(斜字体)は予想) FY2014 figures (Italic type) are forecast.

百万円(¥mil)

子会社 (Subsidiary Companies)							
	FY2011	FY2012	FY2013		FY2014		
			Interim	Full-Year	Interim	Full-Year (Forecast)	
日証金信託銀行 (JSF Trust and Banking)							
1	経常収益／Ordinary Revenues	4,245	2,859	1,076	2,356	1,664	2,300
2	経常利益／Recurring Income	1,635	176	▲206	175	617	670
3	当期純利益／Net Income	1,540	95	▲235	151	609	660
4	総資産／Total Assets	909,431	591,157	711,709	726,860	753,725	
5	純資産／Net Assets	23,189	23,694	23,692	24,543	24,450	
日本ビルディング (Nihon Building)							
6	営業収益／Operating Revenues	1,159	1,168	635	1,276	643	1,260
7	営業利益／Operating Income	306	406	241	463	274	450
8	経常利益／Recurring Income	337	441	262	502	327	510
9	当期純利益／Net Income	207	262	159	299	236	340
10	総資産／Total Assets	7,851	8,298	8,282	8,434	8,640	
11	純資産／Net Assets	6,359	6,637	6,684	6,801	6,954	

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 (預金の受入れ・資金の貸付け) Trust services Banking service for deposits and loans
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Affiliate Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing



11. 単体損益計算書 (Non-Consolidated Statements of Income)

(2013 年度通期(斜字体)は試算値) FY2013 figures (Italic type) are estimation.

百万円(¥mil)

	FY2012		FY2013		FY2014	
	Interim	Full-Year	Interim	Full-Year	Interim	Full-Year
1 営業収益 Operating Revenues	7,242	14,154	7,809	16,392	8,546	
2 貸付金利息 Interest on Loans	1,203	2,459	2,576	5,494	2,405	
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	889	1,871	980	2,029	982	
4 受取手数料 Fees Earned	175	517	354	714	301	
5 有価証券貸付料 Fees on Lending Securities	2,334	4,587	2,356	5,312	3,229	
6 貸借取引品貸料 Premium Charges	1,562	2,957	1,380	3,371	2,046	
7 貸借取引貸株料 Lending Fees on Stock Loans	344	789	368	761	424	
8 営業費用 Operating Expenses	3,771	7,015	3,550	7,513	4,043	
9 支払利息 Interest Paid	1,671	2,949	1,347	2,606	1,131	
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	15	55	118	256	132	
11 支払手数料 Fees Paid	273	538	379	702	389	
12 有価証券借入料 Fees on Borrowing Securities	1,796	3,426	1,696	3,939	2,381	
13 営業総利益 Operating Profit	3,470	7,139	4,258	8,878	4,502	
14 一般管理費 General and Administrative Expenses	3,029	5,849	3,330	6,925	3,465	
15 営業利益 Operating Income	441	1,290	927	1,952	1,037	(試算値/ Estimated Figures) 1,500
16 営業外収益 Non-Operating Revenues	214	270	264	420	470	
17 営業外費用 Non-Operating Expenses	0	0	0	0	6	
18 経常利益 Recurring Income	656	1,560	1,191	2,373	1,501	(試算値/ Estimated Figures) 2,100
19 特別利益 Extraordinary Profit	136	136	4,409	4,405	22	
20 特別損失 Extraordinary Loss	119	119	59	794	—	
21 税引前当期純利益 Net Income Before Income Taxes	673	1,577	5,541	5,984	1,524	
22 法人税、住民税及び事業税 Income Taxes	125	366	45	69	97	
23 法人税等調整額 Deferred Income Taxes	91	185	413	222	191	
24 当期純利益 Net Income	456	1,025	5,082	5,692	1,236	(試算値/ Estimated Figures) 1,800

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2012	FY2013	FY2014 (Interim)	
1 流動資産合計／Current Asset	3,227,403	2,498,071	2,477,361	
2 現金預金／Cash	58,141	65,040	1,235	
3 コールローン／Call Loans	50,000	20,000	20,000	
4 有価証券／Short-term Investments	650,205	270,656	382,492	
5 貸付金／Short-term Loans Receivable	653,833	834,782	715,508	
9 借入有価証券代り金／Collateral Money of Securities Borrowed	1,071,362	1,303,154	1,356,429	
10 その他／Other Current Assets	1,941	4,768	1,995	
11 貸倒引当金／Allowance for Doubtful Receivables	▲161	▲330	▲300	
12 固定資産合計／Non-current Assets	435,966	725,827	671,439	
13 有形固定資産合計／Tangible Non-current Assets	1,702	1,938	1,847	
14 無形固定資産合計／Intangible Non-current Assets	617	838	1,461	
15 投資その他の資産合計／Investments and Other Assets	433,646	723,050	668,130	
16 投資有価証券／Investments in Securities	433,186	722,331	667,671	
17 その他／Other Investments and Other Assets	649	2,727	2,445	
18 貸倒引当金／Allowance for Doubtful Receivables	▲190	▲2,007	▲1,986	
19 資産合計／Total Assets	2,921,288	3,223,899	3,148,801	
20 負債合計／Liabilities	2,809,977	3,096,829	3,023,286	
21 流動負債合計／Current Liabilities	2,804,906	3,087,791	3,016,457	
22 コール・マネー／Call Money	1,161,600	1,142,600	1,049,400	
23 短期借入金／Short-term Borrowings	385,310	324,480	318,440	
24 コマーシャル・ペーパー／Commercial Paper	231,500	429,000	404,000	
25 貸借取引担保金／Collateral Money Received for Margin Transactions	26,878	24,474	21,991	
26 貸付有価証券代り金／Collateral Money of Securities Lent	994,732	1,165,709	1,199,028	
30 その他／Other Current Liabilities	4,884	1,526	23,597	
31 固定負債合計／Non-current Liabilities	5,071	9,038	6,828	
32 長期借入金／Long-term Borrowings	—	3,000	—	
33 退職給付引当金／Retirement and Severance Benefits(Employees)	2,147	2,602	2,522	
34 その他／Other Non-current Liabilities	2,923	3,435	4,305	
35 純資産合計／Net Assets	111,310	127,070	125,515	
36 株主資本／Stockholders Equity	104,371	120,006	117,533	
37 資本金／Common Stock	10,000	10,000	10,000	
38 資本剰余金／Capital Surplus	5,181	16,026	5,181	
39 利益剰余金／Retained Earnings	89,696	93,986	94,456	
40 自己株式／Treasury Stock	▲506	▲7	▲2,949	
41 評価・換算差額等／Valuation and Translation Adjustments	6,939	7,064	7,981	
42 その他有価証券評価差額金／Net unrealized Gain or Loss on Securities	6,783	6,908	8,092	
43 繰延ヘッジ損益／Deferred gains or losses on hedges	—	—	▲266	
44 土地再評価差額金／Gain on Revaluation of Land	155	155	155	
45 負債・純資産合計／Total Liabilities and Net Assets	2,921,288	3,223,899	3,148,801	

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

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