

FACT BOOK

FY 2015

Apr.1,2015~Mar.31,2016

日本証券金融株式会社

Japan Securities Finance CO.,LTD.

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1. 主な業務内容 (Contents of Business)

◆貸借取引業務 Loans for Margin Transactions

種 類	融資 Margin Loan (貸借取引貸付金)	貸株 Stock Loan (貸借取引貸付有価証券)
収 益 Revenues	貸付金利息 Interest on Loans 借入有価証券代り金利息 Interest on collateral money of securities borrowed	品貸料 (逆日歩) Premium Charges 貸株料 Lending Fees
費 用 Expenses	資金調達コスト Funding Cost	有価証券借入料 (逆日歩) Premium Charges
平均貸付残高 Average Loan Balance	401,400 百万円¥ mil	227,422 百万円¥mil
金利・貸株料 Loan Rate & Fee	融資金利 Loan Rate : 0.60%	貸株料 Lending Fee : 0.40% 貸株等代り金金利 Interest on collateral money of securities lent : 0.00%
取 引 先 Counterparty	取引所総合取引参加者 General trading Participants of stock exchange	取引所総合取引参加者 General trading Participants of stock exchange
調 達 方 法 How to funding	貸株等代り金 Cash proceeds sold of Stock Loan コールマネー Call Money	融資担保株券 Stock certificates bought of Margin Loan 証券会社、生損保等からの入札 Bidding by brokers and insurance companies, etc
担 保 Collaterals	株券 Stock certificates 融資担保株券の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)	現金 Cash proceeds 貸株等代り金の他に 30%の現金 又は株券 (掛目 80%) 等を受入れる。 Cash proceeds sold plus 30% margin requirement by cash or equities (value80%)
特 徴 Features	<ul style="list-style-type: none"> 取引所の決済機構を通じて貸付けるため、証券会社にとって利便性が高い。 Convenient for brokers because loaned through a clearing facility of each stock exchange 毎日担保を時価評価し、毎日差金決済する。証券会社のデフォルト等による貸し倒れの実績なし。 Mark-to market every day and pay or receive the differences every day No credit loss with bankruptcy of brokers 品貸料 (逆日歩) は当該銘柄の制度信用取引利用顧客に一律適用される。 Premium charges of each issue are applied to all standardized margin selling customers 	

◆有価証券貸付業務 Securities Lending Business

種 類	一般貸株 General Stock Lending	債券貸借取引 Bond Lending
金利・料率 Loan Rate	貸付期間により設定 Set according to loan term	約定毎に決定 Decided according to each trade
取引先 Counterparty	証券会社 Brokers	証券会社、機関投資家 Brokers, Institutional Investors
担保 Collaterals	株券（掛目 70%） Equity (value 70%) 現金（掛目 100%） Cash (value 100%)	国債（掛目 95%） JGB (value 95%) 現金（掛目 100%） Cash (value 100%)
特徴 Features	フェイルカバーやバスケット取引等に利用 Fail cover or basket trades	現金を担保としたレポ取引が主流 Repo transactions with cash collateral 現先取引と並んで資金調達、運用手段として広く利用されている Utilized for cash funding or investing, such as repurchase agreement

◆証券会社向け貸付業務 Loan to Brokers

種 類	公社債・一般貸付（証券会社向け） General Loans	一般信用ファイナンス Negotiable Loans for Margin Transactions
収益 Revenues	公社債・一般貸付金利息 Interest on General loans	一般信用ファイナンス利息 Interest on Negotiable Loans for Margin Transactions
平均貸付残高 Average Loan Balance	127,978 百万円¥ mil	15,512 百万円¥ mil
取引先 Counterparty	証券会社 Brokers	証券会社 Brokers
主な担保 Collaterals	国債（掛目 98%） JGB (value98%) 株券（掛目 70%） Equity (value70%)	株券 stock certificates 融資担保株券の他に 30%の現金又は株券（掛目 80%）等を受入れる。 Stock certificates bought plus 30% margin requirement by cash or equities (value80%)
特徴 Features	証券会社の運転資金等の貸付け Operating funds needed by brokers	一般信用取引による信用買いの決済に必要な資金の融資 Loan for negotiable margin buying transactions

◆個人、一般事業法人向け貸付業務 Loan to Individual Investors or Firms

種 類	一般貸付(証券担保ローン)
収 益 Revenues	公社債・一般貸付金利息 Interest on General Loans
平均貸付残高 Average Loan Balance	18,857 百万円¥ mil
取 引 先 Counterparty	個人、法人 Individual investors, Firms
担 保 Collateral	株券(掛目65%) Equity (value65%)
特 徴 Features	資金用途は自由。インターネット等で取引ができる来店不要型の証券担保ローンなどもある Free of use. A loan, for which loan applications are made through the Internet, and for which investors do not need to come to a branch is available.

◎貸借取引金利・貸株料の推移 Transition of Loan Rate

年 月 日 (約定日) Trade Date basis	融資金利 Margin Loan	貸株等代り金金利 Interest on collateral money of securities lent	貸株料 Lending Fee
2001/05/01	0.60%	0.00%	—
2002/05/07	0.60%	0.00%	0.40%
2006/07/27	0.74% (+0.14%)	0.00%	0.40%
2006/09/22	0.86% (+0.12%)	0.00%	0.40%
2007/03/15	1.02% (+0.16%)	0.00%	0.40%
2007/04/05	1.11% (+0.09%)	0.00%	0.40%
2009/01/29	0.97% (△0.14%)	0.00%	0.40%
2010/11/22	0.77% (△0.20%)	0.00%	0.40%
2014/08/06	0.64% (△0.13%)	0.00%	0.40%
2016/03/09	0.60% (△0.04%)	0.00%	0.40%
2016/05/16	0.60%	0.00%	0.40%

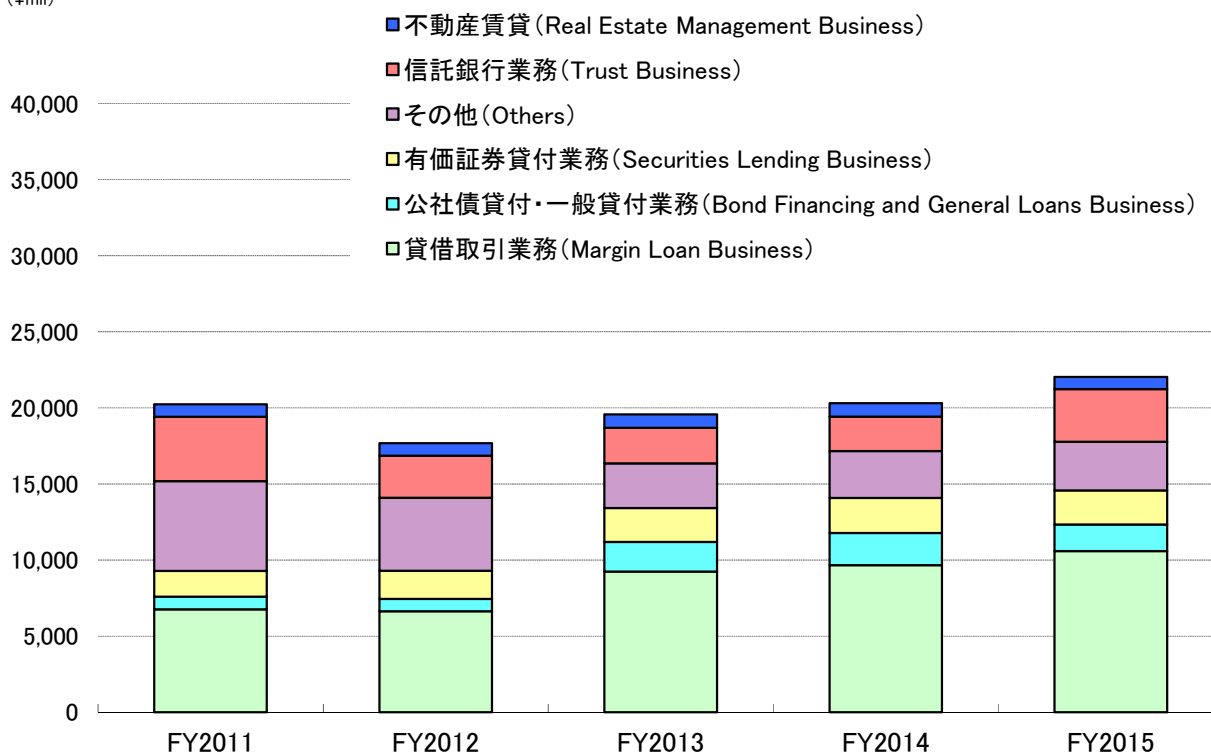
2. 業務別営業収益 (Breakdown of JSF Group Operating Revenues by Each Business)

(単位：百万円 ¥mil)

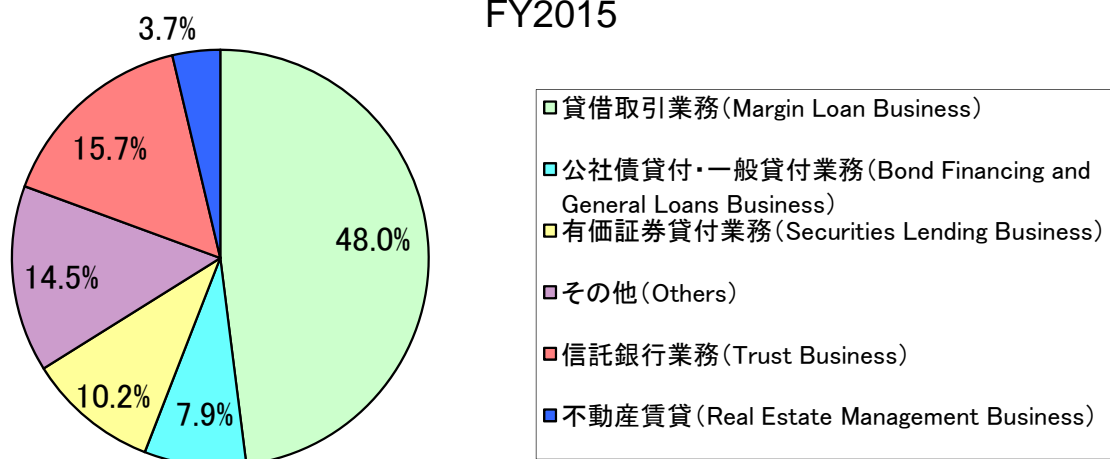
	FY2011	FY2012	FY2013	FY2014	FY2015
証券金融業務 Securities Finance Business	15,186	14,093	16,363	17,162	17,776
1 貸借取引業務 Margin Loan Business	6,756	6,625	9,240	9,667	10,579
2	(33.4%)	(37.5%)	(47.2%)	(47.6%)	(48.0%)
3 貸付金利息 Interest on Loans	1,783	1,760	4,012	3,111	2,720
4 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	639	652	436	611	575
5 有価証券貸付料 Fees on Lending Securities	3,957	3,746	4,132	5,389	6,840
6 貸借取引品貸料（逆日歩） Premium Charges	3,147	2,957	3,371	4,443	5,874
7 貸借取引貸株料 Lending Fees on Stock Loans	809	789	761	945	966
8 公社債貸付・一般貸付業務 Bond Financing and General Loans Business	827	810	1,959	2,107	1,753
9	(4.1%)	(4.6%)	(10.0%)	(10.4%)	(7.9%)
10 公社債貸付金利息 Interest on Bond Financing	0	0	3	18	39
11 一般貸付金利息 Interest on General Loans	492	440	1,146	1,261	1,030
12 一般信用ファイナンス Loans for Negotiable Margin Transactions	189	175	323	236	128
13 有価証券貸付業務 Securities Lending Business	1,701	1,862	2,217	2,294	2,241
14	(8.4%)	(10.5%)	(11.3%)	(11.3%)	(10.2%)
15 一般貸株 General Stock Lending	219	289	425	784	907
16 債券貸借取引 Bond Lending	1,482	1,573	1,791	1,509	1,334
17 その他 Others	5,901	4,794	2,946	3,094	3,201
18	(29.2%)	(27.1%)	(15.1%)	(15.2%)	(14.5%)
19 国債等運用収益（日証金） Bond Investment(JSF)	5,824	4,719	2,838	2,979	3,111
20 信託銀行業務 Trust Business	4,224	2,762	2,322	2,269	3,451
21	(20.9%)	(15.6%)	(11.9%)	(11.2%)	(15.7%)
22 貸付金利息 Interest on Loans	741	590	317	186	144
23 信託報酬 Trust Charges	300	338	485	545	627
24 国債等運用収益（日証金信託銀行） Bond Investment(JSFTB)	3,134	1,808	1,494	1,507	2,645
25 不動産賃貸 Real Estate Management Business	818	819	880	868	807
26	(4.0%)	(4.7%)	(4.5%)	(4.3%)	(3.7%)
27 営業収益合計 Total Operating Revenues	20,229	17,675	19,566	20,300	22,035
28 営業収益合計（除く品貸料） Total Operating Revenues(exclude Premium Charges)	17,082	14,718	16,195	15,856	16,160

業務別営業収益 (Operating Revenues by Each Business)

百万円
(¥mil)



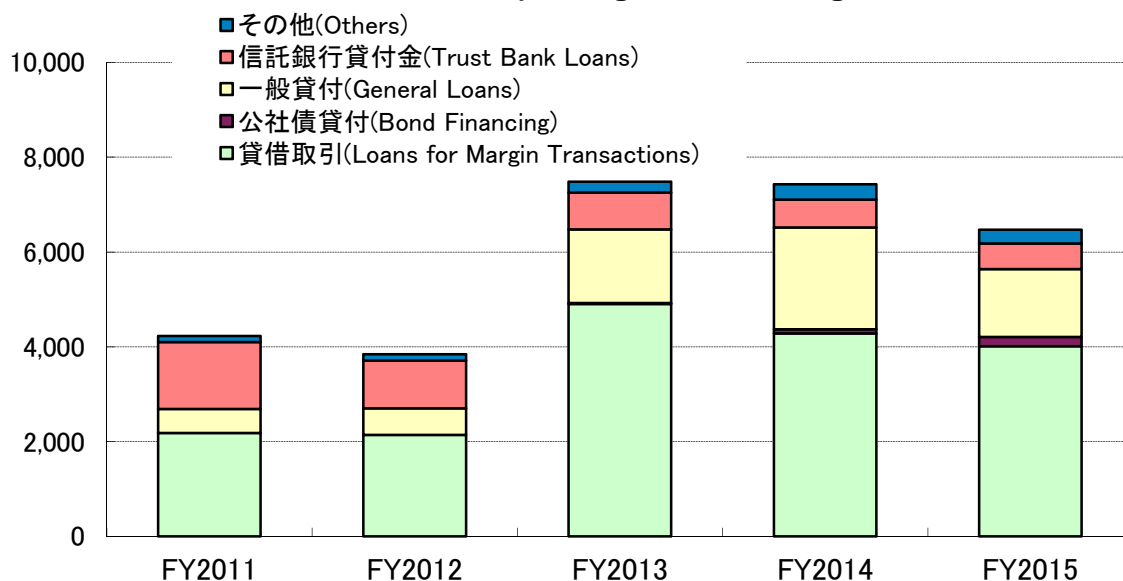
業務別営業収益の割合 (Ratio of Operating Revenues by Each Business) FY2015



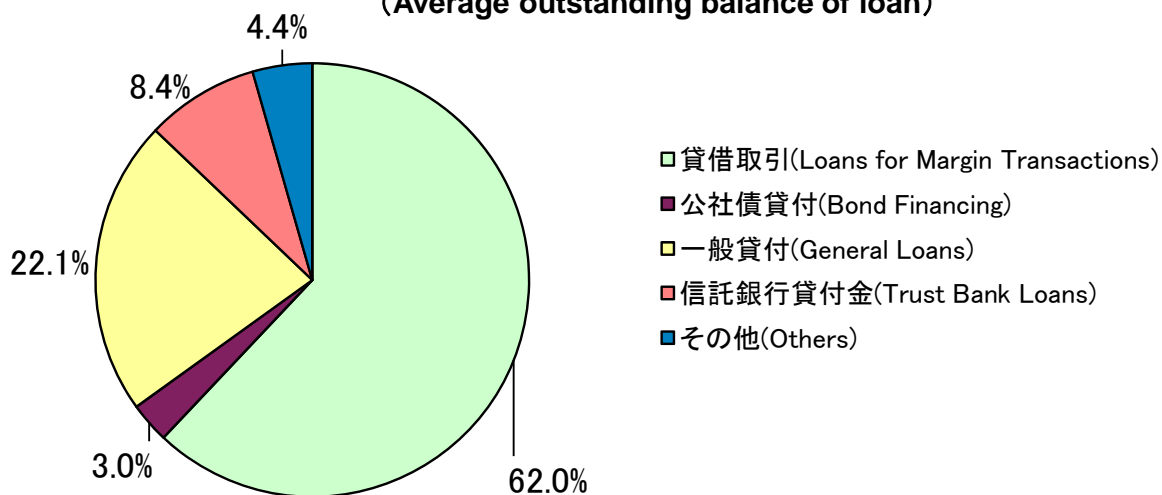
3. 貸付の状況 (Statistics of Loans and Securities Lending Transaction)

貸付金平均残高 (Average Outstanding Balance of Loan)						
億円(¥100mil)						
	FY2011	FY2012	FY2013	FY2014	FY2015	
1	貸借取引 Loans for Margin Transactions	2,180	2,141	4,906	4,283	4,014
2	公社債貸付 Bond Financing	0	0	16	89	195
3	一般貸付 General Loans	508	558	1,556	2,144	1,427
4	うち顧客貸付金 Loans for Individual Investors	90	77	203	218	188
5	うち一般信用ファイナンス Loans for Negotiable margin Transactions	203	184	362	291	155
6	信託銀行貸付金 Trust Bank Loans	1,413	1,010	776	586	545
7	その他 Others	125	132	230	325	287
8	合計 Total	4,227	3,843	7,485	7,430	6,470
9	貸借取引貸付有価証券 Securities Lent for Margin Transactions	1,846	1,830	1,764	2,220	2,274
貸付金期末残高 (Outstanding Balance of Loan)						
億円(¥100mil)						
	FY2011	FY2012	FY2013	FY2014	FY2015	
10	貸借取引 Loans for Margin Transactions	2,410	5,023	6,012	5,410	3,241
11	公社債貸付 Bond Financing	0	0	0	217	30
12	一般貸付 General Loans	964	1,220	2,010	2,330	920
13	うち顧客貸付金 Loans for Individual Investors	76	65	246	200	181
14	うち一般信用ファイナンス Loans for Negotiable margin Transactions	257	343	481	309	114
15	信託銀行貸付金 Trust Bank Loans	982	786	630	548	1,360
16	その他 Others	180	295	325	325	125
17	合計 Total	4,537	7,324	8,978	8,831	5,677
18	貸借取引貸付有価証券 Securities Lent for Margin Transactions	2,590	2,162	1,987	3,165	2,586

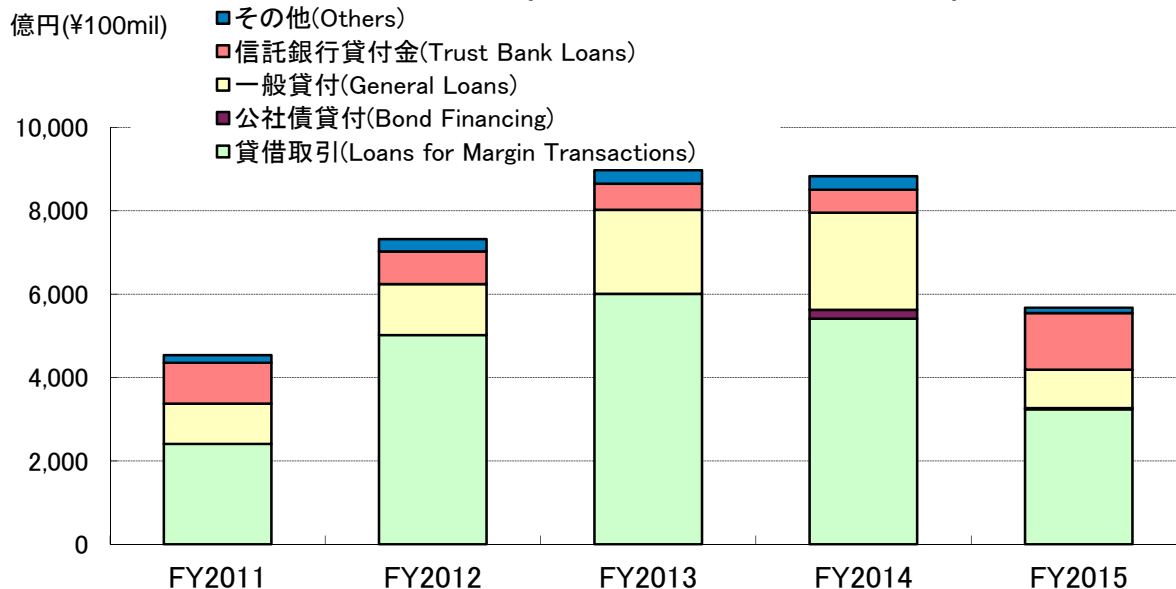
億円(¥100mil) **貸付金平均残高推移 (Average Outstanding Balance of Each Loan)**



貸付金平均残高の状況 FY2015
(Average outstanding balance of loan)



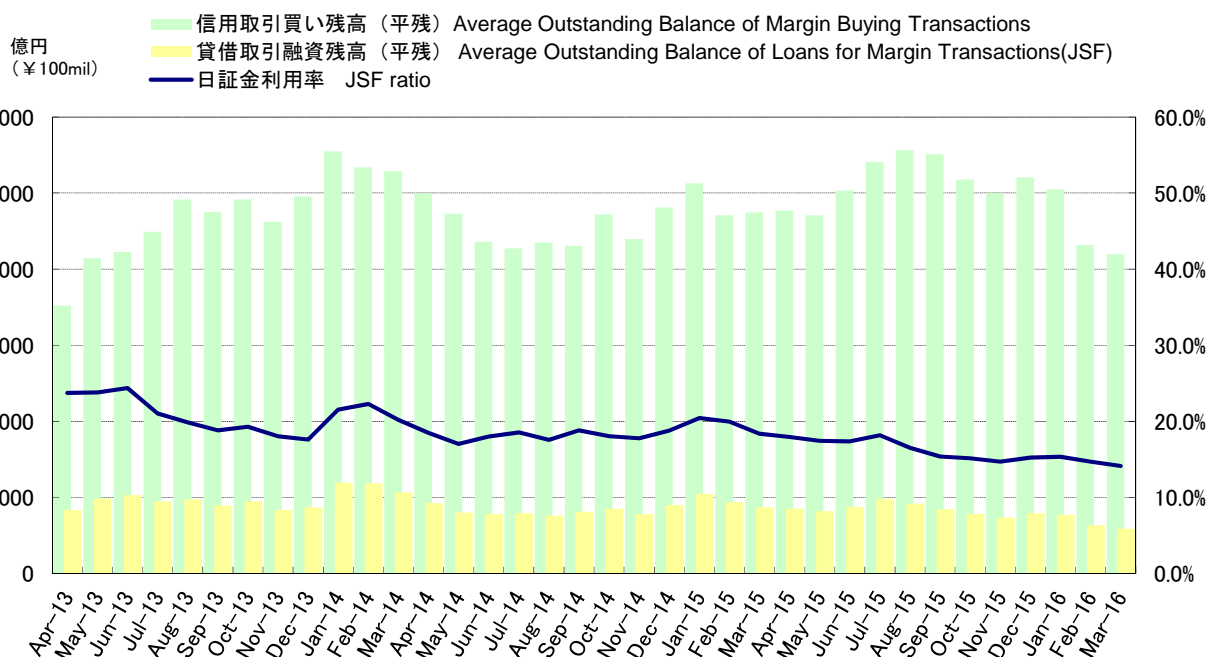
期末貸付金残高 (Loan Balance of Each Loan)



貸借取引融資・貸株残高の状況 (Statistics of Loans for Margin Transactions)

貸借取引融資残高 (平残) Average Outstanding Balance of Loans for Margin Transactions						
億円(¥100mil)						
	FY2013		FY2014		FY2015	
4月 Apr.		4,180		4,621		4,281
5月 May.		4,935		4,027		4,104
6月 Jun.		5,150		3,923		4,374
7月 Jul.		4,728		3,963		4,921
8月 Aug.		4,879		3,823		4,598
9月 Sep.		4,470		4,056		4,241
10月 Oct.		4,739		4,256		3,922
11月 Nov.		4,171		3,907		3,680
12月 Dec.		4,359		4,514		3,974
1月 Jan.		5,982		5,241		3,876
2月 Feb.		5,946		4,701		3,179
3月 Mar.		5,341		4,359		2,964

制度信用取引買い残高 (平残) Average Outstanding Balance of Margin Buying Transactions (TSE)						
	FY2013		FY2014		FY2015	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	17,620	23.7%	24,990	18.5%	23,845	18.0%
5月 May.	20,728	23.8%	23,643	17.0%	23,544	17.4%
6月 Jun.	21,137	24.4%	21,799	18.0%	25,160	17.4%
7月 Jul.	22,469	21.0%	21,375	18.5%	27,052	18.2%
8月 Aug.	24,572	19.9%	21,762	17.6%	27,823	16.5%
9月 Sep.	23,758	18.8%	21,535	18.8%	27,554	15.4%
10月 Oct.	24,582	19.3%	23,585	18.0%	25,889	15.1%
11月 Nov.	23,114	18.0%	21,983	17.8%	25,011	14.7%
12月 Dec.	24,775	17.6%	24,045	18.8%	26,031	15.3%
1月 Jan.	27,741	21.6%	25,654	20.4%	25,260	15.3%
2月 Feb.	26,685	22.3%	23,542	20.0%	21,591	14.7%
3月 Mar.	26,443	20.2%	23,721	18.4%	20,981	14.1%

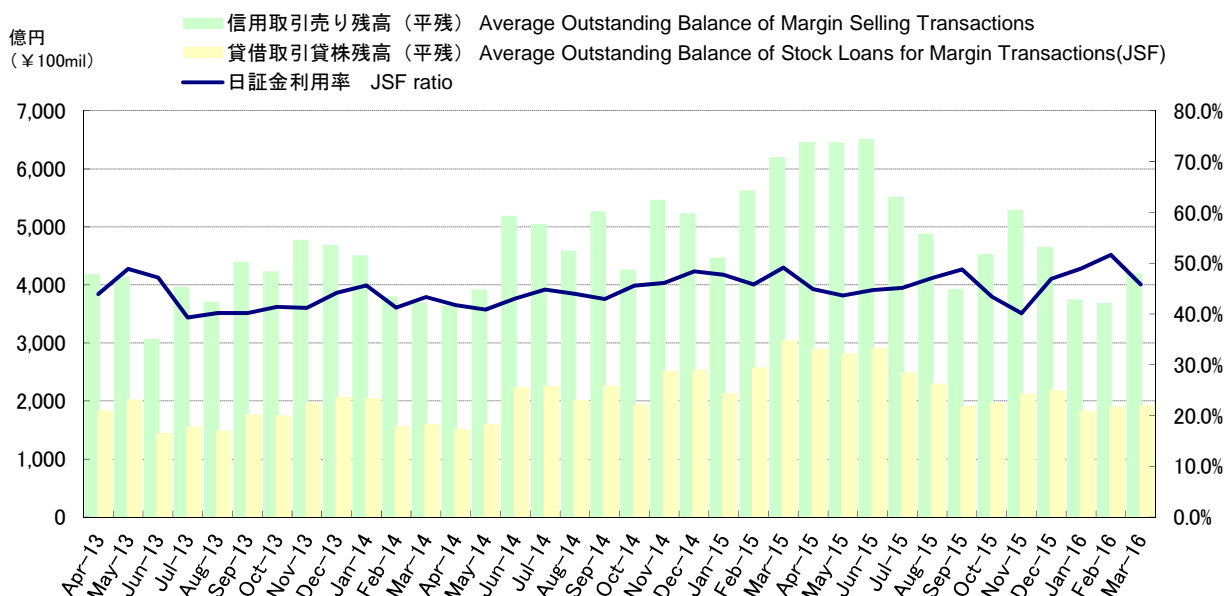


貸借取引貸株残高（平残）
Average Outstanding Balance of Stock Loans for Margin Transactions
 億円(¥100mil)

	FY2013	FY2014	FY2015
4月 Apr.	1,838	1,519	2,900
5月 May.	2,027	1,603	2,817
6月 Jun.	1,449	2,235	2,914
7月 Jul.	1,560	2,263	2,489
8月 Aug.	1,491	2,018	2,299
9月 Sep.	1,768	2,264	1,918
10月 Oct.	1,753	1,943	1,970
11月 Nov.	1,970	2,522	2,125
12月 Dec.	2,070	2,536	2,187
1月 Jan.	2,054	2,132	1,836
2月 Feb.	1,569	2,578	1,905
3月 Mar.	1,602	3,048	1,925

制度信用取引売り残高（平残）
Average Outstanding Balance of Margin Selling Transactions (TSE)

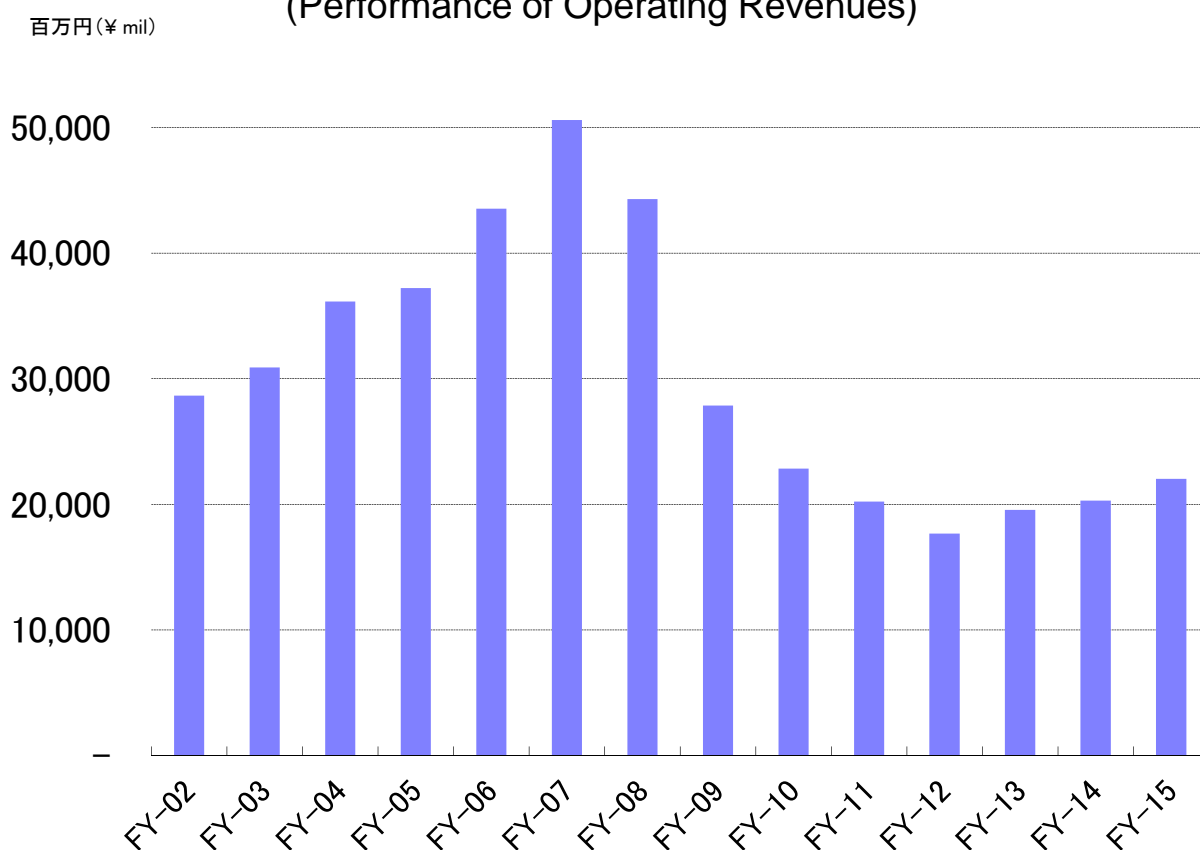
	FY2013		FY2014		FY2015	
		JSF ratio		JSF ratio		JSF ratio
4月 Apr.	4,187	43.9%	3,638	41.8%	6,462	44.9%
5月 May.	4,148	48.9%	3,923	40.9%	6,459	43.6%
6月 Jun.	3,072	47.2%	5,190	43.1%	6,523	44.7%
7月 Jul.	3,970	39.3%	5,052	44.8%	5,516	45.6%
8月 Aug.	3,710	40.2%	4,592	43.9%	4,884	47.1%
9月 Sep.	4,400	40.2%	5,271	43.0%	3,932	48.8%
10月 Oct.	4,235	41.4%	4,263	45.6%	4,536	43.4%
11月 Nov.	4,780	41.2%	5,469	46.1%	5,294	40.1%
12月 Dec.	4,687	44.2%	5,239	48.4%	4,659	46.9%
1月 Jan.	4,504	45.6%	4,470	47.7%	3,754	48.9%
2月 Feb.	3,805	41.2%	5,627	45.8%	3,688	51.7%
3月 Mar.	3,696	43.3%	6,204	49.1%	4,201	45.8%



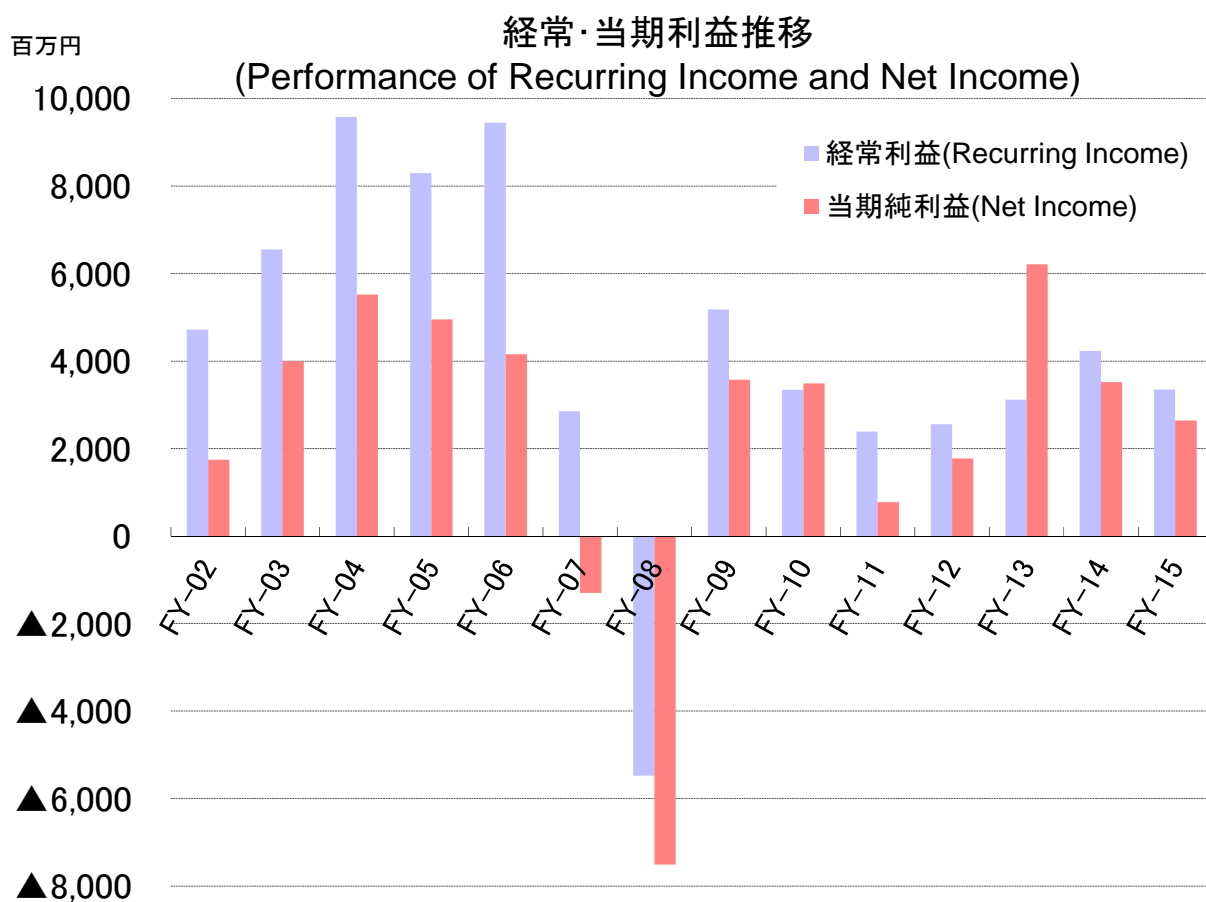
4. 業績推移 (Transition of Business Results)

連結 (Consolidated)							
		FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
1	営業収益(百万円) Operating Revenues(¥mil)	28,661	30,896	36,145	37,226	43,523	(過去最高/Highest) 50,582
2	営業利益(百万円) Operating Income(¥mil)	4,805	5,995	(過去最高/Highest) 10,149	8,926	9,642	2,345
3	経常利益(百万円) Recurring Income(¥mil)	4,719	6,548	(過去最高/Highest) 9,579	8,293	9,447	2,852
4	当期純利益(百万円) Net Income(¥mil)	1,746	4,001	5,519	4,952	4,155	▲1,300
5	1株当たり当期純利益(円) Net Income Per Share(¥)	15.86	38.76	54.08	48.93	42.09	▲13.15
6	1株当たり純資産(円) Net Assets Per Share (¥)	1,169.05	1,151.52	1,276.04	1,205.27	1,244.62	1,125.72
7	総資産(億円) Total Assets (¥100mil)	40,313	100,621	92,299	97,223	74,231	50,938
8	純資産(億円) Net Assets (¥100mil)	1,183	1,142	1,263	1,189	1,228	1,113

営業収益推移
(Performance of Operating Revenues)



FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	
44,299	27,868	22,848	20,229	17,675	19,566	20,300	22,035	1
▲4,797	5,898	3,655	3,039	1,787	2,568	3,025	2,558	2
▲5,479	5,182	3,345	2,387	2,557	3,119	4,230	3,349	3
▲7,503	3,572	3,492	779	1,777	(過去最高/Highest) 6,211	3,520	2,645	4
▲80.33	38.59	37.73	8.42	19.11	60.35	33.94	26.90	5
1,158.32	1,217.13	1,241.68	1,245.83	1,274.68	1,260.43	1,373.94	1,467.01	6
52,932	54,796	70,781	49,312	34,334	39,143	34,826	32,491	7
1,072	1,126	1,149	1,155	1,185	1,352	1,371	1,420	8



単体 (Non-Consolidated)

	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
1 営業収益(百万円) Operating Revenues(¥mil)	21,190	21,880	24,070	29,084	35,010	38,989
2 営業利益(百万円) Operating Income(¥mil)	2,142	2,116	3,632	7,011	9,084	7,614
3 経常利益(百万円) Recurring Income(¥mil)	2,679	2,678	4,771	8,786	9,951	8,071
4 当期純利益(百万円) Net Income(¥mil)	957	1,786	3,400	6,367	6,785	4,938
5 1株当たり当期純利益(円) Net Income Per Share(¥)	8.57	17.19	33.47	63.05	68.29	49.71
6 1株当たり株主資本(円) Net Assets Per Share (¥)	969.91	910.12	998.27	961.95	1,033.56	1,033.95
7 総資産(億円) Total Assets (¥100mil)	30,147	53,170	60,915	79,150	61,117	39,705
8 純資産(億円) Net Assets (¥100mil)	987	907	995	956	1,026	1,027

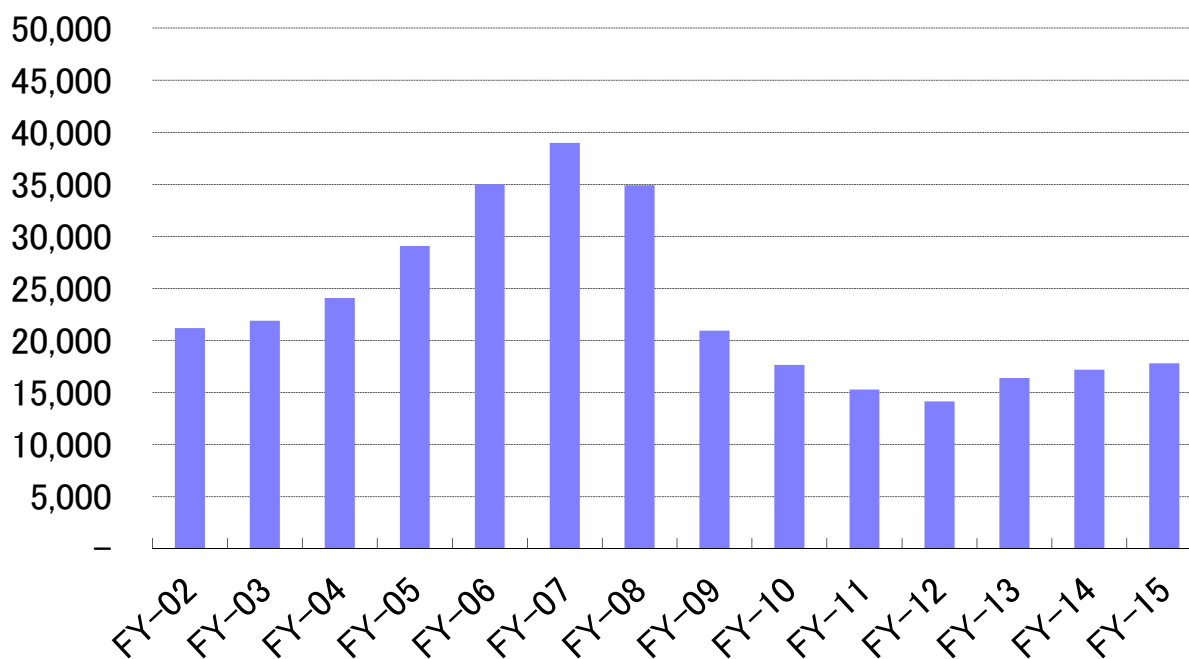
※過去最高は FY1990 (営業収益 172,244 百万円、営業利益 16,152 百万円、

Highest FY1990 (Operating Revenues ¥172,244mil, Operating Income ¥16,152mil,

営業収益推移

百万円(¥mil)

(Performance of Operating Revenues)

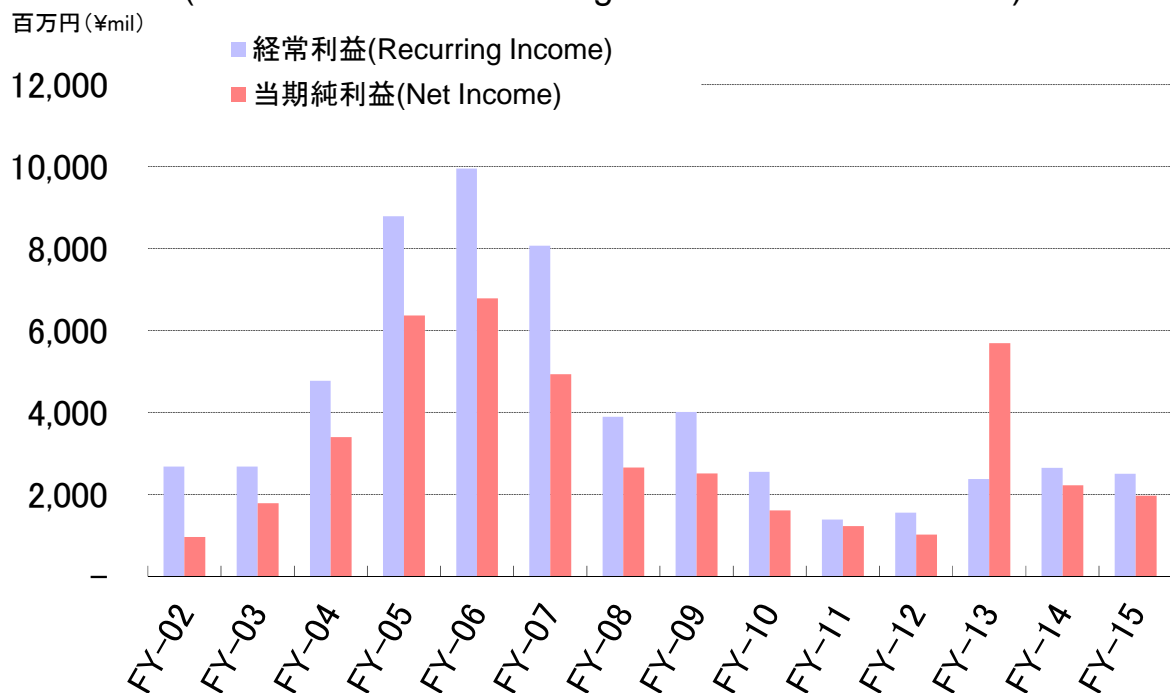


FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	
34,938	20,940	17,639	15,276	14,154	16,392	17,185	17,798	1
2,842	3,577	2,137	1,108	1,290	1,952	2,010	1,686	2
3,899	4,012	2,553	1,391	1,560	2,373	2,653	2,508	3
2,657	2,512	1,613	1,229	1,025	5,692	2,219	1,971	4
28.31	27.00	17.35	13.21	11.02	55.31	21.39	20.05	5
1,132.09	1,171.18	1,179.28	1,180.27	1,196.29	1,184.27	1,284.06	1,383.09	6
40,156	39,630	52,297	40,908	29,212	32,238	28,810	26,333	7
1,053	1,089	1,097	1,098	1,113	1,270	1,281	1,339	8

經常利益 18,202 百万円、当期純利益 10,197 百万円)

Recurring Income ¥18,202mil, Net Income ¥10,197mil)

經常・当期利益推移 (Performance of Recurring Income and Net Income)



5-1. 連結損益計算書 (Consolidated Statements of Income)

	FY2003	FY2004	FY2005	FY2006
1 営業収益 Operating Revenues	30,896	36,145	37,226	43,523
2 貸付金利息 Interest on Loans	6,109	8,758	12,413	15,229
3 貸借取引貸付 Loans for Margin Transactions	4,060	6,794	10,158	10,954
4 公社債貸付金 Bond Financing	15	14	7	3
5 一般貸付金 General Loans	943	873	854	934
6 信託銀行貸付金 Trust Bank Loans	1,078	1,067	1,382	2,964
7 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,459	1,177	1,226	4,409
8 貸借取引貸付 Loans for Margin Transactions	1,238	889	892	1,345
9 貸債券取引 Bond Lending	170	217	322	2,665
10 有価証券貸付料 Fees on Lending Securities	10,034	11,044	13,777	12,718
11 貸借取引 Stock Loans for Margin Transactions	8,454	9,040	11,226	10,224
12 貸借取引品貸料 (逆日歩) Premium Charges	6,322	6,773	8,468	7,168
13 貸借取引貸株料 Lending Fees on Stock Loans	2,132	2,267	2,757	3,056
14 その他の有価証券貸付料 Other Fees on Lending Securities	1,579	2,004	2,551	2,493
15 その他の営業収益 Other Operating Revenues	13,293	15,164	9,808	11,166
16 国債等運用収益 (日証金) Bond Investment (JSF)	4,868	3,738	2,328	5,038
17 国債等運用収益 (日証金信託銀行) Bond Investment (JSFTB)	2,880	6,424	2,210	3,095
18 不動産賃貸 Real Estate Leasing	962	938	871	1,014
19 信託報酬 Trust Charges	229	227	161	177
20 営業費用 Operating Expenses	16,482	16,429	19,142	24,922
21 支払利息 Interest Paid	1,293	1,512	1,489	10,914
22 ※ コール・マネー利息 Interest on Call Money	10	17	21	2,412
23 ※ 借入金利息 Interest on Borrowings	305	478	540	1,276
24 ※ 貸付有価証券代り金利息 Interest on Collateral Money of Securities Lent	214	335	452	2,713
25 コマーシャル・ペーパー利息 Interest on Commercial Paper	40	27	35	246
26 有価証券借入料 Fees on Borrowing Securities	7,318	7,615	9,540	8,182
27 貸借取引 (逆日歩) Premium Charges	6,318	6,733	8,439	7,146
28 その他の有価証券借入料 Other Fees on Borrowing Securities	1,000	882	1,101	1,035
29 その他の営業費用 Other Operating Costs and Expenses	7,829	7,274	8,076	5,579
30 営業総利益 Operating Profit	14,413	19,715	18,083	18,601

※22～24 日証金単体の決算数値 indicate Non-consolidated Figures

百万円(¥mil)

FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	
50,582	44,299	27,868	22,848	20,229	17,675	19,566	20,300	22,035	1
16,217	8,451	5,668	4,765	3,223	2,990	5,784	4,890	4,121	2
10,581	3,899	3,324	2,809	1,783	1,760	4,012	3,111	2,720	3
1	1	0	0	0	—	3	18	39	4
1,014	950	766	658	492	440	1,146	1,261	1,030	5
3,833	3,348	1,330	1,079	741	590	317	186	144	6
7,797	6,233	3,057	2,273	1,816	1,871	2,031	1,947	1,662	7
1,683	1,992	1,774	826	639	652	436	611	575	8
4,929	3,933	986	995	1,015	1,023	1,036	745	529	9
11,758	14,208	7,817	5,572	4,648	4,589	5,314	6,938	8,510	10
10,383	13,278	7,337	4,807	3,957	3,746	4,132	5,389	6,840	11
7,862	11,568	5,773	3,811	3,147	2,957	3,371	4,443	5,874	12
2,520	1,710	1,563	996	809	789	761	945	966	13
1,375	930	480	764	691	841	1,181	1,549	1,668	14
14,808	15,405	11,325	10,237	10,541	8,224	6,436	6,523	7,740	15
6,767	8,129	5,077	5,754	5,824	4,719	2,838	2,979	3,111	16
5,317	4,935	4,342	2,657	3,134	1,808	1,494	1,507	2,645	17
1,118	1,091	1,034	930	818	819	880	868	807	18
198	209	249	308	300	338	485	545	627	19
39,437	37,690	13,319	11,327	9,634	8,193	8,747	9,450	11,537	20
20,365	15,571	5,247	5,740	5,076	3,760	3,682	3,159	2,599	21
5,810	4,175	923	835	759	761	729	684	561	22 ※
1,744	2,634	1,655	1,858	2,162	1,103	665	583	562	23 ※
4,743	2,666	625	947	996	1,083	1,209	802	527	24 ※
579	141	113	28	11	55	256	300	270	25
8,473	12,008	6,221	4,247	3,540	3,426	3,940	5,123	6,677	26
7,844	11,559	5,773	3,809	3,146	2,957	3,334	4,442	5,865	27
628	448	448	438	394	468	605	681	812	28
10,018	9,968	1,736	1,310	1,006	951	868	866	1,990	29
11,144	6,609	14,548	11,521	10,594	9,482	10,818	10,849	10,497	30

5-2. 連結損益計算書 (Consolidated Statements of Operations)

	FY2003	FY2004	FY2005	FY2006
31 一般管理費 General and Administrative Expenses	8,418	9,566	9,157	8,959
32 報酬給与等 Salaries	3,045	3,187	3,148	3,087
33 退職給付費用 Retirement and Severance (Employees)	505	323	428	307
34 役員退職慰労引当金繰入 Provision for Retirement and Severance Benefits (Directors and Corporate Auditors)	172	203	196	85
35 賞与引当金繰入 Allowed of Allowance for Bonuses(Employees)	441	450	471	433
36 役員賞与引当金繰入 Allowed of Allowance for Bonuses (Directors and Executive Officers)	—	—	—	155
37 事務計算費 Administrative and Computer Expenses	1,155	1,265	1,196	1,131
38 減価償却費 Depreciation	824	1,475	1,489	1,617
39 貸倒引当金繰入／戻入 Allowance for Doubtful Receivables +:Provision／▲:Reversal	296	407	—	—
40 その他 Other Expense	1,976	2,253	2,225	2,139
41 営業利益 Operating Income	5,995	10,149	8,926	9,642
42 営業外収益 Non-Operating Revenues	570	215	196	251
43 受取利息 Interest Received	193	15	9	13
44 受取配当金 Dividend Received	98	54	66	96
45 持分法による投資利益 Profit in Equity-Method	152	—	—	—
46 その他 Other Revenues	125	145	121	141
47 営業外費用 Non-Operating Expenses	17	784	830	446
48 支払利息 Interest Paid	5	4	3	1
49 持分法による投資損失 Loss in Equity-Method	—	777	815	431
50 経常利益 Recurring Income	6,548	9,579	8,293	9,447
51 特別利益 Extraordinary Profit	340	279	33	585
52 貸倒引当金戻入益 Reversal of Allowance for Doubtful Receivables	—	—	17	576
53 投資有価証券売却益 Gain on Sale of Investments in Securities	340	234	—	9
54 特別損失 Extraordinary Loss	48	354	140	1,399
55 投資有価証券売却損 Loss on Sales of Investment Securities	4	—	—	—
56 投資有価証券評価損 Loss on Devaluation of Investments in Securities	—	—	—	8
57 税金等調整前当期純利益 Net Income before Income Taxes	6,841	9,505	8,186	8,633
58 法人税・住民税及び事業税 Income Taxes	3,264	4,022	2,996	4,316
59 法人税等調整額 Deferred Income Taxes	▲425	▲37	237	160
60 親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	4,001	5,519	4,952	4,155

百万円(¥mil)

FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	
8,799	11,406	8,650	7,865	7,554	7,694	8,249	7,824	7,939	31
3,112	2,986	2,974	2,903	2,837	2,813	3,091	3,215	3,171	32
267	358	502	440	439	400	430	360	305	33
66	38	3	—	—	—	—	—	—	34
430	432	408	414	408	373	480	502	484	35
32	28	62	50	43	39	56	108	76	36
1,129	1,167	1,342	1,355	1,334	1,257	1,333	1,367	1,330	37
1,575	1,644	1,019	866	721	755	878	662	625	38
113	2,725	507	—	47	347	▲79	▲486	▲275	39
2,072	2,024	1,830	1,834	1,722	1,706	2,057	2,094	2,220	40
2,345	▲4,797	5,898	3,655	3,039	1,787	2,568	3,025	2,558	41
520	292	213	187	217	770	550	1,361	813	42
8	8	12	8	6	4	20	104	258	43
137	173	125	108	120	104	185	293	392	44
255	—	—	—	—	486	179	—	54	45
119	110	75	70	90	174	164	963	107	46
13	975	929	497	869	0	0	156	21	47
1	0	0	0	0	0	0	0	0	48
—	951	916	484	868	—	—	144	—	49
2,852	▲5,479	5,182	3,345	2,387	2,557	3,119	4,230	3,349	50
1,037	26	—	1,297	1	165	4,411	61	—	51
—	—	—	1,292	—	—	—	—	—	52
0	—	—	—	1	165	—	22	—	53
986	778	41	47	454	152	809	6	—	54
0	—	—	—	50	118	0	—	—	55
—	487	—	—	41	—	—	—	—	56
2,903	▲6,231	5,140	4,596	1,934	2,570	6,721	4,285	3,349	57
3,322	1,646	1,787	884	816	593	254	443	458	58
881	▲373	▲218	219	339	199	255	321	245	59
▲1,300	▲7,503	3,572	3,492	779	1,777	6,211	3,520	2,645	60

6-1. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2003	FY2004	FY2005	FY2006
1 流動資産合計 Current Assets	7,344,042	7,810,626	9,026,381	7,001,258
2 現金預金 Cash	35,368	95,955	3,823	4,857
3 コール・ローン Call Loans	333,000	136,000	118,000	130,200
4 受取手形・売掛金 Notes and Account Receivable-Trade	665	592	549	—
5 有価証券 Short-term Investments	857,590	1,085,894	1,365,935	898,761
6 日証金分 JSF	701,944	1,082,274	854,497	360,517
7 日証金信託銀行分 JSF TB	155,228	3,520	511,437	538,228
8 営業貸付金 Operating Loans	2,480,332	2,528,075	3,194,928	2,028,633
9 貸付有価証券 Securities Lent	639,824	604,539	705,150	713,295
10 保管有価証券 Securities in Custody	374,761	255,467	193,722	161,317
11 寄託有価証券 Securities in Deposit	757,591	955,998	1,740,415	1,114,258
12 繰延税金資産 Deferred Tax Assets	782	1,014	855	696
13 借入有価証券代り金 Collateral Money of Securities Borrowed	1,839,526	2,031,907	1,662,232	1,919,194
14 貸借取引分 Loans for Margin Transactions	262,626	162,996	98,477	181,221
15 債券貸借取引分 Bond Lending	776,575	1,108,880	1,475,661	1,425,233
16 その他 Other Current Assets	25,506	116,499	42,049	30,777
17 貸倒引当金 Allowance for Doubtful Receivables	▲906	▲1,318	▲1,307	▲734
18 固定資産合計 Non-current Assets	2,718,119	1,419,347	696,001	421,921
19 有形固定資産合計 Tangible Non-current Assets	7,035	6,973	7,530	7,215
20 建物及び構築物 Buildings and Structures	7,679	7,695	7,696	8,101
21 減価償却累計額 Accumulated Depreciation	▲4,426	▲4,413	▲4,367	▲4,543
22 機械装置及び運搬具 Machinery, Equipment and Vehicles	1	1	1	—
23 減価償却累計額 Accumulated Depreciation	▲1	▲0	▲0	—
24 器具及び備品 Tools, Furniture and Fixtures	2,433	2,301	2,131	1,260
25 減価償却累計額 Accumulated Depreciation	▲1,838	▲1,778	▲1,651	▲922
26 土地 Land	3,129	3,063	3,323	3,315
27 無形固定資産 Intangible Non-current Assets	4,116	4,454	3,838	2,796
28 投資その他の資産合計 Investments and Other Assets	2,706,968	1,407,918	684,632	411,909
29 投資有価証券 Investments in Securities	2,701,593	1,397,824	669,067	404,884
30 従業員に対する長期貸付金 Long-term Loans to Employees	380	424	412	448
31 繰延税金資産 Deferred Tax Assets	4,704	450	7,465	4,377
32 その他 Other Investments and Other Assets	378	9,270	7,728	2,234
33 貸倒引当金 Allowance for Doubtful Receivables	▲87	▲50	▲41	▲34
34 資産合計 Total Assets	10,062,162	9,229,973	9,722,382	7,423,179

百万円(¥mil)

FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	
4,742,801	4,861,332	4,842,517	5,685,741	3,965,288	2,896,971	2,708,883	2,484,418	2,336,363	1
4,628	2,957	18,005	44,400	20,107	124,255	93,069	31,792	266,377	2
24,000	7,000	—	—	—	—	—	—	—	3
—	—	—	—	—	—	—	—	—	4
1,980,835	2,697,282	2,811,225	3,126,870	1,934,129	945,971	408,571	588,813	431,565	5
1,475,909	1,760,788	1,641,496	1,870,087	1,318,655	650,205	270,656	238,216	350,550	6
504,925	936,494	1,169,714	1,256,782	615,474	295,766	137,915	350,597	81,014	7
1,131,385	503,070	655,567	568,893	453,784	732,475	897,825	883,101	567,748	8
431,516	460,437	309,933	197,941	260,080	(347,149)	(453,967)	(631,335)	(658,597)	9*
8,750	23,000	36,622	37,191	31,379	(2,140)	(34,617)	(39,341)	(39,502)	10*
256,731	94,262	193,849	190,416	134,968	(392,791)	(499,883)	(381,200)	(204,860)	11*
300	536	935	681	401	211	525	390	167	12
900,506	1,042,222	815,373	1,516,586	1,127,046	1,092,112	1,303,154	974,973	1,025,617	13
165,910	307,433	170,160	81,139	152,816	106,559	96,896	155,782	137,696	14
694,643	637,632	602,886	1,225,026	907,587	747,446	951,080	479,540	660,700	15
4,984	33,382	3,089	4,153	4,191	3,166	6,105	5,686	45,122	16
▲838	▲2,820	▲2,085	▲1,393	▲802	▲1,221	▲369	▲339	▲236	17
351,036	431,945	637,092	1,392,396	965,996	536,485	1,205,505	998,183	912,806	18
7,111	6,965	6,655	6,528	6,390	6,562	6,988	7,027	6,982	19
8,110	7,996	8,012	8,045	8,083	8,059	8,789	8,791	8,792	20
▲4,832	▲4,945	▲5,135	▲5,210	▲5,420	▲5,584	▲5,665	▲5,843	▲6,015	21
—	—	—	—	—	—	—	—	—	22
—	—	—	—	—	—	—	—	—	23
1,200	1,349	1,263	1,255	1,287	1,374	1,348	1,355	1,430	24
▲902	▲886	▲820	▲894	▲985	▲1,070	▲949	▲992	▲1,071	25
3,315	3,315	3,315	3,305	3,305	3,264	3,264	3,264	3,264	26
2,545	1,611	1,479	1,117	1,032	842	1,054	2,387	4,229	27
341,379	423,367	628,957	1,384,750	958,573	529,080	1,197,462	988,768	901,595	28
335,042	422,115	627,313	1,383,841	957,911	528,599	1,196,822	987,897	900,167	29
387	396	328	276	203	139	158	87	55	30
4,818	107	—	—	—	—	—	—	—	31
1,174	1,531	3,335	1,448	1,480	1,248	3,456	2,575	2,930	32
▲42	▲782	▲2,020	▲815	▲1,020	▲907	▲2,975	▲1,792	▲1,557	33
5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	34

6-2. 連結貸借対照表 (Consolidated Balance Sheets)

	FY2003	FY2004	FY2005	FY2006
35 負債合計 Liabilities	9,947,962	9,103,636	9,603,421	7,300,303
36 流動負債合計 Current Liabilities	9,942,934	9,087,032	9,586,858	7,236,278
37 買掛金 Trade Account Payable	109	112	55	—
38 コール・マネー Call Money	1,428,400	1,410,200	1,964,400	2,191,400
39 売渡手形 Bills Sold	2,461,600	2,135,100	672,400	—
40 短期借入金 Short-term Borrowings	1,223,820	959,820	1,577,820	802,530
41 コマーシャル・ペーパー Commercial Paper	210,000	172,000	—	110,000
42 売現先勘定 Payables under Repurchase Agreements	82,265	26,697	114,420	96,738
43 未払法人税等 Accrued Income Taxes	2,283	2,962	1,845	2,945
44 賞与引当金 Allowance for Bonuses (Employees)	642	602	591	424
45 役員賞与引当金 Allowance for Bonuses (Directors & Executive Officers)	—	—	—	155
46 貸付有価証券代り金 Collateral Money of Securities Lent	2,009,414	2,328,595	2,462,856	1,949,168
47 貸借取引分 Loans for Margin transactions	605,283	593,713	686,971	702,702
48 債券貸借取引分 Bond Lending	862,006	1,242,099	1,588,982	1,240,147
49 預り担保有価証券 Collateral Securities Deposited	1,100,666	1,386,619	2,328,082	1,634,700
50 借入有価証券 Securities Borrowed	671,510	423,565	302,380	349,644
51 貸付有価証券見返 Securities Lent Opposite Account	—	5,820	8,825	4,525
52 その他 Other Current Liabilities	752,221	234,936	153,180	94,044
53 固定負債合計 Non-current Liabilities	5,028	16,603	16,562	64,024
54 長期借入金 Long-term Borrowings	—	2,500	4,500	60,000
55 繰延税金負債 Deferred Tax Liabilities	135	224	—	187
56 退職給付引当金 Retirement and Severance Benefits (Employees)	3,471	3,386	3,264	2,397
57 役員退職慰労引当金 Retirement and Severance Benefits (Directors & Corporate Auditors)	742	766	659	593
58 その他 Other Non-current Liabilities	679	9,726	8,138	846
59 純資産合計 Net Assets	114,200	126,337	118,961	122,876
60 株主資本 Stockholders' Equity	—	—	—	125,976
61 資本金 Common Stock	10,000	10,000	10,000	10,000
62 資本剰余金 Capital Surplus	5,181	5,181	5,181	5,181
63 利益剰余金 Retained Earnings	101,927	107,473	109,871	111,251
64 自己株式 Treasury Stock	▲197	▲252	▲484	▲456
65 その他の包括利益累計額 Accumulated Other Comprehensive Income	—	—	—	▲3,100
66 その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	▲2,698	3,784	▲5,751	▲3,244
67 繰延ヘッジ損益 Deferred Gain or Loss on Hedges	—	—	—	—
68 土地再評価差額金 Gain on Revaluation of Land	▲13	150	143	143
69 負債・純資産合計 Total Liabilities and Net Assets	10,062,162	9,229,973	9,722,382	7,423,179

※65 FY2010 より評価・換算差額等からその他の包括利益累計額に変更

※FY2012 より*印の勘定科目は貸借対照表への計上を取り止めました。

Accounts marked with * were changed not to be recorded on our balance sheet from FY2012

百万円(¥mil)

FY2007	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	
4,982,534	5,186,044	5,366,953	6,963,211	4,815,738	3,314,865	3,779,160	3,345,456	3,107,139	35
4,927,488	5,133,479	5,312,542	6,935,810	4,802,861	3,307,258	3,767,416	3,329,124	3,075,453	36
—	—	—	—	—	—	—	—	—	37
1,857,600	1,387,800	1,344,300	1,264,300	1,388,600	1,446,600	1,596,600	1,587,000	720,900	38
—	—	—	—	—	—	—	—	—	39
894,910	1,676,310	2,443,810	4,049,010	1,833,210	613,710	509,510	439,510	198,010	40
68,000	15,000	27,500	7,500	33,500	231,500	429,000	440,000	122,000	41
341,942	637,881	86,192	—	—	—	—	—	—	42
1,371	103	1,073	129	398	222	131	298	297	43
430	432	411	414	408	373	480	502	484	44
32	28	62	50	43	39	56	108	76	45
1,029,100	791,540	824,158	1,165,936	1,100,016	983,076	1,185,725	788,716	1,549,653	46
419,503	459,098	306,394	196,442	259,058	216,206	198,781	316,544	258,656	47
602,301	326,219	500,188	936,008	755,016	763,076	959,796	420,015	1,214,723	48
508,587	244,306	328,755	305,083	241,035	(502,322)	(601,206)	(541,052)	(324,113)	49*
184,262	332,259	208,376	119,020	184,389	(203,821)	(350,598)	(460,537)	(461,256)	50*
4,149	1,133	3,273	1,444	1,003	(35,937)	(36,664)	(50,288)	(117,591)	51*
37,101	46,682	44,627	22,920	20,255	31,737	45,911	72,988	484,032	52
55,045	52,565	54,410	27,400	12,877	7,606	11,744	16,331	31,686	53
51,000	48,500	48,500	21,500	7,500	—	3,000	2,000	3,000	54
444	505	2,499	2,700	2,240	3,675	4,059	7,189	11,553	55
2,273	2,307	2,312	2,324	2,301	2,272	—	—	—	56
482	277	103	89	89	67	55	50	41	57
844	975	995	784	745	1,590	4,629	7,091	17,090	58
111,303	107,232	112,656	114,927	115,546	118,590	135,227	137,145	142,030	59
121,615	107,004	109,164	111,353	110,889	111,453	127,606	124,964	124,085	60
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	61
5,181	5,181	5,181	5,181	5,181	5,181	16,026	11,470	11,470	62
106,873	92,471	94,646	96,835	96,312	96,787	101,595	103,608	104,668	63
▲440	▲648	▲662	▲663	▲604	▲515	▲16	▲114	▲2,053	64
▲10,311	228	3,491	3,573	4,657	7,137	7,621	12,180	17,944	65※
▲10,455	84	3,348	3,430	4,501	7,845	8,346	14,787	27,877	66
—	—	—	—	—	▲864	▲597	▲2,766	▲9,248	67
143	143	143	143	155	155	155	163	168	68
5,093,837	5,293,277	5,479,610	7,078,138	4,931,285	3,433,456	3,914,388	3,482,601	3,249,170	69

7. 連結株主資本等変動計算書 (Consolidated Statements of Changes in Net Assets)

百万円(¥mil)

		株主資本 Stockholders' Equity				
		資本金 Common Stock	資本剰余金 Additional paid-in capital	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Stockholders' Equity
1	平成 27 年 4 月 1 日残高 Balance at 1/Apr/2015	10,000	11,470	103,608	▲114	124,964
	連結会計年度中の変動額 Changes arising during the year					
2	剰余金の配当 Cash Dividends			▲1,585		▲1,585
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent			2,645		2,645
4	持分法適用範囲の変動 Change of scope of equity method			—	—	—
5	自己株式の取得 Purchase of Treasury Stock				▲1,939	▲1,939
6	自己株式の消却 Retirement of Treasury stock		—			—
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity					
8	連結会計年度中の変動額合計 Total Changes during the year	—	—	1,060	▲1,939	▲878
9	平成 28 年 3 月 31 日残高 Balance at 31/Mar/2016	10,000	11,470	104,668	▲2,053	124,085

百万円(¥mil)

		その他の包括利益累計額 Accumulated Other Comprehensive Income					純資産合計 Total Net Assets
		その他 有価証券 評価差額金 Net unrealized Gain or Loss on Securities	繰延ヘッジ 損益 Deferred gains or losses on hedges	土地再評価 差額金 Gain on Revaluation of Land	退職給付 に係る 調整累計額 Remeasurements Of Defined Benefit Plans	その他の 包括利益 累計額 Total Accumulated Other Comprehensive Income	
1	平成 27 年 4 月 1 日残高 Balance at 1/Apr/2015	14,787	▲2,766	163	▲4	12,180	137,145
	連結会計年度中の変動額 Changes arising during the year						
2	剰余金の配当 Cash Dividends						▲1,585
3	親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent						2,645
4	持分法適用範囲の変動 Change of scope of equity method						—
5	自己株式の取得 Purchase of Treasury Stock						▲1,939
6	自己株式の消却 Retirement of Treasury stock						—
7	株主資本以外の項目の連結会計 年度中の変動額(純額) Net Changes other than Stockholders' Equity	13,089	▲6,481	4	▲847	5,764	5,764
8	連結会計年度中の変動額合計 Total Changes during the year	13,089	▲6,481	4	▲847	5,764	4,885
9	平成 28 年 3 月 31 日残高 Balance at 31/Mar/2016	27,877	▲9,248	168	▲851	17,944	142,030

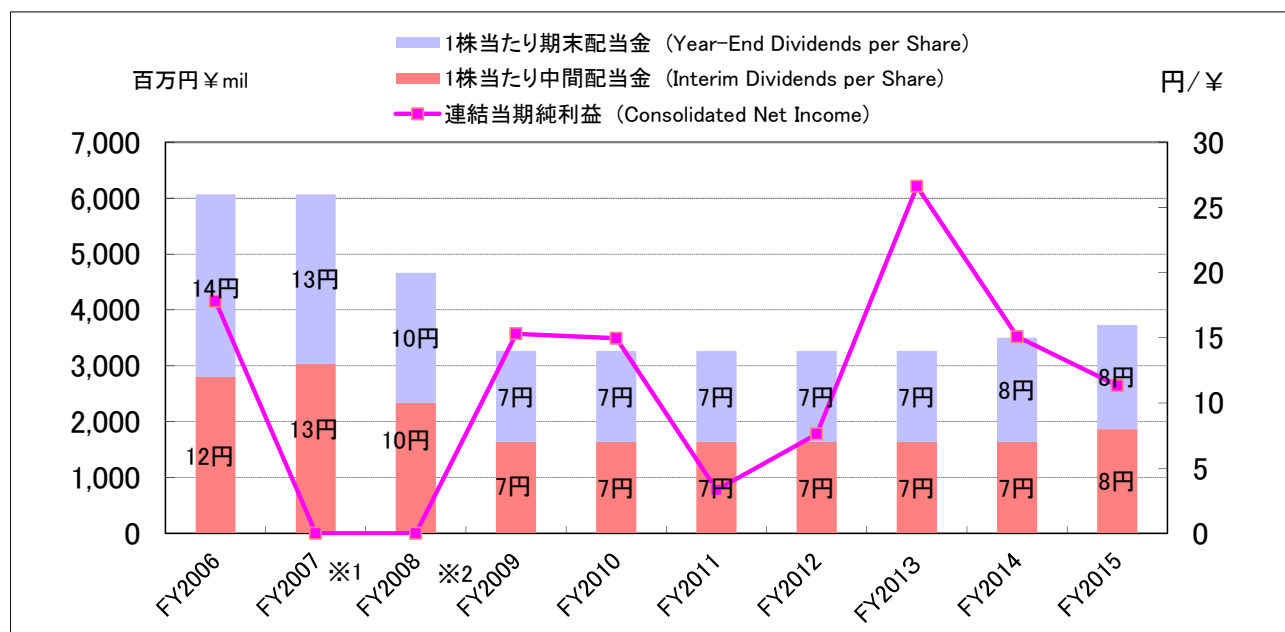
8. 連結包括利益計算書 (Consolidated Statements of comprehensive Income)

百万円(¥mil)

		FY2014	FY2015
1	当期純利益 Net Income	3,520	2,645
2	その他の包括利益 Other Comprehensive Income		
3	その他有価証券評価差額金 Net unrealized Gain or Loss on Securities	6,397	13,151
4	繰延ヘッジ損益 Deferred Gain or Loss on Hedges	▲2,168	▲6,481
5	土地再評価差額金 Gain on Revaluation of Land	7	4
6	退職給付に係る調整額 Adjustments for retirement benefits	211	▲757
7	持分法適用会社に対する持分相当額 Other Comprehensive Gain of Affiliates accounted for by the equity method	110	▲151
8	その他の包括利益合計 Other Comprehensive Income	4,558	5,764
9	包括利益 Comprehensive income	8,079	8,410
10	親会社株主に係る包括利益 Comprehensive Income Attributable To Owners Of The Parent	8,079	8,410
11	非支配株主に係る包括利益 Comprehensive Income Attributable To Non ControllingInterests	—	—

9. 当期純利益と配当金推移 (Net Income & Dividend applicable to the Fiscal Year)

	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015
連結当期純利益 (百万円) (Net Income/¥mil)	3,572	3,492	779	1,777	6,211	3,520	2,645
1株当たり中間配当金 (円) (Interim Dividend per Share/¥)	7	7	7	7	7	7	8
1株当たり期末配当金 (円) (Year-End Dividend per Share/¥)	7	7	7	7	7	8	8
1株当たり年間配当金 (円) (Annual Dividend per Share/¥)	14	14	14	14	14	15	16



※1 FY2007 連結当期純利益▲1,300百万円 Consolidated net income ¥▲1,300 mil

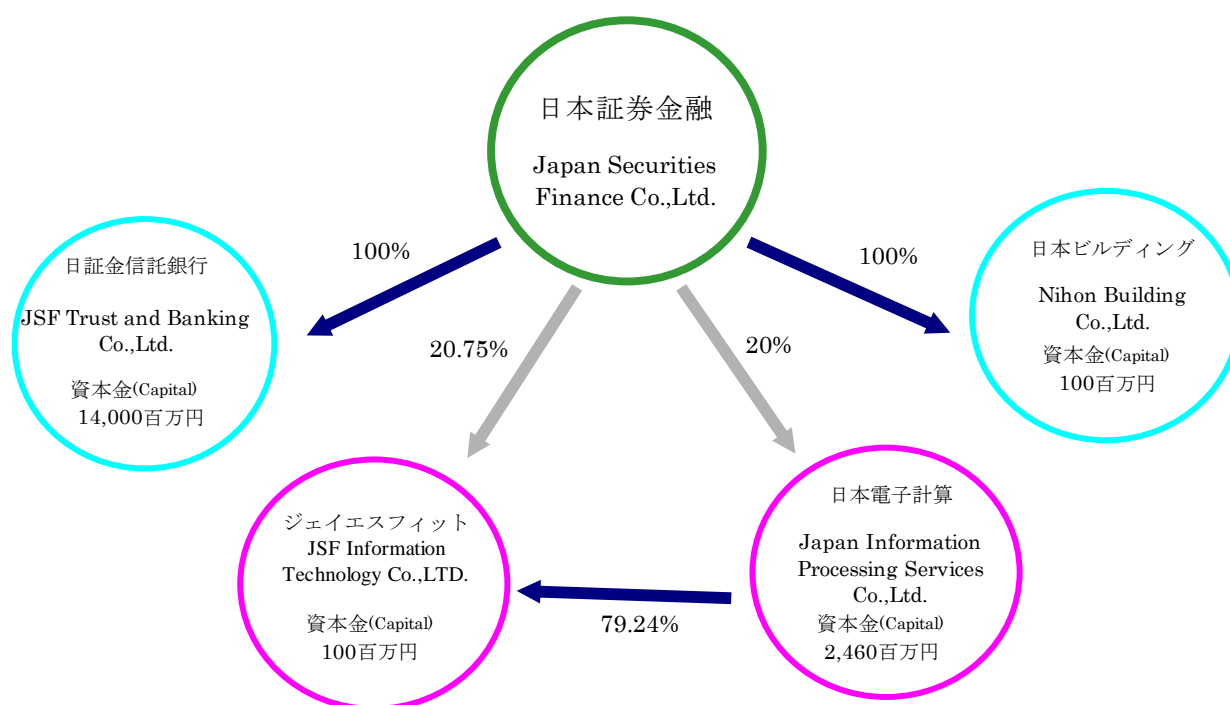
※2 FY2008 連結当期純利益▲7,503百万円 Consolidated net income ¥▲7,503 mil

10. 日証金グループ会社 (JSF Group Companies)

百万円(¥mil)

子会社 (Subsidiary Companies)						
		FY2011	FY2012	FY2013	FY2014	FY2015
日証金信託銀行 (JSF Trust and Banking)						
1	経常収益／Ordinary Revenues	4,245	2,859	2,356	3,400	3,549
2	経常利益／Recurring Income	1,635	176	175	1,280	470
3	当期純利益／Net Income	1,540	95	151	1,173	450
4	総資産／Total Assets	909,431	591,157	726,860	649,729	649,148
5	純資産／Net Assets	23,189	23,694	24,543	24,893	24,755
日本ビルディング (Nihon Building)						
6	営業収益／Operating Revenues	1,159	1,168	1,276	1,263	1,199
7	営業利益／Operating Income	306	406	463	505	448
8	経常利益／Recurring Income	337	441	502	583	517
9	当期純利益／Net Income	207	262	299	408	315
10	総資産／Total Assets	7,851	8,298	8,434	8,781	8,856
11	純資産／Net Assets	6,359	6,637	6,801	7,133	7,324

会社名 Company	資本金 Capital (百万円 millions)	持分比率 Ratio of shareholding (%)	主な事業内容 Business overview
子会社(Subsidiary Companies)			
日証金信託銀行(株) JSF Trust and Banking Co., Ltd.	14,000	100.00	信託業務、銀行業務 Trust services Banking service
日本ビルディング(株) Nihon Building Co., Ltd.	100	100.00	不動産の所有・賃貸・売買・仲介、保険代理業務 Real estate ownership, leasing, trading and brokerage Insurance agency services
持分法適用関連会社(Equity Method Companies)			
日本電子計算(株) Japan Information Processing Service Co., Ltd.	2,460	20.00	情報処理サービス、ソフトウェアの開発・販売 Information processing services Software development and sales
ジェイエスフィット(株) JSF Information Technology Co., Ltd.	100	20.75	情報処理サービス、ソフトウェアの開発・販売・賃貸 Information processing services Software development, sales and leasing



11. 単体損益計算書 (Non-Consolidated Statements of Income)

百万円(¥mil)

	FY2011	FY2012	FY2013	FY2014	FY2015
1 営業収益 Operating Revenues	15,276	14,154	16,392	17,185	17,798
2 貸付金利息 Interest on Loans	2,568	2,459	5,494	4,725	3,994
3 借入有価証券代り金利息 Interest on Collateral Money of Securities Borrowed	1,803	1,871	2,029	1,948	1,665
4 受取手数料 Fees Earned	436	517	714	594	478
5 有価証券貸付料 Fees on Lending Securities	4,642	4,587	5,312	6,933	8,501
6 貸借取引品貸料 Premium Charges	3,147	2,957	3,371	4,443	5,874
7 貸借取引貸株料 Lending Fees on Stock Loans	809	789	761	945	966
8 営業費用 Operating Expenses	8,311	7,015	7,513	8,288	9,389
9 支払利息 Interest Paid	3,919	2,949	2,606	2,072	1,650
10 コマーシャル・ペーパー利息 Interest on Commercial Paper	11	55	256	300	270
11 支払手数料 Fees Paid	616	538	702	734	670
12 有価証券借入料 Fees on Borrowing Securities	3,539	3,426	3,939	5,123	6,683
13 営業総利益 Operating Profit	6,964	7,139	8,878	8,897	8,408
14 一般管理費 General and Administrative Expenses	5,855	5,849	6,925	6,886	6,721
15 営業利益 Operating Income	1,108	1,290	1,952	2,010	1,686
16 営業外収益 Non-Operating Revenues	282	270	420	654	836
17 営業外費用 Non-Operating Expenses	0	0	0	12	15
18 経常利益 Recurring Income	1,391	1,560	2,373	2,653	2,508
19 特別利益 Extraordinary Profit	925	136	4,405	22	—
20 特別損失 Extraordinary Loss	43	119	794	—	—
21 税引前当期純利益 Net Income Before Income Taxes	2,273	1,577	5,984	2,676	2,508
22 法人税、住民税及び事業税 Income Taxes	730	366	69	162	246
23 法人税等調整額 Deferred Income Taxes	313	185	222	294	289
24 当期純利益 Net Income	1,229	1,025	5,692	2,219	1,971

12. 単体貸借対照表 (Non-Consolidated Balance Sheets)

百万円(¥mil)

	FY2011	FY2012	FY2013	FY2014	FY2015
1 流動資産合計／Current Asset	3,282,586	3,227,403	2,498,071	2,075,968	2,004,698
2 現金預金／Cash	754	58,141	65,040	1,249	704
3 コールローン／Call Loans	50,000	50,000	20,000	20,000	—
4 有価証券／Short-term Investments	1,318,655	650,205	270,656	238,216	350,550
5 営業貸付金／Operating Loans	355,523	653,833	834,782	828,269	431,659
6* 貸付有価証券／Securities Lent	260,080	(347,149)	(453,967)	(631,335)	(658,597)
7* 保管有価証券／Securities in Custody	31,379	(2,140)	(34,617)	(39,341)	(39,502)
8* 寄託有価証券／Securities in Deposit	134,968	(392,791)	(499,883)	(381,200)	(204,860)
9 借入有価証券代り金／Collateral Money of Securities Borrowed	1,128,069	1,071,362	1,303,154	986,464	1,042,837
10 その他／Other Current Assets	53,539	1,941	4,768	2,041	35,170
11 貸倒引当金／Allowance for Doubtful Receivables	▲384	▲161	▲330	▲273	▲224
12 固定資産合計／Non-current Assets	808,225	435,966	725,827	805,085	628,633
13 有形固定資産合計／Tangible Non-current Assets	1,828	1,702	1,938	2,113	2,225
14 無形固定資産合計／Intangible Non-current Assets	744	617	838	2,158	4,113
15 投資その他の資産合計／Investments in Securities	805,651	433,646	723,050	800,813	622,295
16 投資有価証券／Investments in Securities	805,102	433,186	722,331	799,673	620,594
17 その他／Other Investments and Other Assets	754	649	2,727	2,708	3,036
18 貸倒引当金／Allowance for Doubtful Receivables	▲205	▲190	▲2,007	▲1,569	▲1,335
19 資産合計／Total Assets	4,090,811	2,921,288	3,223,899	2,881,053	2,633,332
20 負債合計／Liabilities	3,980,989	2,809,977	3,096,829	2,752,866	2,499,411
21 流動負債合計／Current Liabilities	3,974,860	2,804,906	3,087,791	2,744,393	2,483,861
22 コール・マネー／Call Money	1,050,100	1,161,600	1,142,600	1,109,200	640,000
23 短期借入金／Short-term Borrowings	1,424,170	385,310	324,480	368,680	181,500
24 コマーシャル・ペーパー／Commercial Paper	33,500	231,500	429,000	440,000	122,000
25 貸借取引担保金／Collateral Money Received for Margin Transactions	19,223	26,878	24,474	39,359	24,298
26 貸付有価証券代り金／Collateral Money of Securities Lent	1,020,026	994,732	1,165,709	753,993	1,508,665
27* 預り担保有価証券／Collateral Securities Deposited	241,035	(502,322)	(601,206)	(541,052)	(324,113)
28* 借入有価証券／Securities Borrowed	184,389	(203,821)	(350,598)	(460,537)	(461,256)
29* 貸付有価証券見返／Securities Lent Opposite Account	1,003	(35,937)	(36,664)	(50,288)	(117,591)
30 その他／Other Current Liabilities	1,411	4,884	1,526	33,160	7,397
31 固定負債合計／Non-current Liabilities	6,129	5,071	9,038	8,473	15,549
32 退職給付引当金／Retirement and Severance Benefits(Employees)	2,178	2,147	2,602	2,445	2,190
33 その他／Other Non-current Liabilities	3,950	2,923	6,435	6,028	13,358
34 純資産合計／Net Assets	109,821	111,310	127,070	128,187	133,920
35 株主資本／Stockholders Equity	104,649	104,371	120,006	116,085	114,532
36 資本金／Common Stock	10,000	10,000	10,000	10,000	10,000
37 資本剰余金／Capital Surplus	5,181	5,181	16,026	11,470	11,470
38 利益剰余金／Retained Earnings	89,973	89,696	93,986	94,721	95,107
39 自己株式／Treasury Stock	▲505	▲506	▲7	▲106	▲2,045
40 評価・換算差額等／Valuation and Transaction Adjustments	5,172	6,939	7,064	12,101	19,387
41 その他有価証券評価差額金／Net unrealized Gain or Loss on r Securities	5,016	6,783	6,908	11,436	19,690
42 繰延ヘッジ損益／Deferred Gain or Loss on Hedges	—	—	—	501	▲470
43 土地再評価差額金／Gain on Revaluation of Land	155	155	155	163	168
44 負債・純資産合計／Total Liabilities and Net Assets	4,090,811	2,921,288	3,223,899	2,881,053	2,633,332

※FY2012 より *印の勘定科目は貸借対照表への計上を取り止めました。Accounts marked with * were changed not to be recorded on our balance sheet from FY2012.

本資料には、業績に関わる記述が含まれています。
こうした記述は、将来の業績を保証するものではなく、
リスクや不確定要因を内包するものです。
将来の業績は、株式市況・金融情勢などにより、
大幅に異なる可能性があります。

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